

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**SERVISFIRST BANK’S EXHIBIT AND WITNESS LIST FOR HEARINGS
SCHEDULED MAY 9, 2019**

ServisFirst Bank, by and through counsel, hereby submits its witness and exhibit list in connection with the hearings scheduled for May 9, 2019 at 9:00 a.m., including, but not limited to the *Debtors' Expedited Motion for Entry of An Order (I) Authorizing the Sale of Northwest Mississippi Regional Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Approving the Clarksdale APA; (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief; and (B) Approving Assumption and Assignment Procedures*, Docket No. 964 (the “Clarksdale Sale Motion”).

WITNESS LIST

ServisFirst Bank identifies the following individuals whom it may call as witnesses at the hearings:

1. Bill Berrell, SVP and Director, Healthcare Banking, ServisFirst Bank.
2. Stephen N. Clapp, CEO and President of Curae Health, Inc., *et al.*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

In addition, ServisFirst Bank may call any other individual designated by any other party as a witness for the hearings scheduled for May 9, 2019.

EXHIBIT LIST

ServisFirst Bank identifies the following documents it may introduce into evidence at the hearings:

1. Amended and Restated Asset Purchase Agreement by and between CHS/Community Health Systems, Inc. and Curae Health, Inc. dated April 27, 2017, together with all exhibits attached thereto.
2. Schedules to Amended and Restated Asset Purchase Agreement by and between CHS/Community Health Systems, Inc. and Curae Health, Inc. dated April 27, 2017. The following portions of the Schedules have been redacted because the information is irrelevant or could potentially constitute personally identifiable information that should be redacted:
 - a. Schedule 3.5 (in part); pages 85-86.
 - b. Schedule 3.7; pages 100-110.
 - c. Schedule 3.13; pages 200-242.
 - d. Schedule 3.16; pages 245-254.
 - e. Schedule 3.21; page 275.
3. First Amendment to Amended and Restated Asset Purchase Agreement dated October 30, 2017 by and between CHS/Community Health Systems, Inc. and Curae Health, Inc.
4. Lease Agreement dated as of December 28, 1995, by and among Coahoma County, Mississippi, Clarksdale HMA, Inc. and Health Management Associates, Inc.; and Amendment to Lease Agreement dated December 15, 1998, by and among Coahoma County, Mississippi, Clarksdale HMA, Inc. and Health Management Associates, Inc.
5. Loan Disbursement Request dated December 13, 2017, signed by Clarksdale Regional Medical Center, Inc.
6. Form 8594-Asset Acquisition Statement for Mississippi HMA Holdings II, LLC.
7. Closing Statement dated November 1, 2017, by and between CHS/Community Health Systems, Inc. and Clarksdale HMA, LLC as seller and Curae Health, Inc. and Clarksdale Regional Medical Center, Inc. as buyer.
8. Letter Agreement dated November 5, 2018, by and between the Coahoma County Board of Supervisors and Clarksdale HMA, LLC.
9. Interim Management Services Agreement dated December 13, 2018, by and among Clarksdale Regional Medical Center, Inc., Clarksdale Regional Physicians, LLC, Clarksdale HMA, LLC, Coahoma County, Mississippi, and CHS/Community Health Systems, Inc.

10. Personal Property Valuation Report dated as of February 8, 2019, prepared by Great American Group for David Gordon, counsel to the debtors.
11. CHS/Community Health System, Inc.'s Responses to ServisFirst Bank's First Set of Requests for Admission to CHS/Community Health Systems, Inc.
12. CHS/Community Health System, Inc.'s Responses to ServisFirst Bank's First Set of Requests for Production of Documents to CHS/Community Health Systems, Inc.
13. CHS/Community Health System, Inc.'s Responses to ServisFirst Bank's First Set of Interrogatories to CHS/Community Health Systems, Inc.; and
14. Any other exhibits designated by any other party to the hearings set for May 9, 2019.

ServisFirst Bank is submitting the documents identified in paragraphs 1 through 13 above electronically through the Court's Electronic Evidence Submission Application pursuant to the Electronic Evidence Procedures, and parties desiring copies of them may access the documents through the Court's electronic filing system. In addition, parties desiring copies of the exhibits may contact the undersigned counsel for ServisFirst Bank.

Respectfully submitted,

NEAL & HARWELL, PLC

By: /s/ James R. Kelley
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice has been served through the Bankruptcy Court's ECF system on all parties registered to receive electronic notice in this case on this the 7th day of May, 2019.

/s/ James R. Kelley_____