

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite C300
Knoxville, TN 37921

Debtors.

Chapter 11

Lead Case No. 18-05665

Judge Walker

Jointly Administered

**NOTICE OF (I) ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF
LAW, AND ORDER CONFIRMING THE JOINT CHAPTER 11 PLAN OF
LIQUIDATION OF CURAE HEALTH, INC., *et al.* AND (II) EFFECTIVE
DATE**

PLEASE TAKE NOTICE that an order (the “**Confirmation Order**”)² of the Honorable Charles M. Walker, United States Bankruptcy Judge for the Middle District of Tennessee, confirming and approving the *Joint Chapter 11 Plan of Liquidation* of Curae Health, Inc. *et al.* [Docket No. 834] (including all exhibits thereto and as the same may be amended, modified, or supplemented from time to time, the “**Joint Plan**”) was entered on May 13, 2019 [Docket No. 1074].

PLEASE TAKE FURTHER NOTICE that, all conditions precedent to effectiveness pursuant to Article XII of the Joint Plan have been satisfied or waived. Therefore, **June 11, 2019**, is the Effective Date of the Joint Plan.

PLEASE TAKE FURTHER NOTICE that, as of the Effective Date, the Liquidating Trust has been established pursuant to and in accordance with the terms of the Joint Plan and the Liquidating Trust Agreement. Steven D. Sass, LLC is appointed as the Liquidating Trustee as of the date of execution of the Liquidating Trust Agreement. Steven D. Sass, LLC is appointed the Debtor Representative as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Joint Plan and its provisions are binding on, among others, the Debtors, all Holders of Claims and Corporate Interests (irrespective of whether such Claims or Corporate Interests are impaired under the Joint Plan or whether the Holders of such Claims have voted to accept or reject the Joint Plan), and any and all non-Debtor

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² All Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Joint Plan.

69023284.2

parties to executory contracts and unexpired leases with the Debtors, as provided in the Joint Plan.

PLEASE TAKE FURTHER NOTICE all final requests for payment of Professional Compensation and Reimbursement Claims (the “**Final Fee Applications**”) must be filed no later than August 10, 2019 (*i.e.*, sixty (60) days after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Joint Plan. If a Professional does not timely submit a Final Fee Application, such Professional shall be forever barred from seeking payment of such Professional Compensation and Reimbursement Claim from the Debtors, their Estates, or the Liquidating Trust.

PLEASE TAKE FURTHER NOTICE that requests for payment of Administrative Expense Claims (other than Professional Compensation and Reimbursement Claims) against the Debtors that arose, accrued or otherwise became due and payable at any time on or after August 24, 2018, but on or before the Effective Date (the “**Administrative Claims Period**”) must be filed with the Bankruptcy Court and served on the Debtors or Post-Effective Date Debtors, as applicable, no later than August 10, 2019 (*i.e.*, sixty (60) days after the Effective Date) (the “**Administrative Bar Date**”). Holders of Administrative Expense Claims that arose, accrued, or otherwise became due during the Administrative Claims Period that do not file requests for the allowance and payment thereof on or before the Administrative Bar Date shall forever be barred from asserting such Administrative Expense Claims against the Debtors, their Estates, or the Liquidating Trust.

PLEASE TAKE FURTHER NOTICE that as set forth in Article VI of the Joint Plan, except as otherwise provided therein, all Executory Contracts and Unexpired Leases which have not been assumed are rejected as of the Effective Date. If the rejection by the Debtors, pursuant to the Joint Plan, of an Executory Contract or Unexpired Leases gives rise to a Claim, such Claim shall be forever Disallowed, barred, and discharged in its entirety, and shall not be enforceable against the Debtors, the Liquidating Trust, or the Estates unless a proof of Claim is filed and served on the Debtors or the Liquidating Trust and their counsel within thirty (30) days after the Confirmation Date.

PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Rule 2002, after the Effective Date, to continue to receive notices pursuant to Bankruptcy Rule 2002, all Creditors and other parties in interest who are not included in the Post-Effective Date Notice List must file a renewed notice of appearance with the Bankruptcy Court requesting receipt of documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Joint Plan can be obtained from Polsinelli PC by: (a) email to Polsinelli PC at cewang@polsinelli.com; (b) calling (404) 253-6016; or (c) mail at Polsinelli PC, RE: Curae Health Inc., et al., Attn: Caryn Wang, 1201 West Peachtree Street NW, Atlanta, GA 30309.

Dated: June 11, 2019
Nashville, Tennessee

POLSINELLI P.C.

/s/ Michael Malone
Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
Telephone: (615) 259-1510
Facsimile: (615) 259-1573
mmalone@polsinelli.com

-and-

David E. Gordon (*Pro Hac Vice*)
Caryn E. Wang (*Pro Hac Vice*)
1201 West Peachtree Street NW
Atlanta, GA 30309
Telephone: (404) 253-6000
Facsimile: (404) 684-6060
dgordon@polsinelli.com
cewang@polsinelli.com

*Attorneys for the Debtors and
Debtors in Possession*

-and-

MANIER & HEROD, P.C.

/s/ Robert W. Miller
Michael E. Collins (Bar No. 16036)
Robert W. Miller (Bar No. 31918)
1201 Demonbreun Street, Suite 900
Nashville, TN 37203
Telephone: (615)-244-0030
Facsimile: (615) 242-4203
mcollins@manierherod.com
rmiller@manierherod.com

-and-

SILLS CUMMIS & GROSS P.C.

Andrew H. Sherman (*admitted pro hac vice*)

Boris I. Mankovetskiy (*admitted pro hac vice*)

One Riverfront Plaza

Newark, NJ 07102

Telephone: (973) 643-7000

Facsimile: (973) 643-6500

asherman@sillscummis.com

bmankovetskiy@sillscummis.com

*Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc.,
et al.*