

PROOF OF CLAIM

Debtor Name
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ Important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor and Address: the person or other entity to whom the debtor owes money or property

**Mike Cox, Director
Cornerstone Ministries Investments, Inc
2450 Atlanta Hwy, Ste 904
Cumming, GA 30040**

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case.

Check box if this address differs from the address on the envelope sent to you by the court.

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again.

THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number ()

Name and address where payment should be sent (if different from above)

**Mike Cox
1980 Suncrest Drive
Prattville, AL 36067**

Check this box if you are the debtor or trustee in this case.

Check here if this claim replaces a previously filed claim dated _____ or amends claim number (see reverse) _____

Payment Telephone Number ()

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ UNKNOWN / UNLIQUIDATED

If all or part of your claim is secured complete item 4c below; however if all of your claim is unsecured do not complete item 4c. If all or part of your claim is entitled to priority, complete item 4b.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2 BASIS FOR CLAIM

SEE ATTACHED

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR

3a Debtor may have scheduled account as _____

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ _____ **DO NOT** include the priority portion of your unsecured claim here.

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ Include **ONLY** the priority portion of your unsecured claim here.

Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to priority.

You **MUST** specify the priority of the claim

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)
- Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4)
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5)

- Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7)
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)
- Other. Specify applicable paragraph of 11 U.S.C. § 507(a) (_____)

* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

4c SECURED CLAIM (See instruction #4c on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information. Total secured claim \$ _____ **DO NOT** include the priority or unsecured portion of your claim here.

Nature of property or right of setoff: Real Estate Motor Vehicle Other _____ Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges at time case filed included in secured claim, if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting documents such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See definition of "redacted" on reverse side). If the documents are not available, please explain.

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date.

FILED
THIS SPACE FOR COURT USE ONLY

BY MAIL TO:
Cornerstone Ministries Investments, Inc
c/o BMC Group
PO Box 900
El Segundo, CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments, Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo, CA 90245

NOV 03 2008

BMC

DATE
10/30/08

SIGNATURE. The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 AND 3571



Any and all contingent liabilities arising out of my duties as an officer and/or director of debtor as well as monies owed, if any, from director and officers insurance as a result of a finding of liability

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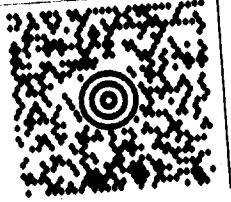
LTR 1 OF 1

MIKE COX
(334) 861-8681

1980 SUNCREST DRIVE
PRATTVILLE AL 36067

SHIP TO: 31/0ct/2000 19:34 09023

BMC GROUP
444 N NASH ST
EL SEGUNDO CA 90245 2822



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