


UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION	PROOF OF CLAIM
---	-----------------------

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Name of Creditor and Address the person or other entity to who the debtor owes money or property

 14330036000773

CURTIS TALLEY
 19541 B 50 ROAD
 DELTA CO 81416

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars
- Check box if you have never received any notices from the bankruptcy court or BMC Group in this case
- Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number **(910) 874-4058**

Name and address where payment should be sent (if different from above)

Same as listed above

- Check this box if you are the debtor or trustee in this case
- Check here replaces a previously filed claim dated _____ if this claim or amends claim number (see reverse) _____

Payment Telephone Number **(910) 874-4058**

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ **82,402.39**

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c

If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM

Money loaned - certificate issued

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR *Douglas #s 7749 and 7425*

3a Debtor may have scheduled account as *Same*

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ **82,402.39** **DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ Include **ONLY** the priority portion of your unsecured claim here

Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to priority

- You MUST specify the priority of the claim**
- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)
 - Wages salaries or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)
 - Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)
 - Up to \$2,425* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7)
 - Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)
 - Other Specify applicable paragraph of 11 U.S.C. § 507(a) (_____)
- Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment*

4c SECURED CLAIM (See instruction #4c on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Nature of property or right of setoff

Real Estate Motor Vehicle Other _____

Total secured claim \$ _____ **DO NOT** include the priority or unsecured portion of your claim here

Value of Property \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting docs such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of "redacted" on reverse side) If the documents are not available please explain

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

BY MAIL TO
 Cornerstone Ministries Investments Inc
 c/o BMC Group
 PO Box 900
 El Segundo CA 90245 0900

BY HAND OR OVERNIGHT DELIVERY TO
 Cornerstone Ministries Investments Inc
 c/o BMC Group
 444 N Nash St
 El Segundo CA 90245 2822

THIS SPACE FOR COURT USE ONLY
FILED
OCT 14 2008
BMC GROUP

DATE
10 8 08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any

Curtis Tally
 Cornerstone

Curtis Talley
 19541- B 50 Road
 Delta, CO 81416

BROKER
 Commonwealth-Glore

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL	UNPAID ACCD INT	VALUE
7425	06/29/2005	04/01/2010	8.25%	At Maturity	50,000.00	11,237.85	61,237.85
7749	10/05/2005	10/01/2010	8.25%	Semi-Annually	20,000.00	407.92	20,407.92
DEBT TOTALS.					70,000.00	11,645.77	81,645.77

Computation of interest from January 1 - February 10, 2008

$$\begin{array}{r}
 \$81,645.77 \\
 \times 0.0825 \\
 \hline
 6,735.77 \times 41/365 (\text{per diem}) = \$756.62
 \end{array}$$

Computation of total amount owed

$$\begin{array}{r}
 \$81,645.77 \text{ principal and interest through 12-31-07} \\
 \underline{756.62 \text{ additional interest through 2-10-08}} \\
 \$82,402.39 \text{ Total}
 \end{array}$$

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Curtis Talley
19541- B 50 Road
Delta CO 81416

AMOUNT	ISSUE DATE	MATURITY DATE:	CERTIFICATE #
\$20,000 00	10/5/2005	10/1/2010	7749

TYPE OF CERTIFICATE

Rate	8 25%
Payment Schedule	Semi-Annually
Compounding Schedule	None

OTHER REMARKS

Commonwealth-Glore

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Curtis Talley
1951- B 50 Road
Delta CO 81416

AMOUNT.	ISSUE DATE:	MATURITY DATE.	CERTIFICATE #.
\$50,000 00	6/29/2005	4/1/2010	7425

TYPE OF CERTIFICATE

Rate	8 25%
Payment Schedule	At Maturity
Compounding Schedule	Semi-Annually

OTHER REMARKS

Commonwealth-Glore

LAW OFFICES OF
BROWN & SCHOTTELKOTTE, LLC
550 PALMER ST , SUITE 201
P O BOX 43
DELTA, COLORADO 81416-0043

James D Brown
Michael R Schottelkotte

A Allen Brown (1904 1983)

Marc Stimpert †
(brownlawmarc@acsol.net)

Telephone 970 874 4451
Fax 970 874 7433

†Admitted in Wyoming
and Oklahoma

October 8, 2008

BMC Group
Attn Cornerstone Ministries Investments, Inc
P O Box 900
El Segundo, CA 90245-0900

RE Proof of Claim for Curtis Talley
U S Bankruptcy Court - Northern District of Georgia (Gainesville Division)
Case no 08-20355-REB

Dear Ladies and Gentlemen

With this letter you will find a completed original Proof of Claim that we are submitting on behalf of Curtis Talley for filing in the above referenced bankruptcy case. The amount of the claim of \$82,402.39 includes an amount of \$756.62 interest that I roughly calculated for the period between December 31, 2007, the date of the last account statement from Cornerstone Ministries Investments, Inc, and the date of the bankruptcy filing on February 10, 2008. (See attached copy of the statement and the handwritten calculations thereon.) Also attached to the Proof of Claim are photocopies of the confirmation of purchase certificates that were issued to Mr Talley at the time of initial purchase (certificate no 7425 for \$50,000 issued on June 29, 2005 and certificate no 7749 for \$20,000 issued on October 5, 2005).

I have enclosed a separate photocopy of the Proof of Claim. Please acknowledge receipt of the original by returning the photocopy bearing the appropriate date of receipt. A self addressed, stamped return envelope is enclosed for that purpose.

If you have any questions, please feel free to call. Thank you very much for your assistance.

Very truly yours,


Michael Schottelkotte

MS klb
encl
cc Mr Curtis Talley