

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	Chapter 11	
)		
Curae Health, Inc et al)	Case No.	18-05665
)	Judge Walker	
)	Jointly Administered	
Debtors.)		

OFFICE OF THE US TRUSTEE- NASHVILLE DIVISION
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Curae Health, Inc et al</u>	Bank:	<u>Various</u>
Bankruptcy Number:	<u>18-05665</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>6/11/2019</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>October 1, 2020 through December 31, 2020</u>		

Beginning Cash Balance: \$ 14,384,771

All receipts received by the debtor:

Collection of Accounts Receivable:	Net of Transfers	<u>\$ 1,034,165</u>
Proceeds from Litigation (settlement or otherwise):		<u> </u>
Sale of Debtor's Assets:		<u>\$0</u>
Capital Infusion pursuant to the Plan:		<u>\$0</u>
Total of cash received:		<u>\$1,034,165</u>

Total of cash available: \$15,418,936


Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:	<u>\$ 516,928</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$ -</u>
All other disbursements made in the ordinary course:	<u>\$6,825</u>
Total Disbursements	<u>\$523,753</u>

Ending Cash Balance \$14,895,183

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/11/2021

Name/Title:  Steven D. Sass LLC / Liquidating Trustee Sole Member

Notes:

The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number and Curae Health, Inc.(5638); Armory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Armory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

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**NASHVILLE DIVISION
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Curae Health, Inc	18-05665	<u>October 1, 2020 through December 31, 2020</u>	\$523,753	4,875.00 (a)
Armory Regional Medical Center, Inc.	18-05665	<u>October 1, 2020 through December 31, 2020</u>	-	325.00
Batesville Regional Medical Center, Inc	18-05665	<u>October 1, 2020 through December 31, 2020</u>	-	325.00
Clarksdale Regional Medical Center, Inc.	18-05665	<u>October 1, 2020 through December 31, 2020</u>	-	325.00
Armory Regional Physicians, LLC	18-05665	<u>October 1, 2020 through December 31, 2020</u>	-	325.00
Batesville Regional Physicians, LLC	18-05665	<u>October 1, 2020 through December 31, 2020</u>	-	325.00
Clarksdale Regional Physicians, LLC	18-05665	<u>October 1, 2020 through December 31, 2020</u>	-	325.00
			-	
Total			<u>\$523,753</u>	<u>6,825.00</u>

Notes:

The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number and Curae Health, Inc.(5638); Armory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Armory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).