

Charles M. Walker  
U.S. Bankruptcy Judge

Dated: 5/14/2019



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:	)	
	)	Chapter 11
Curae Health, Inc., <i>et al.</i> <sup>1</sup>	)	Case No. 18-05665
	)	
1721 Midpark Road, Suite C300	)	Judge Walker
Knoxville, TN 37921	)	
Debtors.	)	Jointly Administered

**ORDER SETTING HEARING ON THE ADJOURNED OBJECTIONS TO THE NOTICE OF: (I) DEBTORS’ INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY; AND (II) CURE AMOUNTS RELATED TO THE FOREGOING**

This matter came before the Court on May 9, 2019, upon consideration of the *Debtors’ Expedited Motion for Entry of an Order (I) Authorizing the Sale of Northwest Mississippi Regional Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Approving the Clarksdale APA; (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 962] (the “*Sale Motion*”)<sup>2</sup>. In connection with the Sale Motion, several objections were filed to the Assumption, Assignment and Cure of certain contracts and leases. These objections include: *Limited Objection of De Lage Landen Financial Services, Inc. to Notice of (I) Debtors Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Leases of Non- Residential Property; and (II) Cure Amounts Related to the Foregoing* [Docket No. 1010] (the “**DLLFS Cure Objection**”); *Limited Objection*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

<sup>2</sup> Capitalized terms used in this order and not otherwise defined shall have the meanings ascribed to them in the Sale Motion.

*of Philips Medical Capital, LLC to Notice of (I) Debtors Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Leases of Non- Residential Property; and (II) Cure Amounts Related to the Foregoing* [Docket No. 1011] (the “**PMC Cure Objection**”); UnitedHealthcare Insurance Company’s *Limited Objection to Notice of (I) Debtors Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Leases of Non- Residential Property; and (II) Cure Amounts Related to the Foregoing* [Docket No. 1009] (the “**United Sale Objection**”); *HHS Environmental Services LLC’s Limited Objection and Reservation with Respect to Notice of (I) Debtors Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Leases of Non- Residential Property; and (II) Cure Amounts Related to the Foregoing* [Docket No. 1018] (the “**HHS Cure Objection**”); *GE HFS, LLC’s Limited Objection to Notice of (I) Debtors Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Leases of Non- Residential Property; and (II) Cure Amounts Related to the Foregoing* [Docket No. 1005] (the “**GE HFS Cure Objection**”); *Medhost’s Limited Objection to Debtors’ Expedited Motion for Entry of an Order (I) Authorizing the Sale of Northwest Mississippi Regional Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Approving the Clarksdale APA; (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 1020] (the “**Medhost Cure Objection**”); the informal objection of Nuance Communications, Inc. (the “**Nuance Cure Objection**”); and the *Objection of Bio-Medical Applications of Mississippi, Inc. d/b/a Clarksdale MS Inpatient Services to the Assumption and Assignment of its Executory Contracts with the Debtors* [Docket No. 1042] (the “**BMA Cure Objection**”) (collectively, the “**Cure**

**Objections**”). Counsel for the parties have agreed that all issues raised in the Cure Objections should be preserved for a separate hearing; and the Court finding good cause therefor,

**IT IS HEREBY ORDERED** that a hearing on the Cure Objections is set for Wednesday, May 29, 2019 at 1:00 p.m. in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

**This Order Was Signed And Entered Electronically as Indicated At The Top Of The First Page**

Prepared and submitted by:

POLSINELLI PC

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