

Information for Creditors

1. Doesn't chapter 11 mean a shutdown or liquidation?

No, Chapter 11 is a reorganization proceeding and all of the hospitals are open for business. The purpose of the Chapter 11 cases is to restructure the hospitals' financial affairs and transition them to new owners who will continue to operate them and keep them open.

2. Why did the hospitals file for chapter 11?

To assist in the orderly transition of the hospitals to a new owner or owners that will continue to operate the hospitals and continue to provide healthcare to the community.

3. How long will the hospitals be in chapter 11?

While the precise timing is out of our control, we expect to emerge from chapter 11 in approximately 120-180 days.

4. Will you be changing vendors, or can we still work together?

We'd like to continue to work together.

5. When will I be paid?

You will be paid for goods and services received post-petition — August 24, 2018 forward — in a timely fashion and in accordance with our agreement and as required under the Bankruptcy Code. Unfortunately, federal law prohibits payment for goods and services received before the August 24, 2018 chapter 11 filing date. We apologize for any inconvenience. Below you will find additional information related to dealing with a prepetition (prior to date of filing) claim.

6. Will suppliers continue to be paid for goods and services they provide to the hospital after August 24, 2018?

Absolutely. Claims for goods and services arising on or after August 24, 2018 will be paid according to established terms.

7. I have unpaid invoices dated before the filing date (i.e., prepetition invoices). What should I do?

Once the Bankruptcy Court has confirmed the procedures and deadlines for filing claims, you will receive a proof-of-claim form and instructions on how to fill out and file the form. If you need assistance filling out the proof-of-claim, you should seek legal counsel.

8. Will I need a claim form, or will I automatically be paid for the outstanding, prepetition amount owed to me?

Early in the bankruptcy case, Curae will file a schedule of all known creditors and the amount Curae believes each creditor is owed. If you appear on the schedules and agree

with the scheduled claim amount, and such claim is not listed as disputed, contingent, or unliquidated, you do not need to submit a claim. If you do not appear on the schedules, you are scheduled as a disputed, unliquidated or contingent claim, or if you disagree with the scheduled amount of your claim, then you must submit a claim.

You will receive a claim form in the mail in the coming weeks with instructions from the Court about how to submit a claim. The Court will eventually set a deadline for all claims to be filed. This deadline is known as the "Claims Bar Date." You will receive notice of this deadline once it is set.

If however, you would like to file a proof of claim now, please use [this form](#). If you need assistance filling out the proof of claim, you should seek legal counsel.

9. Why can't the Company pay me now for past invoices?

Federal bankruptcy law generally prohibits the payment of all unpaid invoices incurred before the Company files for bankruptcy without Court authority. This means that payments for prepetition claims will not be made as this time.

10. Why should I continue to provide the hospital with goods and services if I have prepetition claims?

As required by the U.S. Bankruptcy Code, you will be paid in full for all goods and services provided after the filing date.

11. What if I wait to submit an invoice until after the filing date?

Goods and services provided before the filing date will be considered prepetition claims and cannot be paid except pursuant to a confirmed chapter 11 plan regardless of when you submit your invoice. Waiting to submit an invoice until after the filing date will not allow you to be paid for the work performed or goods delivered prepetition.

12. Can a supplier re-submit past invoices and get paid for them now?

No, the provisions of the Bankruptcy Code prohibit that and the resubmission of the invoice will not change the character of the claim from a prepetition claim. This bars, among other things, all collection actions against the hospital for monies past due.

13. Will the hospital attempt to negotiate new terms now that it has filed?

Not necessarily. However, the hospitals will continue to review the benefits and opportunities they have to improve their overall supplier relationships in the normal course of business. This will depend on the goods or services individual suppliers provide and the terms in place at the time of filing. The hospitals anticipate that all supplier terms will be at normal market levels.

14. Given the uncertainties of the situation, can I renegotiate my terms with the Company?

The Company cannot pay more for goods and/or services at this time. The hospitals will continue to purchase from you on favorable terms and at competitive prices.

15. Can I take back my goods?

No. The Bankruptcy Code prohibits a seller from repossessing goods after a purchaser has filed a chapter 11. The Company recommends that you consult with your legal counsel before taking any such action.

16. Who should my lawyer contact if he/she has questions for counsel?

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17. How do I file a proof of claim?

Proof of Claim forms are available at www.bmcgroup.com/curaehealth If you need assistance filling out the proof of claim, you should seek legal counsel.

18. As an unsecured creditor, who is looking after my interests?

The U.S. Trustee, an arm of the Justice Department, may appoint a committee of unsecured creditors to represent the interests of all unsecured creditors in the case. The U.S. Trustee will hold a meeting to form an unsecured creditors' committee early in the case. Notice of this meeting will be sent to creditors who hold the 20 largest claims against the hospital, likely within the first two weeks of the case.