


<b>UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION</b>	<b>PROOF OF CLAIM</b>
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<b>In re</b> <b>Cornerstone Ministries Investments, Inc</b>	<b>Case Number</b> <b>08-20355-reb</b>
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NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

<b>Name of Creditor and Address</b> the person or other entity to who the debtor owes money or property  14330036001143 EDWARD ALLAN BARTON VICKI L BARTON JTWR0S 219 KAYLEE CIRCLE POPLAR BLUFF MO 63901  <i>573 686-4114</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case  <input checked="" type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court
<b>Creditor Telephone Number</b> <i>573-785-7985</i>	If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again <b>THIS SPACE IS FOR COURT USE ONLY</b>

<b>Name and address where payment should be sent (if different from above)</b>  <b>Payment Telephone Number ( )</b>	<input type="checkbox"/> Check this box if you are the debtor or trustee in this case  Check here if this claim <input type="checkbox"/> replaces a previously filed claim dated _____ or <input type="checkbox"/> amends claim number (see reverse) _____
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**1 AMOUNT OF CLAIM AS OF DATE CASE FILED** \$ 71,095.50

If all or part of your claim is secured complete item 4c below however, if all of your claim is unsecured do not complete item 4c  
 If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

<b>2 BASIS FOR CLAIM</b> <i>Securities investment (Bonds)</i>	<small>(See instructions #2 and #3a on reverse side)</small>	<b>3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR</b> 3a Debtor may have scheduled account as _____
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**4 CLASSIFICATION OF CLAIM**

**4a UNSECURED NONPRIORITY CLAIM** Total unsecured nonpriority claim \$ \_\_\_\_\_ **DO NOT** include the priority portion of your unsecured claim here

**4b UNSECURED PRIORITY CLAIM** Total unsecured priority claim \$ \_\_\_\_\_ Include **ONLY** the priority portion of your unsecured claim here

Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to priority  
**You MUST specify the priority of the claim**

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)  Up to \$2,425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7)

Wages salaries or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)  Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)

Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)  Other Specify applicable paragraph of 11 U.S.C. § 507(a) ( \_\_\_\_\_ )  
*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment*

**4c SECURED CLAIM** (See instruction #4c on reverse side)  
 Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

**Nature of property or right of setoff**  
 Real Estate  Motor Vehicle  Other \_\_\_\_\_

Total secured claim \$ \_\_\_\_\_ **DO NOT** include the priority or unsecured portion of your claim here  
 Value of Property \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %  
 Amount of arrearage and other charges at time case filed included in secured claim if any \$ \_\_\_\_\_ Basis for Perfection \_\_\_\_\_

**5 CREDITS** The amount of all payments on this claim has been credited for the purpose of making this proof of claim

**6 SUPPORTING DOCUMENTS** Attach redacted copies of supporting docs such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) if the documents are not available please explain

**7 DATE-STAMPED COPY** DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING  
 To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

<b>The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date</b>	<b>THIS SPACE FOR COURT FILED</b>  <b>SEP 25 2008</b>  <b>BMC GROUP</b>
<b>BY MAIL TO</b> Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245 0900	<b>BY HAND OR OVERNIGHT DELIVERY TO</b> Cornerstone Ministries Investments Inc c/o BMC Group 444 N Nash St El Segundo CA 90245 2822

<b>DATE</b>	<b>SIGNATURE</b> The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any <i>Edward Allan Barton</i> Edward Allan Barton Vicki L Barton Vicki L Barton
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Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years or both 18 U.S.C. §§ 152 AND 3571

11/02/2007

Edward Allan Barton  
Vicki L Barton JTWROS  
2801 Park Place  
Poplar Bluff MO 63901

Dear Edward Allan Barton

Cornerstone Ministries Investments, Inc is happy to announce an interest rate increase in your Cornerstone Series G Bond #8280. The rate will change from 8.25% annual interest to 9% annual interest. This rate increase will be effective starting October 1, 2007 and continue until your bond matures.

We will not be printing a new Confirmation of Purchase, so please attach this notice to your existing Confirmation.

We continue to make progress on the Church Lease/Purchase Program and currently there are about 20 churches in various stages in this program. The goal of the Board of Directors is to see the vast majority of our resources from investors used in financing churches - just like we started out doing about 23 years ago!

Thank you for your partnership with us in this business/ministry.

Sincerely,



Jack Wehmiller  
President/CEO

# CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc  
2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

(Certificates are not issued, but entered as book entry at  
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Edward Allan Barton  
Vicki L Barton  
2801 Park Place  
Poplar Bluff MO 63901

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$15,000.00	8/16/2004	7/1/2009	6359

### TYPE OF CERTIFICATE

Rate	8.25%
Payment Schedule	At Maturity
Compounding Schedule	Semi-Annually

### OTHER REMARKS

Wellstone-Seeger

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Cornerstone Ministries Investments, Inc  
2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

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Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Edward Allan Barton  
Vicki I Barton JTWROS

2801 Park Place  
Poplar Bluff MO 63901

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$1 600 00	11/8/2006	10/1/2011	8280

### TYPE OF CERTIFICATE

5 Year Bond 8.25% Compound Interest

### OTHER REMARKS

Wellstone-Seget

# CONFIRMATION OF PURCHASE

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2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Edward Allan Barton  
Vicki L Barton JTWROS  
2801 Park Place  
Poplar Bluff MO 63901

AMOUNT	ISSUE DATE	# SHARES	CERTIFICATE #
\$50 000 00	5/21/2007	0 5	79

### TYPE OF CERTIFICATE

Purchase of Wellstone Investment Fund LLC Private Placement

### OTHER REMARKS

*Wellstone Reg L*

# CONFIRMATION OF PURCHASE

Wellstone Retirement Communities I, LLC  
2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Edward Allan Barton  
Vicki L Barton JTWROS  
2801 Park Place  
Poplar Bluff MO 63901

AMOUNT	ISSUE DATE	# SHARES	CERTIFICATE #
\$50,000 00	8/24/2006	0 5	71

### TYPE OF CERTIFICATE

Purchase of Wellstone Retirement Communities I, LLC Private Placement

### OTHER REMARKS

Wellstone-Seger

*This money was rolled over  
into the Wellstone Investment Fund, LLC*

Interest Due (Cert. # 71) Cert. # 79

$$50,000 \times .09 = 4,500.$$

$$9 \text{ months} \times 375 = \text{\$}3,375.00$$

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Interest Due Cert. # 6359

$$15,000 \times .09 = 1,350$$

$$9 \text{ months} \times 112.50 = \text{\$}1,012.50$$

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Interest Due Cert. # 8280

$$1,600 \times .09 = 144$$

$$9 \text{ months} \times 16 = \text{\$}108$$

Total Interest due  
to date

$\text{\$}4,495.50$

9-30-08