

**PROOF OF CLAIM**

In re  
**Cornerstone Ministries Investments, Inc**

Case Number  
**08-20355-reb**

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

**Name of Creditor and Address** the person or other entity to who the debtor owes money or property

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

**THIS SPACE IS FOR COURT USE ONLY**

14330036003401  
RONALD D MILLER  
RAYE G MILLER JTWROS  
2078 SUGAR PIKE RD  
WOODSTOCK GA 30188

Creditor Telephone Number ( )

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here  replaces a previously filed claim dated \_\_\_\_\_  
if this claim or  
 amends claim number (see reverse) \_\_\_\_\_

Payment Telephone Number ( )

**1 AMOUNT OF CLAIM AS OF DATE CASE FILED** \$ 13,065.00 2,010 shares @ 6.50

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c  
If all or part of your claim is entitled to prnorty complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

**2 BASIS FOR CLAIM** 1057 605 shares 2,010  
Stock Cert 840, 841, 842, 843, 844

(See instructions #2 and #3a on reverse side)

**3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR**

3a Debtor may have scheduled account as \_\_\_\_\_

**4 CLASSIFICATION OF CLAIM**

**4a UNSECURED NONPRIORITY CLAIM**

Total unsecured nonpriority claim \$ 13,065.00

**DO NOT** include the prnorty portion of your unsecured claim here

**4b UNSECURED PRIORITY CLAIM**

Total unsecured prnorty claim \$ \_\_\_\_\_

Include **ONLY** the prnorty portion of your unsecured claim here

Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to prnorty

**You MUST specify the priority of the claim**

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)
- Wages salaries or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)
- Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)

- Up to \$2,425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7)
- Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)
- Other Specify applicable paragraph of 11 U.S.C. § 507(a) ( \_\_\_\_\_ )

Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

**4c SECURED CLAIM** (See instruction #4c on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim \$ \_\_\_\_\_

**DO NOT** include the prnorty or unsecured portion of your claim here

**Nature of property or right of setoff**

- Real Estate  Motor Vehicle
- Other \_\_\_\_\_

Value of Property \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %

Amount of arrearage and other charges at time case filed included in secured claim if any \$ \_\_\_\_\_ Basis for Perfection \_\_\_\_\_

**5 CREDITS** The amount of all payments on this claim has been credited for the purpose of making this proof of claim

**6 SUPPORTING DOCUMENTS** Attach redacted copies of supporting docs such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments, mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of "redacted" on reverse side) if the documents are not available please explain

**7 DATE-STAMPED COPY**

DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

**THIS SPACE FOR COURT FILED**

BY MAIL TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
PO Box 900  
El Segundo CA 90245 0900

BY HAND OR OVERNIGHT DELIVERY TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
444 N Nash St  
El Segundo CA 90245 2822

SEP 25 2008  
BMC GROUP

DATE 9/20/08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any

*[Signature]* Raye G. Miller

Cornerstone  
14108

<u>Certificate Number</u>	<u>Code</u>	<u>Purchase Date</u>	<u>Name -- Number of Shares</u>	<u>Name and Address</u>
Customer	McLaughlinRichard		Richard E McLaughlin Mart E McLaughlin	Richard E McLaughlin Mart E McLaughlin 1510 Norwood Place Clearwater FL 33756
167		05/02/2002	0 00	
Customer	McLeodCharlesTr		Charles McLeod Living Trust dtd 2/9/2006	Charles McLeod Living Trust dtd 2/9/2006 4864 Haddlesay Drive Evans GA 30809
152		06/17/1999	769 00	
95		07/10/2000	600 00	
Customer	McLeodCharlesTrust		Charles E McLeod Living Trust dtd 2/9/2006	Charles E McLeod Living Trust dtd 2/9/2006 4864 Haddlesay Drive Evans GA 30809
151		07/10/2000	600 00	
153		03/24/1999	615 00	
94		06/17/1999	769 00	
Customer	McMillan Clar		Clarence McMillan	Clarence McMillan 1884 Corbin Lane Brunson SC 29911
468		05/09/2003	2 00	
Customer	McMillan R		Rose Braswell McMillan	Rose Braswell McMillan 1884 Corbin Lane Brunson SC 29911
467		05/09/2003	2 00	
Customer	MeyersGene-RTC		Gene R Meyers	Gene R Meyers 1631 Whispering Wood Trail New Braunfels TX 78132
96		03/09/2001	769 00	
Customer	Miller Carey		Carey L Miller	Carey L Miller 29229 N 48th St Cave Creek, AZ 85331
470		05/09/2003	2 00	
Customer	MillerRonaldRaye		Ronald D Miller Raye G Miller JTWROS	Ronald D Miller Raye G Miller JTWROS 2078 Sugar Pike Rd Woodstock GA 30188
840		07/28/2005	2 00	
841		07/28/2005	2 00	
842		07/28/2005	2 00	
843		07/28/2005	2 00	
844		07/28/2005	2 00	
Customer	MitchellJamesMar		James E Mitchell Martha T Mitchell JTWROS	James E Mitchell Martha T Mitchell JTWROS P O Box 76 Stanley NC 28164
855		11/15/2005	2 00	

<u>Certificate Number</u>	<u>Code</u>	<u>Purchase Date</u>	<u>Name -- Number of Shares</u>	<u>Name and Address</u>
Customer	McLeodCharlesTr		Charles McLeod Living Trust dtd 2/9/2006	Charles McLeod Living Trust dtd 2/9/2006 4664 Haddlesay Drive Evans GA 30809
1039		04/20/2004	1 000 00	
Customer	McLeodCharlesTrust		Charles E McLeod Living Trust dtd 2/9/2006	Charles E McLeod Living Trust dtd 2/9/2006 4664 Haddlesay Drive Evans, GA 30809
1037		04/20/2004	500 00	
Customer	MealsKeriLois		Kenneth E Meals Lois K Meals JTWROS	Kenneth E Meals Lois K Meals JTWROS 2515 Gerogetown Rd Volant PA 18156
1047	<del>10070820</del>	04/26/2004	615 00	
Customer	MillerRonaldRaye		Ronald D Miller Raye G Miller JTWROS	Ronald D Miller Raye G Miller JTWROS 2078 Sugar Pike Rd Woodstock GA 30188
1057		04/30/2004	2 000 00	
Customer	MillsRoy-CSC		Roy C Mills -#6336-0835	Roy C Mills -#6336-0835 P O Box 786 DeLand, FL 32721
1117		06/14/2004	1 538 00	
Customer	MitchellJamesMar		James E Mitchell Martha T Mitchell JTWROS	James E Mitchell Martha T Mitchell JTWROS P O Box 78 Stanley NC 28164
1040		04/21/2004	1,500 00	
Customer	MontgomeryM		Mildred J Montgomery TOD Bryan D Banks	Mildred J Montgomery TOD Bryan D Banks 139 Birch Hill Drive Alpharetta GA 30322
1024		04/16/2004	15 00	
Customer	MurphyWm-CSC		Wm R Murphy -#6552-9598	Wm R Murphy -#6552-9598 1106 E University Avenue DeLand FL 32724
1092		06/10/2004	3 076 00	
Customer	NokesDoloresRich		Dolores A Nokes Richard L Nokes JTWROS	Dolores A Nokes Richard L Nokes JTWROS 268 Lakeshore Ln Ellerslie GA 31807
1036		04/20/2004	4 000.00	
Customer	PattersonEdwinMild		Edwin F Patterson Mildred S Patterson JTWROS	Edwin F Patterson Mildred S Patterson JTWROS 9 Paddock Chase  Imo SC 29063
1029		04/19/2004	155 00	