

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

NOTICE OF APPEAL AND STATEMENT OF ELECTION

PART 1: Identify the Appellant:

1. Names of Appellant: ServisFirst Bank.
2. Position of Appellant in the bankruptcy case that is the subject of this appeal:

ServisFirst Bank is a secured creditor of the Debtors. ServisFirst Bank has valid first priority liens in all or substantially all of the assets of the Debtors that arise from pre-petition financing provided by ServisFirst Bank to the Debtors and valid first priority post-petition liens granted to ServisFirst Bank in certain assets of the Debtors in connection with the DIP Loan previously provided by MidCap and the use of cash collateral agreed to by ServisFirst Bank.

PART 2: Identify the subject of this appeal:

1. Describe the judgment, order or decree appealed from: Findings of Fact, Conclusions of Law, and Order Confirming the Joint Chapter 11 Plan of Liquidation of Curae Health, Inc., *et al.*, entered at Docket No. 1074.
2. State the date on which the judgment, order or decree was entered: May 13, 2019.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

PART 3: Identify the other parties to the appeal:

1. Parties: Curae Health, Inc.
Amory Regional Medical Center, Inc.
Batesville Regional Medical Center, Inc.
Clarksdale Regional Medical Center, Inc.
Amory Regional Physicians, LLC
Batesville Regional Physicians, LLC
Clarksdale Regional Physicians, LLC

Attorneys: Polsinelli PC
Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
615-259-1510

and

David E. Gordon
Caryn E. Wang
1201 West Peachtree Street NW
Atlanta, GA 30309
404-253-6000

2. Party: Official Committee of Unsecured Creditors of Curae Health, Inc., *et al.*

Attorneys: Manier & Herod, P.C.
Michael E. Collins
Robert W. Miller
1201 Demonbreun Street, Suite 900
Nashville, TN 37203
615-244-0030

and

Andrew H. Sherman
Boris I. Mankovetskiy
One Riverfront Plaza
Newark, NJ 07102
973-643-7000

PART 4: Election to have appeal heard by District Court:

Appellant elects to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

PART 5: Signature

Respectfully submitted,

NEAL & HARWELL, PLC

By: /s/ Stephen M. Montgomery
David G. Thompson, BPR #20309
James R. Kelley, BPR #5525
Stephen M. Montgomery, BPR #26489
Neal & Harwell, PLC
1201 Demonbreun Street, Suite 1000
Nashville, TN 37203
dthompson@nealharwell.com
jkelley@nealharwell.com
smontgomery@nealharwell.com
(615) 244-1713 Telephone
(615) 726-0573 Facsimile

Counsel for ServisFirst Bank

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Appeal has been served through the Bankruptcy Court's ECF system on all parties registered to receive electronic notice in this case on this the 22nd day of May, 2019.

/s/ Stephen M. Montgomery