

<b>UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION</b>		<b>PROOF OF CLAIM</b>	
In re <b>Cornerstone Ministries Investments, Inc</b>		Case Number <b>08-20355-reb</b>	
NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court	
<b>Name of Creditor and Address</b> the person or other entity to who the debtor owes money or property  <div style="border: 1px solid black; padding: 2px;"> </div> <b>R B WEATHERHEAD</b> 150 SUNKEN FIRST DR #8 206 FORSYTH MO 65653 8121		If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again <b>THIS SPACE IS FOR COURT USE ONLY</b>	
Creditor Telephone Number ( ) _____		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case	
Name and address where payment should be sent (if different from above) - <b>GOLD STAR TRUST CO.</b> <b>PO BOX 719 CANYON, TX 79015-0719</b> <b>ACCT # R378-768-337</b>		<input type="checkbox"/> replaces a previously filed claim dated _____ Check here if this claim or <input type="checkbox"/> amends claim number (see reverse) _____	
Payment Telephone Number ( ) _____		<b>1 AMOUNT OF CLAIM AS OF DATE CASE FILED</b> \$ <u>10,322.16</u> If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges	
<b>2 BASIS FOR CLAIM</b> <u>RECOVER "INVESTMENT"</u>		(See instructions #2 and #3a on reverse side) <b>3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR</b> <u>1387</u> 3a Debtor may have scheduled account as _____	
<b>4 CLASSIFICATION OF CLAIM</b>			
<b>4a UNSECURED NONPRIORITY CLAIM</b>		Total unsecured nonpriority claim \$ _____ <b>DO NOT</b> include the priority portion of your unsecured claim here	
<input checked="" type="checkbox"/> Check this box <b>ONLY</b> if you have an unsecured claim all or part of which is entitled to priority <b>You MUST specify the priority of the claim</b> <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages salaries or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)		Total unsecured priority claim \$ <u>10,322.16</u> Include <b>ONLY</b> the priority portion of your unsecured claim here  <input type="checkbox"/> Up to \$2,425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8) <input type="checkbox"/> Other Specify applicable paragraph of 11 U.S.C. § 507(a) ( ) _____ <i>Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment</i>	
<b>4c SECURED CLAIM</b> (See instruction #4c on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information <b>Nature of property or right of setoff</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____		Total secured claim \$ _____ <b>DO NOT</b> include the priority or unsecured portion of your claim here Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim if any \$ _____ Basis for Perfection _____	
<b>5 CREDITS</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim			
<b>6 SUPPORTING DOCUMENTS</b> Attach redacted copies of supporting documents such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of 'redacted' on reverse side) If the documents are not available please explain			
<b>7 DATE-STAMPED COPY</b> DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim			
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date			THIS SPACE FOR COURT USE ONLY  <b>SEP 22 2008</b> <b>BMC GROUP</b>
BY MAIL TO Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245 0900		BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc c/o BMC Group 444 N Nash St El Segundo CA 90245 2822	
<b>DATE</b> <u>8-19-2008</u>	<b>SIGNATURE</b> The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any <u>R B Weatherhead</u>		



# CONFIRMATION OF PURCHASE

PIF/Cornerstone Ministries Investments, Inc.  
Certificate of Indebtedness  
6030 Bethelview Rd., #203, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

(Certificates are not issued, but entered as book entry at  
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows:

### REGISTRATION:

Colonial Trust Co. FBO:  
R. B. Weatherhead  
P.O. Box 33487  
Phoenix

AZ 85067

### AMOUNT:

\$10,000.00

10,322.16

### ISSUE DATE:

11/14/2002

### MATURITY DATE:

10/1/2007

### CERTIFICATE #:

1387

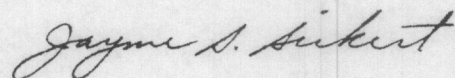
### TYPE OF CERTIFICATE:

Rate:	9.00%
Payment Schedule:	Semi-Annually
Compounding Schedule:	None

### OTHER REMARKS:

Commonwealth-North

COPY



Jayme S. Sickert  
Senior Vice President