

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**ORDER GRANTING DEBTORS' MOTION TO APPROVE STIPULATION WITH
MAGMUTUAL INSURANCE COMPANY**

Upon the motion [Docket No. 981] (the “**Motion**”),² pursuant to section 105 of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure, for entry of an order to approve the stipulation (the “**Stipulation**”) between the Debtors and MagMutual Insurance Company (“**MagMutual**,” and together with the Debtors, the “**Parties**”), a copy of which is attached as Exhibit B to the Motion; the Court having reviewed the Motion and the Stipulation and having considered the record with respect to the Motion; the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157, (c) notice of the Motion was sufficient under the circumstances and in full compliance with Rule 2002 of the Federal Rules of Bankruptcy Procedure, (d) the Stipulation (i) is the product of good faith, arms’ length negotiations among the Parties, (ii) is fair, equitable, appropriate, and in the best interests of the Debtors’ estates and (iii) represents a sound exercise of the Debtors’ business judgment, and (e) each of the Parties to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms not defined herein have the meaning used in the Motion or Stipulation, as applicable

the Stipulation provided sufficient consideration for the transactions contemplated by the Stipulation; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; IT IS HEREBY

ORDERED, ADJUDGED, AND DECREED THAT:

- 1) The Motion is granted as set forth herein.
- 2) The terms of the Stipulation are APPROVED in their entirety pursuant to section 105 of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure.
- 3) The Parties are hereby authorized to take such additional actions or execute such additional documents as are necessary and appropriate to implement the terms of the Stipulation.
- 4) No other person or entity has or has asserted an interest in the Dividend therefore, upon payment of the Dividend, the Debtors are authorized to use the Dividend in a manner consistent with the terms of prior orders of this Court, including the Cash Collateral Order.
- 5) Notwithstanding the possible applicability of Rules 6004, 7062, or 9014, or any other Rule, of the Federal Rules of Bankruptcy Procedure, this Order shall be immediately effective and enforceable upon its entry and there shall be no stay of effectiveness or execution of this Order.
- 6) The Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation, interpretation, or enforcement of the Stipulation or this Order.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY BY:

POLSINELLI PC

/s/ Michael Malone

Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
Telephone: (615) 259-1510
Facsimile: (615) 259-1573
mmalone@polsinelli.com

-and-

David E. Gordon (Admitted *Pro Hac Vice*)
Caryn E. Wang (Admitted *Pro Hac Vice*)
1201 West Peachtree Street NW
Atlanta, Georgia
Telephone: (404) 253-6000
Facsimile: (404) 684-6060
dgordon@polsinelli.com
cewang@polsinelli.com

*Counsel to the Debtors and
Debtors in Possession*