

PROOF OF CLAIM

In re: **Cornerstone Ministries Investments, Inc.**

Case Number: **08-20355-reb**

NOTE: See Reverse for List of Debtors/Case Numbers/ important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Name of Creditor and Address: the person or other entity to who the debtor owes money or property

14327826001668
IRENE V MCMILLEN CUSTODIAN
FOR MACEE DEHLIN, UGMA
2798 KINGWOOD PIKE
MORGANTOWN, WV 26508

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case.

Check box if this address differs from the address on the envelope sent to you by the court.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.
THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number ()

Name and address where payment should be sent (if different from above):

Check this box if you are the debtor or trustee in this case.

Payment Telephone Number ()

1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 6710.69

If all or part of your claim is secured, complete item 4c below; however, if all of your claim is unsecured, do not complete item 4c.
If all or part of your claim is entitled to priority, complete item 4b.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. BASIS FOR CLAIM: CMP Bond # 5530

(See instructions #2 and #3a on reverse side.)

3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: 1315
3a. Debtor may have scheduled account as:

4. CLASSIFICATION OF CLAIM.

4a. UNSECURED NONPRIORITY CLAIM

Total unsecured nonpriority claim: \$ 6710.69

DO NOT include the priority portion of your unsecured claim here.

4b. UNSECURED PRIORITY CLAIM

Total unsecured priority claim: \$ _____

Include **ONLY** the priority portion of your unsecured claim here.

Check this box **ONLY** if you have an unsecured claim, all or part of which is entitled to priority.

You **MUST** specify the priority of the claim:

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)
- Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

- Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____).

* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

4c. SECURED CLAIM (See instruction #4c on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim: \$ _____

DO NOT include the priority or unsecured portion of your claim here.

Nature of property or right of setoff:

- Real Estate Motor Vehicle
- Other _____

Value of Property: \$ _____

Annual Interest Rate: _____ %

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

Basis for Perfection: _____

5. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

6. SUPPORTING DOCUMENTS: Attach redacted copies of supporting doc such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are not available, please explain.

7. DATE-STAMPED COPY:

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date.

BY MAIL TO:
Cornerstone Ministries Investments, Inc.
c/o BMC Group
PO Box 900
El Segundo, CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO:
Cornerstone Ministries Investments, Inc.
c/o BMC Group
1330 East Franklin Ave
El Segundo, CA 90245

FILED
THIS SPACE FOR COURT USE ONLY
OCT 30 2008
BMC
Cornerstone
01892

DATE: 10-29-08

SIGNATURE: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor claim and state address and telephone number if different from the notice address above.
Irene V. McMillen

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Irene V McMillen custodian
for Macee Dehlin, UGMA
2798 Kingwood Pike
Morgantown WV 26508

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$5,000 00	5/13/2004	4/1/2009	5530

TYPE OF CERTIFICATE

Rate	8 25%
Payment Schedule	At Maturity
Compounding Schedule	Semi-Annually

OTHER REMARKS

Commonwealth-Boshart



2450 ATLANTA HIGHWAY SUITE 903
 CUMMING GA 30040
 (678) 455 1100

Statement
 As Of 12/31/2007

Irene V McMillen custodian
 for Macee Dehlin, UGMA
 2798 Kingwood Pike
 Morgantown, WV 26508

BROKER
 Commonwealth-Boshart

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL	UNPAID ACCD INT	VALUE
5530	05/13/2004	04/01/2009	8.25%	At Maturity	5,000.00	1,710.69	6,710.69
DEBT TOTALS					5,000.00	1,710.69	6,710.69

If you have any questions about your Statement, call Cornerstone Investor Services at 800-637-8304

Statement explanations

Certificate #	This is the number assigned to the investment
Issue Date	Date the investment began accruing interest
Maturity Date	The scheduled maturity date of the investment
Rate	The fixed rate of interest the investment is earning
Principal	The amount of the investment before interest is accrued
Unpaid Interest Accrued	(a) If interest is compounded and paid at maturity this figure represents interest earned from issue date (b) If interest is paid monthly or semi-annually this figure represents interest earned from date of last check
Value	Total of principal plus unpaid accrued interest

WE CARE ABOUT YOUR PRIVACY!

In compliance with Gramm Leach Bliley (GLB) this notice describes the privacy policy and practices followed by Cornerstone Ministries Investments Inc and their affiliated companies

Your privacy is a high priority to us and it will be treated with the highest degree of confidentiality In order for us to be able to provide you with Cornerstone products and services we need to collect certain information from you However we want to emphasize that we are committed to maintaining the privacy of this information in accordance with law All individuals with access to personal information about our customers are required to follow this policy

Non-public Information Collected

- Information we receive from you on Cornerstone investment applications or other forms such as your name address date and location of birth marital status sex, social security number etc
- Information about your transactions with us our affiliates or others such as investment information and accounting information

Non-public Information Disclosed

- We will not provide information to a non-affiliated third party unless we have a written agreement that requires such third party to protect the confidentiality of this information
- We may have to provide the above described non public information that we collect to authorized persons or entities to comply with a subpoena or summons by federal state or local authorities and to respond to judicial process or regulatory authorities having jurisdiction over our company for examination, compliance or other purposes as required by law
- We do not disclose any non-public personal information about our customers to anyone except as permitted by law

Confidentiality and Security of Your Non-Public Personal Information

- We restrict access of non public personal information about you to only those persons who need to know about that information to service your account
- We maintain physical electronic and procedural safeguards that comply with state and federal standards to guard your non public personal information
- If we become aware that an item or personal information may be materially inaccurate we will make a reasonable effort to re-verify its accuracy and correct any error as appropriate

Information About Former Customers

- Non public information about our former customers is maintained by Cornerstone on a confidential and secure basis If any such disclosure is made it would be for reasons and under the conditions described in this notice We do not disclose any non public personal information about our former customers to anyone except as permitted or required by law

John Bradley Brooks, J D
Attorney at Law

Dinardi, Brooks & Callen
Law Office

198 Spruce Street
Morgantown, WV 26505
johnbradleybrooks@comcast.net

304-292-6228 Office
304-292-4717 Fax
304-319-4488 Cell

Bankruptcy Clerk
U S Bankruptcy Court for
the Northern District of Georgia
121 Spring Street SE Room 120
Gainsville, GA 30501

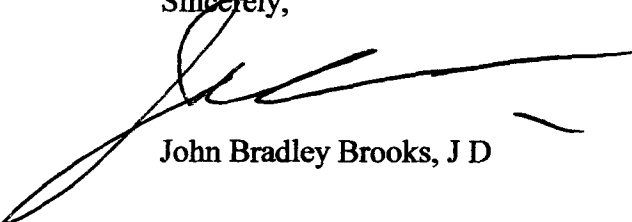
Re Cornerstone Ministries Investment
Chapter 11 Bankruptcy
Bankruptcy No 08-20355-reb

Dear Clerk

Enclosed, herein for filing in the above styled case are copies of the proof of claims that were sent to the above debtor

I thank you for your time, and attention in this matter. If you have any questions or concerns, please contact me

Sincerely,



John Bradley Brooks, J D

Enclosure

xc Cornerstone Ministries Investment, Inc
c/o BMC Group
1330 East Franklin Avenue
El Segundo, CA 90245