Debtor 1	Amory Regional Medical Center, Inc.
Debtor 2 (Spouse, if filing)	
United States I	Bankruptcy Court for the: Middle District of Tennessee
Case number	3:18-bk-05675

FILED

JAN 1 8 2019

Official Form 410

U.S. BANKRUPTCY COURT MIDDLE DISTRICT OF TN

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

1.	Who is the current creditor?		editor (the person or e	entity to be paid for this of			
2.	Has this claim been acquired from someone else?	☑ No ☐ Yes. From who	m?				
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Trey Messer, VP Operations Name 4264 Lakeland Drive			Where should payments to the creditor be sent? (if different)		
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)				Name		
		Number Street			Number Stree	t	and the second
		Flowood	MS	39232			
		City	State	ZIP Code	City	State	ZIP Code
		Contact phone 601-2	213-6071		Contact phone		
		Contact email tmes	ser@msmionlin	ne.com	Contact email		
		Uniform claim identifier	for electronic paymer	nts in chapter 13 (if you u	ise one):		
4.	Does this claim amend one already filed?	☑ No ☐ Yes. Claim num	nber on court claim	s registry (if known) _		Filed on MM / Di	D / YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	☑ No ☐ Yes. Who made	e the earlier filing?				

-		
	Do you have any number you use to identify the debtor?	✓ No ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
	destor.	
	How much is the claim?	\$\$
		No
	. #	✓ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
	What is the basis of the	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
	claim?	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
		Limit disclosing information that is entitled to privacy, such as health care information.
	Market 1	
		Services Performed
).	Is all or part of the claim	☑ No
	secured?	Yes. The claim is secured by a lien on property.
		Nature of property:
	2.00	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim
		Attachment (Official Form 410-A) with this Proof of Claim.
	. (C	Motor vehicle
		Other: Describe:
	The second second	Basis for perfection:
		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has
	a server on Killing to the Fig.	example, a mortgage, lien, certificate of title, limaticing statement, of other document that other assets been filed or recorded.)
	1 **	positified of resolventy
		•
		Value of property:
	4	Amount of the claim that is secured: \$
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured
	a projection of	amounts should match the amount in line 7.
	The second of the second secon	the second second second second is the major the second second second second second second second second second
	AV.	Amount necessary to cure any default as of the date of the petition:
		Allount necessary to out any
	Sales and the sales are	
	n e 9.5%	Annual Interest Rate (when case was filed)%
		☐ Fixed .
		☐ Variable
_		
10	Is this claim based on a lease?	☑ No
	lease:	Yes. Amount necessary to cure any default as of the date of the petition.
11	. Is this claim subject to a	Ø No
1 1	right of setoff?	
		Yes, Identify the property:

40 111 4 -64 1-1	-4						
Is all or part of the claim entitled to priority under	☑ No						
11 U.S.C. § 507(a)?	Yes, Chec	k one:					Amount entitled to priority
A claim may be partly priority and partly		tic support obliga .C. § 507(a)(1)(A		alimony and child	support) unde	er	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Up to 9 person	2,850* of deposit al, family, or hous	s toward purcha sehold use, 11 l	ase, lease, or renta J.S.C. § 507(a)(7)	al of property	or services for	\$
character priority.	bankru	, salaries, or com ptcy petition is file .C. § 507(a)(4).	missions (up to ed or the debtor	\$12,850*) earned 's business ends,	within 180 da whichever is e	ys before the earlier.	\$
	☐ Taxes	or penalties owed	to government	al units. 11 U.S.C.	§ 507(a)(8).		\$
	☐ Contrib	utions to an emp	loyee benefit pla	an. 11 U.S.C. § 50	7(a)(5).		\$
	Other.	Specify subsection	on of 11 U.S.C.	§ 507(a)() that a	ipplies.		\$
	* Amounts	are subject to adjus	tment on 4/01/19	and every 3 years af	ter that for case	s begun on or aff	ter the date of adjustment.
Part 3: Sign Below							
The annual completion	Charlette		BATTLE TO LONG THE WAY OF THE		ACTION AND ASSESSMENT OF THE OWNER, THE OWNE	OFF, WARRENCE THE WARRANT AND THE PARTY OF T	
The person completing this proof of claim must	Check the appr	opriate box;					
sign and date it.	☑ I am the cr	editor.					
FRBP 9011(b).	am the creditor's attorney or authorized agent.						
If you file this claim	I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.						
electronically, FRBP 5005(a)(2) authorizes courts	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.						
to establish local rules							
specifying what a signature	Lunderstand tha	at an authorized s	signature on this	Proof of Claim se	rves as an ac	knowledament	that when calculating the
is,				credit for any pay			
A person who files a fraudulent claim could be fined up to \$500,000,	I have examine	ed the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true					
imprisoned for up to 5 years, or both.		nenalty of neriun	that the forego	ing is true and cor	rect		
18 U.S.C. §§ 152, 157, and 3571.	r declare under	perially of perjury	that the lorego	ing is true and cor	iect.		
35/ 1.	Executed on da	te 0/17/2	1019				
		11	-0.74				
	1	- Mer	The				
	Signature					 -	
	Print the name	of the person w	ho is completi	ng and signing t	nis claim:		
	Name	Trey				Messer	
		First name		Middle name		Last name	
	Title	Vice Presid	lent, Operati	ons			
	Company	MidSouth N	Medical Imag	jing, LLC			
		Identify the corp	orate servicer as	the company if the a	uthorized agent	is a servicer.	
	Address	4264 Lakel	and Drive				
		Number	Street				
		Flowood			MS	39232	
		City		7	State	ZIP Code	
	Contact phone	601-213-60)71		= tr	accar@mer	mionline.com

IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:	100) -		h	
AMORY REGIONAL M CENTER, INC.)		CAS	E NO. 18-05675 CHAPTER 11
Debtor	1	2 E		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	* a	

ADDENDUM TO PROOF OF CLAIM

- 1. This addendum is annexed to, and forms an integral part of, the proof of claim (as it may be amended, modified, or supplemented, the "*Proof of Claim*") of MidSouth Medical Imaging, LLC ("*MSMT*") and is incorporated therein by reference.
- 2. MSMI is the holder of claims against Gilmore Medical Center, owned by Amory Regional Medical Center, Inc. (the "Debtor") as described in the Proof of Claim to which this Addendum is annexed, and as set forth in further detail herein.
- 3. The Debtor commenced this case on August 24, 2018, (the "Petition Date") by filing a voluntary petition under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Middle District of Tennessee (the "Bankruptcy Court").
- 4. The last day to file claims or proofs of interest against the Debtor with the clerk of the Bankruptcy Court is January 21, 2019, for all creditors, not including governmental units, and February 20, 2019, for all governmental units, as established by the *Order Fixing Bar Dates* for Filing Proofs of Claim, Approving 503(b)(9) Proof of Claim Form, and Approving the Form

and Manner of Notice of the 503(b)(9) Claims Bar Date [Dkt. # 544; Case No. 18-05665]¹ filed on December 11, 2018 (January 21, 2019, is the "Bar Date").

interWORKS PACS+ Monthly Agreement

- 5. Pursuant to the parties' interWORKS PACS+ Monthly Agreement (the "Agreement", attached hereto as **Exhibit A**), the Debtor agreed to certain professional services, described in Exhibit A, provided by MSMI in exchange for payment on a monthly basis.
- 6. MSMI asserts that, as of the Petition Date, it is owed by the Debtor the outstanding amount of \$15,802.87 as an unsecured claim (the "Claim"). Invoices and a statement of account for the Debtor are attached hereto as Exhibit B.
- 7. The unpaid balances of the Claim do not include post-petition interest, late fees, costs of collection, attorneys' fees and the like.
- 8. MSMI reserves the right to amend, modify, or supplement this Proof of Claim as additional information becomes available.
- 9. In filing this Proof of Claim, MSMI expressly reserves all rights and causes of action, including, without limitation, contingent or unliquidated rights that it may have against the Debtor. The description and classification of claims by MSMI in this Proof of Claim are not a concession or admission as to the correct characterization or treatment of any such claims or a waiver of any rights of MSMI. Furthermore, MSMI expressly reserves all rights to amend, modify and/or supplement this Proof of Claim in any respect, including, without limitation, with respect to the filing of an amended proof of claim for the purpose of fixing and liquidating any

¹ On August 29, 2018, the Bankruptcy Court entered its Expedited Final Order (I) Directing Joint Administration of Related Chapter 11 Cases, (II) Approving Case Management Procedures, and (III) Granting Related Relief [Dkt. # 59; Case No. 18-05665] to jointly administer the above captioned bankruptcy case, with the bankruptcy cases of Curae Health, Inc., Case No. 18-05665, Batesville Regional Medical Center, Inc., Case No. 18-05676, Clarksdale Regional Medical Center, Inc., Case No. 18-05680, Batesville Regional Physicians, LLC, Case No. 18-05681, and Clarksdale Regional Physicians, LLC, Case No. 18-05682.

contingent or unliquidated claim set forth herein, or to file additional proofs of claim for additional claims, including, without limitation, claims for interest, fees and related expenses (including, without limitation, attorneys' fees).

- This Proof of Claim is filed without prejudice to the filing by MSMI of additional proofs of claim or requests for payment with respect to any other indebtedness, liability, or obligation of the Debtor. For the avoidance of any doubt, MSMI expressly reserves the right to supplement this Proof of Claim, or file additional claims, for interest, fees, and expenses accrued or incurred following the Petition Date.
- any rights with respect to any scheduled claim. By filing this Proof of Claim, MSMI does not waive any rights under Chapter 5 of the Bankruptcy Code. In executing and filing this Proof of Claim, MSMI does not submit to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to the claims set forth herein and does not waive or release: (i) rights and remedies against any other person or entity that may be liable for all or part of the claims set forth herein, whether an affiliate or subsidiary of the Debtor, an assignee, guarantor or otherwise; (ii) any obligation owed to it; (iii) any past, present or future defaults (or events of default) by Debtor or others; or (iv) any right to subordination, in favor of the Bank, of indebtedness or liens held by other creditors.
- 12. The filing of this Proof of Claim is not, and shall not be construed as, an election of remedies or a limitation of rights by MSMI.

###

EXHIBIT A

See attached.



interWORKS PACS+ Monthly Agreement

Quote Number: 08102017-msmikc-6
Proposal For:
Gilmore Memorial Hospital
1105 Earl Frye Blvd
Amory, MS 38821
Contact: Kyle Reeves
Email: kyle.reeVes@mymerithealth.com

Date: August 10, 2017

Dealer:
Mid South Medical Imaging
4264 Lakeland Drive
Flowood, MS 39232
Account Executive: Kevin Childers
Monthly Exams: Up to 2,167
Term of Agreement: 5 Years

Qty	Name	Type of Sale	DISCOURSERFICE
	Licensee Managed hardware VM Infrastructure, HL7 messages: ORM	Upfront Fee / Per Month	\$9,500.00 + \$3,910.00/Month
	(orders) In from 1 vendor, ORM (Study Complete) Gut to 1 vendor, ORU (Report) Out to 1 vendor, Image Link ORU.Out to 1 vendor, (Mustimeet Avreo's exact HL7 specification). Software Support included years 2-5.		e V.
1	HL7 Report Migration	Statement of Work	Included
1	Professional Services DICOM Migration up to 250,000 studies	Statement of Work	Included
Produ	ict Implementation		
1	Project Management		Included
1	Onsite Applications Training - 3 Days	Statement of Work	Included
Optio	ns		An 100 00
7	- (프레이트리스(1971년 1984년) 12 - 12 - 12 - 12 - 12 - 12 - 12 - 12		\$8,497.50
	 Product Details and full Terms and Conditions following document: Bilmore 	2	are .
	Memorial_V1:pdf * Licensee provided hardware following NRS specifications document. Ascen		
	Licensee provided nardware following 1913 size Breast Specifications April 2017		
,0	Mammography Reporting Systems Annual Support	Per Year	\$1,382.50/Year
	 Product Details and full Terms and Conditions following document. Gillhore Memorial_V1 pdf 		
*MR	S Annual Support for years 2+ are not included in this proposal.		State Visitalianes - Visitalia S. Clinca - Sales Andrea
	Avreo Cloud Archival Services for DICOM Radiology and Mammography studies. Additional fee per study for studies between 150MB and 300MB at (\$1.50). Additional fee per study for studies > 300MB at (\$2.33).	Per Study	\$0.37/Study Archived (Configurable)
	1 Avreo Cloud VR powered by Nuance	Per Radiologist Per Month	\$250.00/Radiologist/ Month

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Total Due:

\$17,997.50 + \$3,910.00/Month + \$250.00/Radiologist/Month + \$0.37/Study configured to archive

Notes: This Agreement only includes software, hardware and services identified on page 1 of this Agreement and no other software, hardware or service will be provided. Under this Agreement, at the end of the Agreement term, the Licensee will own neither the Avreo License nor any hardware included on the Agreement. This Agreement DOES NOT include state sales tax. This Agreement is void after 30 days of the date listed on page 1.

Agree, Inc. Cardiners of



interWORKS PACS+

1. PACS/RIS Software and support for single virtual machine. Second VM for redundancy included.

Included

- 2. Application Installation on Licensee Managed hardware VM infrestructure
- 3, interWORKS PACS+ is 100% HTTP SSL based architecture. Microsoft IIS webserver role with unlimited Avreo users.
- 4, Document management/scanning with unlimited Avrep users
- 5. Unlimited Avreo Technologist users.
- Unlimited Avreo results distribution viewer users
- 7. Unlimited Avreo HTML5 viewer users.

Radiologist Module

Unlimited Avreo radiologist diagnostic viewer users. Avreo zero impact install diagnostic. Included viewer includes FDA 510K approved for MG studies.

Mammography Reporting Systems MQSA-certified Mammography Tracking system.

ER, OR, Clinical Module

1. Unlimited Avreo physician viewer users

Included

Technologist Module

1. Unlimited Avreo technologist users

Included

2. Telerad DICOM routing

Professional Services

Professional Services DICOM Migration up to 260,000 studies (storage footprint between Included 10.2 TB to 20TB on Licensee Managed VM provided storage)

- 2. Cloud ingestion fee up to 260,000 studies
- 3. Onsite Applications Training 3 Days
- 4. HL7 messages: ORM (orders) in from 1 version, ORM (Study Complete) Out to 1 vendor, ORU (Report) Out to 1 vendor, Image Link ORU Out to 1 vendor (typically EMR). (Lidust meet Ayreo's exact HL7 specification). ORU inbound not needed as Ayreo CLOUD VR does not require another server and or product selection.

 HL7 Report migration via ORU from current report repository to ensure Avreo PACS/RIS/EMR is populated with historical reports before go live.

RIS Interpretation Module

1. Digital Dictation

Included

- 2. Transcription
- Avreo Cloud VR powered by Nuance (\$250.00/menth/is-ologist).

*Dragon Medical Practice Edition 2 integration is at no charge (Nuance Dragon Medical Practice Edition 2 license not included). Nuance has End of Lifed Dragon Medical Practice Edition / Nat speak SDK. Avreo highly recommends. Avreo Cloud VR powered by Nuance as the alternative End of Lifed Nuance SDK is an unsupported product integration.

Cardiologist Module

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Unlimited Avreo cardiology diagnostic viewer users. Avreo zero impact install diagnostic included viewer with ECG viewing.

RIS/EHR for Radiology Module

- ONC HIT 2014 Edition complete EHR certified software, which designates that the
 software is capable of supporting eligible providers and eligible hospitals with meeting the
 Stage 1 and Stage 2 Meaningful Use measures required to qualify for funding under the
 American Recovery and Reinvestment Act(ARRA)
- Included

- 2. Single server, database RIS/PACS/EHR design.
- 3. DICOM modality worklist
- 4. Results Distribution
- 5. Project management for procedures, physicians, RIS setup/rasport professional services.
- 6. RIS scheduler.
- 7. RIS workflow engine/tracking.
- 8. RIS Patient registration/information
- 9. RIS/PACS/EHR analysis reporting.
- RIS/PACS/EHR single system security designs medie; ONO 2014 HIT security standards for logging, PHI, persistance, encryption, tamper detection government requirements
- 11. Avreo CD/DVD/USB DICOM CD burning for unlimited Avreo users utilizing Avreo zero impact install CD burning module.



Terms and Conditions for the License interWORKS PACS+ Monthly Agreement

This License interWORKS PACS+ Monthly Agreement ("Agreement") is made between Avreo, Inc. and Gilmore Memorial Hospital ("Licensee"). This Agreement includes certain Quotations, Licensee Agreements and other Exhibits attached hereto or to be mutually agreed in writing and attached in the future, all of which are incorporated herein by this reference.

1. Avreo provided Solution

1.1 Avreo provided Solution - Features

Avreo will provide to the Licensee the Avreo provided Solution ("Solution") which consists of all software, hardware and services identified in the attached quotation on page 1 of this Agreement; provided, however, that the main server and redundant archive server shall remain the property of Avreo, Inc., and title thereto shall not pass to Licensee. No other software, hardware or services are included in this Agreement except as explicitly outlined on the attached quotation on page 1 of this Agreement.

Licensee may not add any software, systems or programs to the hardware without the express written consent of Avreo, Licensee may add hardware to the program provided that prior notice has been given by Licensee to Avreo and Avreo has approved, in writing, the addition of the hardware to the system, in the event that any additional hardware added to the system is determined to be causing either dysfunction of parnage to the functioning of the Avreo system, determined in the sole discretion of Avreo, Avreo may require that any such additional hardware be removed from the system. Licensee may take no action to limit access by Avreo to the hardward of the system, et any time, either directly or remotely

1.2 License Agreements

The attached quotation on page 1 of this Agreement includes the Loanse Agreements and Subscription Agreements applicable to the Solution identified in the attached quotation on page 1 of this agreement. If the parties agree to amend the attached quotation on page 1 of this Agreement by adding or deleting Services, Any change in this quotation must be amended in a writing signed by an authorized representative of Avreo.

This Agreement may provide for software provided by third party vendors, from whom Avreo has authority to license the use of the software. Any third party software provided by Avrec in cor junction with this Agreement shall be subject to the license requirements and restrictions of the tried party provider. Avreo shall provide any third party software licenses directly to Licensee, and Licensee agrees to solde by and be governed by the terms of that License, and Avreo provides no representations, warranties or guarantees regarding any such third party software.

1.3 Avreo Supplied Hardware Configuration

The hardware configurations applicable to the Solution dentified on page 1 of this Agreement is the only equipment supplied by Avreo and specifications are available Lpo-request

1.4 DICOM Conformance Statement

Avreo DICOM conformance statement is available on Avreo's website at www.avreo.com.

Prices for Services are set forth in the Quotation on page 1 of this agreement, if the parties agree to amend Quotation by adding or deleting Services, any change in this quotation must be amended in a writing signed by an authorized representative of Avreo. It is agreed that the prices for this quotation are for the term of the initial term of this agreement. The price for service for any renewal term shall be subject to negotiation between the parties, and Avreo shall have the right increase the price for services at a rate not lower than the rate of inflation for the immediately preceding 12 months.

Avreo charges fees for the conduct of studies at set levels of studies per month. It is agreed that the prices for the services and

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equipment provided herein are in contemplation of the use of the system to accomplish a maximum of up to 2,767 studies per month. In the event that the number of studies performed by Licensee in any calendar month exceed the projected maximum study number by 10% or more, the Licensee agrees that the monthly price for the services shall increase an additional 10% of the monthly contracted rate for every 10% increase in the actual studies performed by the Licensee over the projected monthly maximum. Licensee study volumes are calculated per Study UID instance for DICOM studies and per report for exams without DICOM studies.

3. Fees

Licensee will be billed and shall pay deposit fees listed on page 1 of this Agreement immediately upon contract acceptance. Software fees shall be due and payable in advance on the first day of each month for which services are to be provided the first day of the month for the use of the Solution, with payment alte within ten cays. Licensee agrees to pay all fees, monthly and transaction fees, extended support fees, and late fees on a set 10 basis. Maximum late fees are calculated at 1½% of the outstanding balance owed to Avreo by the Licensee. If there is a delay in the project of more than 30 days from the originally scheduled installation date due to Licensee delays. Avreo plus bill and Licensee shall pay any remaining set up fee or monthly fees even though the project is not complete.

Licensee agrees that in the event it sells all or substantially all of its assets to enother entity, it shall ensure that the acquiring entity assumes responsibility for and makes payment of any and all fees due to Avreo for the remaining term of this Agreement. The assumption of the remaining term of this contract by the acquiring entity is in addition to, and not in lieu of, the liability of the Licensee hereunder, provided that, the Licensee shall be given proper credit for payments made by the acquiring entity. Licensee hereby grants to Avreo a security interest in and to its accounts acquirement, hardware, software, receivables, and all proceeds thereof, to secure payment of any and all Licensee obligations under the terms of this Agreement.

4. Default

Licensee will be billed the first day of the month for the use of the Solution. Upersee agrees to pay all fees, monthly and transaction fees, extended support fees, and late fees on o. Lafore 10 days from the date of billing for the Solution. If payment is not received by the due date, late fees may be exsessed business will be in Default, and the Solution may be discontinued without prior notice. Late fees are calculated at 1%% per month of the outstanding balance owed to Avreo by the Licensee.

4.1 In the event the Licensee defaults in the performance of any obligation bereunder, Avreo shall have the right to immediately terminate services under this Agreement and discontinue the Solution without prior notice, and to collect all costs, including collection agency fees and reasonable Arthray's fees, including the default or enforcement of any term of this Agreement.

5. Termination and Expiration

Upon Termination or Non-Renewal:

a. Licensee will pay Avreo in full for Licensee use of the Solution for the entire term of this Agreement. Licensee will return all Solution materials received from Avreo and testroy all documentation regarding the Solution within 30 days. b. Licensee will pay Avreo in full for all support fees award to Avreo up to the later of the effective date of termination of this Agreement or the date on which the Solution has been disconnected.

c. Upon termination or non-renewal. Licensiae shall an neclately surrender possession and control of the main server and the redundant archive server. Purchaser may purch use the main server and/or archive server from Avreo upon such terms and conditions as Avreo may specify at the time of termination.

d. Upon termination of this Agreement, any and all software provided by Avreo shall be immediately returned to Avreo and Licensee shall cease use of the software. Avreo will provide the server decommission process outlined in the "PS-5009 Avreo Professional Services Server Decommission, migration and conversion fees may apply."

6. Taxes

Licensee is responsible for payment of all tariffs, telecommus charges or other governmental charges due in

Avreg Inc. Contidential



connection with Avreo's provision of the Solution to the Licensee. To the extent this Agreement includes the provision of the Solution which are determined to be subject to transaction taxes or which become taxable at some future point in time, and if Avreo is required by law to pay or collect any local, value-added, goods and services, or any other similar taxes or duties based. on the Solution provided, then Avreo shall separately state such taxes in addition to the prices for the Solution, and the Licensee agrees to pay such amounts. Avreo will not collect sales taxes from the Licensee within jurisdictions in which Avreo is not required to be licensed to collect such taxes or when Avreo receives a properly executed exemption certificate from the Licensee, nor will Avrea assume liability for any uncollected taxes, in such circumstances.

7. Payment Term

100% of the deposit listed on page 1 of this Agreement will be due upon contract acceptance after which the remaining recurring monthly fees will begin on first clinical use or correct on of installation, whichever comes first. The deposit is nonrefundable. The end-user must sign an End-User License Agreement prior to installation.

8. Term of Agreement

This Agreement shall commence as of the Effective Date to be determined as of the go-live date or the date of first clinical use of the system and shall terminate 5 years from the Effactive Date & beases is liable for all monthly payments for the term of this agreement. This Agreement shall automatically tenes for a marcative like (2) year terms at the conclusion of the initial term unless Licensee provides notice of the intent not to renew at least 60 days prior to the termination of the term.

9. Licensee's Responsibilities

9.1 Physical Facilities:

Licensee is responsible for providing and maintaining a safe, secure and Eppropriate operating site for the infrastructure and for the Solution. Without limiting the foregoing, Liberasee shall provide a prairie of appropriate electrical and network wiring, electrical power requirements, telephone lines, cablinet, security and/ or storage requirements, and appropriate climate control. Avreo shall not be responsible for her stall Avreo take any action to make any changes to Licensee's infrastructure or non-System computer equipment of solf-scare.

In the event the date of installation of the Solutions of High Solutions are the first page from notification by Avreo that it is prepared for installation of the product, caused in whole or part by disa, by the Licensee shall pay any and all set up fees and begin payment of monthly fees, although the installation may not be complete, in the event that the Solution is not installed, any and all fees due and paid as of that date shall be it emed as earned by Avreo, and Licensee shall not be entitled to any refund of any payment made as of that date.

9.2 Training

Licensee agrees to make their employees and contract its available for training during implementation of the Solution identified on page 1 of this Agreement. Agree will make reasonal is efforts to accommodate modifications to the training schedules, provided that the final date training is not extended. As strong training is available and shall be charged to the Licensee as stated on page 1 of this Agreement, plus travel and expenses.

9.3 Systems Administrator

Licensee shall designate a Systems Acministrator (the sor mistrator) who shall be properly trained in and responsible for administrating and troubleshooting the system hardware. Aviso so twere and third party software on a day to day pasis. The Administrator should be capable of performing basic housteshooting procedures on the hardware and software, and shall perform all such troubleshooting prior to contacting Aviso for remote technical support.

9.4 Backup and Alternate Process Provisions

Licensee is solely responsible for ensuring the security of the date occated on the Licensee premises. Licensee will establish and adhere to appropriate backup procedures, establish and adhere to virus prevention and security policies, and prevent unauthorized access to hardware, including servers, with astations, and other means of access, both physical and electronic, to the network upon which the Product is running. Libertses is sorely responsible for establishing and adhering to appropriate backup procedures to prevent the loss of of rucal functionality in the event of critical error on the network or Product. LICENSEE AGREES TO INDEMNIFY AND HOLD HARMLESS AVREG, ITS OFFICERS, DIRECTORS, AND EMPLOYEES,

Avreo, inc. Confidential



IN THE EVENT OF ANY CRITICAL ERROR, AND ANY ASSOCIATED CONSEQUENCES, WHETHER CAUSED BY ANY SOFTWARE OR HARDWARE PROVIDED BY AVREO OR NOT, THAT PREVENTS THE APPROPRIATE FUNCTIONING OF THE PRODUCT IN A CLINICAL ENVIRONMENT.

9.5 Power Requirements:

- a. Avreo Server- Dedicated 120 VAC, 20 Amp power circuit. Circuit should have a quad receptacle and be located within 4 feet of server.
- b. Server DAS- (if included) Dedicated 120 VAC, 20 Amp power circuit. Circuit should have a quad receptacle and be located within 4 feet of server.
- c. PC's-120 VAC two gang receptacle, 15 Amp circuit and located within 4 feet of PC.
- d. Dell ISO Server-Dedicated 120 VAC, 20 Amp power circuit. Circuit should have a quad receptacle and be located within 4 feet of server.
- e. a. Customer to supply UPS or conditioned power for Avreo hardware.

9.6 Space and Environment Requirements:

- a. Need adequate space and ventilation for Avreo server and Direct Attached Storage.
 - i. 2U for a rack mount chassis server. 2U for Direct Attached Storage
 - ii. Dealer/Licensee on point to supply secure location for server with adequate ventilation and cooling.
 - iii. If location does not allow or is impaired from cell phone use, then the Licensee needs to supply LAN based phone within reach of the Avreo server in order to facilitate support.
- b. PC's-Adequate space for keyboard, monitor and mouse. Holes and/or raceways in counters and/or desktops for running the keyboard, mouse and monitor cables to the computer.
- 9.7 Cabling and Network Requirements:
 - a. Physical
 - I.Cabling- should meet IEEE standards for Ethernet and the ANSI/TIA/EIA 568 and 569 standards for structured
 - II. Avreo Server(s)-Four Cat 5 cable receptacles located within 4 feet of server. (Note: If using Gigabit Ethernet, use appropriately rated copper cable and connectors. Avreo server ships with 10/100/1000 baseT copper Ethernet network card.)
 - iii.PC's- Cat 5 cable receptacle located within 4 feet of PC.
 - iv.Dedicated modern line for faxing reports. Located within 4 feet of Avreo server. If line is provided through a premise phone switch, then use a dedicated line out with dial-out only enabled. Dial-in should be disabled for this line. This line must not be part of a shared modem pool line.
 - b.Network Switches- The network should be able to support intended use of the system (a minimum of a switched 100baseT network is recommended).
 - c. Configuration- Avreo network configuration requirements for all applications and Solutions are contained in the "Network/Firewall Configuration Requirements for Avreo" document.
 - d. IP address, Subnet Mask and Default Gateway for the Avreo server located on Licensee premises.
 - e. Minimum of 3 IP addresses per server. Depending on the configuration additional IP addresses may be required. f.Licensee is responsible for all network infrastructures. This includes: network equipment installation and setup, IP address schema, network cabling and testing, network patch cables, Internet access, router management and firewall management.
 - g.Licensee is responsible for installing PC's and configuring them to run on the network.
 - h. Setup of the modality DICOM Print network. (Responsibility of the Licensee unless otherwise noted in the quote.) LCoordinating DICOM configurations with the Licensee's modelity vendors. Avreo will supply the information needed to the Licensee who will in turn supply the modality vendors and coordinated the modality vendor's DICOM configuration.
- 9.8 Network/Firewall Configuration Requirements for Avrec
 - a. The following ports and protocols are configured for communication between the Avreo Server and any Licensee wanting access to the system (IP Address provided by the Licensee or the Licensee's Network Administrator). This information is used to facilitate connectivity to Avreo's Solution on the LAN and on the WAN. Note: There are many

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different ways to implement network/firewall connections depending on the equipment that is deployed and the way in which it is configured. Each method has various strengths and weaknesses as it relates to security and functionality, Consult your network provider on the various options.

b.Internet Connectivity is required for Avreo Support and providing outside access to integes and reports.

c. The following ports are configured for communication between the Avreo Server (IP Address provided by the Licensee or the Licensee's Network Administrator) and any Licensee wanting access to the Avreo system.

a.LAN Access Port; 80 open for bi-directional TCP

d. When using SSL (Secure Socket Layer), the following ports are configured for communication between the Avreo Server (IP Address provided by the Licensee or the Licensee's Network Administrator) and any Licensee wanting access to the Avreo system. Note: Licensee would need to purchase a SSL certificate to use this feature.

a. Internet Access Port, 443 open for bi-directional TOP

9,9 Modalities

a a Licensee agrees to make all necessary arrangements to provide DICOM 3.0 compliant Modalities (minimum of DICOM 3.0 Store) that send images to and/or receive images from the on-site interWORKS PACS+ Application Server. The Licensee is responsible for all OEM charges on the modality side of the DICOM connection.

9.10 Customer Supplied Hardware and Software

Licensee agrees to supply all other hardware and software not explicitly listed on page 1 of this Agreement. i.e., Purchase and support of Diagnostic and Clinical workstations are the responsibility of the licensee or third party organization.

10. Cooperation

Licensee agrees to provide Avreo and Dealer (if applicable) with all cooperation and information reasonably necessary or desirable to implement the Solution for the Ucensee.

11. Ownership of Intellectual Property and Equipment

11.1 Intellectual Property

Unless otherwise expressly set forth in this Agreement, the parties do not, directly or by implication, by estoppels or otherwise, grant to each other any rights or licenses, and hether party shall have any ownership rights in any intellectual or tangible property of the other.

11.2 Equipment

Unless otherwise expressly set forth in this Agreement, all equipment provided by Avreo in connection with this Agreement shall remain the property of Avreo.

11.3 Title

Avreo shall retain title to and all rights in all intellectual property provided by Avreo, including, but not limited to, any knowhow related to Avreo-provided Solutions or products such as hardware, software or any other server technology. On all SLS proposals, hardware purchased by Licensee shall remain the property of Avreo unless and until the payments referenced herein have been made by Licensee. On monthly proposals, all hardware provided shall remain the sole property of Avreo, and shall be returned promptly upon termination of this Agreement. In the event that hardware is purchased by Licensee independent of Avreo, such hardware shall remain the sole property of Licensee, PROVIDED, HOWEVER, that in the event that Licensee has incorporated any hardware owed by licensee onto or into any hardware owned by Licensee, Licensee shall be responsible for removing and returning such Avreo hardware without damage thereto,

11.4 Third Party Intellectual Property

Licensee understands that delivery of the Solution may involve use of software owned by Avreo or third parties under license Agreements with Avreo. Licensee agrees to abide by the following terms governing use of such software:

- a.Licensee shall not cause or permit reverse engineering, disassembly or decompilation of any Solution provided by Avreo, or use such Solution outside the scope of this Agreement,
- b. Title to Solution provided by Avreo shall not pass to the Licensee;
- c.Licensee may use the Solution only in object code form.

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d.Upon termination of this Agreement, or any applicable SSA, the Licensee shall cease using the Solution; e.Licensee understands that in the event that the Licensee violates the intellectual property rights of any third-party supplier of software, such software supplier shall have the right to enforce its intellectual property rights with respect to the software directly against the Licensee;

f.Licensee may access the Avreo provided Solution only in connection with use of the Services and the Licensee's business operations, and the Avreo provided Solution may not be re-licensed, rented, leased, or used for time sharing or service bureau users by the Licensee.

12. Restrictions on Use

12.1 Data Use

Unless requested to do so by the Licensee, Avreo will not collect or retain for its own purposes any personally identifiable information regarding the Licensee's customers or end users who access the Solution through the Licensee. Avreo may monitor use of the Solution and gather statistical and demographic information about use of the Solution. Such information may be used for internal statistical and marketing reports and may be shared by Avreo with third parties in aggregate or statistical form only without disclosure of the Licensee's confidential information or any personally identifiable information about the Licensee, the Licensee's customers, or end users No confidential or personally identifiable information about the Licensee, the Licensee's customers, or end users shall be sold, assigned, leased, or otherwise disposed of to third parties by Avreo. Upon the Licensee's request, any data provided by the Licensee shall be promptly returned to the Licensee by Avreo or, if the Licensee so elects, shall be destroyed, provided that such return or destruction would not be a violation of any applicable law or governmental regulation.

13. Privacy

Both parties agree to comply with all applicable privacy or data protection statutes, rules, or regulations governing the respective activities of the parties. Prior to initiation of the Solution under this Agreement and on an ongoing basis thereafter, the Licensee agrees to provide notice to Avreo of any privacy or data protection statutes, rules, or regulations which are or become applicable to the Licensee's business and which could be imposed on Avreo as a result of provision of the Solution under this Agreement.

14. Warranties and Warranty Disclaimers

Avreo hereby warrants that the Software will perform the services set forth on Page 1 of this Agreement. Other than as specifically warranted on Page 1 of this Agreement, Avreo makes no representations regarding the ability of the Software to perform functions for the Licensee. AVREO HEREBY DISCLAIMS ANY OTHER WARRANTY, EXPRESS OR IMPLIED; THIS DISCLAIMER SPECIFICALLY EXCLUDES AND DISCLAIMS ANY IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

In the event that the Software fails to comply with the express warranties contained herein, Avreo agrees to either repair the software to enable it to perform such service, or to replace the software with an identical version licensed to the Licensee. The remedies for breach of any warranty shall be limited solely to such repair or replacement. In no event shall Avreo be liable for any incidental or consequential damages in any way arising from the failure of the technology to comply with any warranty, express or implied. The parties agree that backup systems for the retention of data are the sole responsibility of the Licensee, and Avreo disclaims and shall not be responsible in any amount whatsoever for the loss of any data by the Licensee for any reason.

15. EXCLUSION OF INCIDENTAL AND CONSEQUENTIAL DAMAGES

AVRED SHALL NOT BE LIABLE TO THE LICENSES (NOR TO ANY PERSON CLAIMING RIGHTS DERIVED FROM THE LICENSES'S RIGHTS) FOR INCIDENTAL, CONSEQUENTIAL, SPECIAL, PUBLITIVE, OR EXEMPLARY DAMAGES OF ANY KIND, INCLUDING LIABILITY FOR PERSONAL INJURIES, LOST PROFITS, OR LOSS OF BUSINESS AS A RESULT OF BREACH OF ANY WARRANTY OR OTHER TERM OF THIS AGREEMENT.

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16. Limitations on Liabilities

IN NO EVENT SHALL AVREO'S AGGREGATE LIABILITY TO THE LICENSEE (INCLUDING LIABILITY TO ANY PERSON OR PERSONS WHOSE CLAIM OR CLAIMS ARE BASED ON OR DERIVED FROM A RIGHT OR RIGHTS CLAIMED BY THE LICENSEE), EXCEED THE LICENSE FEES ACTUALLY PAID BY THE LICENSEE TO AVREO FOR LICENSING THE PARTICULAR COPY OF THE LICENSED SOFTWARE OR LICENSED DOCUMENTATION.

17. Governing Laws

Any claim arising under or relating to this Agreement shall be governed by the internal substantive Laws of the State of South Carolina and the federal courts located in South Carolina, without regard to principles of conflict of laws. In the event of any litigation arising out of this Agreement, the prevailing party will be entitled to recover its reasonable attorney's fees.

18. Miscellaneous

18.1 Notice

Unless otherwise stated herein, all notices under this Agreement shall be written and shall be delivered by hand, post, fax, or email (with contemporaneous delivery by one of the foregoing means) to the persons and at the addresses as set forth below and shall be deemed given upon transmission in the case of fax or email or otherwise upon delivery. In the event of a dispute arising from this Agreement, the prevailing party will be responsible to pay reasonable attorneys fees, Either party may change its address for receipt of notice to the other party by delivering written notice of such change pursuant to this Section.

If to Licensee:

If to Avreo.

Gilmore Memorial Hospital

Avreo Inc.

Kyle Reeves

John Sloan, CEO

1105 Earl Frye Blvd

4050 Azalea Drive

Amory, MS 38821

North Charleston, SC 29405

Phone:

Phone:

1-800-844-9926

Email:

kyle.reeves@mymerithealth.o

isloan@avreo.com

18.2 Invalidity

The invalidity or unenforceability for any reason of any provision of this Agreement shall not prejudice or affect the validity or enforceability of its other provisions.

Neither party may assign any of its rights, obligations, or privileges (by operation of law or otherwise) hereunder without the prior written consent of the other. Notwithstanding the foregoing, upon notice to the other party, Avreo, Inc may assign or delegate its rights and obligations under this Agreement to one or more of its affiliates under common control or ownership, and either party may assign all of its rights and obligations under this Agreement to a successor entity as part of a merger, sale, or consolidation involving transfer of all or substantially all of the party's stock or assets, provided that the assignee or successor entity agrees to be bound by the terms of this Agreement. Subject to the foregoing, this Agreement shall be binding upon and inure to the benefit of the parties and their respective officers, directors, employees, successors, and assigns.

18.4 Independent Contractor

The parties hereto are independent contractors. Nothing in this Agreement will be construed to make the parties partners or joint ventures or to make either party liable for the obligations, acts or activities of the other.

18.5 Entire Agreement

This Agreement, including each Schedule, constitutes the entire Agreement between the parties with respect to matters contained herein. All prior or contemporaneous Agreements and negotiations with respect to these matters are superseded

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Agree interNICR/IS PACS+ Monthly Proposal Document Stundent & To 4 P.



by this Agreement. Any changes to this Agreement, or any additional or different terms in the Licensee's purchase orders, acknowledgments or other documents, will not be effective unless expressly agreed to in writing by the party against whom enforcement is sought.

18.6 Counterparts

This Agreement may be executed in multiple counterparts, each of which will be deemed to be an original and all of which will be deemed to be a single Agreement. This Agreement will be considered fully executed when all parties have executed and delivered an identical counterpart to the orner party, not with standing that all signatures may not appear on the same counterpart.

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Acceptance

This License interWORKS PACS+ Monthly Agreement ("Agreement") is made on the Effective Date between Avreq Inc., 4050 Azalea Drive, North Charleston, SC 29405 ("Avreo") and Gilmore Memorial Hospital.

Customer:	2017
Name: Gilmore Memorial Hospital	Date: 10-10-2017
Signature: TLSB~	Tille: Curae CFO
Channel Partner:	
Name: Mid South Medical Imaging	Title:
Signature:	0816)
Avreo, Inc.	
Name: John Sloan	Title: CEO
\$ignature /	Date: 10-17-2017



End User License Subscription Agreement

IMPORTANT - READ CAREFULLY: Be sure to carefully read and understand all of the rights and restrictions described in this End-User License Agreement. The software covered by this Agreement is licensed, not sold. Avreo hereby licenses its software and any associated media, printed materials, and on-line or electronic documentation upon the express acceptance by Licensee of all of the terms contained herein. By using the software, Licensee agrees to each and every term contained herein. This Agreement supersedes any prior Agreement, representation, or understanding between the parties.

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- 2.5 to use reasonable care and protection to prevent the or authorized use, copying, publication or dissemination of the Software and confidential information learned from the _isensee's use of the Software;
- 2.6 Licensee will not export or re-export any Software without both the written consent of Avreo and the appropriate U.S. and/ or foreign government (license(s).

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5. CONFIDENTIAL, PROPRIETARY and INTELLECTUAL PROPERTY

Licensee acknowledges that the Software embodies valuable confidential and trade secret information of Avreo and that the Licensee has no right to disclose any confidential information pertaining to the Software, or any part thereof, except to those employees or consultants of the Licensee who have a need to know for proper operation of the Software, who are under obligation of confidentiality to the Licensee consistent with the Licensee's obligations under this Agreement, and whom the Licensee has advised of their obligations with respect to confidential information. Except as provided herein, neither party may, without the written consent of Avreo, disclose the terms of this Agreement to any third party or publicly announce the existence of the Agreement or its terms, or advertise or release any publicity in this regard.

6. CLINICAL INFORMATION CONFIDENTIALITY and PATIENT PRIVACY

Licensee acknowledges that Avreo is a provider of product(s) and services involving access, storage and distribution of clinical information. Pursuant to this Agreement, Avreo shall act with due diligerice to provide counsel to the Licensee to take reasonable and responsible steps:

- 6.1 to provide security measures to protect access to electronic medical records.
- 6.2 to insure access is limited to authorized members of the Licensee Staff, as well as authorized referring physicians and their patients.
- 6.3 to fully comply with the Health insurance Portability and Accountability Act (HIPAA).
- 5.4 to provide Avreo written confirmation assuring all responsible and responsible security measures have been taken by

Avreo provides as part of its products and services, lengter historiage and archival of patient records for purposes of health care operations, as defined by the proposed HIPAA requisitions, as well as other potential uses including, but not limited to, disaster recovery, disease management and patient access. Asted is committed to take reasonable steps to ensure the following on behalf of the licensee:

6.5 No access to patient records shall be permitted except in conjunction with eccepted health care provider practices or by duly authorized employees of Avreo involved in the resultations are support of Avreo product(s) and services.

8.6 AVREO SHALL TAKE REASONABLE AND APPROPRIATE MEASURES TO PROTECT PROTECTED HEALTH INFORMATION FROM DISCLOSURE. AVREO SHALL BE CATEGORIZED AS A "PARTINER" OF THE LICENSEE THAT WILL BIND AVREO TO THE INFORMATION SECURITY POLICIES AND PRACTICES OF THE PROVIDER OR INSTITUTION. AVREO SHALL NOT UNDER ANY CIRCUMSTANCES DISCLOSE ANY PROTECTED HE LITH INFORMATION AS DEFINED BY HIPAA EXCEPT IN CONJUNCTION WITH OFFICIAL HEALTH CARE OPERATIONS OR WITH THE EXPRESS WRITTEN CONSENT, REQUEST OR INSTRUCTIONS OF THE PATIENT, OR WHEN REQUIRED TO BY LAW.

7. DISCLAIMER OF WARRANTY AND LIABILITY

EXCEPT AS EXPRESSLY WARRANTED BY AVEED HEREIN WITH RESPECT TO DWINERSHIP:

AGREEMENT. OTHER THAN SPECIFICALLY WARRANTED IN THIS AGREEMENT, AVREO MAKES NO REPRESENTATIONS REGARDING THE ABILITY OF THE SOFTWARE TO PERFORM FUNCTIONS FOR THE LICENSEE. AVREO HEREBY DOES NOT WARRANT THAT THE SOFTWARE IS WITHOUT DEFECT OR ERROR OR THAT THE OPERATION OF THE SOFTWARE WILL BE UNINTERUPTED. AVREO DISCLAIMS ALL REPRESENTATIONS OR WARRANTIES OF ANY KIND, WHETHER EXPRESS OR IMPLIED; THE ENTIRE RISK ARISING OUT OF THE USE OR PERFORMANCE OF THE SOFTWARE IS WITH LICENSEE, and 7.2 IN THE EVENT THAT THE SOFTWARE FALLS TO COLAPLY WITH THE EXPRESS WARRANTIES CONTAINED HEREIN, AVREO AGREES TO EITHER REPAIR THE SOFTWARE TO ENABLE IT TO PERFORM SUCH SERVICE, OR TO REPLACE THE SOFTWARE WITH AN IDENTICAL VERSION LICENSED TO THE LICENSEE. THE REMEDIES FOR BREACH OF ANY WARRANTY SHALL BE LIMITED SOLELY TO SUCH REPAIR OR REPLACEMENT. IN NO EVENT SHALL AVREO BE LIABLE FOR ANY INCIDENTAL OR CONSEQUENTIAL DAMAGES IN A VY-WAY ARISING FROM THE FAILURE OF THE TECHNOLOGY TO COMPLY WITH ANY WARRANTY, EXPRESS OR IMPLIED. AVREO HAS NO LIABILITY TO LICENSEE OR ANY OTHER INDIVIDUAL OR ENTITY CONNECTED WITH LICENSEE FOR ANY SLAIM, LOSS, DAMAGE OR EXPENSE OF ANY KIND OR

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9. SUPPORT

Avreo may provide Licensee with professional services related to the Software Support ("Support"). Use of Support is governed by policies and programs described in the Software Support Agreement below. Any supplemental software code, user manual(s), online documentation, and/or other Avreo materials provided to Licensee, as part of the Support shall be considered part of the Software and subject to the terms and conditions of this EULA. Avreo may retain and use any technical information provided by Licensee for its business purposes, including product support and development. Avreo will not utilize such technical information in a form that personally identifies the Licensee.

10. MISCELLANEOUS

10.1 For the convenience of Licensee, Avreo may provide Licensee with media that contains the Software, along with additional Avreo owned software programs. Licensee agrees not at access, social or use any of the additional software programs that may be contained in the media without A-reo's prior written consent. In the event Avreo provides Licensee such consent, Licensee's use of that software shall be subject to the terms of this Agreement unless another signed and enforceable Avreo license Agreement applies to that software.

10.2 This Agreement is the entire understanding between Licensee and Avreo and supersedes any prior communication, Agreement or understanding of any kind, are or written, companies this subject matter. This Agreement may only be medified except by a written Agreement signed by an authorized representative of Licensee and an authorized representative of Avreo.

10.3 If any part of this Agreement is found to be invalid or unenforceable, that part shall be deemed modified to the extent necessary to eliminate its invalidity or unenforceablifty and the remaining terms shall be in full force and effect. Licensea may not assign or otherwise transfer this Agreement or any of its rights or obligations without the prior written consent of Agree.

10.4 THIS AGREEMENTWILL BE GOVERNED BY THE LAWS OF THE STATE OF SOUTH CAROLINA, WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES. LICENSEE HEREBY CONSENTS TO THE JURISDICTION FOR THE COURTS IN CHARLESTON COUNTY, SOUTH CAROLINA.

10.5 Correspondence should be directed to Avrec / 4050 Azalea Brave, N. Charleston, SC 29405 USA/ Attn: Licensing Dept. / (800-844-9926)

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Customer:

Name: Gilmore Memorial Hospital



Licensee Hardware Terms and Conditions

Applicable to all apparatus or equipment sales by Avreo Inc. (herein referred to as Avreo).

- 1. This quotation is subject to withdrawal or change upon notice at any time prior to acceptance of an order and is valid for the length of time specified on the face hereof. It supersedes all previous quotations and, if accepted, all previous Agreements relating to the subject matter hereof. Acceptance of this proposal is expressly limited to the terms and conditions contained herein and any additional or different terms or conditions contained in licensee's order or response hereto shall be deemed objected to by the seller without need or further notice or objection and shall be of no effect nor in any circumstances binding upon the seller. Increses will be deemed to have assented to all terms and conditions contained herein if any part of the described merchandise is accepted.
- Shipping dates are approximate and are based upon prompt receipt of all necessary information. Avreo shall not be flable for special or consequential damages caused by delay in delivery or failure to manufacture. Avreo shall not be liable for delays in delivery or failure to manufacture due to causes beyond its reasonable control, including, but not limited to, acts of God, acts of the Licensee, acts of civil or military authority thes, strikes, floods, epidemics, quarantines, war, riot, delays in transportation, car shortage, or inability to obtain the tessary isbor, materials, components, manufacturing facilities or any other commercial impracticability. In the event of product shortage, Avreo shall have the right to allocate is available products among its customers in such a manner as Aurac in its sole discretion may consider equitable.
- 3. If the financial condition of the licensee at any time is such as to give Avreo, in its sole judgment, reasonable grounds for insecurity concerning the licensee's ability to perform a notigations under this contract, Avreo may require full or partial payment in advance and suspend any further deliveries or performance until such payment has been received. Failure to furnish such payment within 10 days of demand by Avero small constitute a repudiation of the contract and in such event Avreo shall be entitled to receive reimbursement for 1. reasonable and proper cancellation charges. Payment shall become due in accordance with the payment terms or the face hereof. All deferred payment plans or promissory notes must be include the grant of a suitable Security Agreem as the favor of Avreo in and to the equipment and proceeds thereof, the terms of which must be approved by and speciable to Avrec. If shipments are delayed by the Licensee, payment shall be due from the date when Avrac has nullified the Licensee is is prepared to make shipment. If manufacture is delayed in whole or in part by actions of the Licenses, payment shall be immediately due apportioned upon the contract price and the percentage of completion. Equipment help for the Licensee shall be at the risk and expense of the Licensee. The installation shall be considered complete when the equipment is operational for the purpose intended, regardless of minor incompletions or missing parts or accessories
- 4. In the event the sale of equipment is not consummate. The in whole or in part by the default or failure on the part of the Licensee, the Licensee shall pay to Avreo as Equidate. It mages 20% of the total contract price, such amount being hereby agreed upon liquidated damages. The parties agree that, in the event of default, actual damages are difficult to ascertain, the liquidated damages are a reasonable approximation of the actual damages, and the said damages are not a
- 5. The Licensee shall assume all transportation charges from the floor point shown on the face hereof. Nevertheless, until installation of the apparatus hereunder and payment " in the apparatus shipped, title thereto, and right of possession thereof shall remain with Avreo. Risk of loss including, aut not limited to, loss caused by the negligence of the Licensee shall be borne by the Licensee. In the event that the Licensee is purchasing hardware from Avreo, title shall pass to the Licensee upon shipment, installation, and pro-rate payment, provided, however, that Avreo shall retain a security interest in and to the apparatus all payments hereunder (including deferred payments) shall have been made in full. The Licensee agrees to do all acts reasonably necessary or desirable to maintain such title and right in Avreo and to perfect the security interest in the apparatus.
- 6. Avreo's prices do not include sales tax, use, excise on a flattaces in addition to the prices specified herein, the amount of any present or future sales use, excise, or other simple tax applicable to the manufacture, sale or use of the products hereunder, shall be paid by the Licensee as a part of said price, or in lieu thereof the Licensee shall provide Avreo with a

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tax-exemption certificate acceptable to the taxing authorities at time this contract is executed. The failure to provide a acceptable tax certificate to Avreo will require payment of applicable taxes by the Licensee.

- 7. Unless otherwise specified in writing the company will assemble the apparatus covered herein and will connect the same to the safety switches or electrical outlets to be provided, maintained, and installed by the Licensee. Any additional charges for the cost of such electricians or labor related thereto shall be the sole responsibility of the Licensee. For installations of new or used apparatus or apparatus coverage by Avreo Service Agreements, proper electrical current and grounding for operation of the apparatus must be brought to the safety switches and outlets by the Licensee, and the Licensee shall supply all necessary conduits, whing, unstitut steel or similar support in the ceiling, plumbing, carpentry, construction work, rigging, and maintenence for these items required for completion of the installation or the implementation of a Avreo's Service Agreement. Should any additional preparation be required for completing the installation or implementing Avreo's Service Agreements shall be supplied by the Licensee at the Licensee's cost. The prices quoted herein include furnishing data necessary for setting up techniques but do not cover any 'r' unit calibrations on any machine for therapeutic purposes, tableton safety or protection surveys, or shielding recommendations normally done by a registered Radiation Physicist.
- 8. Where any part of the payment is dependent upon including of the apparatus and installation is delayed for any reason for which Avreo is not responsible, the 30th day include of delivery to the Licensee shall be considered the date of completion of the installation and the terms of payment, and the warranty, shall apply as of that date.
- 9. In the event of any litigation arising out of the Agreement the prevailing party will be entitled to recover its reasonable attorney's fees.
- 10. This instrument constitutes the entire and only Agreed applies when the parties, and any prior dealings, promise, representations or agreements, including usage of the state, shall be preged herein. No waiver, alteration or modification of any of the provisions hereof shall be bridged a highly and signed by an authorized representative of Avreo.

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Customer:	
Name: Gilmore Memorial Hospital	Date: 10-10-2017
Signature: TC 5 Br	Tile Curae CFO

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Software Support Agreement

1. Purpose

1.1 This Software Support Agreement is between Ayreo and the Licensee. The intent is to establish reasonable and responsible performance expectations regarding services and support for the Ayreo Solution ("Solution").

2. Scope

- 2.1 This Agreement covers the service, system performance, support and responsibilities Avreo provides to its Licensee, and in return what Avreo expects from the Licensee.
- 2.2 This Avreo Software Support Agreement applies to software only and does not cover hardware support.
- 2.3 This Agreement includes updates and upgrades only and opes not cover platform changes.

3. Parties Involved

- 3.1 This Software Support Agreement is between Agree and its Licensee,
- 5.2 Specific contact information can be found a session 10 Licensee Acceptance.

4. Definitions

- 4.1 In the remainder of this Agreement the following definitions apply:
 - a. "SSA" refers to this Software Support Aggreement
 - b. "Licensee" refers to the parties identified in section if
 - c Parties Involved:
 - "Contractor" refers to any provider of seneces contracted by Avreo as may be required during the course of the performance of this SSA.
 - 2. "Solution" refers to the Avreo Echalonia
 - 3. "SSCU" is defined as a Storage Service Class User that sends a DICOM C-Store request.
 - 4. "SSCP" is defined as a Storage Service Class Provider that receives a DICOM C-Store request.

5. Term and Review

5.1 This Agreement is in effect from the Effective Date (Effective Date will be determined as the go-live date or the date of first clinical use of the system) for a 5 year period. In the event that either party wishes to modify any terms or conditions of this Agreement, they shall notify the other party in writing of the proposed changes and, if required, a meeting to discuss a plan to implement the proposed changes will be held writing thirty (36) business days of such notification.

6. Licensee Responsibilities

- 6.1 Licensee is responsible for the following provisions
- 6.2 Licensee shall purchase and maintain the latest version of the Software within thirty days of its availability in the market, and shall operate the latest version of the Software at al. bries. Aveo shall be responsible for Software support only of the latest up to date version of the Software. In the event that the Licensee fails to maintain the most current versions of the Software and requests Avreo Support of an outdated version of the Software. Avreo shall be entitled to charge appropriate fees for any such support services provided.
- 6.3 System Administrator. The Licensee shell identify an individual to be their System Administrator (SA). This individual will be the Licensee's on-site support resource and should be readily available to others in the department. The SA will assume responsibility for day-to-day management of the site. Aviso will provide training for the SA. The daily responsibilities of the SA shall include:
 - a. Answering questions from other users,
 - b. Assisting in the training of other personnel.
 - c. Assisting Avreo Technical Support Center in diagnosting and resolving system issues

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d. Acting as the primary interface between the Licensee and Aviso

Licensee Systems Administrator:

Name: Kyle Reeves

Contact Information: kyle.reeves@mymeritheaith.com

6.4 Local Area Network. The Licensee is responsible for maintaining support for their local area network. All support calls determined to be a network problem will be billed at our our entillabor rates as stated in Section 8. 6 below. A cabling Contractor should provide an IEEE certification test that checks the network for improper wiring, length, attenuation, noise, and cross talk. Licensee should be prepared to produce this cartification test if network or transmission related issues arice

6.5 Wide Area Network. The Licensee is responsible for mulintaining support for their wide area network. All support calls determined to be a network problem will be bless at D. D. and lagor rates as stated in Section 8. 6 below. All connections outside of the private network will require sign of from both parties recognizing the security risk involved. Avreo will work with the Licensee to establish secure VPN access to the premise site.

6.6 DICOM. The Software provides an SSCP component to receive DICOM associations from modalities. To facilitate this connection, all modelities must have a DICOM 3 3 compliant package loaded or utilize a third party DICOM compliant exporting device and shall be connected to the Local Area Nativiors. To equip the Software to receive DICOM associations, the modality vendor must provide the IP address, AE Tale and Port of the SSCU device. Conversely, Avreo shall provide to the Licensee and its vendor the IP address, AET tie and Policifithe SSCP to which the modality will be sending. If issues arise, the Licensee shall make a modality representative available during install to configure DICOM output to the Software. If previous compliance cannot be determined, the Avren Project Manager shall be proactive in determining DICOM interoperability with modalities and test for proper points of patients, orientation and display of images.

- 6.7 Environmental. The SA shall ensure adequate environ certal conditions for system for the Avreo system.
- 6.8 Training. The Licensee is responsible for assuring the asterioance of all designated staff at the scheduled sessions. All additional training requirements including standard but have hours, after-hours, weekends, repeat visits will be billed at the current standard time and materials rate. Note, Licensee anould be prepared to arrange staffing schedules during training days.
- 6.9 Network Access. The Licensee is responsible, at its soll expense, for equiting and maintaining all the necessary computer hardware, software, and telecommunications equipment and services necessary to connect End Users and Acquisition Sites to the public internet, and all charges as sociates with such equipment or access. Licensee agrees that it will not, without the prior written permission of Asrea, and, install or operate, on the server component of the system, any other programs, processes or any other similar companies that would adversely affect the performance of such server. 6.10 Output Requirements. Licensee understands and agrees that Libensee is solely responsible for ensuring that all modalities used in conjunction with the Solution purpulational party and all image object (whether directly or through third party conversion hardware). Avreo will provide a DICCNI porfurrance statement upon request. Similarly, all Information Systems shall be HL7 (Health Level 7) compliant.
- 6.11 Backup and Alternate Process Provisiona ... censer, a solely responsible for ensuring the security of the data lacated on the Licensee premises. Licensee will establish and what one appropriate backup procedures, establish and adhere to virus prevention and security policies, and prevent unauth a used access to hardware, including servers, workstations, and other means of access, both physical and electronic, to the nativistic upon which the Solution is running. Licensee is solely responsible for establishing and adhering to appropriate patient procedures to prevent the loss of clinical functionality in the event of critical error on the network or Solution, LICENISSE NGREES TO INDEMNIFY AND HOLD HARMLESS AVRED, IT'S OFFICERS, DIRECTORS, AND EMPLOYEES, IN THE EVENT GRAND CRITICAL ERROR, AND ANY ASSOCIATED CONSEQUENCES, WHETHER CAUSED BY ANY SUFFIXARE ARBITRARE PROVIDED BY AVREC OR NOT, THAT PREVENTS THE APPROPRIATE FUNCTIONING OF THE SOLUTION HER SILVED ENVIRONMENT.
- 6.12 System Access. Licensee acknowledges that the in Lilion must maintain network connectivity visible to Avreo at all times during the Term of this Agreement.
- 6.13 End User and Acquisition Sites. Licensee sharrer 11 aspons ble for the compliance with the terms of this Agreement by End Users and Acquisition Sites in which Liberhale and take of othe wase provides the Product pursuant to this Agreement.



Avreo's obligations relating to the Solution with respect to any individual End User location or Acquisition Site shall be contingent upon such party entering into an Agreement which includes provisions that:

a. Prohibit title to the Software from passing to the End User or Acquisition Site, or any other party;

b.Disclaim, to the extent permitted by applicable law. Avreo's liability for any damages, whether direct, indirect, incidental or consequential, arising from the use of the Software or Services;

c. Prohibit the reverse engineering, disassembly or decarrolling of the Software as well as the addition, to the server component of the Software, of any other programs, processes or any other similar component that would adversely affect the performance of such server, by either the Licensee, Acquisition Site, or any other party.

d.Require the Licensee or Acquisition Site, as applicable, use of the software license as distributed per the original purchase Agreement.

7. Avreo Responsibilities. Avreo is responsible for the following provisions:

7.1 System Performance. Avieo warrants to Libansee that the Solution as delivered will continue to operate materially in accordance with its documentation. Specific may as real bannot be determined until a hardware configuration is mutually agreed upon.

7.2 Availability. Healthcare operations are considered massion-critical. Avreo has taken all reasonable and responsible measures to provide 24x7 responses to support sales. The site 24x7 support can be reached at 1-866-286-8082 Menu item #1. In addition, access to our help deak software and art to a support <u>Gavier com</u> is monitored during normal business hours.

7.3 Information Privacy. Avreo is an e-Health company specializing in "real time" secure-access, and distribution of clinical information. Pursuant to this Agreement, Average white good dang various software and services to the Licensee. In connection with this Agreement, Aviso will provide activis to elegibinic patient records. This access shall be limited to authorized members of the hospital, clinic, imaging cather or racial gy group staff, as well as authorized referring physicians and their patients. It is the intent of Asceptic failly comply with the Health Insurance Portability and Accountability Act (HIPAA) As part of the services provided under this Agreement, Avreo provides a solution for long term storage and archival of patient information for purposes of the little included to subside and by HIPAA regulations, and as well as other potential uses including disaster recovery, disease prediggement and patient access. Licenses will not permit access to this data except in conjunction with health care operations, reducial surport by duly authorized agents of Avreo, or by a patient's request or express consent. Avreo shall be patch and as a "tuginess associate" of the Licensee that will bind Avreo to the information security policies of the provider or protected. After shall not under any circumstances disclose any protected health information as defined by HIPAA excepted documentum with result pare operations or with the express consent, request, or instructions of the patient, or when is parietally law.

8. Service Levels. Under this Agreement, Avrec will provide operational and support services as outlined below:

8.1 Hours of Operation. Avreo maintains & Ligariage Carr Certer (856) 286-8582 staffed during Normal Business Hours: B.CO a.m.; - 5:30 p.m. EDT, Monday- Friday. NOT INCLUDED IN THIS AGREEMENT, on-call support is available during Extended Business Hours: 5:00p.m. +8:00a.m. EDT, Mo. 24, Priday and all day Saturday and Sunday. The Normal Eusiness Hours are in effect excluding the following national holidays. New Years Day, Good Friday, Memorial Day, July 4th, Labor Day, Thanksgiving Eve, Thanksgiving Day, Christmas Every Li Ohrlstmas Day during which time only Extended Business Hour support will be available. Services not provides in this Agreement will be billed as stated in the table below.

Hourly Rate **Extended Business Hours** \$350.00 5:00 p.m. - 5:00 a.m. Monday-Friday and all day Saturday and Sunday \$475.00 All Day Holidays

Table 1. Extended Business Hours.

8.2 Requesting Service. Licensees are to provide the following when requesting service:

a. Primary contact information. (Name, Phone Title Site Name or Site ID)

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- b. Alternate Contact in case primary contact unavailable
- c.Time issue occurred.
- d.Description of issue / service affected.
- e.Description of software and services and/or system configuration.
- f.Hardware identification including asset tag or serial number.
- 8.3 <u>Support Response.</u> Avreo is committed to aroyiding. Afficient and effective responses to Licensee issues: A 60-minute average technical support call back (not necessarily problem resolution) during Normal Business Hours and a 120-minute average technical support call back during Extended Business Hours. Non-emergency calls received during Extended business hours are responded to the next business day.
- 8.4 <u>Escalation.</u> Once an issue is reported to our tipes so Care Center it is immediately responded to by our Technical Support Center. During the initial response a seventy between one and four is assigned to the ticket. With a severity of one impacting a single individual and a severity of four impacting the entire Licensees organization. Specific resources are assigned to tickets depending upon their seventy level. Tokets can and will change severity depending upon circumstances and the operating environment. If the severity of the ticket requires that an on-site visit is needed, a Field Engineer (FE) is dispatched to the site at the Licensees expense.
- 8.5 Onsite Dispatch. On-site Field Engineer response to a raise upon request at current support and travel rates and is NOT INCLUDED IN THIS AGREEMENT.
- 8.6 <u>Time & Materials Rates.</u> Any travel and expenses incurred by Avreo personnel in the resolution of Licensee on-site support issues will be charged to the Licensee in addition to a 2-hour minimum on-site fee. Prices subject to change with a 30-day notice. On-site dispatches for current service personnel holding Licensees have priority over billable Licensees. Avreo maintains the following standard time and materials rules.

Day of the Week	EDT	Hourly Rate
Monday-Friday	8:00 e m - 3:00 p.m	\$250.00
Monday-Friday and all day Saturday and Sunday	3:00 p.m 5:00 a.m.	\$350.00
Holidays	All Day	\$475.00

Table 2. Standard Time and Materials Rates.

- 8.7 <u>Relocation</u>. In the event the Licensee needs to relocate a source installed equipment it will be billed on an hourly rate (see section 8.6 above) plus travel and expenses. Avec must be given 30 days written notice prior to the requested move date. The Licensee will be responsible for payment of installation and integration. In the event the Licensee has a party other than Avreo move the equipment, the equipment moved will be excluded from this Agreement until a paid inspection by Avreo personnel can determine compliance. Licensee is required to provide prior notification of at least 10 days of any changes to its configurations or existing computing environment personnel that interface with the Solution.
- 8.8 Exclusions. Notwithstanding any of the above provinced defects or performance deficiencies are excluded from the coverage if due to any of the following:
 - a.Accident, neglect, misuse, negligent harding enstrange of the solution, or modification or deletion of Avrec installed files by Licensee, its employees, agents, Centractors, or other persons having access thereto; Misuse of the solution or use of the solution in an extraordinary distinctions, and the solution in an extraordinary distinctions, as manner not contemplated by the operating instructions, or failure to comply with Avreo's instructions of the solution.
 - b.Licensee installed files or viruses.
 - c.Absence of any system, software, accessory or completely which was recommended in writing at the time of sele by Avreo but omitted at Licensee's direction
 - d. The use of any other solution or item of softence, the hist those approved by Avreo in writing) not supplied or installed by Avreo in connection or combinates and the system. Any solution software modification, alteration, repair, change, or addition not made by Avreo, its employees agents or Contractors.
 - e.Placing items such as film, paper, pillows in liner 2 + 21 vents on computers, monitors or other equipment will void



the Agreement for that equipment. The Licensee will be charged to replace the equipment as well as any and all expenses incurred (e.g. including time and material rates, travel, shipping, etc).

9. Representation

Each party represents and warrants that it has the right, power and authority to enter into this SSA and to perform all of its obligations hereunder and that the execution of this SSA will not violate any Agreement to which such party is otherwise bound. 9.1 Force Majeure. Neither party shall be deemed in Sefe uit or otherwise liable under this Agreement due to its inability to perform its obligations by reason of any fire, earthquake flood, substantial snowstorm, epidemic, accident, explosion, casualty, strike, lockout, labor controversy, rict, civil disturbance, act of public enemy, embargo, war, act of God, or any rnumcipal, county, state or national ordinance of lew, or any exacutive, administrative or judicial order (which order is not the result of any act or omission which would constitute a usfault hereunder), or any failure or delay of any transportation, power or communications system of any other or similar sause bayond that party's control.

10. Licenses Acceptance

10.1 Licensee Acceptance. Under this Agreement the bisersee halled below has executed this SSA by their duly authorized officers. The SSA will go into effect on the Effect so Date to determined as of the go-live date or the date of first clinical use of the system. The Effective Date will be apprecibe the Jesus of the system. The Effective Date will be apprecibe the Jesus of the system. term of 5 years from the above listed effective date. In acaptdance with this Agreement, this SSA will go into effect at no additional cost and will follow the Terms and Constitions of this Agreement

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Acceptance

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Name: Gilmore Memorial Hospital

Signature: ______ S B____

Avreo, Inc.

Name: John Sloan

Signature: ∠

Date 10-10-2017

Title Curae CFO

Trie CEO____

Date 10-17-2017

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EXHIBIT B

See attached.

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INVOICE

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INVOICE NO.	36410
INVOICE DATE	6/06/18

Mid-South Medical Imaging, LLC 4264 Lakeland Drive Flowood, MS 39232

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b	PO BOX 459
m	AMORY, MS 38821
ò	AMORY, MS 38821 United States of America

GILMORE MEMORIAL HOSPITAL
1105 EARL FRYE BLVD
AMORY, MS 38821
United States of America

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INVOICE NO.	36974
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Mid-South Medical Imaging, LLC 4264 Lakeland Drive Flowood, MS 39232

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INVOICE NO.	36974
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Mid-South Medical Imaging, LLC 4264 Lakeland Drive Flowood, MS 39232

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Mid-South Medical Imaging, LLC 4264 Lakeland Drive Flowood, MS 39232

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P 1105 EARL FRYE BLVD
AMORY, MS 38821
United States of America

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MIDDLE DISTRICT OF TENNESSEE Claims Register

3:18-bk-05675 Amory Regional Medical Center, Inc.

Judge: Charles M Walker **Chapter:** 11

Office: Nashville Last Date to file claims: Trustee: Last Date to file (Govt):

Creditor:(6824720)Claim No: 53Status:MIDSOUTH MEDICALOriginal FiledFiled by: CRIMAGING LLCDate: 01/18/2019Entered by: Intake3TREY MESSER VPOriginal EnteredModified:

OPERATIONS Date: 01/18/2019

4264 LAKELAND DRIVE FLOWOOD MS 39232 Amount claimed: \$15802.87

History:

<u>Details</u> <u>53-1</u> 01/18/2019 Claim #53 filed by MIDSOUTH MEDICAL IMAGING LLC, Amount claimed:

\$15802.87 (Intake3)

Description: (53-1) Services Performed

Remarks:

Claims Register Summary

Case Name: Amory Regional Medical Center, Inc.

Case Number: 3:18-bk-05675

Chapter: 11

Date Filed: 08/24/2018 **Total Number Of Claims:** 1

Total Amount Claimed*	\$15802.87
Total Amount Allowed*	

^{*}Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		