


UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION	PROOF OF CLAIM	
---	-----------------------	--

In re Cornerstone Ministries Investments, Inc	Case Number 08-20355-reb
---	------------------------------------

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Name of Creditor and Address the person or other entity to who the debtor owes money or property  14330036005543 WATSON BYRON W PO BOX 327 NEWBERN AL 36765	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court
---	---

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number (334) 628-4322 Name and address where payment should be sent (if different from above)	<input type="checkbox"/> Check this box if you are the debtor or trustee in this case Check here <input type="checkbox"/> replaces a previously filed claim dated _____ if this claim or <input type="checkbox"/> amends claim number (see reverse) _____
Payment Telephone Number ()	

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 2389.38
 If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c
 If all or part of your claim is entitled to priority complete item 4b
 Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM <u>Certificate # 7977 B</u>	(See instructions #2 and #3a on reverse side)	3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 3a Debtor may have scheduled account as _____
---	---	--

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ 2389.38 + interest **DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ **include ONLY** the priority portion of your unsecured claim here

Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority
You MUST specify the priority of the claim

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)
 Wages salaries or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)
 Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)

Up to \$2,425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7)
 Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)
 Other Specify applicable paragraph of 11 U.S.C. § 507(a) (_____)
Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)
 Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Nature of property or right of setoff
 Real Estate Motor Vehicle
 Other _____

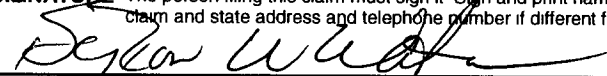
Total secured claim \$ _____ **DO NOT** include the priority or unsecured portion of your claim here
 Value of Property \$ _____ Annual Interest Rate _____ %
 Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting docs such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of "redacted" on reverse side) If the documents are not available please explain _____

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING
 To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim

<p>The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date</p> <p>BY MAIL TO Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245 0900</p> <p>BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc c/o BMC Group 444 N Nash St El Segundo CA 90245 2822</p>	<p>THIS SPACE FOR COURT USE ONLY SEP 29 2008 BMC Cornerstone  01535</p>
--	---

DATE <u>09/24/2008</u>	SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor claim and state address and telephone number if different from the notice address above. AI  Byron W. Watson
----------------------------------	---

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years or both 18 U.S.C. §§ 152 AND 3571

**CONFIRMATION
OF
PURCHASE**

**Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100**

BOOK ENTRY

**(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)**

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

**Byron W Watson
P.O Box 327
Newbern AL 36756**

AMOUNT	ISSUE DATE:	MATURITY DATE	CERTIFICATE #
\$2,389 38	09/18/2006	10/01/2011	7977B

TYPE OF CERTIFICATE

5 Year Bond @ 25% annual interest
compound and paid at maturity

OTHER REMARKS:

Re-register Twynette Yeager Bond #7977
Divide between Karen Thomas, Byron
Watson, William Watson

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION

PROOF OF CLAIM

In re
CORNERSTONE Ministries Investments

Case Number
08-20355-rcb

NOTE See Reverse for List of Debtors/Case Numbers/ Important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case.

Check box if the address differs from the address on the envelope sent to you by the court.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.
THIS SPACE IS FOR COURT USE ONLY

Name of Creditor and Address the person or other entity to who the debtor owes money or property

BYRON W WATSON
POB 327
NEWBERN, AL. ~~36756~~ 36765

Creditor Telephone Number **817-628-4322**

Name and address where payment should be sent (if different from above):

Check this box if you are the debtor or trustee in this case.

Check here if this claim replaces a previously filed claim dated _____ or amends claim number (see reverse): _____

Payment Telephone Number ()

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ **2389.38**

If all or part of your claim is secured, complete item 4c below however, if all of your claim is unsecured, do not complete item 4c.
If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2 BASIS FOR CLAIM
CERTIFICATE # 7977B

(See instructions 92 and 93a on reverse side.)

3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:
3a. Debtor may have scheduled account as: _____

4. CLASSIFICATION OF CLAIM.
4a. UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ **2389.38 + interest** **DO NOT** include the priority portion of your unsecured claim here.

4b. UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ Include **ONLY** the priority portion of your unsecured claim here.

Check this box **ONLY** if you have an unsecured claim, all or part of which is entitled to priority. You **MUST** specify the priority of the claim

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)

Wages, salaries, or commissions (up to \$10,360*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(6).

Up to \$2,425* of deposits toward purchase, lease or rental of property or services for personal, family or household use - 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)

Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____).

* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

4c. SECURED CLAIM (See instruction 94c on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information. Total secured claim: \$ _____ **DO NOT** include the priority or unsecured portion of your claim here.

Nature of property or right of setoff Value of Property \$ _____ Annual Interest Rate: _____ %

Real Estate Motor Vehicle

Other _____

Amount of arrearage and other charges at time case filed included in secured claim. if any \$ _____ Basis for Perfection: _____

5 CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting docs such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are not available, please explain.

7 DATE-STAMPED COPY. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER RECORDED.

To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date.

BY MAIL TO:
Cornerstone Ministries Investments, Inc
c/o BMC Group
PO Box 900
El Segundo, CA 90245-0000

BY HAND OR OVERNIGHT DELIVERY TO:
Cornerstone Ministries Investments, Inc.
c/o BMC Group
444 N Nash St
El Segundo, CA 90245-2822

THIS SPACE FOR COURT USE ONLY
SEP 28 2008
BMC

DATE **05/19/2008** SIGNATURE The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any.
Byron W Watson

PO Box 327
Newbern, Alabama 36765

September 24, 2008

BMC Group
Attn Cornerstone Ministries Investments, Inc
PO Box 900
El Segundo, California 90245-0900

Dear Sirs,

This is the second filing of a claim on my certificates. The first claim was filed on May 19, 2008 but it has not yet appeared on your web posting. When contacted about that fact I was sent another form to fill out. Please find that form enclosed along with copies of my Confirmation of Purchase and first filing on both bonds that I am claiming.

Please send me confirmation of receipt of these claims.

Sincerely,

A handwritten signature in black ink, appearing to read "Byron W. Watson". The signature is fluid and cursive, with a large initial "B" and "W".

Byron W. Watson