UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINES VILLE DIVISION	PRO	OF OF CLAIM		
In re Ca	ase Number			
Cornerstone Ministries Investments, Inc	08-20355-reb			
NOTE See Reverse for List of Debtors/Case Numbers/ important details. This form should not be used to make a claim for an administrative expense ansing after the commencement of the case. A request for payment of an administrative expense metals are commenced in the case.	[[Check box if you are aware that anyone else has		
Name of Creditor and Address the person or other entity to who the de owes money or property	ebtor y	filed a proof of claim relating to your claim Attach copy of statement giving particulars		
	Į,	Check box if you have never received any notices		
POPLAR BLUFF MO 63901		from the bankruptcy court or BMC Group in this case		
Craditor Talanhara Number () 572 006 05 / 7	l (Check box if this address differs from the address on the envelope sent to you by the court	If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again THIS SPACE IS FOR COURT USE ONLY	
Creditor Telephone Number () 573 -785 0567 Name and address where payment should be sent (if different from about the content of the conten			debtor or trustee in this case	
		Check here	, , , , , , , , , , , , , , , , , , , ,	
Payment Telephone Number ()		ame	nds claim number (see reverse)	
1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 52.00	+ D1	v		
If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b				
Check this box if claim includes interest or other charges in addition to the princ	cipal amou			
CUNTIMATION of Pure has \$ 5700K	#2 and #3a reverse sid	iDENTIFIES DEBT	AITS OF ANY NUMBER BY WHICH CREDITOR OR 50 91 e scheduled account as	
4 CLASSIFICATION OF CLAIM				
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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION

IN RE)	
)	CASE NO 08-20355-reb
CORNERSTONE MINISTRIES)	
INVESTMENTS, INC,)	Chapter 11
)	•
Debtor)	JUDGE BRIZENDINE

NOTICE REQUIRING FILING OF PROOFS OF CLAIM AND REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSES UNDER 11 U S C § 503(b)(9) FOR CREDITORS OTHER THAN BONDHOLDERS ON OR BEFORE OCTOBER 31, 2008

TO ALL CREDITORS AND PARTIES IN INTEREST

- On February 10, 2008 (the "Petition Date"), Cornerstone Ministries Investments, Inc, ("Debtor") filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Georgia, Gainesville Division (the "Court") The Debtor continues to operate its business and manage its properties as a debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code
- On September 8, 2008, the Court entered an order (the "Bar Date Order") establishing October 31, 2008, as the last date for the filing of proofs of claim against the Debtor (the "Bar Date")
- Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in paragraph 5 below, CMI Bondholders and each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that wishes to assert a claim against the Debtor arising or deemed to have arisen prior to the Petition Date must file an original proof of claim with BMC Group, the Debtor's claims agent (the "Claims Agent"), substantially in conformity with Form B10 (Official Form No 10), on or before the Bar Date at the following address

By mail
BMC Group
Attn Cornerstone Ministries Investments,
Inc
P O Box 900
El Segundo, California 90245-0900

By hand delivery or courier
BMC Group
Attn Cornerstone Ministries Investments,
Inc
444 N Nash Street
El Segundo, California 90245

- (g) any person or entity that has prior to the entry of the Bar Date Order filed a motion with the Court seeking allowance of an administrative expense claim pursuant to 11 U S C § 503(b)(9)
- Any person or entity that holds a an administrative expense claim pursuant to 11 U S C § 503(b)(9) based on the value of goods received by the Debtor within twenty (20) days before the Petition Date must file a proof of claim or request for payment describing such claim so as to be received on or before the Bar Date by the Claims Agent at the address set forth in paragraph 3 above, with a copy served on counsel for the Debtor at the address shown below
- Any person or entity that is required to file a timely proof of claim or request for payment in the form and manner specified by the Bar Date Order and that fails to do so on or before the Bar Date, shall not, with respect to such claim, be treated as a creditor of the Debtor for the purpose of voting upon any plan of reorganization for the Debtor, shall not receive or be entitled to receive any payment or distribution of property from the Debtor, its estate, or its successors or assigns with respect to such claim, and shall be forever barred from asserting such claim against the Debtor, its estate, or its successors or assigns
- Furthermore, acts or omissions of the Debtor that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees or services provided to or by the Debtor, may give rise to claims against the Debtor notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtor, no matter how remote or contingent, must file a proof of claim on or before the Bar Date
- 9 Each proof of claim filed must (1) be written in the English language, (11) be denominated in lawful currency of the United States as of the Petition Date, and (111) conform substantially to Form B10 (Official Form No 10)
- You should not file a proof of claim or request for payment if you do not have a claim against the Debtor
- Holders of claims against the Debtor are listed in the Debtor's Schedules of Assets and Liabilities (the "Schedules") Copies of the Debtor's Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Court, 75 Spring Street, SW , Suite 1340, Atlanta, Georgia 30303 Information about claims listed in the Debtor's Schedules also is available at the Claims Agent's website www.bmcgroup.com
- 12 A claimant should consult an attorney with inquiries, such as whether he or she should file a proof of claim or request for payment



PIF/Cornerstone Ministries Investments, Inc Certificate of Indebtedness 2450 Atlanta Highway, Suite 903, Cumming, GA 30040 (678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Mary E Quay Revocable Living Trust dated 7/3/2000 2000 Wasson Dr Poplar Bluff MO 63901

AMOUNT ISSUE DATE # COMMON STOCK SHARES CERTIFICATE #

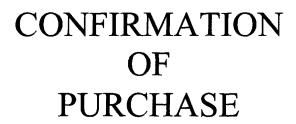
\$13 00 5/9/2003 2 428

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS

Purchased from SHS



Cornerstone Ministries Investments, Inc 2450 Atlanta Highway, Suite 903, Cumming, GA 30040 (678) 455-1100

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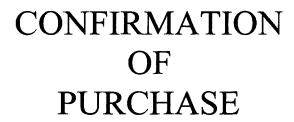
AMOUNT ISSUE DATE # COMMON STOCK SHARES CERTIFICATE #

\$13 00 5/9/2003 2 428

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Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS



PIF/Cornerstone Ministries Investments, Inc Certificate of Indebtedness 2450 Atlanta Highway, Suite 903, Cumming, GA 30040 (678) 455-1100

BOOK ENTRY

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Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Richard Quay Revocable Living Trust dated 7/3/2000 2000 Wasson Dr

Poplar Bluff

MO 63901

AMOUNT ISS

ISSUE DATE

COMMON STOCK SHARES

CERTIFICATE #

\$13.00

5/9/2003

2

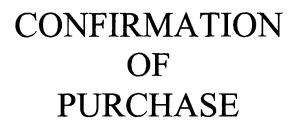
427

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS

Purchased from SHS



Cornerstone Ministries Investments, Inc 2450 Atlanta Highway, Suite 903, Cumming, GA 30040 (678) 455-1100

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2000 Wasson Dr

Poplar Bluff N

MO 63901

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