

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION		<h1 style="margin: 0;">PROOF OF CLAIM</h1>	
In re <div style="text-align: center; font-weight: bold; margin-top: 10px;">Cornerstone Ministries Investments, Inc</div>		Case Number <div style="text-align: center; font-weight: bold; margin-top: 10px;">08-20355-reb</div>	
NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503		<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars </div> <div style="width: 35%;"> If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again <div style="text-align: center; font-weight: bold; margin-top: 5px;">THIS SPACE IS FOR COURT USE ONLY</div> </div> </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court </div>	
Name of Creditor and Address the person or other entity to who the debtor owes money or property <div style="border: 1px solid black; padding: 5px; margin-top: 5px;"> 14330036004244 QUAY REVOCABLE LIVING TRUST 2000 WASSON DRIVE POPLAR BLUFF MO 63901 </div>		<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> Creditor Telephone Number () 573-285-0567 </div> <div style="width: 35%;"> <input type="checkbox"/> Check this box if you are the debtor or trustee in this case </div> </div>	
Name and address where payment should be sent (if different from above) <div style="border: 1px solid black; height: 40px; margin-top: 5px;"></div>		<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <input type="checkbox"/> Check here if this claim </div> <div style="width: 35%;"> <input type="checkbox"/> replaces a previously filed claim dated _____ or <input type="checkbox"/> amends claim number (see reverse) _____ </div> </div>	
Payment Telephone Number ()		1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 52.00 + Div	
If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b			
<input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges			
2 BASIS FOR CLAIM Confirmation of Purchase of Stock		3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 5091	
4 CLASSIFICATION OF CLAIM			
4a UNSECURED NONPRIORITY CLAIM		Total unsecured nonpriority claim \$ _____ DO NOT include the priority portion of your unsecured claim here	
4b UNSECURED PRIORITY CLAIM		Total unsecured priority claim \$ _____ Include ONLY the priority portion of your unsecured claim here	
<input type="checkbox"/> Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority You MUST specify the priority of the claim			
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)		<input type="checkbox"/> Up to \$2,425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7)	
<input type="checkbox"/> Wages salaries or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)		<input type="checkbox"/> Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)	
<input type="checkbox"/> Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)		<input type="checkbox"/> Other Specify applicable paragraph of 11 U.S.C. § 507(a) (____)	
Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment			
4c SECURED CLAIM (See instruction #4c on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information Nature of property or right of setoff <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other Common Stock		Total secured claim \$ 552.00 DO NOT include the priority or unsecured portion of your claim here Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim if any \$ _____ Basis for Perfection _____	
5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim			
6 SUPPORTING DOCUMENTS Attach redacted copies of supporting documents such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See definition of "redacted" on reverse side). If the documents are not available, please explain.			
7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.			
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date		THIS SPACE FOR COURT USE ONLY <div style="font-size: 1.5em; font-weight: bold; margin-top: 10px;">SEP 26 2008</div> <div style="font-size: 1.2em; font-weight: bold; margin-top: 10px;">BMC GROUP</div>	
BY MAIL TO Cornerstone Ministries Investments, Inc c/o BMC Group PO Box 900 El Segundo CA 90245 0900		BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments, Inc c/o BMC Group 444 N. Nash St El Segundo CA 90245-2822	
DATE 9/19/08	SIGNATURE The person filing this claim must sign it. Sign and print name and title if any of the creditor or other claim and state address and telephone number if different from the notice address above. Attach c. <div style="font-family: cursive; font-size: 1.2em; margin-top: 10px;">Richard Quay Trustee</div>		

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION**

IN RE)	
)	CASE NO 08-20355-reb
CORNERSTONE MINISTRIES)	
INVESTMENTS, INC ,)	Chapter 11
)	
Debtor)	JUDGE BRIZENDINE

**NOTICE REQUIRING FILING OF PROOFS OF CLAIM AND REQUEST FOR PAYMENT
OF ADMINISTRATIVE EXPENSES UNDER 11 U S C § 503(b)(9) FOR CREDITORS
OTHER THAN BONDHOLDERS ON OR BEFORE OCTOBER 31, 2008**

TO ALL CREDITORS AND PARTIES IN INTEREST

1 On February 10, 2008 (the "Petition Date"), Cornerstone Ministries Investments, Inc , ("Debtor") filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Georgia, Gainesville Division (the "Court") The Debtor continues to operate its business and manage its properties as a debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code

2 On September 8, 2008, the Court entered an order (the "Bar Date Order") establishing **October 31, 2008, as the last date for the filing of proofs of claim** against the Debtor (the "Bar Date")

3 Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in paragraph 5 below, CMI Bondholders and each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that wishes to assert a claim against the Debtor arising or deemed to have arisen prior to the Petition Date must file an original proof of claim with BMC Group, the Debtor's claims agent (the "Claims Agent"), substantially in conformity with Form B10 (Official Form No 10), on or before the Bar Date at the following address

By mail

**BMC Group
Attn Cornerstone Ministries Investments,
Inc
P O Box 900
El Segundo, California 90245-0900**

By hand delivery or courier

**BMC Group
Attn Cornerstone Ministries Investments,
Inc
444 N Nash Street
El Segundo, California 90245**

(g) any person or entity that has prior to the entry of the Bar Date Order filed a motion with the Court seeking allowance of an administrative expense claim pursuant to 11 U S C § 503(b)(9)

6 Any person or entity that holds a an administrative expense claim pursuant to 11 U S C § 503(b)(9) based on the value of goods received by the Debtor within twenty (20) days before the Petition Date must file a proof of claim or request for payment describing such claim so as to be received on or before the Bar Date by the Claims Agent at the address set forth in paragraph 3 above, with a copy served on counsel for the Debtor at the address shown below

7 Any person or entity that is required to file a timely proof of claim or request for payment in the form and manner specified by the Bar Date Order and that fails to do so on or before the Bar Date, shall not, with respect to such claim, be treated as a creditor of the Debtor for the purpose of voting upon any plan of reorganization for the Debtor, shall not receive or be entitled to receive any payment or distribution of property from the Debtor, its estate, or its successors or assigns with respect to such claim, and shall be forever barred from asserting such claim against the Debtor, its estate, or its successors or assigns

8 Furthermore, acts or omissions of the Debtor that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees or services provided to or by the Debtor, may give rise to claims against the Debtor notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date Therefore, any creditor having a claim or potential claim against the Debtor, no matter how remote or contingent, must file a proof of claim on or before the Bar Date

9 Each proof of claim filed must (i) be written in the English language, (ii) be denominated in lawful currency of the United States as of the Petition Date, and (iii) conform substantially to Form B10 (Official Form No 10)

10 You should not file a proof of claim or request for payment if you do not have a claim against the Debtor

11 Holders of claims against the Debtor are listed in the Debtor's Schedules of Assets and Liabilities (the "Schedules") Copies of the Debtor's Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Court, 75 Spring Street, SW , Suite 1340, Atlanta, Georgia 30303 Information about claims listed in the Debtor's Schedules also is available at the Claims Agent's website www.bmcgroup.com

12 A claimant should consult an attorney with inquiries, such as whether he or she should file a proof of claim or request for payment

CONFIRMATION OF PURCHASE

PIF/Cornerstone Ministries Investments, Inc
Certificate of Indebtedness
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Mary E Quay
Revocable Living Trust dated 7/3/2000
2000 Wasson Dr
Poplar Bluff MO 63901

AMOUNT	ISSUE DATE	# COMMON STOCK SHARES	CERTIFICATE #
\$13 00	5/9/2003	2	428

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS

Purchased from SHS

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
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