

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket No.

**ORDER GRANTING THE CURAE HEALTH LIQUIDATING TRUST'S
SECOND OMNIBUS OBJECTION TO PROOFS OF CLAIM
(SATISFIED AND RESOLVED CLAIMS)**

Before the Court is the *Curae Health Liquidating Trust's Second Omnibus Objection to Proofs of Claim (Satisfied and Resolved Claims)* (the "Objection"), and the Court having

¹ The Debtors in these chapter 11 cases (the "Chapter 11 Cases"), along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this matter is a core proceeding pursuant to 28 U.S.C. § 157(b), (iii) venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409, (iv) good and sufficient notice of the Objection has been given and a reasonable opportunity to object to, or be heard has been afforded to all interested persons and entities, (v) any objections to the relief requested in the Objection have been withdrawn or overruled, and (vi) the legal and factual bases set forth in the Objection establish just cause for the relief granted herein,

IT IS THEREFORE ORDERED THAT:

1. Each Claim identified on Schedule 1 to this Order shall be disallowed and expunged in their entirety.

2. The Liquidating Trust's objection to each Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.

3. The Liquidating Trust shall retain and shall have the right to object in the future to any of the proofs of claim listed on Schedule 1 attached to this Order on any additional grounds, and to seek to amend, modify, and/or supplement this Order as may be necessary.

4. This Court shall retain jurisdiction over the Debtors and the claimants whose Claims are subject to the Objection with respect to any matters related to or arising from the Objection or the implementation of this Order.

5. The Debtors' noticing agent, BMC Group, Inc. is hereby directed to serve this Order on the Claimants identified in Schedule 1 to this Order.

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED
AT THE TOP OF THE FIRST PAGE.**

Approved for Entry:

MANIER & HEROD, P.C.

/s/ Robert W. Miller

Michael E. Collins (Bar No: 16036)
Robert W. Miller (Bar No: 31918)
1201 Demonbreun Street
Suite 900
Nashville, Tennessee 37203
Tel. No: (615) 244-0030
Fax No: (615) 242-4203
E-Mail: mcollins@manierherod.com
rmiller@manierherod.com

-and-

SILLS CUMMIS & GROSS, P.C.

Andrew H. Sherman (*pro hac vice*)
Boris I. Mankovetskiy (*pro hac vice*)
One Riverfront Plaza
Newark, New Jersey 07102
Tel. No: (973) 643-7000
Fax No: (973) 643-6500
E-Mail: asherman@sillscummis.com
bmankovetskiy@sillscummis.com

*Co-Counsel to Steven D Sass LLC, in its capacity
as Liquidating Trustee and Debtor Representative*

Schedule 1

Name	Claim Number	Case No	Case Name	Claim Amount
3M COMPANY	65-00242	18-05665	Curae Health, Inc.	\$103,867.42
3M COMPANY	75-00062	18-05675	Amory Regional Medical Center, Inc.	\$103,867.42
3M COMPANY	76-00045	18-05676	Batesville Regional Medical Center, Inc.	\$103,867.42
3M COMPANY	78-00046	18-05678	Clarksdale Regional Medical Center, Inc.	\$103,867.42
3M HEALTH INFORMATION SYSTEMS	s1369	18-05665	Curae Health, Inc.	\$180,016.10
INTERNAL REVENUE SERVICE	65-00041	18-05665	Curae Health, Inc.	\$776,545.88
MONROE COUNTY TAX COLLECTOR	s694	18-05675	Amory Regional Medical Center, Inc.	\$929,889.40
MONROE COUNTY TAX COLLECTOR	65-00039	18-05665	Curae Health, Inc.	\$761,092.73
MONROE COUNTY TAX COLLECTOR	75-00002	18-05675	Amory Regional Medical Center, Inc.	\$761,092.73
MONROE COUNTY TAX COLLECTOR	80-00001	18-05680	Amory Regional Physicians, LLC	\$761,092.73
MONROE COUNTY TAX COLLECTOR	65-00098	18-05665	Curae Health, Inc.	\$168,520.66
MONROE COUNTY TAX COLLECTOR	75-00007	18-05675	Amory Regional Medical Center, Inc.	\$168,520.66
MONROE COUNTY TAX COLLECTOR	80-00002	18-05680	Amory Regional Physicians, LLC	\$168,520.66
STATE OF MISSISSIPPI, DIVISION OF MEDICAID	65-00263	18-05665	Curae Health, Inc.	\$772,352.45
U.S. Bank N.A. dba U.S. Bank Equipment Finance	65-00070	18-05665	Curae Health, Inc.	\$191,225.55
U.S. Bank N.A. dba U.S. Bank Equipment Finance	75-00005	18-05675	Amory Regional Medical Center, Inc.	\$99,897.17
USDA Rural Development	65-00272	18-05665	Curae Health, Inc.	\$16,438,280.15