

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

**ORDER APPROVING APPLICATION TO RETAIN AND EMPLOY DUNHAM
HILDEBRAND, PLLC AS SPECIAL COUNSEL TO REPRESENT THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CURAE HEALTH, INC., ET AL.
NUNC PRO TUNC TO MAY 9, 2019**

This matter is before the Court on the *Application to Retain and Employ Dunham Hildebrand, PLLC as Special Counsel to Represent The Official Committee Of Unsecured Creditors Of Curae Health, Inc., et al. Nunc Pro Tunc to May 9, 2019* (the "Application"), and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

the Court having found and concluded that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409, (d) good and sufficient notice of the Application has been given and a reasonable opportunity to object to, or be heard has been afforded to all interested persons and entities, (e) no timely objections having been filed, and (f) the Application should be granted pursuant to standards set forth in 11 U.S.C. § 1103,

IT IS THEREFORE ORDERED THAT:

1. The Application is granted.
2. The Committee² is authorized to retain and employ DH as special counsel to represent the Committee pursuant to 11 U.S.C. § 1103, upon the terms set forth in the Application.
3. DH's employment by the Committee is authorized *nunc pro tunc* to May 9, 2019.
4. The terms and conditions of this Order shall be effective and enforceable immediately upon its entry.
5. DH shall make application to the Court for approval of all fees and reimbursement of all expenses in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules for the Court, and any orders of the Court.
6. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED
AT THE TOP OF THE FIRST PAGE.**

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

Submitted for Entry by:

/s/ Michael E. Collins

Michael E. Collins (Bar No: 16036)

Robert W. Miller (Bar No: 31918)

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- and -

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