

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: bmp2450
Form ID: pdf001

Page 1 of 3
Total Noticed: 1

Date Rcvd: Jun 03, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 05, 2019.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 05, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 3, 2019 at the address(es) listed below:

ANDREW H SHERMAN on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. asherman@sillscummis.com
BENJAMIN MICHAEL KATZ on behalf of Creditor Bio-Medical Applications of Mississippi, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;pharris@fbtlaw.com;mdblack@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Creditor National Medical Care, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;pharris@fbtlaw.com;mdblack@fbtlaw.com
BORIS I MANKOVETSKIY on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. bmankovetskiy@sillscummis.com
BRITTANY S OGDEN on behalf of Creditor Leaf Capital Funding, LLC Brittany.Ogden@quarles.com, Kristie.Knitter@quarles.com
BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company tsaunders@wyattfirm.com
CHARLES WILKERSON COOK on behalf of Creditor Leaf Capital Funding, LLC charlie.cook@arlaw.com, alexis.britt@arlaw.com;erin.edgell@arlaw.com
CHRISTOPHER R MADDUX on behalf of Creditor University of Mississippi Medical Center chris.maddux@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com, mitch.carrington@butlersnow.com
DANIEL HAYS PURYEAR on behalf of Creditor Cardinal Health 200, LLC dpuryear@puryearlawgroup.com, paralegalgroup@puryearlawgroup.com
DANIEL HAYS PURYEAR on behalf of Creditor Cardinal Health 110, LLC dpuryear@puryearlawgroup.com, paralegalgroup@puryearlawgroup.com
DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com
DAVID E. LEMKE on behalf of Creditor MidCap Financial Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com
DAVID G THOMPSON on behalf of Defendant ServisFirst Bank dthompson_br@nealharwell.com, gfox@nealharwell.com
DAVID G THOMPSON on behalf of Creditor ServisFirst Bank dthompson_br@nealharwell.com, gfox@nealharwell.com
DAVID M ANTHONY on behalf of Creditor CHG-MERIDIAN USA Corp. anthonybk@bonelaw.com
DAVID M ANTHONY on behalf of Creditor Cardinal Health 110, LLC anthonybk@bonelaw.com
DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc. dhouston@burr.com, mmayes@burr.com
ERIKA R. BARNES on behalf of Interested Party Coahoma County, Mississippi ebarnes@stites.com, erikarbarnes@gmail.com;mdennis@stites.com;docketclerk@stites.com
ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com, dspiegel@bakerdonelson.com
G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com, latabay@gsrcm.com
GILL ROBERT GELDREICH on behalf of Creditor Division of Medicaid State of Mississippi agbankcookeville@ag.tn.gov, gill.geldreich@ag.tn.gov

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

GRIFFIN S DUNHAM on behalf of Plaintiff The Official Committee of Unsecured Creditors of Curae Health, Inc., et al. griffin@dhnashville.com, ecf@dhnashville.com;r40497@notify.bestcase.com

JAMES A BOBO on behalf of Creditor Division of Medicaid State of Mississippi jbobbo@ago.state.ms.us

JAMES AUMAN HALTOM on behalf of Creditor Shumacher Clinical Partners james.haltom@nelsonmullins.com, jennifer.murray@nelsonmullins.com

JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc. jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com;mary.elam@butlersnow.com

JAMES L POWELL on behalf of Creditor Mississippi Department of Revenue jim.powell@dor.ms.gov, renee.freeman@dor.ms.gov;Bankruptcy.Attorney@dor.ms.gov

JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com, LBrian@NealHarwell.com

JEFFREY W. MADDUX on behalf of Creditor Alliance Healthcare Services jmaddux@chamblisslaw.com, jmaddux@chamblisslaw.com;ttucker@chamblisslaw.com;gfairbanks@chamblisslaw.com;smeadows@chamblisslaw.com

JOHN DOUGLAS ELROD on behalf of Health Care Ombudsman Suzanne Koenig, as Patient Care Ombudsman elrodj@gtlaw.com, fieldss@gtlaw.com

JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrissshelton.com

JOHN L RYDER on behalf of Creditor Winthrop Resources Corporation jlr@harrissshelton.com

JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc. lmurphree@maynardcooper.com

JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com

JOSEPH P RUSNAK on behalf of Creditor De Lage Landen Financial Services, Inc. JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com

JOSEPH P RUSNAK on behalf of Creditor Philips Medical Capital, LLC JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com

JOSHUA K CHESSER on behalf of Creditor LTC Rehab 2, LLC jchesser@smithcashion.com, THall@smithcashion.com;ssmith@smithcashion.com

JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC. jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com

JUSTIN MICHAEL SVEADAS on behalf of Interested Party Drayer Physical Therapy Institute, LLC jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com

KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com

KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com

LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com

LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM, lcatabay@gssrm.com

LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM, lcatabay@gssrm.com

MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com, sjkenedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com, sjkenedy@polsinelli.com,mmillan@polsinelli.com

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MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com, sjkenedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Medical Center Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com, sjkenedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,sjkenedy@polsinelli.com, mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com, sjkenedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL DAVID JANKOWSKI on behalf of Creditor STAT Informatic Solutions, LLC mjankowski@reinhartlaw.com

MICHAEL EDWARD COLLINS on behalf of Plaintiff Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com

MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com

MICHAEL G ABELow on behalf of Creditor UnitedHealthcare Insurance Company mabelow@srvhlaw.com, scamp@srvhlaw.com

PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com, bankr@bassberry.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc.
pjennings@bassberry.com, bankr@bassberry.com

ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Curae Health, Inc., et al. rmiller@manierherod.com

RONALD G STEEN, JR on behalf of Creditor Mississippi Blood Services
ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor Aesynt, Incorporated ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc.
ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor SpecialCare Hospital Management Corporation
ronn.steen@thompsonburton.com

RUSSELL EMERY STAIR on behalf of Creditor CHS/Community Health Systems, Inc.
rstair@bassberry.com, bankr@bassberry.com;churley@bassberry.com

RUSSELL EMERY STAIR on behalf of Creditor CHSPSC, LLC rstair@bassberry.com,
bankr@bassberry.com;churley@bassberry.com

SEAN CHARLES KIRK on behalf of Interested Party Progressive Medical Management of Batesville,
LLC skirk@bonelaw.com

SHANE GIBSON RAMSEY on behalf of Creditor GE HFS, LLC shane.ramsey@nelsonmullins.com,
jennifer.murray@nelsonmullins.com

SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners
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SHANE GIBSON RAMSEY on behalf of Creditor Change Healthcare Technologies, LLC
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STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com

STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com

STEVEN EDWARD ANDERSON on behalf of Interested Party HealthTrust Purchasing Group, L.P.
tmitchell@andersonreynolds.com

THOMAS H. FORRESTER on behalf of Creditor City of Amory, Mississippi TForrester@GSRM.COM,
lcatabay@gssrm.com,asowney@gssrm.com

THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM,
lcatabay@gssrm.com,asowney@gssrm.com

THOMAS H. FORRESTER on behalf of Creditor Tallahatchie Valley Electric Power Association
TForrester@GSRM.COM, lcatabay@gssrm.com,asowney@gssrm.com

THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC
tomtucker@bellsouth.net

THOMAS W TUCKER, III on behalf of Creditor HHS Environmental Solutions LLC
tomtucker@bellsouth.net

THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC
tomtucker@bellsouth.net

US TRUSTEE ustpreigion08.na.ecf@usdoj.gov

WAVERLY ALMON HARKINS on behalf of Attorney c/o Waverly Harkins Coahoma County Board of
Supervisors scook@watkinseager.com

WILLIAM L NORTON, III on behalf of Creditor Athenahealth bnorton@babac.com

WILLIAM L NORTON, III on behalf of Creditor BECKMAN COULTER, INC. bnorton@babac.com

TOTAL: 81



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 5/31/2019



**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re)
) Case No. 18-05665
Curae Health, Inc., *et.al*¹,) Chapter 11
)
1721 Midpark Road, Suite B200) Judge Walker
Knoxville, TN 37921)
) Jointly Administered
Debtors.)
) Hearing: May 29, 2019 at 1:00 p.m.

**AGREED ORDER RESOLVING MEDHOST’S LIMITED OBJECTION TO
CLARKSDALE SALE MOTION**

This matter is presently before the Court on the *Debtors’ Expedited Motion for Entry of an Order (I) Authorizing and Approving the Sale of Northwest Mississippi Regional Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Approving the Clarksdale APA, (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* (the “Clarksdale Sale Motion”) (Doc. No. 962), and upon the *MEDHOST’s Limited Objection to Debtors’ Expedited Motion for an Entry of an Order (I) Authorizing and Approving the Sale of Northwest Mississippi Regional Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Approving the Clarksdale APA, (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief; and Objection to Clarksdale Assumption*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); Clarksdale Regional Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); and Clarksdale Regional Physicians, LLC (5311).

774777.1/020180947

Cure Notice, filed May 3, 2019 (the “MEDHOST Limited Objection”) (Docket No. 1020). By Order entered May 14, 2019 (Docket No. 1007), the Court scheduled the hearing on the Clarksdale Sale Motion and the MEDHOST Limited Objection for May 29, 2019 at 1:00 p.m.

As evidenced by the signatures below of counsel for the Debtors, Community Health Systems, Inc. (“CHS”), and MEDHOST of Tennessee, Inc., its wholly-owned subsidiary MEDHOST Direct, Inc., and its affiliate MEDHOST Cloud Services, Inc., formerly known as YourCareUniverse, Inc. (collectively, “MEDHOST”), the parties have resolved all issues raised in the MEDHOST Limited Objection, and such resolution is described below.

Good cause for approving the resolution reached between the Debtors, CHS and MEDHOST having been demonstrated, and the described resolution being in the best interests of the estate and parties herein,

IT IS HEREBY ORDERED as follows:

1. Not later than 5:00 p.m. on June 14, 2019, CHS shall determine and advise MEDHOST of its decision whether (a) the MEDHOST Agreements (as that term is defined in the MEDHOST Limited Objection) will be assumed by the Debtors and assigned to CHS, or (b) the MEDHOST Agreements will be rejected by the Debtors and not assigned to CHS. If CHS’s decision is to have the MEDHOST Agreements assumed by the Debtors and assigned to CHS, CHS will pay to MEDHOST the cure amount allocated to the Clarksdale Hospital Facility, in the amount of \$678,995.39 (the “Cure Amount”). The Cure Amount shall be paid by CHS to MEDHOST not later than 5:00 p.m. on June 14, 2019.

2. During the period between the entry of this Order and June 14, 2019, MEDHOST and CHS are free to continue negotiations for new contracts for MEDHOST’s services at the Clarksdale Hospital Facility.

3. During the period between the entry of this Order and June 14, 2019, CHS will continue to pay MEDHOST for its services, and CHS will be deemed to have stepped into the shoes of the Debtors with respect to all terms and conditions of the existing MEDHOST Agreements between the Debtors and MEDHOST.

4. If CHS determines to have the MEDHOST Agreements assumed by the Debtors and assigned to CHS, counsel for the Debtors, CHS and MEDHOST shall submit to the Court for entry a proposed agreed order approving the assumption of the MEDHOST Agreements by the Debtors and the assignment of the MEDHOST Agreements to CHS.

5. If, by 5:00 p.m. Central Time on June 14, 2019, CHS has not advised MEDHOST that the MEDHOST Agreements are to be assumed by the Debtors and assigned to CHS, the MEDHOST Agreements shall be deemed rejected pursuant to 11 U.S.C. § 365(a).

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY
AS INDICATED AT THE TOP OF THE FIRST PAGE.**

AGREED AND APPROVED FOR ENTRY:

/s/ David E. Gordon
David E. Gordon
Polsinelli PC
1201 West Peachtree Street NW, Suite 1100
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Counsel for the Debtors and Debtors-in-Possession

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Attorneys for Community Health Systems, Inc.

/s/ Thomas H. Forrester
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Attorneys for MEDHOST of Tennessee, Inc. and its affiliates