

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite C300)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**NOTICE OF APPOINTMENT OF LIQUIDATING TRUSTEE AND DEBTOR
REPRESENTATIVE**

The above captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned jointly administered chapter 11 cases (these “**Chapter 11 Cases**”) and the Official Committee of Unsecured Creditors (the “**Committee**”, together with the Debtors, the “**Plan Proponents**”) appointed in these Chapter 11 Cases hereby submit this Notice of Liquidating Trustee and Debtor Representative (the “**Notice of Appointment**”).

On March 4, 2019, the Plan Proponents filed the *Joint Chapter 11 Plan of Liquidation* [Docket No. 834] (as subsequently revised or amended, the “**Joint Plan**”)² and the *Disclosure Statement for Joint Chapter 11 Plan of Liquidation* [Docket No. 835] (the “**Disclosure Statement**”).

On March 7, 2019, the Court entered the *Order (I) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Establishing Deadline and Procedures for Filing Objections to the Confirmation*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Joint Plan.

of the Plan; and (IV) Granting Related Relief [Docket No. 841] (the “**Disclosure Statement and Procedures Order**”).

In accordance with the Joint Plan and Disclosure Statement and Procedures Order, the Plan Proponents file this Notice of Appointment.

PLEASE TAKE NOTICE THAT Steven D. Sass has been appointed to serve as the Liquidating Trustee and the Debtor Representative.

PLEASE TAKE FURTHER NOTICE THAT due to the lack of interested creditors, the POC has not been formed.

Dated: May 7, 2019
Nashville, Tennessee

Respectfully submitted,

POLSINELLI PC

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