

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)
) Case No. 18-05665
Curae Health, Inc., *et.al*¹,) Chapter 11
)
1721 Midpark Road, Suite B200) Judge Walker
Knoxville, TN 37921)
) Jointly Administered
Debtors.)
) Hearing Date: May 29, 2019 at 1:00 p.m., CT
)
)

MEDHOST’S WITNESS AND EXHIBIT LIST
FOR HEARINGS SCHEDULED FOR MAY 29, 2019

Pursuant to this Court’s Order entered May 14, 2019 (Docket No. 1077), a hearing on the matter described below has been scheduled for Wednesday, May 29, 2019, at 1:00 p.m. MEDHOST of Tennessee, Inc., its wholly-owned subsidiary, MEDHOST Direct, Inc., and MEDHOST Cloud Services, Inc., formerly known as YourCareUniverse, Inc., sometimes referred to herein collectively as “MEDHOST,” by and through their undersigned counsel, hereby file this witness and exhibit list in connection with the hearings scheduled for May 29, 2019, at 1:00 p.m., Central Time.

On May 3, 2019, MEDHOST filed its Limited Objection (Docket No. 1020) to the Debtors’ Expedited Motion for Entry of an Order (I) Authorizing the Sale of Northwest Mississippi Regional Medical Center Free and Clear of all Liens, Claims, Encumbrances and Other Interests, (II) Approving the Clarksdale APA, (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and IIV) Granting Related Relief (the “Clarksdale Sale Motion”) (Docket No. 962). MEDHOST also opposed the Debtors’

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); Clarksdale Regional Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); and Clarksdale Regional Physicians, LLC (5311).

Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property and Unexpired Leases of Non-Residential Real Property and (II) Cure Amounts Related to the Foregoing (the "Clarksdale Assumption and Cure Notice") (Docket No. 970). These contested matters (and several others) are scheduled for hearing on Wednesday, May 29, 2019, at 1:00 p.m. Central.

WITNESS LIST

MEDHOST identifies the following individuals whom it may call as witnesses in the hearings, including the hearings on the Clarksdale Sale Motion and the Clarksdale Assumption and Cure Notice. All of these individuals are officers or employees of MEDHOST, with a business address of 6550 Carothers Parkway, Suite 160, Franklin, TN 37067, telephone 615-761-1000:

1. Bill Anderson, Chairman and CEO;
2. Kenneth Barfield, Executive Vice President and General Counsel;
3. Richard Crook, Director of National Accounts;
4. Ken Misch, Chief Financial Officer;
5. Bryan MacKenzie, Senior Corporate Counsel;
6. Tara Mauldin, Director of Revenue Operations; and
7. Todd Redmon, Chief Operations Officer.

In addition, MEDHOST may call any other individual designated by any other party to these contested matters.

EXHIBIT LIST

MEDHOST identifies the following documents it may introduce into evidence at the hearings, including the hearings on the Clarksdale Sale Motion and the Clarksdale Assumption and Cure Notice:

1. Software License and Application Services Agreement dated July 7, 2015, between MEDHOST of Tennessee, Inc. and Curae Health, Inc., and all amendments thereto;
2. Hosting and Managed Services Agreement dated July 7, 2015, between MEDHOST Direct, Inc. and Curae Health, Inc., and all amendments thereto;
3. Master Products and Services Agreement dated July 7, 2015, between MEDHOST Cloud Services, Inc. (f/k/a YourCareUniverse, Inc.), and Curae Health, Inc.;
4. Account ledgers detailing outstanding and unpaid charges (and cure amounts) under each of the above agreements as of the date of filing of the petitions commencing these Chapter 11 cases; and
5. Any other exhibits designated by any other party to these contested matters.

MEDHOST is filing the documents identified in paragraphs 1 through 4 above electronically, and parties desiring copies of them may access the documents through the Court's electronic filing system. In addition, parties desiring copies of the exhibits may contact the undersigned counsel for MEDHOST.

This the 28th day of May, 2019.

/s/ Thomas H. Forrester

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*Attorneys for MEDHOST of Tennessee, Inc. and its
Affiliates*

CERTIFICATE OF SERVICE

I hereby certify that on May 28, 2019, a true and correct copy of the foregoing document was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. Parties may access this filing through the Court's electronic filing system.

/s/ Thomas H. Forrester

Thomas H. Forrester