
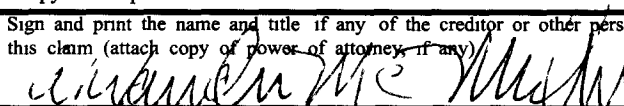


<b>UNITED STATES BANKRUPTCY COURT for the Northern District of Georgia</b>		<b>PROOF OF CLAIM</b>
Name of Debtor Cornerstone Ministries Investments, Inc		Case Number Chapter 08 20355
NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 USC § 503		
Name of Creditor (The person or other entity to whom the debtor owes money or property) J Brookes Smith		Filed in U.S. Bankruptcy Court Gaines <b>OCT 22 2008</b> W Yvonne Evans, Clerk <del>Deputy Clerk</del> THIS SPACE IS FOR COURT USE ONLY
Name and address where notices should be sent Alexander R McMullen, Esq 1504 East Joppa Road, Towson, Maryland 21286		
Telephone number 410-337-8702		
Account or other number by which creditor identifies debtor		Check here <input type="checkbox"/> replaces if this claim a previously filed claim dated _____ <input type="checkbox"/> amends
<b>1 Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input checked="" type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____ <input type="checkbox"/> Retiree benefits as defined in 11 USC § 1114(a) <input type="checkbox"/> Wages, salaries and compensation (fill out below) Last four digits of SS # _____ Unpaid compensation for services performed from _____ to _____ (date) (date)		
<b>2 Date debt was incurred</b> 01/2004		<b>3 If court judgment, date obtained</b>
<b>4 Total Amount of Claim at Time Case Filed</b> \$ <u>77,633.37</u> (unsecured) (secured) (priority) (Total)		
If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges		
<b>5 Secured Claim</b> <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff) Brief Description of Collateral <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral \$ _____ Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____		<b>7 Unsecured Priority Claim</b> <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim <input type="checkbox"/> Wages salaries or commissions (up to \$10,000) * earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 USC § 507(a)(3) <input type="checkbox"/> Contributions to an employee benefit plan - 11 USC § 507(a)(4) <input type="checkbox"/> Up to \$2,225* of deposits toward purchase lease or rental of property or services for personal family or household use - 11 USC § 507(a)(6) <input type="checkbox"/> Alimony maintenance, or support owed to a spouse former spouse or child 11 USC § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units 11 USC § 507(a)(8) <input type="checkbox"/> Other Specify applicable paragraph of 11 USC § 507(a)(____) *Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment \$10,000 and 180 day limits apply to cases filed on or after 4/20/05 Pub L 109 8
<b>6 Unsecured Nonpriority Claim</b> \$ <u>77,633.37</u> <input checked="" type="checkbox"/> Check this box if a) there is no collateral or lien securing your claim or b) your claim exceeds the value of the property securing it or if c) none or only part of your claim is entitled to priority		THIS SPACE IS FOR COURT USE ONLY <b>RECD</b> <b>OCT 27 2008</b> DO NOT STAPLE OR FOLD CLAIM Cornerstone  01835
<b>8 Credits</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim		
<b>9 Supporting Documents</b> Attach copies of supporting documents such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements and evidence of perfection of lien DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary		
<b>10 Date-Stamped Copy</b> To receive an acknowledgment of the filing of your claim, enclose a stamped self-addressed envelope and copy of this proof of claim		
Date 10/17/08	Sign and print the name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) 	

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# CORNERSTONE

Ministries Investments, Inc

2450 ATLANTA HIGHWAY, SUITE 903  
CUMMING, GA 30040  
(678) 455-1100

Statement  
As Of 9/30/2004

J Brookes Smith Jr  
Berneice T Smith  
11843 Falls Road  
Cockeysville MD 21030-1604

CERTIFICATE #	ISSUE DATE	MAT DATE	RATE	PRINCIPAL.	INT TO DATE	VALUE
21	11/01/2002	10/01/2007	9.00%	20,000.00	895.00	20,895.00
AX2 121	06/30/2001	03/15/2006	9.00%	5,000.00	18.75	5,018.75
DS9-002	07/18/2002	07/01/2007	9.00%	30,184.93	671.61	30,856.54
<b>DEBT TOTALS</b>				<b>55,184.93</b>	<b>1,585.36</b>	<b>56,770.29</b>

This is a statement of your Cornerstone account for the 3rd quarter 2004. We will send to you a 2004 year-end statement the first of January 2005. Also, in January 2005 you will receive a 1099 for the interest you earned in 2004 to file with your income taxes.

In order to save on expenses and hiring extra staff beginning in 2005 we will be mailing statements semi-annually instead of quarterly. However, remember, you may call us at anytime you need information on your account or have a question concerning your account.

Brookes Smith - Cornerstone 08-20355

Bond Loss

Statement Date	Investment Amount	ROR (stated)
9/30/2004	\$56,770 29	9 00%

Year	Interest
2004	\$1,277 33
2005	\$5,109 33
2006	\$5,109 33
2007	\$5,109 33
2008	\$4,257 77
	\$20,863 08

Total Loss (through October, 2008)	\$77,633 37
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Alexander R McMullen\*  
Richard W Drury  
Patricia C McMullen, OF COUNSEL  
\*ALSO ADMITTED IN PENNSYLVANIA

1504 E Joppa Road Towson, Maryland 21286 • 410 337 8702 Fax 410 296 2460 E Mail MANDDLAWYERS@YAHOO COM

October 17, 2008

Clerk of the U S Bankruptcy Court  
Northern District of Georgia  
75 Spring Street South West  
Room 1340  
Atlanta, Georgia 30303

**VIA FIRST CLASS MAIL AND FIRST CLASS MAIL, RETURN RECEIPT REQUESTED**

Re Cornerstone Ministries Investments, Inc  
Case No 08-20355  
Our Client J Brookes Smith

Dear Sir or Madam

Attached, please find my client's claims against the above corporation in Chapter 11 Bankruptcy and related documentation Do not hesitate to call me if you have further questions in this regard I remain,

Very truly yours,

A handwritten signature in cursive script, appearing to read 'Alex', is written over the typed name.

Alexander R McMullen, Esq

AMc/hm  
Encl  
CC Mr J Brookes Smith