

**PROOF OF CLAIM**

In re  
**Cornerstone Ministries Investments, Inc**

Case Number  
**08-20355-reb**

NOTE See Reverse for List of Debtors/Case Numbers/ Important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court.

**FILED**

**JUL 21 2008  
BMC GROUP**

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again  
**THIS SPACE IS FOR COURT USE ONLY**

Name of Creditor and Address the person or other entity to who the debtor owes money or property

14327826000100  
ALBERTA A PICKETT  
STEVEN M PICKETT  
PO BOX 274  
MOODY AL 35004

Creditor Telephone Number **(H) 205-640-7181-C-954-895-1795**  
Name and address where payment should be sent (if different from above)

*Same As Above*

Check this box if you are the debtor or trustee in this case  
Check here if this claim  replaces a previously filed claim dated \_\_\_\_\_ or  amends claim number (see reverse) \_\_\_\_\_

Payment Telephone Number **205-640-7181-C-954-895-1795**

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ **30,000.00 + Interest**

If all or part of your claim is secured complete item 4c however, if all of your claim is unsecured do not complete item 4c  
If all or part of your claim is entitled to priority, complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM  
**INITIAL INVESTMENT + Interest**

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: **3797**  
3a Debtor may have scheduled account as

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ **30,000.00 + Int** **DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ \_\_\_\_\_ Include **ONLY** the priority portion of your unsecured claim here

- Check this box ONLY if you have an unsecured claim, all or part of which is entitled to priority  
You **MUST** specify the priority of the claim
- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)
- Wages salaries or commissions (up to \$10,950\*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)
- Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)

- Up to \$2,425\* of deposits toward purchase lease, or rental of property or services for personal family or household use - 11 U.S.C. § 507(a)(7)
- Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)
- Other Specify applicable paragraph of 11 U.S.C. § 507(a) ( \_\_\_\_\_ )

\* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim \$ \_\_\_\_\_ **DO NOT** include the priority or unsecured portion of your claim here

Nature of property or right of setoff

- Real Estate  Motor Vehicle
- Other \_\_\_\_\_

Value of Property \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %

Amount of arrearage and other charges at time case filed included in secured claim if any \$ \_\_\_\_\_ Basis for Perfection \_\_\_\_\_

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes, purchase orders, invoices, itemized statements of running accounts contracts court judgments, mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of "redacted" on reverse side) if the documents are not available please explain

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING  
To receive an acknowledgment of the filing of your claim, enclose a stamped self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

**THIS SPACE FOR COURT USE ONLY**

BY MAIL TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
PO Box 900  
El Segundo, CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
1330 East Franklin Ave  
El Segundo, CA 90245



DATE  
**8/11/08**

SIGNATURE The person filing this claim must sign it Sign and print name and title, if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney, if any  
**Alberta A Pickett - Clerk A Pickett**

**CORNERSTONE**  
*Ministries Investments, Inc.*

2450 ATLANTA HIGHWAY, SUITE 903  
CUMMING, GA 30040  
(678) 455-1100

Statement  
As Of 12/31/2007

Alberta A Pickett  
Steven M Pickett  
P O Box 274  
Moody, AL 35004

**BROKER**

<b>BOND #:</b>	<b>ISSUE DATE:</b>	<b>MAT DATE:</b>	<b>INT RATE:</b>	<b>INT PAID</b>	<b>PRINCIPAL:</b>	<b>UNPAID ACCD INT</b>	<b>VALUE.</b>
5343	04/30/2004	04/30/2009	7.75%	Monthly	10,000.00	-60.27	9,939.73
7264	06/01/2005	06/01/2010	7.25%	Monthly	10,000.00	58.40	10,058.40
7265	06/01/2005	06/01/2010	7.25%	Monthly	10,000.00	58.40	10,058.40
<b>DEBT TOTALS</b>					<b>30,000.00</b>	<b>56.53</b>	<b>30,056.53</b>

**CORNERSTONE**  
**Ministries Investments, Inc**

2450 ATLANTA HIGHWAY, SUITE 903  
 CUMMING, GA 30040  
 (678) 455-1100

Statement  
 As Of 06/30/2007

Alberta A Pickett  
 Steven M Pickett  
 P O Box 274  
 Moody, AL 35004

**BROKER**

BOND #:	ISSUE DATE:	MAT DATE:	INT RATE:	INT PAID	PRINCIPAL:	UNPAID ACCD INT:	VALUE.
5343	04/30/2004	04/30/2009	7.75%	Monthly	10,000.00	-124.85	9,875.15
7264	06/01/2005	06/01/2010	7.25%	Monthly	10,000.00	58.40	10,058.40
7265	06/01/2005	06/01/2010	7.25%	Monthly	10,000.00	58.40	10,058.40
<b>DEBT TOTALS.</b>					<b>30,000.00</b>	<b>-8.05</b>	<b>29,991.95</b>

# CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc  
2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

(Certificates are not issued, but entered as book entry at  
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Alberta A. Pickett  
Steven M Pickett  
P.O Box 817406  
Hollywood FL 33081

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$10,000 00	4/30/2004	4/30/2009	5343

### TYPE OF CERTIFICATE:

Graduated certificate with interest paid Monthly

1st year's interest = 6 25%

2nd year's interest = 6 75%

3rd year's interest = 7 25%

4th year's interest = 7 75%

5th year's interest = 8 25%

### OTHER REMARKS

# CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc  
2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

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Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Alberta A Pickett  
Steven M Pickett  
P O. Box 274  
Moody

AL 35004

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$10,000 00	06/01/2005	06/01/2010	7264

### TYPE OF CERTIFICATE:

Graduated Bond paid monthly

1st Year 6 25%

2nd Year 6 75%

3rd Year 7 25%

4th Year 7 75%

5th Year 8 25%

### OTHER REMARKS

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### REGISTRATION

Alberta A. Pickett  
Steven M. Pickett  
P O Box 274  
Moody AL 35004

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$10,000 00	06/01/2005	06/01/2010	7265

### TYPE OF CERTIFICATE

Graduated Bond paid monthly

1st Year 6 25%

2nd Year 6 75%

3rd Year 7 25%

4th Year 7 75%

5th Year 8 25%

### OTHER REMARKS: