

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921,

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

**AMENDED NOTICE OF APPOINTMENT OF DEBTOR REPRESENTATIVE AND
LIQUIDATING TRUSTEE**

Steven D Sass LLC, as Debtor Representative and Liquidating Trustee (“Sass LLC”), hereby submits this Amended Notice of Appointment of Debtor Representative and Liquidating Trustee (the “Amended Notice of Appointment”).

On March 4, 2019, the above captioned debtors and debtors-in-possession and the Official Committee of Unsecured Creditors filed the *Joint Chapter 11 Plan of Liquidation* [Doc. No. 834] (as subsequently revised or amended, the “Joint Plan”)² and the *Disclosure Statement for Joint Chapter 11 Plan of Liquidation* [Doc. No. 835] (the “Disclosure Statement”).

On March 7, 2019, the Court entered the *Order (I) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Establishing Deadline and Procedures for Filing Objections to the Confirmation of the Plan; and (IV) Granting Related Relief* [Doc. No. 841] (the “Disclosure Statement and Procedures Order”).

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Joint Plan.

In accordance with the Joint Plan, the Disclosure Statement, and the Procedures Order, Sass LLC files this Amended Notice of Appointment.

PLEASE TAKE NOTICE THAT Sass LLC has been appointed to serve as the Liquidating Trustee and the Debtor Representative.

PLEASE TAKE FURTHER NOTICE THAT due to the lack of interested creditors, the POC has not been formed.

PLEASE TAKE FURTHER NOTICE THAT this Amended Notice of Appointment supersedes the *Notice of Appointment of Liquidating Trustee and Debtor Representative* [Doc. No. 1045].

Dated: June 21, 2019

/s/ Robert W. Miller

Michael E. Collins (Bar No: 16036)
Robert W. Miller (Bar No: 31918)
MANIER & HEROD
1201 Demonbreun Street
Suite 900
Nashville, Tennessee 37203
Tel. No: (615) 244-0030
Fax No: (615) 242-4203
E-Mail: mcollins@manierherod.com
rmiller@manierherod.com

-and-

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
SILLS CUMMIS & GROSS P.C.
One Riverfront Plaza
Newark, New Jersey 07102
Tel. No: (973) 643-7000
Fax No: (973) 643-6500
E-Mail: asherman@sillscummis.com
bmankovetskiy@sillscummis.com

*Counsel to Steven D Sass LLC, as Debtor
Representative and Liquidating Trustee*