

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**THE DEADLINE FOR FILING A TIMELY RESPONSE IS: July 15, 2019
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: July 23, 2019 at 9:00 a.m
Central Standard Time in Courtroom 2, 2nd Floor, Customs House, 701 Broadway, Nashville,
Tennessee 37203**

**NOTICE OF FINAL
FEE APPLICATION FOR EGERTON, MCAFEE, ARMISTEAD & DAVIS, P.C.**

PLEASE TAKE NOTICE that on June 24, 2019, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed their *FINAL APPLICATION OF EGERTON, MCAFEE, ARMISTEAD & DAVIS, P.C. FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES* (the “**Final Application**”), attached hereto.

PLEASE TAKE FURTHER NOTICE that if a response is timely filed, a hearing on the Application will be held on **July 23, 2019 at 9:00 a.m. Central Standard Time** in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to grant the Application by entering the proposed final order, attached hereto, or if you want the court to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

consider your views on the Application, then on or before **July 15, 2019**, you or your attorney must:

1. File with the court your response or objection explaining your position. **Please note: the Bankruptcy Court for the Middle District of Tennessee requires electronic filing. Any response or objection you wish to file must be submitted electronically. To file electronically, you or your attorney must go to the court website and follow the instructions at: <https://ecf.tnmb.uscourts.gov>.**

If you need assistance with Electronic Filing you may call the Bankruptcy Court at (615) 736-5584. You may also visit the Bankruptcy Court in person at: 701 Broadway, 1st Floor, Nashville, TN (Monday - Friday, 8:00 A.M. - 4:00 P.M.).

2. Your response must state the deadline for filing responses, the date of the scheduled hearing and the Application to which you are responding.

THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE. If a response is filed before the deadline stated above, the hearing will be held at the time and place indicated above. You may check whether a timely response has been filed by viewing the case on the court's website at <https://ecf.tnmb.uscourts.gov>. If you or your attorney does not take these steps, the court may decide that you do not oppose the relief sought in the Application and may enter the attached final order granting that relief.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: June 24, 2019.
Nashville, Tennessee

POLSINELLI PC

/s/ Michael Malone

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*Counsel to the Debtors and
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-and-

/s/ Stephen A. McSween

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P.C.
P. O. Box 2047
Knoxville, TN 37902

*Special Transactional Counsel
for the Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:)	
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Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**FINAL APPLICATION OF EGERTON, MCAFEE, ARMISTEAD & DAVIS, P.C. FOR
ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES**

Egerton, McAfee, Armistead & Davis, P.C. (“**Egerton McAfee**”) respectfully submits this final application for allowance of fees and reimbursement of expenses (the “**Final Application**”) for legal services rendered in connection with its representation of Curae Health, Inc. and its affiliates (collectively, the “**Debtors**”) and seeks entry of an order, substantially in the form attached hereto as **Exhibit A** (the “**Proposed Order**”), pursuant to 11 U.S.C. §§ 330 and 331, granting: (i) approval and allowance of its compensation and reimbursement of fees in the amount of \$187,492.50 and expenses in the amount of \$238.93 for the period from November 1, 2018 through June 11, 2019 (the “**Application Period**”) on a final basis; (ii) approval and allowance of its compensation and reimbursement of fees in the amount of \$131,686.25 and expenses in the amount of \$690.31 for the First Interim Application Period (defined below) on a final basis; and (iii) authorizing and directing the Liquidating Trustee to pay or cause to be paid to Egerton McAfee the Total Fees and Expenses (defined below)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

requested in this Final Application on a final basis. In support of this Final Application, Egerton McAfee states as follows:

BACKGROUND

1. On August 24, 2018 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with this Court commencing the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”). The factual background regarding the Debtors, including their business operations, debt structure, and the events leading to the filing of the Chapter 11 Cases is set forth in detail in the *Declaration of Stephen N. Clapp, Chief Executive Officer of Curae Health, Inc., in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 49] and fully incorporated herein by reference.

2. On August 29, 2018, the Court entered an order authorizing the joint administration of the Chapter 11 Cases [Docket No. 59].

3. On September 7, 2018, the Debtors filed their Application for Order of Employment of Egerton McAfee as Counsel (the “**Employment Motion**”). [Docket Entry No. 118]. As is further discussed in the Employment Motion, the Debtors retained Egerton McAfee to, among other things, advise and assist the Debtors with respect to (i) all legal and regulatory matters arising in the normal course of operating the hospitals, physician practices and other healthcare related activities of the Debtors and (ii) all legal and regulatory matters involved in all transactions pertaining to the sale or other transfer of the hospitals to third parties as approved by the Court.

4. On October 10, 2018, the Court entered that certain Order Approving Employment of Egerton McAfee. [Docket Entry No. 296].

5. On December 7, 2018, Debtors submitted the *First Interim Application of Egerton, McAfee, Armistead & Davis, P.C. for Allowance of Fees and Reimbursement of Expenses* [Docket No. 526] (the “**First Interim Application**”), requesting, *inter alia*, payment of fees and expenses incurred by Egerton McAfee for the application period of August 24, 2018 to October 31, 2018 (the “**First Interim Application Period**”). The First Interim Application is fully incorporated herein by reference.

6. On January 16, 2019, the Court entered the Order granting the First Interim Application (the “**First Interim Order**”). Pursuant to the First Interim Order, fees in the amount of \$131,686.25 and expenses in the amount of \$690.31 incurred by Egerton McAfee during the First Interim Application Period were allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330.

7. The First Interim Order further authorized the Debtors to remit payment of fees and expenses up to 90% of the budgeted amount (\$50,000) for the First Interim Application.

8. Pursuant to the First Interim Order, Debtors caused \$45,000.00 out of a budgeted \$50,000.00 to be remitted to Egerton McAfee. The remaining 10% of the budgeted amount (\$5,000) for the First Interim Application Period was withheld pursuant to the First Interim Order (the “**Holdback**”).

9. Egerton’s outstanding fees and expenses for the First Interim Application Period total \$87,376.56 (the “**Outstanding Balance**”).

10. Pursuant to the Debtors’ DIP Budget (the “**DIP Budget**”), attached to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III)*

Granting Adequate Protection, and (IV) Modifying the Automatic Stay (the “**Final DIP Order**”) [Docket No. 455] and the Debtors’ Cash Collateral Budget (the “Cash Collateral Budget”, together with the DIP Budget, the “**Budget**”), attached to the *Expedited Agreed Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 973] (the “**Final Cash Collateral Order**”), the amount budgeted for Egerton McAfee’s professional compensation for the Application Period is \$162,500.00 plus the 10% holdback from the First Interim Application Period of \$5,000 for a total remaining budgeted amount of \$167,500.00 (the “**Budgeted Amount**”). Pursuant to the Final DIP Order and the Final Cash Collateral Order, the Budgeted Amount for Egerton McAfee and the budgeted amounts of all other professionals in these Chapter 11 Cases have been deposited into an escrow account throughout the Chapter 11 Cases (the “**Professional Fee Escrow**”).

11. On June 11, 2019, Debtors and the Official Committee of Unsecured Creditors declared the effective date of the Joint Chapter 11 Plan of Liquidation, pursuant to which the liquidating trust was established (the “**Liquidating Trust**”) and Stephen D. Sass, LLC was appointed as the liquidating trustee (the “**Liquidating Trustee**”).

12. Egerton McAfee submits this Final Application pursuant to Sections 330 and 331 of the Bankruptcy Code and Rule 2016 of the Federal Rules of Bankruptcy Procedure.

PROFESSIONAL SERVICES RENDERED BY EGERTON MCAFEE

13. Attached hereto as Exhibit B is a list of all professionals and paraprofessionals working on matters related to representation of the Debtors during the Application Period. Such exhibit is submitted in conformity with the United States Trustee’s Fee Guidelines (the “**UST Guidelines**”) and to assist the Court, the United States Trustee and other parties in interest in

evaluating this Final Application for compensation. Exhibit B identifies each professional or paraprofessional's initials or code, title, year of admittance to the bar (if applicable), hourly rate, the number of hours worked by each, and the total compensation requested for each person's work during the Application Period. Services of the various attorneys and paraprofessionals performing services for the Debtors are of a value not less than the respective hourly rates indicated in the summary. In each instance, the rates are at or below the typical rates charged to other bankruptcy and non-bankruptcy clients by Egerton McAfee for the respective time periods for work of a comparable nature. For clarification and as previously disclosed, Egerton McAfee has not previously represented hospital clients in the context of a bankruptcy proceeding.

14. During the Application Period, Egerton McAfee attorneys and other professionals worked 454 hours on healthcare contracting and regulatory matters and the proposed transactions involving all three of the Debtors' hospitals. Attached hereto as Exhibits C-1 through C-7 are Egerton McAfee's detailed, computerized bills, broken down by projects, for work completed during the Application Period. Each bill identifies each specific item of work, the person performing that work, and the time spent. At the end of each bill is a summary of the total amount of time and requested compensation for each professional or paraprofessional performing work related to that subject matter during the Application Period.

15. The project categories utilized in Exhibits C-1 through C-7 to describe the services Egerton McAfee provided to the Debtors are summarized below. The actual services provided by Egerton McAfee are set forth in significant detail in the bills attached as exhibits.

Exhibit C-1 \$22,658.55 Curae Healthcare DIP General

This category was used to record time spent on work relating to the bankruptcy estate and administration.

Exhibit C-2 \$56,319.38 Amory Regional Medical Center Transaction

This category was used to record time spent working on the negotiation and documentation of the sale of Amory Regional Medical Center, Inc., to the stalking horse bidder, North Mississippi Medical Center.

Exhibit C-3 \$3,250.00 Amory Regional Medical Center, Inc.

This category was used to record time spent on legal work relating to the day to day healthcare regulatory and contracting issues pertaining to Amory Regional Medical Center.

Exhibit C-4 \$2,922.50 Batesville Regional Medical Center, Inc.

This category was used to record time spent on work relating to the day to day healthcare regulatory and contracting issues pertaining to Batesville Regional Medical Center, Inc.

Exhibit C-5 \$4,902.50 Clarksdale Regional Medical Center, Inc.

This category was used to record time spent on work relating to the day to day healthcare regulatory and contracting issues pertaining to Clarksdale Regional Medical Center, Inc.

Exhibit C-6 \$27,802.50 Clarksdale Regional Medical Center, Inc. Transaction

This category was used to record time spent on work relating to the possible closure of the hospital, the negotiation of a commitment by Coahoma County to financially support the hospital on an interim basis, and then work related to a possible transaction with a third party, which ultimately ended up being Community Health Systems.

Exhibit C-7 \$69,876.00 Batesville Regional Medical Center Transaction

This category was used to record time spent on work relating to the negotiation and documentation of the sale of Batesville Regional Medical Center, Inc., to the stalking horse bidder.

16. The services provided by Egerton McAfee were actual and necessary and the compensation requested is considered to be reasonable. The Debtors have attached a Summary of Timekeepers as Exhibit B and a Summary Cover Sheet as Exhibit C (summarizing the fees and expenses set forth in Exhibits C-1 through C-7). In further compliance with the applicable guidelines the Debtors respond to following questions:

A. There are no variations from, or alternatives to, Egerton McAfee's standard or customary billing arrangements for this engagement.

- B. As set forth in more detail below, the fees sought by Egerton McAfee in this Final Application are not within the projected fees budgeted pursuant to the Budget and staffing plans provided by Egerton McAfee to the Debtors for the Application Period.
- C. No professional from Egerton McAfee covered by this Final Application have varied their hourly rates based upon the geographical location of the Chapter 11 cases.
- D. The fees covered by this Application include approximately 0.00 hours reviewing invoices to ensure that the time entries attached to this Final Application are properly coded to comply with the UST Guidelines.
- E. The fees covered by this Final Application include approximately 0.00 hours in reviewing time records to redact any privileged or other confidential information.
- F. There was no hourly rate increased by Egerton McAfee during the Application Period.

17. Egerton McAfee under-budgeted the hospital transactions for two main reasons. First, the original counsel to the purchaser of the hospital in Amory, Mississippi withdrew midway through the transaction due to a conflict of interest as it had previously represented a major creditor of the Debtors in the extension of a large credit facility. In familiarizing themselves with the transaction, replacement counsel for the purchaser necessarily required a duplication of efforts on the part of our firm of work we had performed with previous counsel. For example, we had to work with replacement counsel as they re-examined the due diligence and structure of the deal. In many instances, we were required to revisit issues with which the purchaser's prior counsel had already dealt. In the end, we successfully closed the transaction. The gross purchase price for the sale of the Amory hospital before adjustments and escrow was approximately \$15,000,000.00 and the net proceeds to the bankruptcy estate were approximately \$9,500,000.00.

18. Second, the purchaser of the hospital in Batesville, Mississippi had problems securing the funds for closing. This resulted in delays and required a significant amount of unanticipated effort and reworking of agreements on the part of our attorneys as we adjusted to the changing needs of the purchaser to keep the transaction moving ahead. Ultimately, the funds weren't secured by the purchaser until the day of closing. This required quite a few last-minute

adjustments to the documents. Although the gross purchase price was only \$2,500,000.00, the total net purchase price to the bankruptcy estate from the Batesville transaction was approximately \$3,400,000.00 taking into account the purchaser's assumption of the duty to pay for inventory, prepaid expenses, cure payments, and delinquent DOM bed taxes. In addition, we had to document certain last-minute seller financing required to get through closing and keep the hospital open. Each of the new pieces to the transaction puzzle required unanticipated additional work on our firm's part. In the end, the net proceeds at closing were only \$1,700,000.00 which did not reflect the complexity of the deal. Ultimately we were successful in getting through closing and preserving the net proceeds.

19. This Final Application includes a request for reimbursement in the amount of \$238.93 described in collective Exhibit C. All expenses were actual and necessary expenses incurred in providing the legal services described herein and are reimbursable.

CONCLUSION

20. Egerton McAfee has necessarily and properly expended 454 hours of service in performance of its duties as special counsel for the Debtors during the Application Period. Egerton McAfee respectfully requests a fee award for professional services rendered in the aggregate amount of \$187,492.50 for the Application Period. Egerton McAfee has also necessarily incurred expenses in the amount of \$238.93 in the performance of its duties as special counsel in this case during the Application Period. Egerton McAfee further requests payments of the Outstanding Balance for the First Interim Application Period. Total compensation and reimbursement requested is \$275,107.99 (the "**Total Fees and Expenses**").

WHEREFORE, Egerton McAfee respectfully requests that the Court enter the Proposed Order (i) approving allowance of its compensation and reimbursement of fees and expenses as

set forth in this Final Application on a final basis, (ii) authorizing and directing the Liquidating Trustee to pay to Egerton McAfee the Total Fees and Expenses requested in this Final Application, and (iii) granting such further relief as is just and proper.

Dated: June 24, 2019.
Nashville, Tennessee

POLSINELLI PC

/s/ Michael Malone

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*Counsel to the Debtors and
Debtors in Possession*

-and-

/s/ Stephen A. McSween

STEPHEN A. McSWEEN, BPR #011057
EGERTON, MCAFEE, ARMISTEAD & DAVIS,
P.C.
P. O. Box 2047
Knoxville, TN 37902

Special Transactional Counsel for the Debtors

EXHIBIT A

PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**PROPOSED ORDER GRANTING FINAL FEE APPLICATION OF EGERTON,
McAFEE, ARMISTEAD & DAVIS, P.C. AS SPECIAL TRANSACTIONAL COUNSEL
FOR THE DEBTORS**

Upon consideration of the Final Fee Application² of Egerton McAfee as special transactional counsel for the Debtors in the above-captioned bankruptcy cases for allowance of compensation and reimbursement of expenses for the Application Period; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of the title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Final Fee Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the Final Fee Application, it is hereby

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² Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the Final Application

ORDERED, ADJUDGED, AND DECREED:

1. The Final Fee Application of Egerton McAfee is approved.
2. The fees in the amount of \$187,492.50 and expenses in the amount of \$238.93 incurred by Egerton McAfee during the Application Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330.
3. The fees in the amount of \$131,686.25 and expenses in the amount of \$690.31 for the First Interim Application Period incurred by Egerton McAfee during the First Interim Application Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330 on a final basis.
4. The Liquidating Trustee is authorized and directed, as provided herein, to remit, or cause to be remitted, payment of the Total Fees and Expenses, which includes payment of the Holdback, set forth in the Final Fee Application, less any amounts and all amounts previously paid on account of such fees and expenses. Payment of the Total Fees and Expenses shall first be paid from the Professional Fee Escrow up to the Budgeted Amount for the applicable professional. Any remaining fees and expenses shall then be paid from unencumbered funds of the Liquidating Trust.
5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page.

APPROVED FOR ENTRY:

/s/ Michael Malone

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401 Commerce Street, Suite 900
Nashville, TN 37219
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*Counsel to the Debtors and
Debtors in Possession*

-and-

/s/ Stephen A. McSween

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*Special Transactional Counsel
for the Debtors*

EXHIBIT B

SUMMARY OF TIMEKEEPERS

NAME (Initials)	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF FIRST ADMISSION	FEES BILLED IN THIS APPLICATION	HOURS BILLED IN THIS APPLICATION	HOURLY RATE BILLED IN THIS APPLICATION	NUMBER OF RATE INCREASES SINCE CASE INCEPTION
Heather G. Ferguson (HGF)	Associate	Healthcare Regulatory	TN 2013	19,240.00	59.2	325.00	0
Jeremy D. Miller (JDM)	Associate	Healthcare Transactions	TN 2015	59,507.50	183.1	325.00	0
John L. Wood (JLW)	Partner	Technology and E- Commerce	TN 2008	2,465.00	5.8	425.00	0
K. Susanne Kozma (KSK)	Associate	Healthcare Regulatory	TN 2017	925.00	3.7	250.00	0
Melissa B. Carrasco (MBC)	Partner	Employment and Immigration	TN 2010	680.00	1.6	425.00	0
Stephen A. McSween (SAM)	Partner	Healthcare Regulatory	TN 1984	98,595.00	187.8	525.00	0
William H. Kittrell (WHK)	Partner	Healthcare Transactions	TN 2009	6,080.00	12.8	475.00	0

Case Name: Curae Health, Inc., et al.
Case Number: 18-05665, et al.
Applicant's Name: Egerton, McAfee, Armistead & Davis, P.C.
Date of Application: June 24, 2019

EXHIBIT C

SUMMARY COVER SHEET

SUMMARY COVER SHEET OF FEE APPLICATION

Name of applicant	Egerton, McAfee, Armistead & Davis, P.C.
Name of client	Curae Health, Inc., et al.
Time period covered by this application	Start: August 24, 2018 End: June 11, 2019
Total Compensation sought this period	\$274,178.75 ¹
Total expenses sought this period	\$929.24 ²
Petition date	08/24/2018
Retention date	08/24/2018
Date of order approving employment	10/09/2018
Total compensation approved by interim order to date	\$131,686.25
Total expenses approved by interim order to date	\$690.31
Total allowed compensation paid to date	\$45,000
Total allowed expenses paid to date	0
Blended rate in this application for all attorneys	\$392.86
Blended rate in this application for all timekeepers	\$392.86
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	0
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	0
Number of professionals included in this application	7
If applicable, number of professionals in this application not included in staffing plan approved by client	0
If applicable, difference between fees budgeted and compensation sought for this period	\$107,607.99 over carve out budget for entire case
Number of professionals billing fewer than 15 hours to the case during this period	4
Are any rates higher than those approved or disclosed at retention? If	Yes X No

¹ This is the total compensation Egerton seeks to have paid and includes the outstanding fees of the First Interim Application and the total compensation sought for the Application Period.

² This is the total amount of expenses Egerton seeks to have paid and includes the outstanding expenses of the First Interim Application and the total expenses sought for the Application Period.

yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No
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Case Name: Curae Health, Inc., et al.
Case Number: 18-05665, et al.
Applicant's Name: Egerton, McAfee, Armistead & Davis, P.C.
Date of Application: June 24, 2019

EXHIBIT C-1 THROUGH C-7

DETAILED STATEMENTS OF LEGAL SERVICES

EGERTON McAFEE

Egerton McAfee Armistead & Davis, P.C.

ATTORNEYS AT LAW

CLIENT DRIVEN SINCE 1932

Phone: (865) 546-0500
Fax: (865) 525-5293

P.O. Box 2047
Knoxville, TN 37901-2047

Tax ID No. 62-0816684

June 6, 2019

Curae Healthcare
1721 Midpark Road, Suite B-200
Knoxville, TN 37921

Invoice No. 110885

FOR PROFESSIONAL SERVICES RENDERED THROUGH June 6, 2019

Client: 010587 Curae Healthcare Debtor in Possession
Claim #

Matter	Fees	Expenses	Total
00001 Curae Healthcare DIP General	\$22,647.50	\$11.05	\$22,658.55
	\$22,647.50	\$11.05	
TOTAL CURRENT CHARGES			\$22,658.55
BALANCE CARRIED FORWARD FROM PRIOR INVOICE			\$23,265.97
TOTAL BALANCE DUE			\$45,924.52
TRUST BALANCE REMAINING		\$0.00	

11/01/2018	JLW	correspondence with Vince regarding TSA extension;	0.10	42.50
11/01/2018	SAM	Weekly conference call with Morgan Stanley re: all hospitals	0.30	157.50
11/01/2018	SAM	Correspondence with Caryn Wang and Steve Clapp re: Russellville Motion in Bankruptcy	0.10	52.50
11/01/2018	SAM	Correspondence with attorney for REIT re: possible objection to Motion of Debtor to assume agreements with respect to unexpired leases	0.20	105.00
11/02/2018	JDM	Email correspondences with Tim Brown re: creating box.com folder to upload financial statements to be shared with Creditor Committee Advisors	0.10	32.50
11/02/2018	JDM	Emails with K. Vargas and T. Brown re: data room folder details re: bank statements	0.10	32.50
11/02/2018	SAM	Working Group call with Morgan Stanley re: hospital transactions	0.60	315.00
11/05/2018	JDM	Compose and send email correspondence to D. Gordon, SAM, WHK, S. Clapp, Z. Chen, C. Wang and T. Crabbe re: updated data room activity reports	0.10	32.50
11/05/2018	JDM	Compile, edit and review updated data room activity report for all 3 hospital data rooms	0.20	65.00
11/05/2018	JDM	Email correspondences with Steve Clapp, Bill Berrell, and Morgan Stanley team re: list of organizations that have viewed data rooms	0.10	32.50
11/05/2018	JLW	discuss next steps on Trinisys issue with Steve;	0.20	85.00
11/05/2018	JLW	Discuss review of MSA and statement of work for Navigant with Steve;	0.20	85.00
11/05/2018	JLW	Initial review of MSA and statement of work for Navigant.	0.30	127.50
11/05/2018	SAM	Correspondence with Andrea McLerran re: contract with Navigant for coding	0.10	52.50
11/05/2018	SAM	Phone conference with John Wood re: agreement with Navigant to provide coding services to Clarksdale for billing purposes	0.10	52.50
11/05/2018	SAM	Correspondence with Andrea McLerran re: Navigant coding contract review	0.10	52.50
11/06/2018	JDM	Prepare for and participate in phone conference with SAM, C. Wang, S. Clapp and Morgan Stanley team to review potential bidders/purchasers and discuss ongoing sale efforts	0.50	162.50
11/06/2018	JLW	call with Andrea regarding Trinisys and Navigant agreement review;	0.20	85.00
11/06/2018	JLW	review MSA and SOW from Navigant;	1.10	467.50
11/06/2018	JLW	call with Steve to discuss Navigant agreement;	0.20	85.00

11/06/2018	JLW	Call with Vince to discuss status and cost of TSA extension;	0.60	255.00
11/06/2018	JLW	Update Steve regarding Trinsysis issues and potential options;	0.20	85.00
11/06/2018	MBC	Conference with Mr. McSween regarding HIPPA issues involved in identifying pre-petition patient refunds as creditor claims in the bankruptcy proceedings; reviewed excerpts of the Clarksdale initial schedules for compliance	0.20	85.00
11/06/2018	SAM	Phone conference with John Wood re: proposed contracts with Navigant for coding	0.20	105.00
11/06/2018	SAM	Review of renewal fees for RALS serving as registered agent for hospital entities	0.20	105.00
11/06/2018	SAM	Correspondence with Tim Brown re: RALS registered agent fees	0.10	52.50
11/06/2018	SAM	Correspondence with Steve Clapp and Tim Brown re: bank account for adequate assurance for utility companies and need for board approval	0.30	157.50
11/07/2018	JDM	Email correspondences with Steve Clapp, WHK, SAM and Sarah Moore re: copy of CHS data room	0.20	65.00
11/07/2018	SAM	Correspondence with Steve Clapp and Jeremy Miller re: collecting and accessing due diligence data from data room re: Mississippi hospital acquisitions	0.40	210.00
11/07/2018	SAM	Phone conference with Steve Clapp to discuss fact scenarios giving rise to possible claims against third parties	0.20	105.00
11/08/2018	JDM	Phone conference with David Thompson at Neal Harwell, counsel to ServisFirst, re: data room access and certain documents he is looking for	0.20	65.00
11/08/2018	JDM	Conference with SAM re: retrieving loss runs for insurance quote	0.10	32.50
11/08/2018	JDM	Email correspondences with SAM, WHK, T. Brown and S. Clapp re: historical loss runs needed from CHS to acquire tail coverage	0.10	32.50
11/08/2018	JDM	Add ServisFirst counsel, J. Kelley and D. Thompson, to all 3 data rooms	0.10	32.50
11/08/2018	JDM	Conference with S. Kozma re: review of CHS Asset Purchase Agreement and loss runs	0.10	32.50
11/08/2018	JDM	Prepare for and participate in phone conference with Morgan Stanley, Glass Ratner, Polsinelli, EMAD and Unsecured Creditor Committee representatives to discuss update on sales process and hospital operations	0.20	65.00
11/08/2018	JDM	Email correspondences with S. Clapp re: purchase price allocation for CHS transaction	0.10	32.50
11/08/2018	JDM	Email correspondences with Dave Gordon et al re: adding ServisFirst representatives to data room	0.10	32.50

11/08/2018	JDM	Conference with S. Kozma to review Asset Purchase Agreement Schedules and certain provisions to glean information for tail insurance coverage Curae is seeking	0.10	32.50
11/08/2018	JDM	Attention to multiple email correspondences with S. Clapp, J. Kelley, D. Thompson, B. Berrell, SAM, and T. Brown re: CHS transaction purchase price allocation	0.10	32.50
11/08/2018	JDM	Email CHS transaction closing statements to Steve Clapp	0.10	32.50
11/08/2018	JLW	respond to Andrea regarding Gilmore records;	0.20	85.00
11/08/2018	KSK	Review CHS Asset Purchase Agreement and schedules re: loss-runs and ongoing duty to provide information	0.90	225.00
11/08/2018	KSK	Phone call with J.Miller re: CHS Asset Purchase Agreement re: loss-run information	0.10	25.00
11/08/2018	SAM	Update Call with Morgan Stanley	0.10	52.50
11/08/2018	SAM	Correspondence with David Gordon and Steve Clapp re: whether Curae needed to purchase tail coverage for malpractice claims and impact failure to obtain information from CHS would have on premiums	0.30	157.50
11/08/2018	SAM	Phone conference with S. Clapp re: CHS transaction documents and strategy	0.50	262.50
11/08/2018	SAM	Correspondence with Steve Clapp and Tim Brown re: CHS refusal to provide information on malpractice claims paid by CHS post-closing for pre-closing events	0.30	157.50
11/08/2018	SAM	Correspondence with Tim Brown, Steve Clapp, re: information needed for PL/GL extension (tail coverage)	0.10	52.50
11/09/2018	JDM	Review CHS transaction APA and schedules to determine rights of post-closing information related to operations of hospital	0.50	162.50
11/09/2018	JDM	Conference with SAM re: CHS transaction APA and schedules and rights of post-closing information related to operations of hospital	0.10	32.50
11/09/2018	JDM	Email correspondences with S. Moore and SAM re: EINs and annual reports for various affiliates	0.20	65.00
11/09/2018	JDM	Review email from KSK re: post closing information from CHS	0.10	32.50
11/09/2018	JLW	Correspondence with Vince regarding Trinysis exception report.	0.10	42.50
11/09/2018	JLW	Correspondence with Vince regarding Trinysis exceptions.	0.10	42.50
11/09/2018	KSK	Extract pertinent provisions from CHS Asset Purchase Agreement re: ongoing duties to provide information and email to J.Miller	0.20	50.00
11/09/2018	SAM	Prepare for and participate in weekly transaction call with Morgan Stanley re: all pending negotiations	0.40	210.00
11/09/2018	SAM	Correspondence with Andrea McLerran and Vince Jarnagin re: problems with medical records transfer from Trinysis	0.20	105.00

11/09/2018	SAM	Correspondence with Sarah Moore, Secretary, re: filing of annual reports	0.20	105.00
11/09/2018	SAM	Review letter responding to Mississippi Secretary of State requesting information on Amory transaction timing and process	0.10	52.50
11/09/2018	SAM	Correspondence with S. Clapp re: Belmont Clinic status	0.10	52.50
11/13/2018	JDM	Compose and send email correspondence to D. Gordon, SAM, WHK, S. Clapp, Z. Chen, C. Wang and T. Crabbe re: updated data room activity reports	0.10	32.50
11/13/2018	JDM	Compile, edit and review updated data room activity report for all 3 hospital data rooms	0.20	65.00
11/13/2018	SAM	Update Call with Morgan Stanley re: status of transactions	0.20	105.00
11/14/2018	JDM	Email correspondences with Sarah Moore and Steve Clapp re: data room access	0.10	32.50
11/14/2018	JDM	Emails with S. Clapp and SAM re: Morgan Stanley documents	0.10	32.50
11/14/2018	JLW	respond to Andrea regarding review of documents;	0.10	42.50
11/14/2018	SAM	Correspondence with Trey Crabb of Morgan Stanley and Steve Clapp re: type of debt incurred by Curae	0.20	105.00
11/14/2018	SAM	Correspondence with S. Clapp and D. Gordon request for board minutes by third party	0.20	105.00
11/15/2018	JLW	review SOW and MSA for	0.60	255.00
11/15/2018	JLW	discuss contract review with Steve and respond to Andrea regarding Navigant agreement;	0.20	85.00
11/15/2018	SAM	Review and provide comments to proposed Navigant agreement for coding of medical charts	0.40	210.00
11/15/2018	SAM	Correspondence with S. Clapp re: issues involved in insurance "tail coverage" for Curae	0.20	105.00
11/15/2018	SAM	Research issues involved in "tail coverage" for Curae	0.40	210.00
11/15/2018	SAM	Correspondence with Will Kittrell and J. Miller re: "tail coverage" for Curae	0.30	157.50
11/16/2018	JDM	Phone conference with Steve Clapp re: CHS agreements	0.10	32.50
11/16/2018	JLW	review correspondence regarding exceptions and let Steve know about possible next steps.	0.10	42.50
11/16/2018	SAM	Phone conference with Steve Clapp re: historical financial information requested by creditors	0.20	105.00
11/16/2018	SAM	Review of historical financial information	0.30	157.50
11/16/2018	SAM	Correspondence with S. Clapp re: issues with historical financials	0.10	52.50
11/19/2018	HGF	Interoffice discussion with Mr. Miller regarding the status of the company annual reports, good standing for the company's entities; and the information uploaded to the data room for	0.20	65.00

11/19/2018	JDM	Conference with HGF re: information needed for filing annual reports for all Curae related entities and receiving good standing certificates re: same	0.20	65.00
11/19/2018	JDM	Email correspondences with HGF re: bankruptcy filings and website	0.10	32.50
11/19/2018	JDM	Review Medhost Revenue Cycle Services Agreements	0.10	32.50
11/19/2018	JLW	review correspondence from Andrea regarding exception reports;	0.20	85.00
11/19/2018	JLW	call with Vince to discuss how to proceed with exception records; respond to Andrea;	0.40	170.00
11/19/2018	SAM	Conference call with Curae management re: insurance coverage issues	0.30	157.50
11/19/2018	SAM	Correspondence with S. Clapp re: change in corporate secretary	0.10	52.50
11/19/2018	SAM	Correspondence with Andrea McLerran re: addressing known missing medical record issues from data transfer	0.20	105.00
11/20/2018	JDM	Prepare for and participate in phone conference with SAM, D. Gordon, S. Clapp and Morgan Stanley team to review potential bidders/purchasers and discuss ongoing sale efforts	0.50	162.50
11/20/2018	SAM	General correspondence with Steve Clapp re: Morgan Stanley engagement letter and review of same	0.30	157.50
11/21/2018	JDM	Email correspondences with Zach Chen from Morgan Stanley re: adding him to data rooms	0.10	32.50
11/21/2018	JDM	Add Zach Chen from Morgan Stanley to data room	0.10	32.50
11/21/2018	JDM	Compose and send email correspondence to D. Gordon, SAM, WHK, S. Clapp, Z. Chen, C. Wang and T. Crabbe re: updated data room activity reports	0.10	32.50
11/21/2018	JDM	Compile, edit and review updated data room activity report for all 3 hospital data rooms	0.10	32.50
11/21/2018	JLW	respond to Steve regarding next steps for data processing errors;	0.20	85.00
11/21/2018	JLW	respond to Vince regarding response to Trinisys regarding processing errors;	0.10	42.50
11/21/2018	SAM	Correspondence with Steve Clapp review of amendment to Morgan Stanley agreement	0.10	52.50
11/27/2018	JDM	Email correspondences with T. Brown, Melissa Dardani and Allen Wilen re: access to box.com folder with Curae bank statements	0.10	32.50
11/27/2018	JDM	Add Melissa Dardani and Allen Wilen to box.com folder with Curae bank statements	0.10	32.50
11/29/2018	JDM	Email correspondences with Melissa Dardin from Eisner Amper re: instructions for setting up data room access	0.10	32.50
11/29/2018	JLW	review status of exceptions and respond to Vince with	0.20	85.00

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11/29/2018	JLW	Call with Steve to discuss data exceptions.	0.20	85.00
12/04/2018	SAM	Weekly call with Morgan Stanley re: status of all hospital transactions	0.20	105.00
12/05/2018	JDM	Compose and send email correspondence to D. Gordon, SAM, WHK, S. Clapp, Z. Chen, C. Wang and T. Crabbe re: updated data room activity reports	0.10	32.50
12/05/2018	JDM	Compile, edit and review updated data room activity report for all 3 hospital data rooms	0.20	65.00
12/06/2018	SAM	Correspondence with David Gordon and Steve Clapp re: GL/PL insurance coverage on hospitals	0.10	52.50
12/06/2018	SAM	Telephone conference with David Gordon and Steve Clapp re: tail coverage for hospitals	0.30	157.50
12/06/2018	SAM	Review Amory APA re: liability assumption and insurance	0.30	157.50
12/10/2018	JDM	Compile, edit and review updated data room activity report for all 3 hospital data rooms	0.10	32.50
12/10/2018	JDM	Compose and send email correspondence to D. Gordon, SAM, WHK, S. Clapp, Z. Chen, C. Wang and T. Crabbe re: updated data room activity reports	0.10	32.50
12/10/2018	SAM	Correspondence with Curae board and S. Clapp re: details of board meeting	0.30	157.50
12/11/2018	SAM	Correspondence with Curae board members re: board meeting agenda and schedule	0.10	52.50
12/17/2018	JDM	Conference with SAM to review and discuss status of transactions for all Curae hospitals: Amory, Batesville, Clarksdale and Russellville and discuss items to complete to finalize sales of each hospital	0.30	97.50
12/20/2018	JDM	Multiple email correspondences with Steve Clapp re: closing statements for Clarksdale acquisition and MidCap, ServisFirst and REIT closings	0.20	65.00
12/20/2018	JDM	Review closing statements for Clarksdale acquisition and MidCap, ServisFirst and REIT closings	0.20	65.00
12/28/2018	JDM	Prepare for and participate in joint meeting of the board of directors of Curae Health, Inc., Amory Regional Medical Center, Inc., Batesville Regional Medical Center, Inc., and Russellville Hospital, Inc.	0.70	227.50
01/04/2019	JDM	Prepare for and participate in phone conference with SAM and S. Clapp re: closing statements, closings and call with committee	0.30	97.50
01/04/2019	JDM	Review files and emails for information on closing details, funds and wire confirmations for past loans and acquisitions	0.70	227.50
01/04/2019	JDM	Emails with S. Clapp re: wire information and closing details for past transactions	0.20	65.00
01/04/2019	JDM	Attention to emails from C. Wang, M. Glade, and D. Gordon	0.10	32.50

01/04/2019	JDM	Review clean and redline version of Debtor's plan of liquidation	0.10	32.50
01/04/2019	JDM	Email correspondences with Steve Clapp and attorney group re: committee requests for APAs and Schedules and box.com locations of the same	0.20	65.00
01/04/2019	JDM	Emails with Steve Clapp, D. Gordon and C. Wang re: closing statements	0.10	32.50
01/04/2019	JDM	Emails with S. Clapp and C. Wang re: passing information on to committee	0.10	32.50
01/04/2019	SAM	Receipt and review of first draft of Chapter 11 Plan of Liquidation and begin preparing comments	1.30	682.50
01/04/2019	SAM	Correspondence with David Gordon and Marshall Glade re: DIP Loan repayment in Plan of Liquidation	0.20	105.00
01/04/2019	SAM	Correspondence with J. Miller re: Midcap wires for 12/13/17 closing	0.10	52.50
01/04/2019	SAM	Correspondence with J. Miller re: Baker Donelson wires for May, 2017 closing	0.10	52.50
01/04/2019	SAM	Correspondence with S. Clapp and J. Miller and re: request by Creditors Committee for all closing statements and APA's on Amory, Batesville and Clarksdale and responses providing documents	0.20	105.00
01/05/2019	JDM	Attention to email correspondence from Dave Gordon re: DIP Order and DIP Loan Docs	0.10	32.50
01/06/2019	JDM	Attention to emails from S. Clapp and SAM re: review of draft Chapter 11 Plan of Liquidation	0.10	32.50
01/07/2019	JDM	Conferences with WHK and SAM re: past loan transactions and requests by committee	0.30	97.50
01/07/2019	JDM	Review Plan of Liquidation and redline from C. Wang	1.30	422.50
01/07/2019	JDM	Conference with SAM re: comments to Joint Chapter 11 Plan of Liquidation	0.10	32.50
01/07/2019	JDM	Email correspondences with Steve Clapp, T. Brown, SAM and WHK re: outline of ServisFirst loans	0.20	65.00
01/07/2019	JDM	Conferences with WHK re: ServisFirst loans	0.20	65.00
01/07/2019	JDM	Review closing statements and funds flows	0.20	65.00
01/07/2019	SAM	Review of first draft of Plan of Liquidation and send comments to Caryn Wang	1.70	892.50
01/07/2019	WHK	Interoffice conference with S. McSween regarding ServisFirst lien priority issue.	0.30	142.50
01/09/2019	JDM	Email correspondences with S. Clapp and T. Brown re: REIT closing statement from May 1, 2017 transaction	0.10	32.50
01/09/2019	JDM	Multiple email correspondences with S. Horton re: revenue issues with physician practice groups and requesting Coulter &	0.10	32.50

01/10/2019	JDM	Conference with SAM re: ServsiFirst closings/loans and various funds flows	0.20	65.00
01/10/2019	JDM	Email correspondences with S. McSween re: CHS bridge loan from Clarksdale acquisition	0.10	32.50
01/14/2019	HGF	Review e-mail correspondence from Mrs. McLerran and Mr. McSween regarding Medicaid notices of recoupment received for the Mississippi hospitals.	0.20	65.00
01/14/2019	HGF	Review the Medicaid Notices of Recoupment received for the Mississippi hospitals.	0.30	97.50
01/14/2019	HGF	Interoffice conference with Mr. McSween regarding the Notices of Recoupment and discussing the extent to which the pending bankruptcy may affect the government's ability to recoup previously received payments.	0.30	97.50
01/14/2019	HGF	Research bankruptcy law regarding whether a claim by Medicare or Medicaid for recoupment of previously paid funds would be subject to the automatic stay.	1.50	487.50
01/14/2019	HGF	Telephone call with Mr. McSween regarding whether the automatic stay would apply to Medicaid's attempt to recoup funds from the hospital.	0.20	65.00
01/14/2019	HGF	Draft e-mail correspondence with cite references discussing whether the Medicaid claims for recoupment are subject to the automatic stay and whether the owners of the respective hospitals should pay the amounts to Medicaid.	0.40	130.00
01/14/2019	HGF	Review e-mail correspondence between Mr. McSween and Mr. Gordon regarding the court's treatment of the recoupment claims by Medicaid.	0.20	65.00
01/14/2019	HGF	E-mail correspondence with Mrs. McLerran regarding the different notices of recoupment and the court's likely treatment of the Medicaid claims.	0.30	97.50
01/15/2019	JDM	Email correspondences with S. McSween re: docket information	0.10	32.50
01/15/2019	SAM	Correspondence with S. Clapp and Tim Brown re: failure of new owners of Winfield and Haleyville hospitals to file a new CMS-855 replacing Curae Authorized Officials with new owner's senior management	0.20	105.00
01/15/2019	SAM	Research CMS requirements for Authorized Officials and form 855	0.40	210.00
01/15/2019	SAM	Draft Letter to new owners of Winfield and Haleyville advising of requirement to appoint new Authorized Official at each hospital	0.30	157.50
01/15/2019	SAM	Correspondence with Tim Brown advising that hospitals believe they have already filed appropriate paperwork but it is not reflected in CMS system	0.10	52.50
01/15/2019	SAM	Review of insurance contracts	0.70	367.50

01/16/2019	SAM	Telephone conference with S. Clapp re: status of bankruptcy	0.40	210.00
01/16/2019	SAM	Telephone conference with Steve Clapp re: complaint filed by Unsecured Creditors Committee against ServisFirst Bank	0.20	105.00
01/16/2019	SAM	Review complaint filed against ServisFirst by Unsecured Creditors Committee	0.40	210.00
01/21/2019	HGF	Review e-mail correspondence from Mrs. McLerran regarding the determination about the Medicare refund claims.	0.10	32.50
01/21/2019	HGF	Send e-mail correspondence to Mr. McSween regarding the determination about the Medicare refund claims.	0.10	32.50
01/21/2019	HGF	Review and respond to e-mail correspondence from Mr. Clapp regarding Board meeting minutes.	0.10	32.50
01/22/2019	HGF	E-mail correspondence with Mr. McSween regarding the Medicaid recoupment notices and how the bankruptcy court would interpret them and whether the hospitals should enter into a payment plan for the recoupments.	0.10	32.50
01/22/2019	HGF	Send e-mail correspondence to Mrs. McLerran advising her with regard to the bankruptcy court's treatment of the MS Medicaid recoupments.	0.10	32.50
01/22/2019	JDM	Review email correspondence from C. Wang re: filed Chapter 11 Plan of Liquidation and Disclosure Statement Plan and Motion	0.10	32.50
01/22/2019	SAM	Receipt of and brief review of Debtor's Ch. 11 Plan of Liquidation and Disclosure statement	0.30	157.50
01/30/2019	SAM	Phone conference with S. Clapp re: request by Creditors Committee for documents	0.20	105.00
01/30/2019	SAM	Correspondence with Heather Ferguson re: request by Creditors Committee for documents	0.20	105.00
01/31/2019	JDM	REview email correspondence from C. Wang re: motions filed by Committee to terminate exclusivity	0.10	32.50
01/31/2019	SAM	Correspondence with Registered Agents Legal Services Inc., re: service as registered agent for physician legal entities formerly operated by Curae	0.10	52.50
01/31/2019	SAM	Review records with TN Secretary of State re: legal status of physician entities	0.10	52.50
01/31/2019	SAM	Conferences with H. Ferguson re: contacting hospital administration to change registered agents	0.20	105.00
02/05/2019	JDM	Add Brad Gardner and Kriston Guillot to all hospital data rooms to pull Committee discovery request information	0.10	32.50
02/05/2019	JDM	Email correspondences with Dave Gordon et al re: adding Polsinelli team members to data rooms to pull Unsecured Creditor Committee data requests	0.10	32.50
02/05/2019	JDM	Email due diligence request form and list to Brad Gardner and Kriston Guillot	0.10	32.50

02/06/2019	HGF	Review e-mail correspondence from Mrs. McLerran and CHS regarding payment for the MS Medicaid recoupment.	0.10	32.50
02/06/2019	HGF	Send e-mail correspondence to Mr. McSween regarding payment for the MS Medicaid recoupment.	0.10	32.50
02/07/2019	HGF	Review e-mail correspondence from Mr. McSween regarding payment from CHS for its portion of the Medicaid recoupment.	0.10	32.50
02/07/2019	HGF	Review e-mail correspondence from Mrs. McLerran regarding the payments from CHS and whether they should go to Curae or NMHS.	0.10	32.50
02/12/2019	JDM	Attention to email correspondences from SAM and C. Wang re: board related information for motion	0.10	32.50
02/12/2019	SAM	Gather and review Curae corporate records, valuations and documents pertaining to the Management Agreement	0.40	210.00
02/12/2019	SAM	Research Tennessee Law on board member liability	0.40	210.00
02/12/2019	SAM	Telephone conferences with Caryn Wang	0.40	210.00
02/12/2019	SAM	Telephone conferences with Steve Clapp re: board resolutions and minutes pertaining to the Management Agreement	0.40	210.00
02/12/2019	SAM	correspondence with H. Ferguson requesting records	0.10	52.50
02/22/2019	SAM	Review financial history of hospitals and compare to information provide in due diligence	1.20	630.00
02/22/2019	SAM	Receipt and review of additional financial information from Caryn Wang	0.30	157.50
02/22/2019	SAM	Correspondence with S. Clapp and Dave Gordon re: proposal from Committee to resolve objections	0.20	105.00
02/25/2019	SAM	Review draft filings to court re: Exculpation and Release language for directors	0.80	420.00
02/25/2019	SAM	Review Tennessee law re: release language	0.60	315.00
02/25/2019	SAM	Phone conference with David Gordon and Steve Clapp re: agenda for upcoming court hearing	0.30	157.50
03/01/2019	HGF	Telephone call with Mr. McSween regarding potential hospital closure in Batesville and whether we have previously researched state law regarding hospital closure; review e-mail correspondence regarding the same.	0.30	97.50
03/15/2019	JDM	Review status report from S. Clapp to board members	0.10	32.50
03/22/2019	JDM	Multiple emails with Austin Mowell re: data rooms and call to discuss the same	0.20	65.00
03/25/2019	JDM	Prepare for and participate in phone conference with Austin Mowell to discuss data rooms	0.30	97.50
03/25/2019	JDM	Review email correspondence from Steve Clapp re: Midcap payoff	0.10	32.50
03/26/2019	JDM	Review Midcap payoff documents	0.20	65.00

04/16/2019	SAM	Conference call with S. Clapp and D. Gordon re: renewal of insurance by board and other issues	0.30	157.50
04/18/2019	SAM	Correspondence with David Gordon re: post-closing receipt from CHS of notice of claim for hyperbaric oxygen and law prohibiting payment of claim by bankruptcy estate	0.30	157.50
04/26/2019	SAM	Correspondence with S. Clapp re: Board Meeting Agenda	0.25	131.25
04/29/2019	SAM	Telephone conference with David Gordon and Steve Clapp re: liability insurance issues	0.50	262.50
04/30/2019	SAM	Conference call with David Gordon and Steve Clapp re: D&O coverage and stipulation that Creditors Committee has standing to bring claim; Review issues involving D&O coverage	1.75	918.75
TOTAL SERVICES THIS MATTER			52.10	22,647.50

HGF	Heather G Ferguson	4.80	\$325.00	1,560.00
JDM	Jeremy D Miller	14.00	\$325.00	4,550.00
JLW	John L Wood	5.80	\$425.00	2,465.00
SK	Susanne Kozma	1.20	\$250.00	300.00
MBC	Melissa B Carrasco	0.20	\$425.00	85.00
SAM	Stephen A. McSween	25.80	\$525.00	13,545.00
WHK	William H. Kittrell	0.30	\$475.00	142.50
				\$22,647.50

DISBURSEMENTS				Amount
01/07/2019	KDH	08	PACER Service Center-2544818-Q42018 - Court Costs	8.30
03/31/2019	KDH	17	Infinite-IC24804-0319 Account #: IC24804 - Conference Calling	2.75
				11.05

INVOICE RECAP

08	Court Costs	8.30
17	Conference Calling	<u>2.75</u>
	Total Disbursements	11.05

TOTAL CURRENT CHARGES \$22,658.55

Balance Forward Summary

11/14/2018	Previous Balance	\$55,706.56	
	Payments Made	\$32,440.59 CR	
	NET BALANCE CARRIED FORWARD		\$23,265.97

TOTAL BALANCE DUE \$45,924.52

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EGERTON McAFEE

Egerton McAfee Armistead & Davis, P.C.

ATTORNEYS AT LAW

CLIENT DRIVEN SINCE 1932

Please return this page with remittance

to

Egerton, McAfee, Armistead & Davis, P.C.
900 South Gay St., Suite 1400
Knoxville, TN 37902

Invoice Number: 110885
Client Code: 010587
Client Name: Curae Healthcare Debtor in Possession

TOTAL CURRENT CHARGES	\$22,658.55
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$23,265.97
TOTAL BALANCE DUE	\$45,924.52

PLEASE INCLUDE THIS PAGE WITH YOUR PAYMENT

We accept Visa, Mastercard, Discover and American Express. A 3% convenience charge will be added to credit card payments. Payment may be made by visiting our website, www.emlaw.com, or by calling our offices at (865) 546-0500.

EGERTON McAFEE

Exhibit C-2

Egerton McAfee Armistead & Davis, P.C.

ATTORNEYS AT LAW

CLIENT DRIVEN SINCE 1932

Phone: (865) 546-0500
Fax: (865) 525-5293

P.O. Box 2047
Knoxville, TN 37901-2047

Tax ID No. 62-0816684

June 6, 2019

Curae Healthcare
1721 Midpark Road, Suite B-200
Knoxville, TN 37921

Invoice No. 110886

FOR PROFESSIONAL SERVICES RENDERED THROUGH June 6, 2019

Client: 010587 Curae Healthcare Debtor in Possession
Claim #

Matter	Fees	Expenses	Total
00002 Acquisition of Amory Hospital by NMHS (North Mississippi Health Services)	\$56,235.00	\$84.38	\$56,319.38
	\$56,235.00	\$84.38	
TOTAL CURRENT CHARGES			\$56,319.38
BALANCE CARRIED FORWARD FROM PRIOR INVOICE			\$29,538.14
TOTAL BALANCE DUE			\$85,857.52

11/01/2018	JDM	Email correspondences with Nicole Keefe, David Houston, and Dave Gordon re: whether we need to "formalize" extension of APA deadline to deliver Schedules and Exhibits	0.10	32.50
11/02/2018	JDM	Attention to email correspondence from T. Brown to working group re: REIT payments	0.10	32.50
11/02/2018	JDM	Review email correspondence from Nicole Keefe re: real estate and lease questions	0.10	32.50
11/02/2018	JDM	Review email correspondence from John Rogers re: real property related questions based on title and/or tax information	0.10	32.50
11/02/2018	JDM	Review working group weekly call recap summary from Jake Aygun at Ponder Co.	0.10	32.50
11/02/2018	SAM	Correspondence with Jake Aygun of Ponder re: open items	0.10	52.50
11/05/2018	JDM	Email correspondences with W. Kittrell re: extending deadline for Exhibits and Schedules in Asset Purchase Agreement	0.10	32.50
11/05/2018	JDM	Compose and send follow-up email correspondences to D. Gordon, WHK, N. Keefe and D. Houston re: amending APA to extend Schedules/Exhibits deadline	0.10	32.50
11/05/2018	SAM	Correspondence with Baker Donelson re: REIT leases to be assumed by Tupelo	0.10	52.50
11/07/2018	SAM	Correspondence with Jake Aygun re: status update on diligence information requests for Amory	0.10	52.50
11/08/2018	JDM	Compose and send email correspondence to Nicole Keefe and other NMHS counsel re: responses to her inquiry about specific lease agreements	0.20	65.00
11/08/2018	JDM	Review location and content of all lease agreements in data room per request and questions from NMHS counsel	0.50	162.50
11/08/2018	JDM	Email correspondences with John Rogers et al re: responses to real estate questions/inquiries	0.10	32.50
11/08/2018	JDM	Compose and send email correspondence to John Rogers and Burr & Forman (NMHS counsel) team re: answers to survey and real property ownership questions	0.40	130.00
11/08/2018	JDM	Review surveys and maps to answer real property questions posed by NMHS counsel	0.20	65.00
11/08/2018	JDM	Attention to email correspondences from J. Aygun re: agenda for call tomorrow	0.10	32.50
11/08/2018	JDM	Email correspondences with N. Keefe, D. Houston, D. Gordon, and WHK re: date we are extending deadline for Exhibits and Schedules (Nov. 26)	0.10	32.50
11/08/2018	SAM	Correspondence with Jake Aygun re: updated AP schedule	0.10	52.50

11/08/2018	SAM	Correspondence with Jake Aygun providing Agenda for working group call and review of same	0.10	52.50
11/08/2018	SAM	Receipt and review of spreadsheet from David Gordon detailing filed and threatened objections to the Assumption & Assignment Notice	0.20	105.00
11/08/2018	SAM	Correspondence with Jeremy Miller responding to requests for documents from counsel for purchaser with instructions on where to find them in dataroom	0.10	52.50
11/08/2018	SAM	Correspondence with J. Miller responding to Ponder diligence requests	0.20	105.00
11/09/2018	JDM	Prepare for and participate in weekly conference call with working group (Ponder, NMHS, PYA, Polsinelli, Egerton McAfee, Burr, Curae, Morgan Stanley, Glass Ratner, etc.) to discuss agenda, schedule of transaction and open transaction items	0.60	195.00
11/09/2018	JDM	Review objections spreadsheet from Dave Gordon	0.10	32.50
11/09/2018	JDM	Attention to email correspondence from J. Aygun and Curae team re: A/P listing schedule	0.10	32.50
11/09/2018	JDM	Compose and send multiple, lengthy, follow-up email correspondences with John Rogers and NMHS representatives re: lease and assignment questions	0.80	260.00
11/09/2018	JDM	Phone conference with John Rogers and Nicole Keefe re: discussion of leases	0.80	260.00
11/09/2018	JDM	Attention to email from David Houston re: updated date to complete Schedules and Exhibits	0.10	32.50
11/09/2018	JDM	Compose and send email correspondence to Allen Tyra and Leigh Naugher re: updated rent roll	0.10	32.50
11/09/2018	JDM	Review updated lease spreadsheet from Leigh Naugher	0.10	32.50
11/09/2018	SAM	Participate in status call re: Tupelo acquisition of Amory	0.30	157.50
11/09/2018	SAM	Correspondence with John Rogers, attorney for purchaser, re: real estate documents and exhibits	0.10	52.50
11/09/2018	SAM	Correspondence with Jeremy Miller with 7 attachments responsive to Rogers' requests	0.10	52.50
11/09/2018	SAM	Correspondence with Jeremy Miller re: rent rolls for properties leased by hospital	0.10	52.50
11/09/2018	SAM	Review letter responding to Mississippi Secretary of State requesting information on Amory transaction timing and process	0.20	105.00
11/09/2018	SAM	Correspondence with J. Miller re: updated rent roll	0.10	52.50
11/09/2018	WHK	Prepare for and participate in weekly update conference call.	0.60	285.00
11/10/2018	JDM	Review bankruptcy filings and dates to prepare amendment to APA	0.10	32.50

11/10/2018	JDM	Draft and revise Asset Purchase Agreement to amend deadline for schedules and exhibits	0.10	32.50
11/10/2018	JDM	Email revised draft of Asset Purchase Agreement to David Houston, Nicole Keefe, and Dave Gordon	0.10	32.50
11/12/2018	JDM	Email rent roll information to John Rogers and Nicole Keefe	0.10	32.50
11/12/2018	JDM	Email correspondences with Melinda McCrory, Allen Tyra and Leigh Naugher re: rent roll information	0.10	32.50
11/12/2018	JDM	Email correspondences with Dave Gordon, David Houston, Nicole Keefe and WHK re: filing of amended APA	0.10	32.50
11/12/2018	SAM	Correspondence with David Gordon and Steve Clapp re: whether qualifying bids were received above the stalking horse bid	0.20	105.00
11/13/2018	JDM	Attention to email correspondence from Steve Clapp re: failure to received qualified competing bid by the deadline	0.10	32.50
11/13/2018	SAM	Correspondence with David Lopater, David Gordon and Steve Clapp re: communication to employees about Amory acquisition	0.30	157.50
11/13/2018	SAM	Correspondence with Curae management re: creation of a database for employee information	0.10	52.50
11/14/2018	JDM	Email amended Asset Purchase Agreement to Steve Clapp for his execution per NMHS' request	0.10	32.50
11/14/2018	JDM	Email correspondences with David Gordon, David Houson, Nicole Keefe and WHK re: executing amended APA so NMHS can use in conjunction with its CHOW notice	0.20	65.00
11/14/2018	SAM	Correspondence with David Lopater re: whether NMHS will be a "successor employer" requiring Cobra notices	0.20	105.00
11/14/2018	SAM	Correspondence with J. Miller and S. Clapp re: Clapp's execution of APA with Tupelo for Amory hospital	0.20	105.00
11/15/2018	JDM	Multiple email correspondences with Andrea McLerran, Dave Gordon and Steve Clapp re: payor agreements requested by NMHS counsel	0.20	65.00
11/15/2018	JDM	Conference with MBC and WHK re: WARN Act issues	0.10	32.50
11/15/2018	JDM	Review Asset Purchase Agreement re: employment related sections for WARN Act question	0.10	32.50
11/15/2018	JDM	Email correspondences with MBC re: Asset Purchase Agreement and employee rights	0.10	32.50
11/15/2018	JDM	Review payor agreements and contracts per NMHS' request	0.10	32.50
11/15/2018	JDM	Email correspondences with Dave Gordon re: request to add NMHS consultant team, Trilogy Health, to data room	0.10	32.50
11/15/2018	JDM	Add Trilogy Health representatives to data room per NMHS request	0.10	32.50

11/16/2018	JDM	Conference with MBC re: Amory Regional Medical Center employee transition matters and issues to discuss on upcoming weekly call	0.20	65.00
11/16/2018	JDM	Prepare for and participate in weekly conference call with working group (Ponder, NMHS, PYA, Polsinelli, Egerton McAfee, Burr, Curae, Morgan Stanley, Glass Ratner, etc.) to discuss agenda, schedule of transaction and open transaction items	1.00	325.00
11/16/2018	JDM	Email correspondences with Tim Brown re: updated financial reports	0.10	32.50
11/16/2018	JDM	Upload updated financial reports to data room	0.10	32.50
11/16/2018	JDM	Email correspondences with David Lopater, David Gordon, Steve Clapp et al re: Effective Time of closing so David Lopater can correspond with health and welfare vendors	0.10	32.50
11/16/2018	JDM	Review APA per question raised by David Lopater re: effective time of closing so he can coordinate with vendors	0.10	32.50
11/16/2018	JDM	Draft and revise Transition Services Agreement which will be appended to APA	0.40	130.00
11/16/2018	JDM	Email correspondences with Susanne Nelms, Andrea McLerran, Tim Brown, Steve Clapp and SAM re: updated Transition Services Agreement	0.10	32.50
11/16/2018	JDM	Email correspondences with Nicole Keefe and David Houston re: updates on TSA and Schedules to APA	0.10	32.50
11/16/2018	JDM	Compose and send email correspondence to Curae team re: updating Schedules to APA and providing missing information	0.20	65.00
11/16/2018	JDM	Attention to email from John Rogers re: lengthy real property questions	0.10	32.50
11/16/2018	SAM	Prepare for and participate in weekly call with Morgan Stanley and Tupelo re: status of transaction issues	0.60	315.00
11/16/2018	SAM	Correspondence with David Gordon re: response to Tupelo query on exact closing time	0.10	52.50
11/16/2018	SAM	Conference with J. Miller re: closing time question	0.10	52.50
11/16/2018	SAM	Correspondence with J. Miller and S. Clapp re: making schedules searchable for potential purchaser	0.20	105.00
11/16/2018	SAM	Correspondence with J. Miller and Curae team re: final version of schedules and potential updates	0.20	105.00
11/16/2018	WHK	Weekly update regarding sale of Amory hospital.	0.50	237.50
11/19/2018	HGF	Interoffice discussion with Mr. Miller regarding the status of the Transition Services Agreement and edits to be made thereto and the schedules to the Asset Purchase Agreement;	0.20	65.00
11/19/2018	HGF	Review and respond to e-mail correspondence from Mr. Miller and Ms. Nelms regarding drafting a lease termination notice between Mississippi Belmont Clinic and HH Health System-	0.60	195.00

11/19/2018	HGF	Review of and editing the Transition Services Agreement and the Exhibits thereto.	1.70	552.50
11/19/2018	HGF	Review and respond to e-mail correspondences between Mr. Miller, Curae team, and myself regarding changes to be made to the Transition Services Agreement and clarifications regarding information disclosed on the exhibits thereto	0.50	162.50
11/19/2018	HGF	Review e-mail correspondence from Mr. Clapp regarding his response to edits on the Transition Services Agreement.	0.10	32.50
11/19/2018	JDM	Review APA to determine necessary exhibits and ancillary documents to draft in anticipation of closing	0.40	130.00
11/19/2018	JDM	Compose and send email correspondence to John Rogers, Nicole Keefe, David Houston, Robert Bass and SAM re: requesting update on other exhibits to APA and answering real estate questions	0.10	32.50
11/19/2018	JDM	Conference with HGF re: updating Transition Services Agreement, Schedules to APA and other closing items	0.20	65.00
11/19/2018	JDM	Email correspondences with Andrea McLerran, Susanne Nelms, Tim Brown, SAM and HGF re: revisions to transition services agreement	0.10	32.50
11/19/2018	JDM	Draft and revise Schedules to Asset Purchase Agreement	0.80	260.00
11/19/2018	JDM	Email correspondences with Susanne Nelms re: her comments and revisions to Schedules to APA	0.10	32.50
11/19/2018	JDM	Email correspondences with Andrea McLerran re: her comments and revisions to Schedules to APA	0.10	32.50
11/19/2018	JDM	Conference with HGF to review TSA revisions, questions and comments	0.30	97.50
11/19/2018	JDM	Compose and send lengthy email correspondence to Steve Clapp, Dave Gordon and SAM re: properties owned by NW Alabama Real Estate, LLC	0.50	162.50
11/19/2018	JDM	Review Monroe County GIS to identify properties owned by NW Alabama Real Estate, LLC	0.20	65.00
11/19/2018	JDM	Review REIT Master Leases to answer questions posed by NMHS' counsel John Rogers	0.40	130.00
11/19/2018	JDM	Review APA to answer questions posed by NMHS' counsel John Rogers	0.30	97.50
11/19/2018	JDM	Compose and send email correspondence to Burr Forman team re: update on TSA	0.10	32.50
11/19/2018	JDM	Follow-up emails with Steve Clapp, Dave Gordon, WHK and SAM re: properties owned by NW Alabama Real Estate, LLC	0.20	65.00
11/19/2018	JDM	Review emails from Steve Clapp re: comments to TSA	0.10	32.50
11/19/2018	SAM	Correspondence with Attorney for CHCT re: cure of payment defaults with respect to rent	0.20	105.00
11/19/2018	SAM	Correspondence with Andrea McLerran re: TSA revisions	0.10	52.50

11/19/2018	SAM	Correspondence with Susanne Nelms, Tim Brown , Steve Clapp re: pricing of services to be provided to CHS/Clarksdale by Curae	0.40	210.00
11/19/2018	SAM	Correspondence with Jeremy Miller and Steve Clapp attaching screen shorts of properties owned by NW Alabama Real Estate proximate to the Amory campus	0.40	210.00
11/19/2018	SAM	Correspondence with David Gordon, Jeremy Miller and Steve Clapp as to whether NW Alabama real estate properties could be transferred pursuant to transaction and research APA with CHS re: same	0.50	262.50
11/19/2018	SAM	Correspondence with Nicole Keef and J. Miller re: status of TSA and drafts of schedules	0.10	52.50
11/19/2018	SAM	Correspondence with management and legal re: scheduling call to discuss TSA	0.10	52.50
11/19/2018	SAM	Correspondence with David Gordon, Jeremy Miller, Will Kittrell and Steve Clapp re: whether NW Alabama Real Estate entity was a party to APA or otherwise bound by APA	0.30	157.50
11/20/2018	HGF	Telephone call with Ms. Nelms and Ms. McLerran regarding edits to the Transition Services Agreement and whether Curae will provide certain services to North Mississippi.	0.50	162.50
11/20/2018	HGF	Telephone call with Mr. Brown regarding MedHost contracts under the TSA and discussing the prepayment idea for the TSA.	0.20	65.00
11/20/2018	HGF	Review and respond to e-mail correspondence from Ms. McLerran regarding services that are prepaid already by the facility.	0.10	32.50
11/20/2018	HGF	Revise TSA according to the information received from Ms. McLerran regarding services that have been prepaid through certain dates.	0.10	32.50
11/20/2018	HGF	Review e-mail correspondence from Mr. Brown regarding North Mississippi's accessing of the MedHost revenue cycle agreements and discussing estimating the cost for collections.	0.10	32.50
11/20/2018	HGF	Send e-mail correspondence to Mr. Miller regarding additional information needed for the next version of the TSA.	0.10	32.50
11/20/2018	HGF	Draft revisions to and send the next draft of the Transition Services Agreement to the Curae team for response and review.	2.00	650.00
11/20/2018	JDM	Draft and revise Schedules to APA	1.90	617.50
11/20/2018	JDM	Email correspondences with Dave Gordon, Steve Clapp and SAM re: call to discuss properties	0.10	32.50
11/20/2018	JDM	Prepare for and participate in phone conference with Dave Gordon and Steve Clapp to discuss real property and APA issues	0.60	195.00
11/20/2018	JDM	Conference with WHK and SAM re: revisions to APA and reps and warranties issues	0.20	65.00

11/20/2018	JDM	Compose and send email correspondence to Nicole Keefe, David Houston, John Rogers and Dave Gordon re: Exhibits/Schedules to APA and needed revisions to APA	0.30	97.50
11/20/2018	JDM	Email correspondences with Tim Brown and Steve Horton re: financial information for Schedules	0.10	32.50
11/20/2018	JDM	Email correspondences with Steve Horton re: personal property lists and reports	0.20	65.00
11/20/2018	JDM	Attention to multiple emails from HGF and Curae executive team re: revisions to TSA and moving towards finalizing the same	0.20	65.00
11/20/2018	JDM	Email updated draft of Schedules to Burr Forman team for review	0.10	32.50
11/20/2018	JDM	Review email correspondence from John Rogers re: draft of estoppel certificate and other lease questions	0.10	32.50
11/20/2018	SAM	Conference call with Dave Gordon to discuss whether to include all real estate in Amory transaction	0.20	105.00
11/20/2018	SAM	Conference with W. Kittrell and J. Miller re: cleaning up the APA reps and warranties in conjunction with negotiating real estate provision	0.30	157.50
11/20/2018	SAM	Correspondence with Caryn Wang and Erno Lindner re: breakdown of invoices for prepetition cure amounts on real estate leases	0.20	105.00
11/20/2018	SAM	Correspondence with J. Miller and counsel for Tupelo re: issues with APA based on prior law firm's standard form and areas that need to be revised prior to next hearing including real estate to be included, restrictive covenant and a revised Transition Services Agreement	0.30	157.50
11/20/2018	SAM	Correspondence with Heather Ferguson re: TSA agreement revisions and issues	0.10	52.50
11/20/2018	SAM	Correspondence with Andrea McLerran re: TSA agreement and prepaid services and Medhost	0.20	105.00
11/20/2018	SAM	Correspondence with Tim Brown re: access by Tupelo to revenue cycle agreement with Medhost and post-closing terms of payment for revenue cycle services	0.20	105.00
11/20/2018	SAM	Correspondence with Jeremy Miller re: updated Schedules to the APA	0.10	52.50
11/20/2018	SAM	Correspondence with Heather Ferguson re: prepayment information for TSA	0.10	52.50
11/20/2018	SAM	Correspondence with Tim Brown re: letting purchaser access the revenue cycle agreement with Medhost and the terms of the agreement with Medhost	0.20	105.00
11/20/2018	SAM	Conference Call with Morgan Stanley re: update on all hospital transactions	0.30	157.50

11/20/2018	WHK	Prepare for and participate in transaction call regarding Amory open items and next steps.	0.50	237.50
11/21/2018	JDM	Email correspondences with Tim Brown and Curae group re: revisions to TSA	0.10	32.50
11/21/2018	JDM	Draft and revise Transition Services Agreement per Curae team comments	0.50	162.50
11/21/2018	JDM	Compose and send email correspondence to Curae team including A. McLerran, T. Brown, S. Clapp and S. Nelms re: latest draft of Schedules and requesting review of the same	0.10	32.50
11/21/2018	JDM	Phone conference with Tim Brown to discuss Transition Services Agreement	0.20	65.00
11/21/2018	JDM	Compose and send email correspondence to Burr Forman team re: updated clean and redline version of Transition Services Agreement	0.10	32.50
11/21/2018	JDM	Email updated draft of TSA to Curae corporate team	0.10	32.50
11/21/2018	JDM	Email correspondences with Andrea McLerran re: updates to Schedules to APA	0.20	65.00
11/21/2018	JDM	Compose and send email correspondence to Burr Forman team re: updates to licensure schedule	0.10	32.50
11/21/2018	JDM	Review Andrea McLerran's revisions to Schedules to APA	0.10	32.50
11/21/2018	SAM	Correspondence with Jeremy Miller and Curae management re: information for TSA	0.10	52.50
11/21/2018	SAM	Correspondence with Tim Brown re: prepaid items and Medhost transition issues in the proposed transaction	0.20	105.00
11/21/2018	SAM	Phone conference with S. Clapp re: status of APA negotiations	0.10	52.50
11/21/2018	SAM	Correspondence with J. Miller and Tupelo counsel re: updated versions of the Schedules to the APA	0.10	52.50
11/21/2018	SAM	Correspondence with J. Miller and Nicole Keefe re: due diligence updates	0.10	52.50
11/21/2018	SAM	Phone conference with Steve Clapp re: status of negotiation of terms and open issues	0.20	105.00
11/21/2018	SAM	Correspondence with J. Miller re: dataroom activity report	0.10	52.50
11/21/2018	SAM	Correspondence with Nicole Keefe of Burr re: revised TSA	0.10	52.50
11/21/2018	SAM	Correspondence with Erno Linder, attorney for REIT, and Caryn Wang re: assumption of REIT leases and cure amounts	0.20	105.00
11/24/2018	SAM	Review new draft of Exhibits and Schedules from Burr Foreman	0.40	210.00
11/24/2018	SAM	Review of Restrictive Covenant from Burr Foreman	0.30	157.50
11/24/2018	SAM	Correspondence with Jeremy Miller re: definition of certain terms in Restrictive Covenant	0.20	105.00
11/25/2018	JDM	Email correspondences with S. McSween re: definitions in	0.10	32.50

11/26/2018	HGF	Discuss the schedules and exhibits to be reviewed with Mr. Kittrell and Mr. Miller, specifically the schedule of assumed and cured contracts.	0.20	65.00
11/26/2018	HGF	Review and compare the listed contracts on the assumed contracts schedule with our list of contracts on Schedule 4.17 and draft list of contracts assumed that were not listed on Schedule 4.17.	0.90	292.50
11/26/2018	JDM	Prepare for and participate in weekly conference call with working group (Ponder, NMHS, PYA, Polsinelli, Egerton McAfee, Burr, Curae, Morgan Stanley, Glass Ratner, etc.) to discuss agenda, schedule of transaction and open transaction items	0.70	227.50
11/26/2018	JDM	Review Schedules provided by North Mississippi counsel	0.30	97.50
11/26/2018	JDM	Draft and revise Schedules to APA	0.30	97.50
11/26/2018	JDM	Email correspondences with HGF re: cross-checking contracts lists	0.10	32.50
11/26/2018	JDM	Review and revise various Exhibits to APA, including Bill of Sale and Assignment, Limited Power of Attorney for use of Pharmacy License, DEA and Other Registration Numbers, and DEA Order Forms, Doman Name Assignment, Restrictive Covenants Agreement, Escrow Agreement, Assignment and Assumption Agreement and Assignment and Assumption of Leases Agreements	2.40	780.00
11/26/2018	JDM	Compose and send email correspondence to Nicole Keefe, David Houston and Burr Forman team re: updated clean and redline drafts of Exhibits	0.10	32.50
11/26/2018	JDM	Compose and send email correspondence to Nicole Keefe, David Houston and Burr Forman team re: updated Schedules to APA	0.10	32.50
11/26/2018	JDM	Conference with HGF re: reconciling contracts list on Schedules to APA	0.10	32.50
11/26/2018	JDM	Emails with Burr Forman team re: preparing APA, Schedules and Exhibits for filing with the court prior to tomorrow's hearing	0.10	32.50
11/26/2018	WHK	Participate in weekly update call regarding Amory transaction.	0.50	237.50
11/26/2018	WHK	Participate in weekly update call.	0.50	237.50
11/26/2018	WHK	Review and suggest revisions to Escrow Agreement and non-compete agreement.	1.00	475.00
11/27/2018	HGF	Review e-mail correspondence from Mr. Miller regarding the most recently updated schedules; review attached schedules to see contract list changes.	0.10	32.50
11/27/2018	HGF	Review e-mail correspondence from Mr. Miller regarding the redline and clean most recent versions of the exhibits.	0.10	32.50

11/27/2018	HGF	Telephone call with Mr. Miller regarding whether an agreement should be drafted for North MS to use the Curae provider numbers.	0.20	65.00
11/27/2018	HGF	Analyze whether and what type of agreement or consent would be necessary to allow North MS to use the Curae provider numbers and send e-mail correspondence to Mr. Miller providing him with an explanation of the Medicaid and Medicare Transition Agreement that we will need to draft for the transaction.	0.70	227.50
11/27/2018	JDM	Multiple email correspondences with Nicole Keefe and David Houston re: documents to file today and their comments to Exhibits	0.30	97.50
11/27/2018	JDM	Review Asset Purchase Agreement and Restrictive Covenants Agreement in light of N. Keefe's comments	0.30	97.50
11/27/2018	JDM	Review proposed file-ready drafts of APA with Schedules and Exhibits from David Houston and Nicole Keefe	0.50	162.50
11/27/2018	JDM	Email correspondences with David Houston, Dave Gordon, and C. Wang re: review of substantially complete APA to be filed with the court	0.20	65.00
11/27/2018	JDM	Multiple email correspondences with Burr Forman and working group re: issues with APA versions	0.30	97.50
11/27/2018	JDM	Run multiple redlines of APA versions from Burr Forman to ensure correct version is to be filed	0.20	65.00
11/27/2018	JDM	Email correspondences with A. McLerran, HGF, and T. Brown re: transition services agreement for use of Medicare/Medicaid provider numbers	0.10	32.50
11/27/2018	JDM	Phone conference with John Rogers to discuss leases, estoppel certificates and other real property issues	0.40	130.00
11/27/2018	JDM	Email correspondences with A. McLerran re: insurance payor contract assignment notices	0.10	32.50
11/27/2018	JDM	Compose and send email correspondence to Dave Gordon and C. Wang re: assignment and assumption notices	0.10	32.50
11/27/2018	JDM	Compose and send email correspondence to Steve Clapp, Andrea McLerran and Tim Brown re: latest version of APA with Exhibits and Schedules	0.10	32.50
11/27/2018	SAM	Correspondence with counsel for Tupelo re: proposed restrictive covenants, TSA	0.20	105.00
11/27/2018	SAM	Conference with J. Miller re: unreasonable requests with respect to real estate schedules	0.20	105.00
11/27/2018	SAM	Correspondence with J. Miller re: latest draft of APA, Schedules and Exhibits as filed	0.10	52.50
11/27/2018	SAM	Correspondence with J. Miller re: proposed estoppel certificate form	0.10	52.50

11/27/2018	SAM	Correspondence with J. Miller re: assignment and assumption notices	0.10	52.50
11/30/2018	SAM	Weekly phone conference with all parties to discuss status of transaction	0.30	157.50
11/30/2018	SAM	Correspondence with Davie Gordon and Jeremy Miller re: Schedules to APA	0.20	105.00
11/30/2018	SAM	Receipt and review of Amory Sale Order	0.30	157.50
11/30/2018	WHK	Weekly update phone call with NHMS and Curae representatives.	0.40	190.00
12/03/2018	HGF	Review buyer counsel's list of real property leases and reconcile with Box account uploads, data room documents from previous transaction, and files in our system; draft notes regarding the updated status for such leases.	2.80	910.00
12/03/2018	HGF	Interoffice conference with Mr. Miller updating him on the results of reconciling the leases on the schedule with what we have access to.	0.20	65.00
12/03/2018	HGF	Begin drafting notes to the buyer counsel's schedule listing of the real property leases.	0.50	162.50
12/03/2018	JDM	Email correspondences with HGF re: reviewing open lease questions from Burr Forman	0.10	32.50
12/03/2018	JDM	Conference with HGF re: reviewing open lease questions from Burr Forman	0.10	32.50
12/03/2018	JDM	Upload Belmont Clinic termination letter to data room	0.10	32.50
12/03/2018	JDM	Conference with HGF re: Amory lease items and responses to NMHS' counsel lease chart	0.30	97.50
12/03/2018	JDM	Email correspondence with N. Keefe and J. Rogers re: lease open items	0.10	32.50
12/03/2018	JDM	Email correspondence with T. Brown re: Amory financials, income statement and balance sheet for October 2018	0.10	32.50
12/03/2018	JDM	Upload Amory financials, income statement and balance sheet for October 2018 to data room	0.10	32.50
12/03/2018	JDM	Email correspondences with Dave Gordon, Andrea McLerran and working group re: assignment and assumption notices for payor contracts	0.10	32.50
12/03/2018	SAM	Correspondence with Jeremy Miller and David Gordon re: duty to get notices and consents from payors and others post transaction in the context of bankruptcy	0.50	262.50
12/04/2018	HGF	Review e-mail correspondence from Mr. Miller regarding Dr. Fagan's executed Third Amendment to Lease Agreement.	0.10	32.50
12/04/2018	HGF	Telephone call with Ms. Naugher requesting an executed copy of Dr. Fagan's Third Amendment to Lease Agreement.	0.10	32.50

12/04/2018	HGF	Review lease schedules and compare requested information with available information already in the data room and send e-mail correspondence providing an overview of discrepancies of information to Mr. Miller.	1.30	422.50
12/04/2018	JDM	Email correspondences with HGF re: Dr. Fagan's leases	0.10	32.50
12/04/2018	JDM	Review Itawamba County Board of Supervisor lease agreements to answer Burr Forman questions	0.20	65.00
12/04/2018	JDM	Email correspondences with HGF re: review of lease agreements	0.10	32.50
12/04/2018	JDM	Compose and send email correspondence to L. Naugher, M. McCrory and Allen Tyra re: status of Aberdeen Clinic lease	0.10	32.50
12/04/2018	JDM	Multiple follow-up emails with L. Naugher, M. McCrory, HGF and Allen Tyra re: Aberdeen property	0.10	32.50
12/04/2018	JDM	Draft and revise Real Estate Chart - Open Items table from Burr Forman team	0.40	130.00
12/04/2018	JDM	Compose and send email correspondence to John Rogers and Burr Forman team re: responses to real estate lease and estoppel questions	0.20	65.00
12/04/2018	SAM	Receipt and review of Real Estate Chart and responses to open items by Jeremy Miller	0.20	105.00
12/05/2018	SAM	Receipt and review of Miss. Dept. of Rev. tax notice for Amory HMA Physician Management	0.20	105.00
12/05/2018	SAM	Correspondence with Travis Lloyd re: tax notice for Amory HMA	0.20	105.00
12/05/2018	SAM	Receipt and review of letter from MS. Department of health re: CHOW approval letter for Amory transaction	0.30	157.50
12/06/2018	SAM	Correspondence with attorney John Rogers re: estoppel certificates for leases	0.10	52.50
12/06/2018	SAM	Correspondence with Nicole Keefe re: various closing documents including the Assignment and Assumption Agreement	0.10	52.50
12/06/2018	SAM	Receipt and review of Agenda for Friday call	0.10	52.50
12/07/2018	HGF	Received and reviewed e-mail correspondence from Ms. Keefe regarding estoppel certificates.	0.10	32.50
12/07/2018	HGF	Received and reviewed e-mail correspondence from Mr. McSween regarding the estoppel certificates.	0.10	32.50
12/07/2018	SAM	Weekly conference call with Tupelo and Ponder re: action items and status	0.40	210.00
12/07/2018	SAM	Correspondence with attorneys John Rogers and Nicole Keefe re: Estoppel Certificates	0.10	52.50
12/07/2018	SAM	Correspondence with Heather Ferguson and Will Kittrell re: final review and approval of Estoppel Certificates	0.20	105.00

12/09/2018	SAM	Correspondence with David Gordon and Tupelo attorney Joshua Eherenfeld re: appointment of escrow agent for transaction	0.10	52.50
12/10/2018	JDM	Email correspondences with SAM and WHK re: US Bank as escrow agent and form escrow agreement	0.10	32.50
12/10/2018	JDM	Review emails from N. Keefe and J. Rogers re: draft estoppel certificates	0.10	32.50
12/10/2018	SAM	Correspondence with David Gordon, Burr Foreman attorneys, Will Kittrell and Jeremy Miller re: using U.S. Bank as the escrow agent for the holdback on the sale of the hospital to Tupelo	0.30	157.50
12/11/2018	SAM	Complete review of escrow agreement for U.S. Bank	0.40	210.00
12/11/2018	SAM	Correspondence with David Gordon approving U.S. Bank escrow agreement	0.10	52.50
12/12/2018	HGF	Review the estoppel certificates from Burr Forman to ensure accuracy with regard to the referenced leases.	1.00	325.00
12/12/2018	HGF	Review next version of Exhibits to APA from Burr Forman and review APA references for each Exhibit.	1.50	487.50
12/12/2018	HGF	E-mail correspondence with Mr. Miller regarding the proposed estoppel certificates.	0.30	97.50
12/12/2018	HGF	Receive and listen to voicemail from John Rogers regarding the packets of estoppel certificates previously sent.	0.10	32.50
12/12/2018	HGF	E-mail correspondence with Mr. Miller regarding the draft exhibits and the APA references for the Assignments of Leases.	0.20	65.00
12/12/2018	JDM	Review and respond to email correspondence and attachments from Nicole Keefe and Burr Forman team re: additional estoppel certificates	0.10	32.50
12/12/2018	JDM	Multiple email correspondences with HGF re: reviewing estoppel certificates and exhibits	0.20	65.00
12/12/2018	SAM	Correspondence with Jeremy Miller and Heather Ferguson re: Tenant Estoppel Certificates and draft exhibits	0.30	157.50
12/12/2018	SAM	Review comments from H. Ferguson re: section references in APA to Assignment and Assumption of leases	0.20	105.00
12/13/2018	JDM	Emails with HGF re: APA section references and revisions to estoppel certificates	0.10	32.50
12/13/2018	JDM	Review Asset Purchase Agreement to complete estoppel certificates sent by Burr Forman	0.20	65.00
12/13/2018	JDM	Compose and send email correspondence to J. Rogers, N. Keefe, D. Houston, D. Gordon, SAM and HGF re: review and approval of estoppel certificate forms	0.10	32.50
12/13/2018	JDM	Compose and send email correspondence to J. Rogers, N. Keefe, D. Houston, D. Gordon, SAM and HGF re: review and comments to updated exhibits to APA	0.10	32.50

12/13/2018	JDM	Conferences with HGF re: response to review of estoppel certificates and exhibits	0.10	32.50
12/13/2018	JDM	Email correspondences with John Rogers re: comments and his proposed counter revisions to assignment and assumption of lease documents	0.10	32.50
12/13/2018	JDM	Attention to emails from J. Aygun and Shane Spees re: tomorrow's call agenda and attendance	0.10	32.50
12/13/2018	SAM	Correspondence with attorney John Rogers re: proposed changes to APA and real estate issues	0.40	210.00
12/13/2018	SAM	Confer with Jeremy Miller re: response to proposed changes to real estate matters and estoppel certificates	0.20	105.00
12/14/2018	JDM	Email correspondence with HGF re: form assignment and assumption notices	0.10	32.50
12/14/2018	JDM	Review filed Exhibits and Assignment and Assumption Agreements	0.10	32.50
12/14/2018	JDM	Email correspondences with A. McLerran re: assignment and assumption notices and information	0.10	32.50
12/14/2018	JDM	Phone conference with J. Rogers to discuss cleaning up assignment of leases, title/survey work, UCCs and assignment and assumption notices	0.30	97.50
12/14/2018	JDM	Phone conference with John Rogers and WHK to discuss lease assignments, assignment and assumption notices and closing checklist	0.20	65.00
12/14/2018	JDM	Prepare for and participate in weekly conference call with working group (Ponder, NMHS, PYA, Polsinelli, Egerton McAfee, Burr, Curae, Morgan Stanley, Glass Ratner, etc.) to discuss agenda, schedule of transaction and open transaction items	0.70	227.50
12/14/2018	JDM	Compose and send email correspondence to Steve Clapp, Andrea McLerran and Tim Brown re: Curae related entity estoppel certificates that NMHS' counsel is requesting	0.20	65.00
12/14/2018	JDM	Email correspondences with Toby Butler of Trilogy Health re: data room access for a few more of his partners	0.10	32.50
12/14/2018	JDM	Add Trilogy Health representatives to data room per Toby Butler's request	0.10	32.50
12/14/2018	SAM	Participate in standing weekly conference call to discuss status of bankruptcy and all open issues	0.60	315.00
12/14/2018	SAM	Receipt and review of Tenant Estoppel Certificates and related correspondence from Jeremy Miller	0.20	105.00
12/14/2018	SAM	Correspondence with John Rogers, real estate attorney for purchaser, re: redlined versions of documents filed with court	0.10	52.50
12/14/2018	SAM	Review redlined versions of real estate documents provided John Rogers, attorney for Tupelo	0.20	105.00

12/14/2018	SAM	Review of Due Diligence Request List and Index requested by Purchaser	0.20	105.00
12/14/2018	SAM	Conference with Jeremy Miller re: response to counsel for Buyer's misreading of the real estate provisions in the contract	0.20	105.00
12/14/2018	SAM	Correspondence with David Gordon re: treatment of alleged overpayments in the context of a bankruptcy	0.30	157.50
12/17/2018	HGF	Review and repond to e-mail correspondence from Mr. Miller regarding opposing counsel's request for a consent and assignment letter for contracts.	0.20	65.00
12/17/2018	HGF	Review file and review consent to assignment letter and notice of assignment letters; send the same to Mr. Miller via e-mail correspondence.	0.30	97.50
12/17/2018	JDM	Attention to email correspondence from N. Keefe re: US Bank Certification of Beneficial Owners sheet and questionnaire	0.10	32.50
12/17/2018	JDM	Email US Bank Certification of Beneficial Owners sheet and questionnaire to Tim Brown for completion	0.10	32.50
12/17/2018	SAM	Conference with J. Miller re: all open issues including Escrow Agreement with U.S. Bank, final review of Asset Purchase Agreement, and closing checklist from Tupelo	0.30	157.50
12/17/2018	SAM	Correspondence with J. Miller and Tim Brown re: completion of Bank Certification of Beneficial Owners form and W-9/W-8 for U.S. Bank Escrow Agreement, and review questionnaire	0.20	105.00
12/18/2018	HGF	Review and respond to e-mail correspondence from Mr. Clapp regarding North Mississippi's question about directors' information for the 1023 application; review previously filed 1023 application for Amory Regional Medical Center.	0.40	130.00
12/18/2018	JDM	Attention to email correspondence from John Rogers re: real and personal property tax issues	0.10	32.50
12/18/2018	SAM	Correspondence with S. Clapp re: information requested on Curae Board members	0.20	105.00
12/18/2018	SAM	Correspondence with H. Ferguson re: information provided on board members in 1023 application	0.20	105.00
12/18/2018	SAM	Review excel chart and related correspondence from attorney John Rogers re: real and personal property taxes	0.20	105.00
12/19/2018	JDM	Attention to email correspondence from N. Keefe re: closing statement	0.10	32.50
12/19/2018	JDM	Attention to email correspondence from N. Keefe re: UCC searches	0.10	32.50
12/19/2018	SAM	Correspondence with attorney Nicole Keefe re: Estimated Closing Statement	0.10	52.50
12/19/2018	SAM	Receipt and review of UCC lien searches from attorney Nicole Keefe re: Amory and Curae showing liens of MidCap and ServisFirst plus other creditors and related correspondence re: Seller's obligation under the APA to update lien searches	0.20	105.00

12/20/2018	JDM	Compose and send email correspondence to Tim Brown and Steve Clapp re: real and personal property tax questions from Burr Forman	0.10	32.50
12/20/2018	JDM	Conference with SAM re: UCC searches	0.10	32.50
12/20/2018	JDM	Review real and personal property tax spreadsheet and info from John Rogers	0.20	65.00
12/20/2018	JDM	Review APA to determine closing statement details and responsibilities	0.10	32.50
12/20/2018	JDM	Email correspondences with WHK re: review of Asset Purchase Agreement	0.10	32.50
12/20/2018	JDM	Email correspondences with S. Clapp and T. Brown re: information for closing statement	0.10	32.50
12/20/2018	JDM	Compose and send reply email correspondence to John Rogers re: real and personal property tax information	0.10	32.50
12/20/2018	JDM	Attention to email correspondences from SAM, Dave Gordon and Steve Clapp re: call to discuss Amory transaction and closing logistics	0.10	32.50
12/20/2018	JDM	Email correspondences with Burr Forman team re: status of forms requested by escrow agent	0.10	32.50
12/20/2018	JDM	Multiple email correspondences with T. Brown and Steve Horton re: status of forms requested by escrow agent and information to fill out the same	0.20	65.00
12/20/2018	JDM	Review Asset Purchase Agreement	0.30	97.50
12/20/2018	JDM	Compose and send email correspondence to Burr Forman team re: closing checklist	0.10	32.50
12/20/2018	JDM	Phone conference with Steve Clapp, Caryn Wang, and Dave Gordon to discuss APA and other Amory transaction items	0.40	130.00
12/20/2018	JDM	Conference with WHK re: review of Asset Purchase Agreement	1.00	325.00
12/20/2018	JDM	Attention to email correspondences with N. Keefe and working group re: drafts of closing documents	0.10	32.50
12/20/2018	JDM	Email correspondence with N. Keefe re: tail insurance coverage	0.10	32.50
12/20/2018	JDM	Email correspondence with T. Brown re: tail insurance coverage certificates	0.10	32.50
12/20/2018	JDM	Email correspondences with Tim Brown re: Amory November financials	0.10	32.50
12/20/2018	JDM	Upload November financials to data room	0.10	32.50
12/20/2018	JDM	Email correspondences with HGF re: review of closing documents	0.10	32.50
12/20/2018	JDM	Attention to multiple emails from John Rogers re: updated lease assignment and assumption documents	0.10	32.50
12/20/2018	JDM	Attention to email correspondence from Jake Aygun re: call agenda for tomorrow's working group call	0.10	32.50

12/20/2018	JDM	Review agenda for 12/21/18 call	0.10	32.50
12/20/2018	JDM	Review email correspondence from Bruce Toppin re: amendment to Athena contract	0.10	32.50
12/20/2018	JDM	Email correspondence with C. Wang re: security deposit amounts for REIT leases	0.10	32.50
12/21/2018	HGF	Discuss TSA and other outstanding issues with Mr. Miller; review and revise TSA and send to Mr. Miller.	2.00	650.00
12/21/2018	JDM	Email correspondence with Nicole Keefe and working group re: status of closing statement	0.10	32.50
12/21/2018	JDM	Prepare for and participate in weekly conference call with working group (Ponder, NMHS, PYA, Polsinelli, Egerton McAfee, Burr, Curae, Morgan Stanley, Glass Ratner, etc.) to discuss agenda, schedule of transaction and open transaction items	0.60	195.00
12/21/2018	JDM	Email correspondences with Tim Brown, Steve Clapp and Dave Gordon re: tail insurance certificates	0.10	32.50
12/21/2018	JDM	Attention to email correspondences with Steve Horton re: US Bank escrow forms	0.10	32.50
12/21/2018	JDM	Review US Bank escrow forms for Amory Regional Medical Center, Inc.	0.10	32.50
12/21/2018	JDM	Email US Bank Escrow forms to Burr Forman team	0.10	32.50
12/21/2018	JDM	Attention to multiple email correspondences from Curae team and NMHS team re: shared table space issue	0.20	65.00
12/21/2018	JDM	Email correspondences with S. Clapp, HGF, and working group re: drafting appropriate letter or amendments to TSA for shared table space	0.10	32.50
12/21/2018	JDM	Attention to emails from Steve Clapp and Bruce Toppin re: executed Athena amendment	0.10	32.50
12/21/2018	JDM	Email correspondences with Joshua Ehrenfeld and N. Keefe re: resolving good standing issues for Amory Regional Physicians, LLC and NW Alabama Real Estate, LLC	0.10	32.50
12/21/2018	JDM	Compose and send email correspondence to Steve Horton, T. Brown and S. Clapp re: good standing certificate issues	0.10	32.50
12/21/2018	JDM	Attention to email correspondences from John Rogers and SAM re: property tax notice for REIT related property	0.10	32.50
12/21/2018	JDM	Multiple email correspondences with HGF re: comments and revisions to Transition Services Agreement	0.10	32.50
12/21/2018	SAM	Prepare for and participate in weekly status call with Tupelo representatives	0.50	262.50
12/21/2018	SAM	Correspondence with S. Clapp re: memo from Polsinelli about open legal issue	0.20	105.00

12/21/2018	SAM	Correspondence with S. Clapp, Tim Brown, David Gordon and J. Miller re: request by Tupelo counsel for tail insurance certificates and whether \$350k in tail coverage premiums was necessary or a waste of money in light of the bankruptcy court's free and clear order	0.40	210.00
12/21/2018	SAM	Correspondence with David Gordon re: whether tail coverage is appropriate or a waste of money	0.10	52.50
12/21/2018	SAM	Correspondence with Steve Horton transmitting copies of US Bank forms and seeking copies of the Charter and Articles of Incorporation for Amory	0.10	52.50
12/21/2018	SAM	Correspondence with David Gordon advising that Tupelo had withdrawn demand for tail coverage after discussions with Unsecured Creditors Committee	0.10	52.50
12/21/2018	SAM	Correspondence with J. Miller and Nicole Keefe responding to requests for documents re: escrow agent	0.10	52.50
12/21/2018	SAM	Correspondence with S. Clapp, Susanne Nelms and counsel for Tupelo re: whether and how the Athena contract could be accessed by Tupelo post-closing	0.40	210.00
12/21/2018	SAM	Correspondence with Bruce Toppin, counsel for Tupelo, and Steve Clapp re: Athena's position that it doesn't need to be a party to the contract for Tupelo to access Amory's tablespace	0.20	105.00
12/21/2018	SAM	Correspondence with Susanne Nelms of Curae re: fact that Athena's attorneys weren't aware to the restrictions on the access Curae was giving Tupelo to the Athena tablespace	0.10	52.50
12/21/2018	SAM	Correspondence with Bruce Toppin requesting letter from Curae granting access to Amory's Athena tablespace	0.10	52.50
12/21/2018	SAM	Follow-up email from Steve Clapp asking whether access to Athena granted in the Transitional Services Agreement was sufficient	0.10	52.50
12/21/2018	SAM	Correspondence with Susanne Nelms, Steve Clapp and Jeremy Miller requesting additional language be added to the TSA specifically referencing access to Athena	0.20	105.00
12/21/2018	SAM	Correspondence with David Gordon advising that the bankruptcy laws exempted Curae hospitals from having to return overpayments	0.30	157.50
12/21/2018	SAM	Correspondence with S. Clapp advising that the Athena issue had been resolved	0.10	52.50
12/21/2018	SAM	Preliminary review of new draft of TSA from counsel for Tupelo	0.10	52.50
12/21/2018	SAM	Review email from attorney for Tupelo re: property taxes and verify with J. Miller that taxes are owed by Curae	0.30	157.50
12/21/2018	SAM	Forward email re: property taxes to Curae for payment	0.10	52.50
12/23/2018	JDM	Email correspondence with N. Keefe and Burr Forman team re: updated UCC searches and closing documents	0.10	32.50

12/26/2018	JDM	Attention to email correspondences from Tim Brown and Steve Horton re: trial balances for September, October, and November	0.10	32.50
12/26/2018	JDM	Upload trial balances to data room for September, October, and November	0.10	32.50
12/26/2018	JDM	Review Transition Services Agreement and redline of the same	0.10	32.50
12/26/2018	JDM	Compose and send email correspondence to S. Clapp, A. McLerran and Tim Brown re: latest version of TSA	0.10	32.50
12/26/2018	JDM	Email organizational documents for Curae and Amory to Bill Berrell per his request	0.10	32.50
12/26/2018	JDM	Attention to email correspondence from Michael Daly at US Bank re: additional information he needs to complete escrow account setup	0.10	32.50
12/26/2018	JDM	Email correspondences with Tim Brown re: copy of drivers license for escrow account	0.10	32.50
12/26/2018	JDM	Phone conference with Tim Brown re: information for escrow account and closing statement	0.20	65.00
12/26/2018	JDM	Phone conference with Mike Daly from US Bank re: Tim Brown's info to set up escrow	0.10	32.50
12/26/2018	JDM	Compose and send email correspondence to Tim Brown and Steve Horton re: information for closing statement	0.40	130.00
12/26/2018	JDM	Review Asset Purchase Agreement to determine information for closing statement	0.20	65.00
12/26/2018	JDM	Draft and revise closing statement	0.70	227.50
12/26/2018	JDM	Compose and send email correspondence to Burr Forman team re: requesting information for closing statement	0.10	32.50
12/26/2018	JDM	Attention to email correspondence from Joshua Ehrenfeld re: updated Escrow Agreement	0.10	32.50
12/26/2018	JDM	Phone conference with Robert Bass from Phelps Dunbar re: closing statement documents, disbursements and logistics for paying taxes	0.20	65.00
12/27/2018	JDM	Email correspondences with John Rogers and all closing attorneys re: closing statement and signature pages for ancillary closing documents	0.20	65.00
12/27/2018	JDM	Review 3 Assignment of Leases from J. Rogers	0.20	65.00
12/27/2018	JDM	Email correspondences with Steve Clapp re: notice address and phone number	0.10	32.50
12/27/2018	JDM	Attention to email correspondences from Mike Daly and Joshua Ehrenfeld re: additional information needed from Amory Regional Physicians, LLC to set up escrow account	0.10	32.50
12/27/2018	JDM	Email correspondences with Steve Horton and Tim Brown re: information for Amory Regional Physicians, LLC for escrow account	0.10	32.50

12/27/2018	JDM	Review closing documents including TSA, Limited POA, Restrictive Covenant Agreement, Buyer's Closing Certificate, Buyer's Resolutions, Buyer's Incumbency Certificate, Form of Seller's Closing Certificate, Form of Seller's Resolutions, Form of Seller's Incumbency Certificate; FIRPTA Certificates, and Special Warranty Deeds	1.40	455.00
12/27/2018	JDM	Email correspondences with Andrea McLerran re: Trilogy contract and assignment and assumption notices for Curae payor agreements	0.10	32.50
12/27/2018	JDM	Follow-up emails with Tim Brown, Andrea McLerran and Steve Clapp re: review of TSA	0.10	32.50
12/27/2018	JDM	Email draft of closing statement to Tim Brown, Steve Horton and S. Clapp	0.10	32.50
12/27/2018	JDM	Draft and revise closing statement	0.50	162.50
12/27/2018	JDM	Email correspondences with Andrea McLerran re: location of payor agreements	0.10	32.50
12/27/2018	JDM	Phone conferences with Steve Clapp and SAM to discuss Restrictive Covenant Agreement and consents	0.20	65.00
12/27/2018	JDM	Draft email to Burr Forman team re: comments to drafts of closing documents	0.10	32.50
12/27/2018	JDM	Email correspondences with A. McLerran re: domain name transfer	0.10	32.50
12/27/2018	JDM	Review email from Robert Bass re: Real Property Disbursement Sheet	0.10	32.50
12/27/2018	JDM	Review Real Property Disbursement Sheet	0.10	32.50
12/27/2018	JDM	Conferences with SAM and WHK to review and discuss closing documents proposed by Burr Forman	0.20	65.00
12/27/2018	JDM	Email correspondences with Nicole Keefe and J. Ehrenfeld re: good standing certificates	0.10	32.50
12/27/2018	JDM	Review comments and revisions to Escrow Agreement from US Bank	0.10	32.50
12/27/2018	JDM	Email correspondences with Curae and Polsinelli team re: review of draft closing statement	0.10	32.50
12/27/2018	JDM	Review comments to TSA from A. McLerran	0.10	32.50
12/27/2018	JDM	Draft and revise Transition Services Agreement	0.50	162.50
12/27/2018	JDM	Review correspondences from GHX representatives and Tim Brown re: terminating contract and removing GHX from TSA	0.10	32.50
12/27/2018	JDM	Email correspondences with NMHS and Curae teams re: wiring instructions for closing	0.10	32.50
12/27/2018	JDM	Email correspondences with Steve Clapp re: signature pages and signing logistics	0.10	32.50
12/27/2018	JDM	Multiple emails with Steve Clapp, Dave Gordon, C. Wang and	0.30	97.50

12/27/2018	JDM	Email initial draft of closing statement to Burr Forman and Phelps Dunbar team	0.10	32.50
12/27/2018	JDM	Attention to email correspondences from John Rogers and Robert Bass re: comments to closing statement	0.10	32.50
12/27/2018	JDM	Attention to email correspondences from SAM and WHK re: board resolution and board meeting	0.10	32.50
12/27/2018	JDM	Review email correspondence from Jake Aygun re: agenda for tomorrow's weekly call	0.10	32.50
12/27/2018	JDM	Attention to email correspondences from J. Ehrenfeld, Jake Aygun and US Bank team re: call tomorrow to discuss input on escrow logistics	0.10	32.50
12/27/2018	JDM	Emails with C. Wang and Steve Horton re: REIT security deposits and cure amounts	0.10	32.50
12/27/2018	SAM	Correspondence with attorney John Rogers of Burr Foreman re: execution of revised documents	0.10	52.50
12/27/2018	SAM	Correspondence with Jeremy Miller and S. Clapp re: post-closing contact information	0.10	52.50
12/27/2018	SAM	Review revised and broadened noncompete language in APA from Tupelo	0.30	157.50
12/27/2018	SAM	Analyze potential adverse impact of broadened noncompete on other Curae hospitals	0.30	157.50
12/27/2018	SAM	Conference with Jeremy Miller re: broadened noncompete and other contract issues	0.20	105.00
12/27/2018	SAM	Conference call with Steve Clapp and Jeremy Miller re: revisions to APA and noncompete by Tupelo	0.20	105.00
12/27/2018	SAM	Phone conference with S. Clapp re: advice from bankruptcy counsel that the terms of the APA had already been approved by the Court and should not be revisited absent a serious issue	0.20	105.00
12/27/2018	SAM	Correspondence with Steve Horton, Tim Brown and J. Miller re: calculation of cure amount for the sale of Amory	0.20	105.00
12/27/2018	SAM	Correspondence with Jeremy Miller re: revisions to TSA	0.30	157.50
12/27/2018	SAM	Draft revisions and send comments to closing documents to purchaser's counsel including issues with the Restrictive Covenant	1.30	682.50
12/27/2018	SAM	Correspondence with Caryn Wang and Jeremy Miller re: payment of cure amount by Tupelo on REIT lease	0.20	105.00
12/27/2018	SAM	Correspondence with D. Gordon re: whether board approval was necessary if Court has already approved the sale	0.20	105.00
12/27/2018	SAM	Correspondence with Robert Bass, attorney for Tupelo, and Jeremy Miller re: information for disbursements at closing	0.10	52.50
12/27/2018	SAM	Receipt and review of draft Closing Statement	0.10	52.50

12/27/2018	SAM	Correspondence with Steve Horton re: information for Closing Statement re: Working Capital and Capital Lease Balance	0.10	52.50
12/27/2018	SAM	Review Debtors' comments to the Facility Accounts Transition Agreement with MidCap from David Gordon	0.10	52.50
12/27/2018	SAM	Review follow-up comments from MidCap's counsel to FATA	0.10	52.50
12/27/2018	SAM	Correspondence with Steve Horton re: information on the cure amount for the REIT leases to be paid by Buyer at closing and deducted from purchase price	0.10	52.50
12/27/2018	SAM	Review response from Jeremy Miller re: lease payment at closing and requesting Steve Horton to provide adjustment to CHCT capital number	0.10	52.50
12/27/2018	SAM	Correspondence with Tupelo counsel and Tim Brown re: wiring instructions for closing	0.10	52.50
12/27/2018	SAM	Correspondence with Steve Horton providing capital lease balance of \$3.45M	0.10	52.50
12/27/2018	SAM	Review comments and questions re: the TSA from Andrea McLerran and Jeremy Miller	0.20	105.00
12/27/2018	SAM	Correspondence with Steve Clapp re: document execution and closing	0.10	52.50
12/27/2018	SAM	Correspondence and discussions with S. Clapp, D. Gordon and J. Miller re: setting correct amount for escrow	0.70	367.50
12/28/2018	JDM	Email correspondences with J. Ehrenfeld re: working capital and forwarding spreadsheet breakdown of the same	0.10	32.50
12/28/2018	JDM	Review updated draft of Escrow Agreement from Burr Forman	0.20	65.00
12/28/2018	JDM	Draft and revise closing statement to incorporate John Rogers and Robert Bass comments and other comments from clients	0.40	130.00
12/28/2018	JDM	Review Restrictive Covenant Agreement and run redlines per version filed with the court	0.20	65.00
12/28/2018	JDM	Compose and send email correspondence to Burr Forman team re: comments to Restrictive Covenant Agreement	0.10	32.50
12/28/2018	JDM	Prepare for and participate in weekly conference call with working group (Ponder, NMHS, PYA, Polsinelli, Egerton McAfee, Burr, Curae, Morgan Stanley, Glass Ratner, etc.) to discuss agenda, schedule of transaction and closing logistics	0.90	292.50
12/28/2018	JDM	Compose and send email correspondence to John Rogers re: title commitments and survey	0.10	32.50
12/28/2018	JDM	Review Special Warranty Deeds	0.20	65.00
12/28/2018	JDM	Conference with WHK re: Escrow Agreement	0.10	32.50
12/28/2018	JDM	Phone conference with S. Clapp, WHK, and SAM re: Restrictive Covenant Agreement	0.20	65.00
12/28/2018	JDM	Email correspondences with Steve Clapp re: APA and Restrictive Covenant Agreement	0.10	32.50

12/28/2018	JDM	Email draft of closing statement to Jake Aygun	0.10	32.50
12/28/2018	JDM	Multiple email correspondences with Tim Brown and Steve Horton exchanging information to prepare for upcoming call to discuss working capital and capital leases	0.10	32.50
12/28/2018	JDM	Review survey from Robert Bass	0.20	65.00
12/28/2018	JDM	Review title commitment from Robert Bass	0.10	32.50
12/28/2018	JDM	Emails with Steve Clapp re: copy of closing statement for ServisFirst	0.10	32.50
12/28/2018	JDM	Review updated Restrictive Covenants Agreement from Nicole Keefe	0.10	32.50
12/28/2018	JDM	Forward updated version of Restrictive Covenants Agreement and redlines to S. Clapp for review and approval	0.10	32.50
12/28/2018	JDM	Conference with SCL re: drafting board resolution for sale approval	0.10	32.50
12/28/2018	JDM	Compose and send emails to SCL re: information for resolution	0.10	32.50
12/28/2018	JDM	Multiple email correspondences with Sharon Nobles, Tim Brown, Steve Horton, and Jake Aygun re: reconciling and reviewing working capital and capital lease amounts	0.30	97.50
12/28/2018	JDM	Phone conference with Tim Brown to discuss working capital and capital lease call and discussions	0.20	65.00
12/28/2018	JDM	Email correspondences with J. Ehrenfeld, M. Daly, Steve Clapp and working group re: contact information for Escrow Agreement	0.10	32.50
12/28/2018	JDM	Review execution versions of Special Warranty Deeds and FIRPTAs from Robert Bass	0.20	65.00
12/28/2018	JDM	Emails with Andrea McLerran re: further revisions to TSA and dates of prepaids for Exhibits	0.10	32.50
12/28/2018	JDM	Email correspondences with working group opening escrow re: details for opening account	0.10	32.50
12/28/2018	JDM	Email correspondences with S. Clapp re: signing Escrow Agreement signature pages and returning the same	0.10	32.50
12/28/2018	JDM	Draft and revise Escrow Agreement	0.20	65.00
12/28/2018	JDM	Review various working capital comments and spreadsheets from Jake Aygun, Steve Horton, Tim Brown and Sharon Nobles	0.20	65.00
12/28/2018	JDM	Review multiple emails from Nicole Keefe re: closing documents	0.20	65.00
12/28/2018	JDM	Draft and revise signature pages	1.50	487.50
12/28/2018	JDM	Prepare for and participate in meeting with Steve Clapp to sign transaction documents	0.10	32.50
12/28/2018	JDM	Draft and revise Incumbency Certificates	0.70	227.50
12/28/2018	JDM	Compile and organize signature packet and closing documents	0.30	97.50

12/28/2018	JDM	Compose and send email correspondence to Burr Forman and Phelps Dunbar team re: Seller signature pages and certain closing documents	0.10	32.50
12/28/2018	JDM	Emails with Robert Bass re: signed real estate documents	0.10	32.50
12/28/2018	JDM	Draft letter and send FedEx to Robert Bass re: forwarding real estate documents	0.10	32.50
12/28/2018	JDM	Attention to email correspondences from Burr Forman, Polsinelli and Waller teams re: updated draft of TSA	0.10	32.50
12/28/2018	JDM	Attention to email correspondences from David Houston and Dave Gordon re: escrow fee	0.10	32.50
12/28/2018	JDM	Emails with Sarah Moore re: signature pages for Amory board resolution	0.10	32.50
12/28/2018	JDM	Phone conference with N. Keefe re: signature pages	0.10	32.50
12/28/2018	JDM	Redact and revise signature pages to remove doc numbers per Burr Forman's request	0.20	65.00
12/28/2018	SAM	Review of Estimated closing statement and comments thereto	0.40	210.00
12/28/2018	SAM	Correspondence with Nicole Keefe re: Estoppel Certificates	0.10	52.50
12/28/2018	SAM	Correspondence with S. Clapp and Board of Directors re: meeting by phone to consider final approval of sale of Amory	0.20	105.00
12/28/2018	SAM	Correspondence with Tim Brown re: accountant's rates for TSA	0.10	52.50
12/28/2018	SAM	Correspondence with Joshua Ehrenfeld re: line item make-up of Net Working Capital	0.10	52.50
12/28/2018	SAM	Review of issue as to whether NW Alabama Real Estate, LLC should be a "Seller"	0.20	105.00
12/28/2018	SAM	Correspondence with S. Clapp re: need for board meeting to approve deeds and other issues	0.20	105.00
12/28/2018	SAM	Conference call with Purchaser and Purchaser's counsel and Curae to discuss all open issues	0.90	472.50
12/28/2018	SAM	Review proposed Restrictive Covenant and issue of adding counties	0.50	262.50
12/28/2018	SAM	Conference call with S. Clapp re: addition of counties to the Restrictive Covenant	0.30	157.50
12/28/2018	SAM	Work on and resolve issue concerning the addition of certain counties to the Restrictive Covenant in the APA	0.60	315.00
12/28/2018	SAM	Review and revise language in noncompete	0.20	105.00
12/28/2018	SAM	Correspondence with Andrea McLerran updating services and costs to be offered per the TSA	0.10	52.50
12/28/2018	SAM	Prepare for and participate in board meeting of Curae Health, Inc., to approve final terms and agreements of sale of Amory facility to Tupelo	0.60	315.00
12/28/2018	SAM	Meeting with S. Clapp to review and execute all closing documents	1.60	840.00

12/28/2018	SAM	Correspondence with Michael Daly, counsel for U.S. Bank re: Escrow Agreement terms	0.10	52.50
12/28/2018	SAM	Correspondence with S. Clapp, J. Miller and T. Brown re: naming Tim Brown as backup person for U.S. Bank escrow account	0.20	105.00
12/28/2018	SAM	Correspondence with Jonah Price re: MidCap's comments to Facility Accounts Transition Agreement	0.10	52.50
12/28/2018	SAM	Correspondence with D. Gordon approving revision to Facility Accounts Transition Agreement	0.10	52.50
12/28/2018	SAM	Correspondence with counsel for Tupelo re: execution version of all documents including signature pages except TSA	0.20	105.00
12/28/2018	SAM	Review of redlined final TSA	0.20	105.00
12/28/2018	SAM	Correspondence with Joshua Ehrenfeld re: execution version of TSA	0.10	52.50
12/28/2018	SAM	Correspondence with Nicole Keefe re: execution version of Assignment and Assumption of REIT Leases	0.10	52.50
12/28/2018	SAM	Correspondence with Jeremy Miller, Tim Brown, Andrea McLerran and Steve Clapp re: finalizing TSA	0.10	52.50
12/29/2018	JDM	Review latest draft of TSA	0.30	97.50
12/29/2018	JDM	Draft and revise Joint Resolution of the Board of Directors of Curae Health, Inc. and Amory Regional Medical Center, Inc. approving APA and sale transaction with North Mississippi Health	0.40	130.00
12/29/2018	JDM	Email execution version of Joint Resolution of the BoD approving the sale of Amory to Sarah Moore and Steve Clapp for review	0.10	32.50
12/29/2018	JDM	Add Bill Grete from Trilogy Health to clean data room per request from NMHS	0.10	32.50
12/29/2018	JDM	Email correspondences with Bill Grete, A. McLerran, Bruce Toppin and Sharon Nobles re: access to data room for Mr. Grete	0.10	32.50
12/29/2018	JDM	Email correspondences with SAM re: Restrictive Covenant Agreement	0.10	32.50
12/29/2018	JDM	Compose and send email correspondence to Tim Brown, Andrea McLerran, Steve Clapp, Dave Gordon and SAM re: comments to TSA	0.10	32.50
12/29/2018	JDM	Multiple emails with Tim Brown and working group re: comments and revisions to TSA	0.10	32.50
12/29/2018	JDM	Attention to email correspondence from N. Keefe re: buyer signature pages and execution versions of documents	0.10	32.50
12/29/2018	JDM	Review email correspondences from N. Keefe re: joint written instruction for release of escrow funds and signature page	0.10	32.50

12/29/2018	JDM	Email correspondences with Steve Clapp re: review of joint written instruction and executing signature page	0.10	32.50
12/29/2018	JDM	Attention to emails from N. Keefe re: Buyer Schedules	0.10	32.50
12/30/2018	JDM	Continue to review TSA to prepare comments to Burr Forman team	0.30	97.50
12/30/2018	JDM	Review joint written consent for disbursements and corresponding closing statement to prepare comments to Burr Forman	0.20	65.00
12/30/2018	JDM	Compose and send email correspondence to Burr Forman team re: comments to TSA	0.10	32.50
12/30/2018	JDM	Compose and send email correspondence to Burr Forman team re: comments to joint written consent and payments to REIT	0.20	65.00
12/30/2018	JDM	Multiple email correspondences with David Houston, C. Wang and working group re: REIT attorneys fees and closing payment logistics	0.30	97.50
12/30/2018	JDM	Review REIT attorneys fee invoices	0.10	32.50
12/30/2018	JDM	Email correspondences with David Houston and Dave Gordon re: NMHS' board resolution	0.10	32.50
12/30/2018	JDM	Compose and send email correspondence to Burr Forman and Phelps Dunbar team re: Curae/ARMC board resolution	0.10	32.50
12/30/2018	JDM	Email correspondences with Steve Clapp and working group re: escrow amount and REIT cure payments	0.20	65.00
12/30/2018	JDM	Review APA re: cure language, REIT obligations and offsets to respond to questions posed by clients and opposing counsel	0.30	97.50
12/30/2018	JDM	Review updated Buyer Schedules	0.10	32.50
12/30/2018	JDM	Compose and send email correspondence to Curae team re: requesting whether there are any updates to disclosure schedules we should make	0.10	32.50
12/30/2018	JDM	Multiple follow-up emails with Burr Forman, Polsinelli and Egerton teams re: REIT security deposits and net working capital true up	0.30	97.50
12/30/2018	JDM	Review email correspondence from N. Keefe re: updated closing checklist	0.10	32.50
12/31/2018	HGF	Review e-mail correspondence regarding updates to and the final version of the Transition Services Agreement.	0.20	65.00
12/31/2018	JDM	Compose and send email correspondence to S. Clapp and T. Brown re: latest discussions on REIT payments and closing statement items	0.10	32.50
12/31/2018	JDM	Review and comments on updated clean and redline version of TSA send by J. Ehrenfeld	0.30	97.50
12/31/2018	JDM	Email correspondences with A. McLerran re: comments to TSA	0.10	32.50
12/31/2018	JDM	Phone conferences with Andrea McLerran to discuss TSA	0.30	97.50

12/31/2018	JDM	Phone call with Josh Ehrenfeld re: comments to TSA and other closing items	0.30	97.50
12/31/2018	JDM	Conference and emails with WHK re: reviewing APA	0.10	32.50
12/31/2018	JDM	Attention to email correspondence with J. Ehrenfeld re: updated TSA	0.10	32.50
12/31/2018	JDM	Review updated closing checklist from Burr Forman	0.20	65.00
12/31/2018	JDM	Email correspondences with T. Brown and S. Horton re: status of Amory Regional Physicians, LLC	0.10	32.50
12/31/2018	JDM	Email correspondences with David Houston and C. Wang re: confirmation from REIT and finalizing closing statement and disbursements	0.10	32.50
12/31/2018	JDM	Conference with WHK re: comments to updated APA	0.10	32.50
12/31/2018	JDM	Attention to email correspondence from WHK and Steve Clapp re: comments to APA, including accounting firm and insurance questions	0.10	32.50
12/31/2018	JDM	Draft and revise closing statement	0.10	32.50
12/31/2018	JDM	Email correspondences with working attorney group re: updated closing statement	0.10	32.50
12/31/2018	JDM	Phone conference with Dave Gordon to discuss closing statement and REIT payments	0.10	32.50
12/31/2018	JDM	Email correspondences with C. Wang and D. Gordon re: REIT attorneys fees claim	0.10	32.50
12/31/2018	JDM	Review Seller Schedules to APA	0.20	65.00
12/31/2018	JDM	Email correspondences with N. Keefe re: revisions to Seller Schedules	0.10	32.50
12/31/2018	JDM	Email correspondences with N. Keefe re: signature pages for FATA and Joint Written Direction	0.10	32.50
12/31/2018	JDM	Emails with D. Gordon and S. Clapp re: FATA	0.10	32.50
12/31/2018	JDM	Review execution versions of closing documents and exhibits from Burr Forman	0.90	292.50
12/31/2018	JDM	Email correspondences with Burr Forman team and US Bank representatives re: disbursements to be made today	0.10	32.50
12/31/2018	JDM	Compose and send reply email correspondence to T. Brown re: his forwarded questions from Jake Aygun and S. Nobles about the updated closing statement numbers	0.10	32.50
12/31/2018	JDM	Emails with Burr Forman and Polsinelli teams re: closing call	0.10	32.50
12/31/2018	JDM	Phone conference with Tim Brown to discuss REIT capital lease number	0.10	32.50
12/31/2018	JDM	Phone conference with David Houston re: his client's question about REIT number	0.10	32.50
12/31/2018	JDM	Email correspondences with Susanne Nelms re: her comments	0.10	32.50

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12/31/2018	JDM	Attention to emails from J. Price et al re: FATA	0.10	32.50
12/31/2018	JDM	Email comment and revision to Burr Forman team on TSA per S. Nelms	0.10	32.50
12/31/2018	JDM	Email correspondences with working groups re: closing call	0.10	32.50
12/31/2018	JDM	Prepare for and participate in closing call with Seller and Buyer clients, attorneys and other representatives	0.30	97.50
12/31/2018	JDM	Phone call with US Bank representative to verify wiring info	0.20	65.00
12/31/2018	JDM	Emails with Steve Clapp and Tim Brown re: verifying wiring information	0.10	32.50
12/31/2018	JDM	Email Curae W-9 to US Bank representative	0.10	32.50
12/31/2018	JDM	Review emails from US Bank representatives re: fed reference numbers and completion of wire transfers	0.10	32.50
12/31/2018	SAM	Correspondence with Joshua Ehrenfeld re: finalizing TSA agreements	0.10	52.50
12/31/2018	SAM	Correspondence with Nicole Keefe re: new version of APA	0.10	52.50
12/31/2018	SAM	Review redlined draft of final APA	0.40	210.00
12/31/2018	SAM	Conference call with Jeremy Miller and Andrea McLerran re: TSA open issues	0.30	157.50
12/31/2018	SAM	Conference call with Jeremy Miller and David Houston re: Trinysis	0.20	105.00
12/31/2018	SAM	Correspondence with Andrea McLerran re: new Section 1.B	0.10	52.50
12/31/2018	SAM	Correspondence with Steve Clapp, Tim Brown, J. Miller and Buyer's counsel Burr Foreman resolving REIT security deposit issue	0.60	315.00
12/31/2018	SAM	Correspondence with S. Clapp and W. Kittrell re: using Frazier and Deeter, CPA's, for resolving post-closing disputes	0.20	105.00
12/31/2018	SAM	Correspondence with W. Kittrell and S. Clapp re: resolving bracketed language on casualty damages	0.10	52.50
12/31/2018	SAM	Correspondence with S. Clapp re: need for post-closing casualty insurance for pre-closing damages	0.10	52.50
12/31/2018	SAM	Correspondence with David Houston re: Net Working Capital resolution	0.10	52.50
12/31/2018	SAM	Correspondence with J. Miller and Nicole Keefe re: adding UCC attachments to Schedules	0.10	52.50
12/31/2018	SAM	Correspondence with David Houston, Steve Clapp and Jeremy Miller confirming execution versions for closing	0.20	105.00
12/31/2018	SAM	Correspondence with S. Clapp and J. Miller re: final calculation of Net Working Capital	0.10	52.50
12/31/2018	SAM	Correspondence with J. Miller and S. Clapp re: execution of FATA	0.10	52.50
12/31/2018	SAM	Correspondence with counsel re: setting up closing call	0.10	52.50

12/31/2018	SAM	Correspondence with Susanne Nelms, J. Miller and buyer's counsel re: making sure Athena agreement captured the revenue/expense of Nurse Practitioners	0.20	105.00
12/31/2018	SAM	Correspondence with David Houston re: escrowed signature pages for Buyer and Seller	0.10	52.50
12/31/2018	SAM	Correspondence with Jonah Price, counsel for MidCap, re: final version of FATA	0.10	52.50
12/31/2018	SAM	Correspondence with Nicole Keefe sending signature pages to be held in escrow	0.10	52.50
12/31/2018	SAM	Correspondence with Curae re: Joint Written Direction for disbursements	0.10	52.50
12/31/2018	SAM	Review of Closing Statement and Joint Written Direction	0.10	52.50
12/31/2018	SAM	Prepare for and participate in closing call with Buyer's counsel	0.60	315.00
12/31/2018	SAM	Voice mail from U.S. Bank requesting phone call to authorize release off funds	0.10	52.50
12/31/2018	SAM	Conference with Will Kittrell and J. Miller re: completion of conditions to close	0.10	52.50
12/31/2018	SAM	Telephone conference with US Bank verifying instructions to release escrow funds and related conference with J. Miller and W. Kittrell confirming that all conditions have been met	0.30	157.50
12/31/2018	SAM	Receipt and review of all 3 wire transfer confirmations from U.S. Bank	0.10	52.50
12/31/2018	SAM	Correspondence with Nicole Keefe and Jonah Price re: executed Transition Services Agreements	0.10	52.50
01/02/2019	JDM	Email correspondences with Nicole Keefe and working group re: finalizing draft of APA	0.10	32.50
01/02/2019	JDM	Review APA provisions and bracketed language to finalize final version	0.10	32.50
01/02/2019	JDM	Email correspondences with WHK, S. Clapp and T. Brown re: post closing business interruption insurance coverage	0.10	32.50
01/02/2019	JDM	Email fully executed copy of TSA to S. Clapp, T. Brown, A. McLerran and S. Nelms	0.10	32.50
01/02/2019	JDM	Emails with WHK re: comments and revisions to Asset Purchase Agreement	0.10	32.50
01/02/2019	JDM	Review receipt and verification of closing proceeds	0.10	32.50
01/02/2019	JDM	Email correspondences with N. Keefe and attorney working group re: executed closing statement	0.10	32.50
01/02/2019	JDM	Email correspondences with Dave Gordon re: closing statement	0.10	32.50
01/02/2019	SAM	Correspondence with Tim Brown requesting confirmation of receipt of wire transfers from U.S. Bank on 12/31	0.10	52.50
01/02/2019	SAM	Receipt and review of wire transfer confirmation page from	0.10	52.50

01/02/2019	SAM	Correspondence with Will Kittrell, Tim Brown and Steve Clapp re: post-closing business interruption insurance	0.20	105.00
01/02/2019	SAM	Receipt and review of executed Transition Services Agreement and confirm with J. Miller	0.20	105.00
01/02/2019	SAM	Correspondence with J. Miller and counsel for Tupelo re: insurance issue being clarified and compilation of execution version	0.10	52.50
01/02/2019	SAM	Correspondence with MidCap counsel and S. Clapp re: placement of DSH money in ServisFirst Account	0.20	105.00
01/02/2019	SAM	Phone conference with S. Clapp re: MidCap complaint about DSH money in ServisFirst account	0.20	105.00
01/03/2019	JDM	Emails with S. Nelms, A. McLerran, T. Brown and S. Clapp re: form TSA	0.10	32.50
01/03/2019	JDM	Email correspondences with Dave Gordon, Steve Clapp and Tim Brown re: final version of APA	0.10	32.50
01/03/2019	JDM	Email correspondences with Dave Gordon re: options for \$4MM escrow to Midcap	0.30	97.50
01/03/2019	JDM	Conference with WHK re: escrow issues	0.10	32.50
01/03/2019	JDM	Emails with Jonah Price and Dave Gordon re: options for holdback money	0.10	32.50
01/03/2019	SAM	Correspondence with David Gordon, Will Kittrell, Caryn Wang, and Jeremy Miller re: disposition of \$4mm pending resolution of dispute between MidCap and ServisFirst	0.20	105.00
01/03/2019	SAM	Correspondence with Jeremy Miller and D. Gordon re: disposition of \$4M funds into escrow account and DACA	0.10	52.50
01/03/2019	SAM	Correspondence with Nicole Keefe re: confirmation that APA is final	0.10	52.50
01/04/2019	JDM	Follow-up emails with Tim Brown and working group re: insurance question and language in APA	0.10	32.50
01/04/2019	JDM	Follow-up emails with N. Keefe re: status of APA and insurance question	0.10	32.50
01/07/2019	JDM	Email correspondences with Tim Brown re: insurance carrier's response about business interruption coverage	0.10	32.50
01/07/2019	JDM	Compose and send email correspondence to N. Keefe and Burr Forman team re: final APA and closing transcript	0.10	32.50
01/07/2019	JDM	Emails with Robert Bass re: overpayment of property taxes and instructions for return wire	0.20	65.00
01/07/2019	JDM	Compose and send email correspondence to Dave Gordon, T. Brown and S. Clapp re: overpayment of property taxes and where to deposit funds	0.10	32.50
01/07/2019	JDM	Attention to emails from N. Keefe and Alexis Tarver re: fully compiled copy of Asset Purchase Agreement	0.10	32.50

01/07/2019	JDM	Review final Asset Purchase Agreement with Exhibits and Schedules	0.30	97.50
01/07/2019	SAM	Correspondence with Nicole Keefe, attorney for buyer, confirming that Section 4.21 is acceptable and the contract is finalized	0.20	105.00
01/07/2019	SAM	Conference with J. Miller re: overpayment of personal property taxes and refund to Debtor in Possession	0.30	157.50
01/07/2019	SAM	Correspondence with Dave Gordon and J. Miller re: where to deposit refund for overpayment of personal property taxes	0.10	52.50
01/07/2019	SAM	Correspondence with Alexis Tarver of Burr Foreman re: final APA	0.10	52.50
01/07/2019	WHK	Interoffice conference with S. McSween regarding plan of liquidation and bankruptcy logistics.	0.30	142.50
01/08/2019	JDM	Review email from N. Keefe to working group re: Buyer's Incumbency Certificate and status of ARP	0.10	32.50
01/08/2019	SAM	Receipt and review of Incumbency Certificate from Buyer	0.10	52.50
01/08/2019	SAM	Review of Tennessee Secretary of State's website re: status of Amory Regional Physicians, LLC	0.10	52.50
01/09/2019	JDM	Email correspondences with Tim Brown and Steve Horton re: update on good standing status of Amory Regional Physicians, LLC	0.10	32.50
01/09/2019	JDM	Email correspondences with SAM re: good standing status of Amory Regional Physicians, LLC	0.10	32.50
01/10/2019	JDM	Compose and send email correspondence to N. Keefe re: update on good standing certificate for ARP	0.10	32.50
01/10/2019	JDM	Email correspondences with J. Ware re: putting APA in box.com link to share with client and their representatives	0.10	32.50
01/10/2019	JDM	Email copy of link to APA to S. Clapp, T. Brown and Polsinelli team per S. Clapp and insurance agent's request	0.10	32.50
01/10/2019	SAM	Correspondence with Nicole Keefe, counsel for Tupelo, and Jeremy Miller re: Good Standing Certificate and need for response from CPA's	0.10	52.50
01/11/2019	JDM	Email correspondences with Steve Horton re: tax clearance letter for ARP	0.10	32.50
01/11/2019	JDM	Email tax clearance letter for ARP to N. Keefe et al.	0.10	32.50
01/11/2019	JDM	Review tax clearance letter for Amory Regional Physicians, LLC from TN Department of Revenue	0.10	32.50
01/11/2019	SAM	Review Tax Clearance Letter re: Amory Regional Physicians	0.10	52.50
01/11/2019	SAM	Correspondence with Ashby Burks, attorney and S. Clapp re: action needed to be taken to maintain Medicare EFT agreement which needs to stay in force	0.20	105.00
01/14/2019	JDM	Review letter from WPS re: Medicare payment EFT account	0.10	32.50

01/14/2019	JDM	Forward letter from WPS to Nicole Keefe and David Houston re: Amory Medicare ETF account closure issue	0.10	32.50
01/14/2019	JDM	Review emails from Baker Donelson and SAM re: WPS notice about EFT	0.10	32.50
01/14/2019	JDM	Email correspondences with Tim Brown re: Meaningful Use attestation	0.10	32.50
01/14/2019	JDM	Review APA to determine obligation re: Meaningful Use attestation and CMS Reporting	0.70	227.50
01/14/2019	JDM	Conference with SAM re: Medicare recoupment letter for CHS ownership time period	0.10	32.50
01/14/2019	JDM	Review letter from Medicaid CIO re: recoupment of claim money	0.10	32.50
01/14/2019	JDM	Draft letter to CHS re: Medicaid recoupment notice for services performed under CHS' ownership	0.40	130.00
01/14/2019	JDM	Send overpayment reimbursement request letter to CHS	0.10	32.50
01/14/2019	JDM	Attention to email correspondence from SAM to Burr Forman team re: Division of Medicaid recoupment letter	0.10	32.50
01/14/2019	JDM	Attention to email correspondence from SAM to Steve Braun re: Mississippi Division of Medicaid overpayment reimbursement	0.10	32.50
01/14/2019	JDM	Compose and send email correspondence to Steve Horton re: continuing good standing issue with Amory Regional Physicians, LLC	0.10	32.50
01/14/2019	JDM	Email correspondences with N. Keefe and Burr Forman team re: good standing issue with Amory Regional Physicians, LLC	0.10	32.50
01/16/2019	JDM	Emails with S. Clapp re: sending APA to insurance carrier	0.10	32.50
01/16/2019	JDM	Per S. Clapp's request, review APA to answer insurance question	0.10	32.50
01/16/2019	JDM	Email final version of APA per S. Clapp's request with insurance analysis	0.10	32.50
01/16/2019	SAM	Correspondence with Steve Clapp and Holly Slaughter with USI Insurance Services re: physician insurance and tail coverage post-closing	0.20	105.00
01/16/2019	SAM	Review APA Sections 8.16 and 6.16 re: requirement for tail coverage	0.30	157.50
01/16/2019	SAM	Correspondence with S. Clapp re: reference in 8.16 to Section 6.16 which has no requirement to provide tail coverage	0.20	105.00
01/17/2019	JDM	Email correspondences with S. Clapp, SAM and T. Brown re: tail insurance coverage and APA language related thereto	0.10	32.50
01/17/2019	JDM	Attention to email correspondence from insurance agent re: insurance certificates pursuant to APA	0.10	32.50

01/17/2019	JDM	Emails with S. McSween re: insurance information and coverage	0.10	32.50
01/17/2019	JDM	Email copies of insurance certificates to go with Schedules to APA to Steve Clapp et al	0.10	32.50
01/17/2019	JDM	Attention to voicemail from John Rogers re: question about settlement statement calculation	0.10	32.50
01/17/2019	SAM	Correspondence with Steve Clapp re: whether tail coverage was required or provided for with respect to employed physicians	0.20	105.00
01/17/2019	SAM	Correspondence with Jeremy Miller providing analysis of tail coverage requirements	0.10	52.50
01/17/2019	SAM	Research issue of whether Tupelo provided claims made coverage for employed physicians rendering tail coverage unnecessary	0.40	210.00
01/17/2019	SAM	Correspondence with J. Miller confirming that Tupelo provided tail coverage to employed physicians	0.10	52.50
01/17/2019	SAM	Correspondence with S. Clapp and T. Brown and J. Miller resolving tail coverage for malpractice issue	0.10	52.50
01/17/2019	SAM	Confirm with David Gordon that the tail coverage issue was resolved by deleting Section 6.16	0.10	52.50
01/18/2019	JDM	Compose and send email correspondence to Robert Bass at Phelps Dunbar and D. Gordon re: inquiring about status of additional wire and copies of recorded documents	0.10	32.50
01/18/2019	SAM	Correspondence with Nicole Keefe re: tax clearance letter	0.10	52.50
01/22/2019	JDM	Attention to email correspondence from Robert Bass re: wire confirmation for personal property ad valorem tax refund	0.10	32.50
01/22/2019	JDM	Email correspondence with Tim Brown and S. Clapp re: wire confirmation/transfer for personal property ad valorem tax refund	0.10	32.50
01/23/2019	JDM	Email correspondences with Andrea McLerran re: straddle account spreadsheet and summary for TSA	0.10	32.50
01/24/2019	JDM	Phone conference with John Rogers to discuss closing statement, capital lease credits and upcoming true up	0.30	97.50
01/24/2019	JDM	Compose and send multiple email correspondences with John Rogers re: closing statement spreadsheet and details for capital lease credits	0.10	32.50
01/25/2019	SAM	Correspondence with attorney for Buyer Nicole Keefe re: post-closing matters and certificate of good standing	0.10	52.50
01/30/2019	JDM	Email correspondences with Steve Horton and Tim Brown re: continuing good standing certificate issue for Amory Regional Physicians, LLC	0.10	32.50
01/30/2019	JDM	Review email correspondence from Steve Horton and accounting firm re: explanation of status of physician entities per TN Secretary of State	0.10	32.50

01/30/2019	SAM	Correspondence with John Wood about Trinysis data archive	0.10	52.50
01/30/2019	SAM	Correspondence with Nicole Keefe, attorney for Tupelo, and Jeremy Miller re: problem with receiving the Certificate of Good Standing from the TN Secretary of State for Amory Regional Physicians	0.10	52.50
01/31/2019	JDM	Compose and send email correspondence to Nicole Keefe and working group explaining to her the response we received from the TN Secretary of State regarding the physician entity status	0.10	32.50
01/31/2019	JDM	Email correspondence with Steve Horton and Tim Brown re: physician entities	0.10	32.50
01/31/2019	SAM	Correspondence with J. Miller and N. Keefe re: proof of good standing and tax clearance letter for Amory Regional Physicians, LLC	0.10	52.50
02/01/2019	JDM	Attention to email correspondence from Burr Forman team re: updated draft of APA based on revised cure amounts	0.10	32.50
02/01/2019	JDM	Review updated draft of Asset Purchase Agreement from Nicole Keefe and Burr Forman team	0.10	32.50
02/06/2019	JDM	Conference with SAM and HGF re: Medicare/Medicaid clawback issues	0.10	32.50
02/07/2019	JDM	Attention to email correspondences with SAM and C. Wang re: Medicaid overpayment	0.10	32.50
02/08/2019	JDM	Attention to email correspondence from N. Keefe re: Seller Incumbency Certificate and Certificate of Good Standing for Amory Regional Physicians, LLC	0.10	32.50
02/08/2019	SAM	Correspondence with Nicole Keefe re: Certificate of Existence for Amory Regional Physicians, LLC, and Incumbency Certificates and review of same	0.10	52.50
06/04/2019	JDM	Remove collaborators from data room and close Amory acquisition due diligence data rooms	0.20	65.00

TOTAL SERVICES THIS MATTER			142.80	56,235.00
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HGF	Heather G Ferguson	19.80	\$325.00	6,435.00
JDM	Jeremy D Miller	72.80	\$325.00	23,660.00
SAM	Stephen A. McSween	45.90	\$525.00	24,097.50
WHK	William H. Kittrell	4.30	\$475.00	2,042.50
				\$56,235.00

DISBURSEMENTS				Amount
11/30/2018	KDH	17		1.75
11/30/2018	KDH	17	Infinite-IC24804-1118 Account #: IC24804 - Conference Calling	3.26
12/28/2018	RMW	03	Federal Express-6-418-09034 - Express Mail to R. Bass	60.89
12/31/2018	KDH	17	Infinite-IC24804-1218 Account #: IC24804 - Conference Calling	4.72
01/14/2019	LAA	PS	Postage.	13.76
01/14/2019	LAA	PS	Postage.	N/C
				84.38

INVOICE RECAP

03	Express Mail	60.89
17	Conference Calling	9.73
PS	Postage	13.76
Total Disbursements		84.38

TOTAL CURRENT CHARGES \$56,319.38

Balance Forward Summary

11/14/2018	Previous Balance	\$41,190.00	
	Payments Made	\$11,651.86 ^{CR}	
NET BALANCE CARRIED FORWARD			\$29,538.14

TOTAL BALANCE DUE \$85,857.52

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Egerton McAfee Armistead & Davis, P.C.

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900 South Gay St., Suite 1400
Knoxville, TN 37902

Invoice Number: 110886
Client Code: 010587
Client Name: Curae Healthcare Debtor in Possession

TOTAL CURRENT CHARGES	\$56,319.38
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$29,538.14
TOTAL BALANCE DUE	\$85,857.52

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Exhibit C-3

Egerton McAfee Armistead & Davis, P.C.

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Phone: (865) 546-0500
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P.O. Box 2047
Knoxville, TN 37901-2047

Tax ID No. 62-0816684

June 6, 2019

Curae Healthcare
1721 Midpark Road, Suite B-200
Knoxville, TN 37921

Invoice No. 110888

FOR PROFESSIONAL SERVICES RENDERED THROUGH June 6, 2019

Client: 010587 Curae Healthcare Debtor in Possession
Claim #

Matter	Fees	Expenses	Total
00003 Amory Regional Medical Center, Inc.	\$3,250.00	\$0.00	\$3,250.00
	\$3,250.00	\$0.00	

TOTAL CURRENT CHARGES			\$3,250.00
BALANCE CARRIED FORWARD FROM PRIOR INVOICE			\$9,664.45
TOTAL BALANCE DUE			\$12,914.45

11/01/2018	JDM	Email correspondences with A. McLerran, S. Clapp, T. Brown and SAM re: past due tax notice from Mississippi Department of Revenue for period of time where CHS entity (Amory HMA Physician Management Inc.) owned the hospital	0.10	32.50
11/01/2018	SAM	Correspondence with Andrea McLerran re: tax notice from Mississippi Department of Revenue and review and forward of same to Jeremy	0.20	105.00
11/05/2018	MBC	Reviewed a subpoena from the Mississippi Workers' Compensation Commission regarding the appearance of Ms. Stansford as a witness before a workers' compensation administrative hearing; e-mail correspondence to Ms. Nelms regarding the same	0.40	170.00
11/05/2018	SAM	Correspondence with Susanne Nelms re: subpoena served on hospital employee by former patient to come to court and testify in disability case	0.20	105.00
11/05/2018	SAM	Correspondence with Wanda Tubb, hospital employee, re: contract with court on subpoena	0.10	52.50
11/05/2018	SAM	Correspondence with attorney Melissa Carrasco re: Mississippi law on subpoenas	0.10	52.50
11/05/2018	SAM	Correspondence with Allen Tyra re: contract with Barton Associates for NICU staffing	0.10	52.50
11/05/2018	SAM	Receipt and review of data room activity report	0.10	52.50
11/09/2018	JDM	Multiple email correspondences with S. Moore, Steve Clapp, SAM and S. Nelms re: status of Belmont Clinic	0.20	65.00
11/19/2018	JDM	Email correspondences with Susanne Nelms, Steve Clapp, HGF and Andrea McLerran re: Notice of Termination for termination of Belmont Clinic agreement	0.10	32.50
11/19/2018	JDM	Draft, review and revise Notice of Termination for Belmont Clinic lease	0.20	65.00
11/19/2018	JDM	Emails with HGF re: Notice of Termination of Belmont Clinic lease	0.10	32.50
11/19/2018	MBC	Telephone conference with Mr. Lopater regarding the Seller's WARN Act and COBRA obligations to the employees who will be transferred to the Buyer and for those already receiving COBRA benefits	0.70	297.50
11/30/2018	JDM	Attention to email correspondences from S. Nelms and HGF re: Belmont Clinic termination letter	0.10	32.50
12/05/2018	JDM	Email correspondences with SAM re: tax notices addressed to Amory HMA Management	0.10	32.50
12/10/2018	MBC	Telephone conference with Mr. Lopater regarding the EEOC's Notice of Dismissal of the Debra Foster charge	0.10	42.50

12/17/2018	MBC	Telephone conference with Mr. Lopater regarding responding to CHS's request for garnishment and lien information	0.20	85.00
01/09/2019	SAM	Correspondence with J. Miller re: good standing of Amory Regional Physicians	0.10	52.50
01/09/2019	SAM	Receipt and review of demand letter re: malpractice claim with respect to minor	0.20	105.00
01/09/2019	SAM	Review of correspondence from S. Clapp to CHS forwarding demand letter to CHS for response as claim predated Curae acquisition of Clarksdale facility	0.10	52.50
01/09/2019	SAM	Correspondence with S. Clapp re: forwarding demand letter and correspondence with CHS to Tupelo	0.10	52.50
01/14/2019	SAM	Review and forward to Jeremy Miller notice received by Ashby Burks re: EFT account at Amory that needs to be maintained	0.20	105.00
01/14/2019	SAM	Receipt and review of newly filed Malpractice Suit against hospital for services prior to Curae ownership and correspondence with from Steve Clapp forwarding same to CHS	0.30	157.50
01/14/2019	SAM	Correspondence with Nicole Keefe re: tax clearance letter and status with TN Secretary of State	0.10	52.50
01/14/2019	SAM	Correspondence with Jeremy Miller forwarding EFT notice to counsel for Tupelo	0.10	52.50
01/14/2019	SAM	Receipt and review of notice of Recoupment from Mississippi Division of Medicaid Office of Program Integrity advising of an overpayment n 2016 in the amount of \$16,582.02 which will be recouped	0.20	105.00
01/14/2019	SAM	Correspondence with Tim Brown, Steve Clapp, Daphne Clement, Andrea McLerran and J. Miller re: Meaningful Use Attestation	0.20	105.00
01/14/2019	SAM	Review and finalize letter to CHS advising of Recoupment from Mississippi Medicaid for patient services provided in 2015 and 2016 and requesting reimbursement	0.30	157.50
01/14/2019	SAM	Follow-up emails from Nicole Keefe and Jeremy Miller re: tax clearance letter and status with TN SOS	0.10	52.50
01/15/2019	SAM	Receipt and review of notice of claim and settlement demand of complaint against Amory for care provided 1/19/17	0.20	105.00
01/15/2019	SAM	Correspondence with H. Ferguson re: possible duplication of claim by plaintiffs	0.10	52.50
01/22/2019	SAM	Correspondence with J. Miller re: refund of property tax overpayment	0.10	52.50
02/07/2019	SAM	Correspondence with CHS re: reimbursement for overpayment by Medicaid in 2016	0.20	105.00
02/07/2019	SAM	Correspondence with Dave Gordon re: party to whom CHS should direct the reimbursement	0.10	52.50

Client Ref: 010587-00003
Invoice No: 110888

June 6, 2019
Page: 4

02/07/2019	SAM	Response from Dave Gordon advising that CHS should make check payable to Curae	0.10	52.50
02/07/2019	SAM	Correspondence with Andrea McLerran and Tim Brown advising of response from Gordon	0.10	52.50
04/15/2019	SAM	Correspondence with Steve Braun, counsel for CHS, and Ashby Burks re: refund due Medicare due to overpayment for hyperbaric oxygen therapy and potential liability on the part of Amory	0.60	315.00
04/15/2019	SAM	Correspondence with David Gordon and Steve Clapp re: notice of hyperbaric oxygen therapy claim related to Healogics at Amory	0.20	105.00
TOTAL SERVICES THIS MATTER			6.80	3,250.00
JDM	Jeremy D Miller	0.90	\$325.00	292.50
MBC	Melissa B Carrasco	1.40	\$425.00	595.00
SAM	Stephen A. McSween	4.50	\$525.00	2,362.50
				\$3,250.00

INVOICE RECAP

TOTAL CURRENT CHARGES				\$3,250.00
Balance Forward Summary				
11/14/2018	Previous Balance		\$10,560.00	
	Payments Made		\$895.55 CR	
NET BALANCE CARRIED FORWARD				\$9,664.45
TOTAL BALANCE DUE				\$12,914.45

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Egerton McAfee Armistead & Davis, P.C.

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900 South Gay St., Suite 1400
Knoxville, TN 37902

Invoice Number: 110888
Client Code: 010587
Client Name: Curae Healthcare Debtor in Possession

TOTAL CURRENT CHARGES	\$3,250.00
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$9,664.45
TOTAL BALANCE DUE	\$12,914.45

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Exhibit C-4

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Phone: (865) 546-0500
Fax: (865) 525-5293

P.O. Box 2047
Knoxville, TN 37901-2047

Tax ID No. 62-0816684

June 6, 2019

Curae Healthcare
1721 Midpark Road, Suite B-200
Knoxville, TN 37921

Invoice No. 110889

FOR PROFESSIONAL SERVICES RENDERED THROUGH June 6, 2019

Client: 010587 Curae Healthcare Debtor in Possession
Claim #

Matter	Fees	Expenses	Total
00004 Batesville Regional Medical Center, Inc.	\$2,922.50	\$0.00	\$2,922.50
	\$2,922.50	\$0.00	

TOTAL CURRENT CHARGES			\$2,922.50
BALANCE CARRIED FORWARD FROM PRIOR INVOICE			\$5,420.00
TOTAL BALANCE DUE			\$8,342.50

11/05/2018	JDM	Upload CON extension letter for Mississippi Alzheimer Holdings, LLC to data room	0.10	32.50
11/05/2018	JDM	Emails with Steve Clapp and Wayne Thompson re: CON extension letter for Mississippi Alzheimer Holdings, LLC	0.10	32.50
11/08/2018	JDM	Email correspondences with Zach Chen and Trey Crabbe re: adding Signature HC representative to data room	0.10	32.50
11/08/2018	JDM	Add potential bidder to data room	0.10	32.50
11/09/2018	JDM	Add Signature Healthcare Services, LLC representatives to data room	0.10	32.50
11/12/2018	JDM	Review ServisFirst credit agreement to determine collateral question	0.10	32.50
11/12/2018	JDM	Email correspondences with Dave Gordon, Steve Clapp, SAM, WHK, C. Wang, and Marshall Glade re: raw land in Batesville, MS owned by NW Alabama Real Estate, LLC	0.20	65.00
11/19/2018	JDM	Email correspondences with HGF re: contacting Allison Simpson to get more information about Mississippi LTAC Holdings, LLC and Mississippi Alzheimer Holdings, LLC to file annual reports	0.10	32.50
11/19/2018	JDM	Email correspondences with David Gordon, Steve Clapp and Morgan Stanley re: adding new potential bidders to data room	0.10	32.50
11/19/2018	JDM	Add potential bidders to Batesville data room	0.10	32.50
11/21/2018	JDM	Email correspondences with S. Clapp re: Asset listings for Batesville Regional Medical Center, Inc. and Batesville Regional Physicians, LLC	0.10	32.50
11/21/2018	JDM	Upload Asset listings spreadsheets for Batesville Regional Medical Center, Inc. and Batesville Regional Physicians, LLC to data room	0.10	32.50
11/21/2018	JDM	Email correspondences with Steve Clapp, G. Sultani and working group re: access to Batesville data room	0.10	32.50
11/21/2018	JDM	Email correspondences with G. Sultani re: adding him to data room	0.10	32.50
11/21/2018	JDM	Add George Sultani representative to data room	0.10	32.50
01/14/2019	HGF	E-mail correspondence with Mr. McSween and Curae team regarding a new call coverage agreement for Dr. Bell.	0.30	97.50
01/15/2019	HGF	Draft Professional Services Agreement for Dr. Bell.	2.30	747.50
01/15/2019	HGF	Send draft of Dr. Bell's Professional Services Agreement to Mr. McSween for his review and approval.	0.10	32.50
01/15/2019	HGF	Review and respond to Mr. McSween's e-mail correspondence regarding his review of Dr. Bell's Professional Services Agreement.	0.20	65.00

01/15/2019	HGF	Send Ms. Nelms Dr. Bell's Professional Services Agreement.	0.10	32.50
01/15/2019	SAM	Conference with H. Ferguson re: terms of Professional Services Agreement for Dr. Bell	0.20	105.00
01/15/2019	SAM	Review draft of Professional Services Agreement for Dr. Bell and provide comments to H. Ferguson	0.70	367.50
01/15/2019	SAM	Correspondence with Wayne Thompson and Susanne Nelms re: contracting with Dr. Bell to serve as a locums for Dr. Beckwith	0.20	105.00
01/15/2019	SAM	Correspondence with Heather Ferguson re: revisions to contract for Dr. Bell she already prepared	0.20	105.00
01/15/2019	SAM	Correspondence with S. Clapp re: insurance issues and review of policies	0.80	420.00
02/05/2019	HGF	Review e-mail correspondence from Mr. Thompson and Ms. Nelms regarding an extension to Dr. Parnell's contract due mid-February.	0.20	65.00
02/11/2019	HGF	Review e-mail correspondence from Ms. Nelms regarding the extension or renewal of a contract for Dr. Parnell.	0.10	32.50
02/11/2019	HGF	Review e-mail correspondence from Ms. Nelms regarding the extension or renewal of a contract for Dr. Parnell.	0.10	32.50
02/12/2019	HGF	Draft First Amendment to Employment Agreement for Dr. Parnell, extending the term of his employment for one year.	0.50	162.50
02/12/2019	HGF	Send First Amendment to Dr. Parnell's Employment Agreement to Ms. Nelms and Batesville team for review and signature.	0.10	32.50
TOTAL SERVICES THIS MATTER			7.70	2,922.50
HGF	Heather G Ferguson	4.00	\$325.00	1,300.00
JDM	Jeremy D Miller	1.60	\$325.00	520.00
SAM	Stephen A. McSween	2.10	\$525.00	1,102.50
				\$2,922.50

Client Ref: 010587-00004
Invoice No: 110889

June 6, 2019
Page: 4

INVOICE RECAP

TOTAL CURRENT CHARGES		\$2,922.50
Balance Forward Summary		
11/14/2018 Previous Balance	\$5,420.00	
NET BALANCE CARRIED FORWARD		\$5,420.00
TOTAL BALANCE DUE		\$8,342.50

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Knoxville, TN 37902

Invoice Number: 110889
Client Code: 010587
Client Name: Curae Healthcare Debtor in Possession

TOTAL CURRENT CHARGES	\$2,922.50
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$5,420.00
TOTAL BALANCE DUE	\$8,342.50

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Phone: (865) 546-0500
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P.O. Box 2047
Knoxville, TN 37901-2047

Tax ID No. 62-0816684

June 6, 2019

Curae Healthcare
1721 Midpark Road, Suite B-200
Knoxville, TN 37921

Invoice No. 110890

FOR PROFESSIONAL SERVICES RENDERED THROUGH June 6, 2019

Client: 010587 Curae Healthcare Debtor in Possession
Claim #

Matter	Fees	Expenses	Total
00005 Clarksdale Regional Medical Center, Inc.	\$4,902.50	\$0.00	\$4,902.50
	\$4,902.50	\$0.00	

TOTAL CURRENT CHARGES			\$4,902.50
BALANCE CARRIED FORWARD FROM PRIOR INVOICE			\$8,537.50
TOTAL BALANCE DUE			\$13,440.00

11/06/2018	JDM	Attention to email correspondences with WHK and SAM re: takeover of Clarksdale hospital operations	0.10	32.50
11/08/2018	JDM	Attention to voicemail from David Thompson re: questions about Clarksdale documents	0.10	32.50
11/08/2018	JDM	Email correspondences with S. Clapp, SAM, Bill Berrell and J. Kelley re: Clarksdale documents	0.10	32.50
11/09/2018	JDM	Add Signature Healthcare Services, LLC representatives to data room	0.10	32.50
11/13/2018	KSK	Conference with M.Carrasco re: calculating amounts owed to Clarksdale Regional Physicians due to termination of Dr. Subramanya's Physician Employment Agreement	0.10	25.00
11/13/2018	KSK	Email correspondence with M.Carrasco re: review of Dr. Subramanya's termination letter	0.10	25.00
11/13/2018	KSK	Phone call with M.Carrasco re: reviewing letter concerning termination of Dr. Subramanya's Physician Employment Agreement	0.10	25.00
11/13/2018	KSK	Review Dr. Subramanya's Physician Employment Agreement, First Amendment to the Employment Agreement, and termination letter	1.20	300.00
11/13/2018	SAM	Correspondence with U.S. Dept. of State, Joel Southern and M. Carrasco re: Notice of Termination of Dr. Subramanya Contract	0.20	105.00
11/14/2018	JDM	Email correspondence with Zach Chen, D. Gordon and SAM re: form NDA for CHS to gain access to data room	0.10	32.50
11/14/2018	JDM	Email correspondences with Steve Clapp, SAM, and Dave Gordon re: non disclosure agreement for Community Health Systems	0.10	32.50
11/14/2018	JDM	Email correspondences with SAM, WHK, D. Gordon and ServisFirst representatives re: equipment leases and information related thereto	0.10	32.50
11/14/2018	JDM	Review data room for information about equipment leases as requested by ServisFirst's counsel	0.10	32.50
11/14/2018	SAM	Correspondence with Melissa Carrasco, Joel Southern and Susanne Nelms re: Dr. Subramanya case	0.10	52.50
11/26/2018	HGF	Review e-mail correspondence regarding how the transition for Clarksdale will affect Dr. Adefisayo's application and whether an assumption of her application is necessary.	0.10	32.50
11/27/2018	HGF	Interoffice conference with Ms. Carrasco regarding the garnishments received by the hospital regarding Ms. Molly Jackson and discussing the validity of such garnishment.	0.20	65.00

11/27/2018	HGF	Review e-mail correspondence from Mr. Lopater regarding the garnishment filed against Ms. Molly Jackson and Ms. Jackson's response to the garnishment.	0.20	65.00
11/27/2018	HGF	Review all e-mail correspondence from Ms. Yocum and Mr. Lopater and the attachments related thereto regarding the garnishment and court orders and other court filings involving Ms. Molly Jackson.	0.70	227.50
11/27/2018	HGF	Review e-mail correspondence from Ms. Yocum regarding more detail into the receipt and payment on the garnishment for Ms. Molly Jackson.	0.20	65.00
11/27/2018	HGF	Research and analyze Mississippi law regarding garnishments, the time to answer a garnishment, the 30-day grace period for a garnishee, and whether an employer is liable for garnishing pursuant a void garnishment or garnishing during the grace period.	0.90	292.50
11/27/2018	HGF	Review e-mail correspondence from Ms. Yocum regarding the history of Ms. Jackson's garnishments while the hospital has been under Curae's ownership.	0.10	32.50
11/27/2018	HGF	Send additional e-mail correspondence to Ms. Yocom regarding the case numbers for the previous wage garnishments and whether Curae or the hospital human resources department keeps copies of the garnishment orders.	0.10	32.50
11/27/2018	HGF	Review e-mail correspondence from Ms. Yocom regarding her research into the files for Ms. Molly Jackson and her previously issued wage garnishments.	0.10	32.50
11/27/2018	HGF	Telephone call with Lafayette County Circuit Court Clerk's office regarding filings in the case against Defendant Molly Jackson.	0.30	97.50
11/27/2018	HGF	Review Lafayette County Circuit Court filings in the Molly Jackson case concerning the wage garnishment.	0.20	65.00
11/27/2018	HGF	Telephone call with Mr. Yow, Ms. Jackson's attorney regarding the judgment issued against Ms. Jackson in Justice Court and the garnishment issued in Circuit Court.	0.20	65.00
11/27/2018	HGF	Send e-mail correspondence to Ms. Yocom regarding whether Curae or the hospital filed an answer to the garnishment prior to garnishing Ms. Jackson's wages.	0.10	32.50
11/27/2018	HGF	Review e-mail correspondence from Dr. Adefisayo regarding her interview with the US Embassy.	0.10	32.50
11/27/2018	HGF	Advise Mr. McSween of the wage garnishment issue with Ms. Jackson.	0.20	65.00
11/28/2018	HGF	Compose notes from research and telephone call with Mr. Yow to discuss the resolution and recommendation for Curae to move forward with the garnishment for Ms. Jackson.	0.30	97.50

11/28/2018	HGF	Interoffice conference with Ms. Carrasco discussing the results of researching Ms. Jackson's wage garnishment and discussing next steps in advising Curae with regard to the garnishment.	0.30	97.50
11/28/2018	HGF	Telephone call with Charles Yow, Ms. Jackson's attorney, discussing the proposed order taken to Justice Court and discussing whether funds have been sent to Mona Pittman.	0.20	65.00
11/28/2018	HGF	Telephone call with Kathy Yocom regarding whether Ms. Jackson's wages had been sent to the plaintiff's attorney, whether an answer has been filed, and whether to garnish the next paycheck for Ms. Jackson.	0.20	65.00
11/28/2018	HGF	Research the penalty for garnishing wages prior to the end of the 30-day grace period.	0.20	65.00
11/28/2018	HGF	Send e-mail correspondence to Ms. Carrasco regarding the holding of Ms. Jackson's garnished wages and requesting guidance on whether to return such garnished wages.	0.20	65.00
11/28/2018	HGF	Telephone call with Kathy Yocom advising her to release he funds to Ms. Jackson and discussing the answer to be filed.	0.20	65.00
11/29/2018	HGF	Review and respond to e-mail correspondence from Ms. Yocom regarding the proposed answer to the garnishment.	0.10	32.50
11/29/2018	HGF	Review proposed answer from the hospital to the garnishment for Ms. Jackson.	0.10	32.50
11/29/2018	HGF	Review Satisfaction of Judgment provided by Mr. Yow and send Mr. Yow e-mail correspondence regarding the same.	0.10	32.50
11/29/2018	HGF	Telephone call with Ms. Yocom regarding clarification on whether to release Ms. Jackson's previously garnished wages.	0.10	32.50
11/29/2018	HGF	Review and respond to e-mail correspondence from Mr. Yow regarding the Circuit Court's filing of the Satisfaction of Judgment and whether the garnishment has been cancelled.	0.10	32.50
12/03/2018	HGF	Telephone call with Mr. Southern regarding the patient who needs a feeding tube but does not have capacity to make such a decision.	0.20	65.00
12/03/2018	HGF	Review Mississippi law regarding health care power of attorney and decision making for incompetent adults.	0.20	65.00
12/03/2018	HGF	Telephone call with Mr. Southern advising him that the patient should sign a health care power of attorney if she is able to sign and able to comprehend what she is signing.	0.10	32.50
12/03/2018	HGF	Review and respond to e-mail correspondence from Mr. Lopater regarding the status of Ms. Jackson's garnishment.	0.20	65.00
12/03/2018	HGF	Send Mr. Yow e-mail correspondence regarding needing a court order or dismissal for us to not enforce the garnishment against Ms. Jackson.	0.20	65.00
12/04/2018	SAM	Correspondence with Carrie Dodson of AirGas re: and review of unpaid post-petition invoices	0.20	105.00

12/04/2018	SAM	Forward AirGas invoices to Tim Brown and Andrea McLerran for consideration and copy David Gordon	0.10	52.50
12/04/2018	SAM	Correspondence with Caryn Wang re: payment of AirGas invoice	0.10	52.50
12/04/2018	SAM	Correspondence with David Gordon re: need for responses from CHS and County to IMA	0.10	52.50
12/05/2018	HGF	Send follow-up e-mail correspondence to Mr. Yow regarding his ability to obtain a court order canceling or nullifying the garnishment against Ms. Jackson.	0.10	32.50
12/05/2018	HGF	Review e-mail correspondence from Mr. Yow regarding his progress on a stay for Ms. Jackson's wage garnishment.	0.10	32.50
12/06/2018	HGF	E-mail correspondence with Mr. Lopater and Mrs. Carrasco regarding running payroll and whether Ms. Jackson's garnishment will affect her next paycheck and advising Mr. Lopater of my latest correspondence with Mr. Yow.	0.30	97.50
12/06/2018	HGF	Receive e-mail correspondence and attachment from Mr. Yow containing the proposed and signed order asking that the garnishment against Ms. Jackson be released.	0.20	65.00
12/07/2018	HGF	Composed and send e-mail correspondence to Mr. Yow thanking him for a copy of the agreed order and requesting him to send a copy of the order signed by the judge.	0.10	32.50
12/07/2018	HGF	Composed and sent email to Mr. Lopater regarding the signed agreed order regarding Ms. Jackson's garnishment and advising that the garnishment stands until the judge enters the order.	0.10	32.50
12/07/2018	HGF	Received e-mail correspondence from Mr. Lopater regarding his plan to continue to apply the garnishment against Ms. Jackson's wages.	0.10	32.50
12/12/2018	HGF	Review and respond to e-mail correspondence from Ms. Lopater regarding when Curae will be processing Ms. Jackson's payroll and whether to apply the garnishment.	0.10	32.50
12/12/2018	HGF	Send e-mail correspondence to Mr. Yow requesting an update on whether the Circuit Court Judge has signed the submitted order.	0.10	32.50
12/13/2018	HGF	Review and respond to e-mail correspondence from Mr. Lopater regarding the copy of the Agreed Order to Release Garnishment that Ms. Jackson sent; review signed Agreed Order.	0.20	65.00
01/02/2019	SAM	Receipt and review of complaint filed by Marquita Binion against Clarksdale Regional Medical Center and others arising from events that occurred in 2011	0.40	210.00
01/02/2019	SAM	Correspondence with Steve Clapp and Tim Brown advising that the complaint should be forwarded to CHS for defense because the malpractice claim predated Curae's ownership and represents an excluded liability	0.20	105.00

01/17/2019	HGF	Telephone call with Ms. Levingston regarding the Physician Employment Verification form and instructing her to complete it for Dr. Adefisayo.	0.20	65.00
01/17/2019	HGF	Send e-mail correspondence to Ms. Levingston providing her with a copy of the Physician Employment Verification Form and providing her instructions on how to complete it and to whom to send the completed version.	0.20	65.00
01/17/2019	HGF	E-mail correspondence with Ms. Levingston regarding certain information about Dr. Adefisayo to include in the Physician Employment Verification Form.	0.20	65.00
01/24/2019	HGF	Receive and listen to voice message from Ms. Wade at the Delta Regional Authority regarding Dr. Adefisayo's Physician Employment Verification Form.	0.10	32.50
01/24/2019	HGF	Telephone call with Ms. Wade at the Delta Regional Authority regarding Dr. Adefisayo's Physician Employment Verification Form and the survey that Dr. Adefisayo and the hospital will receive every six months during the term of the physician's employment.	0.10	32.50
01/24/2019	HGF	Telephone call with Ms. Levingston advising her that the Delta Regional Authority received the Physician Employment Verification Form for Dr. Adefisayo and advising her of the survey to be received and completed every 6 months during the term of Dr. Adefisayo's employment.	0.10	32.50
01/24/2019	HGF	Send e-mail correspondence to Ms. Levingston providing her additional information about the six-month survey that will be conducted by the Delta Regional Authority for Dr. Adefisayo.	0.10	32.50
03/05/2019	HGF	Review e-mail correspondence from Ms. Levingston regarding files for Dr. Beemidi and Dr. Adefisayo; send e-mail correspondence to Mrs. Carrasco regarding the same.	0.10	32.50
03/06/2019	HGF	Compile and send relevant immigration documents for Drs. Beemidi and Adefisayo to Ms. Levingston for her files.	0.70	227.50
04/15/2019	SAM	Correspondence with Steve Braun, counsel for CHS, and Ashby Burks re: refund due Medicare due to overpayment for hyperbaric oxygen therapy and potential liability on the part of Clarksdale	0.40	210.00
04/15/2019	SAM	Correspondence with David Gordon and Steve Clapp re: notice of hyperbaric oxygen therapy claim related to Healogics at Clarksdale	0.20	105.00

TOTAL SERVICES THIS MATTER			14.20	4,902.50
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HGF	Heather G Ferguson	9.90	\$325.00	3,217.50
JDM	Jeremy D Miller	0.80	\$325.00	260.00
SK	Susanne Kozma	1.50	\$250.00	375.00
SAM	Stephen A. McSween	2.00	\$525.00	1,050.00
				\$4,902.50

Client Ref: 010587-00005
Invoice No: 110890

June 6, 2019
Page: 7

INVOICE RECAP

TOTAL CURRENT CHARGES		\$4,902.50
Balance Forward Summary		
11/14/2018 Previous Balance	\$8,537.50	
NET BALANCE CARRIED FORWARD		\$8,537.50
TOTAL BALANCE DUE		\$13,440.00

EGERTON McAFEE

Egerton McAfee Armistead & Davis, P.C.

ATTORNEYS AT LAW

CLIENT DRIVEN SINCE 1932

Please return this page with remittance

to

Egerton, McAfee, Armistead & Davis, P.C.
900 South Gay St., Suite 1400
Knoxville, TN 37902

Invoice Number: 110890
Client Code: 010587
Client Name: Curae Healthcare Debtor in Possession

TOTAL CURRENT CHARGES	\$4,902.50
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$8,537.50
TOTAL BALANCE DUE	\$13,440.00

PLEASE INCLUDE THIS PAGE WITH YOUR PAYMENT

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P.O. Box 2047
 Knoxville, TN 37901-2047

Tax ID No. 62-0816684

June 6, 2019

Curae Healthcare
 1721 Midpark Road, Suite B-200
 Knoxville, TN 37921

Invoice No. 110891

FOR PROFESSIONAL SERVICES RENDERED THROUGH June 6, 2019

Client: 010587 Curae Healthcare Debtor in Possession

Matter	Fees	Expenses	Total
00009 Clarksdale Transaction	\$27,802.50	\$0.00	\$27,802.50
	\$27,802.50	\$0.00	

TOTAL CURRENT CHARGES	\$27,802.50
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$5,985.00
TOTAL BALANCE DUE	\$33,787.50

11/08/2018	SAM	Correspondence with S. Clapp re: providing documents to Jim Kelly, bankruptcy counsel for ServisFirst	0.10	52.50
11/08/2018	SAM	Receipt and review of closing statements from J. Miller	0.20	105.00
11/08/2018	SAM	Correspondence with J. Miller re; information needed by ServisFirst bankruptcy counsel	0.10	52.50
11/08/2018	SAM	Correspondence with David Thompson of Neal Harwell, bankruptcy counsel for ServisFirst re: receipt of information	0.10	52.50
11/08/2018	SAM	Correspondence with S. Clapp re: purchase price allocation in original acquisition form CHS	0.20	105.00
11/08/2018	SAM	Correspondence with James Kelley, counsel for ServisFirst re: APA requirement for purchase price allocation and Form 8594	0.10	52.50
11/08/2018	SAM	Correspondence with S. Clapp re: sources and uses/flow of funds at closing	0.10	52.50
11/08/2018	SAM	Correspondence with S. Clapp advising that no purchase price allocation was received	0.10	52.50
11/08/2018	SAM	Correspondence with James Kelley re: allocation of Purchase Price in opening balance sheet	0.10	52.50
11/08/2018	SAM	Correspondence with David Gordon and David Thompson re: data room access for ServisFirst counsel	0.10	52.50
11/08/2018	SAM	Correspondence with J. Miller confirming dataroom access for ServisFirst counsel	0.10	52.50
11/08/2018	SAM	Correspondence with D. Gordon and S. Clapp re: impact of Notice of Intent to acquire hospital on Curae's ability to bill vs. going through the CHOW process	0.30	157.50
11/09/2018	SAM	Correspondence with David Gordon re: Notice to be filed by CHS with Mississippi DOH	0.10	52.50
11/09/2018	SAM	Correspondence with S. Clapp re: need for loss runs from CHS for claims they settled after Curae acquired hospital to avoid sharp increase in tail coverage premium	0.20	105.00
11/12/2018	SAM	Correspondence with Dave Gordon and Andrea McLerran re: NDA and Loss runs statements from CHS	0.20	105.00
11/13/2018	SAM	Correspondence with D. Gordon re: NDA for CHS	0.10	52.50
11/13/2018	SAM	Correspondence with D. Gordon re: loss runs and other information needed for CHS	0.10	52.50
11/13/2018	SAM	Correspondence with Andrea McLerran re: release of information to CHS	0.10	52.50
11/14/2018	SAM	Correspondence with Susanne Nelms re: potential closing date, NDA and dataroom access	0.10	52.50
11/14/2018	SAM	Phone conference with Steve Clapp re: CHS issues	0.30	157.50

11/14/2018	SAM	Correspondence with Dave Gordon re: NDA for CHS	0.10	52.50
11/14/2018	SAM	Receipt and review of proposed Press Release re: CHS takeover of Clarksdale and correspondence with S. Clapp	0.20	105.00
11/14/2018	SAM	Correspondence with S. Clapp and management team re: legal structure of CHS assuming responsibility for Clarksdale hospital	0.20	105.00
11/15/2018	JDM	Email correspondences with David Lopater and Steve Clapp re: data requests from CHS	0.10	32.50
11/15/2018	JDM	Review and upload data requested by CHS to data room	0.20	65.00
11/15/2018	JDM	Attention to email correspondences from David Lopater from Curae and Doug Darsow from CHS re: data requests and access to data room	0.10	32.50
11/16/2018	JDM	Email correspondences with Steve Clapp re: Asset Purchase Agreement with CHS	0.20	65.00
11/19/2018	HGF	Interoffice conference with Mr. Miller regarding the hospital lease being rejected by the trustee and the status of the interim proposed management agreement	0.10	32.50
11/19/2018	JDM	Conference with HGF re: interim management agreement and transition of operations to CHS	0.10	32.50
11/19/2018	JDM	Email correspondences with Steve Clapp and Andrea McLerran re: review of draft of Interim Management Agreement with CHS	0.20	65.00
11/19/2018	JDM	Upload Magnolia Health Plan payor contract to Clarksdale data room	0.10	32.50
11/19/2018	JDM	Email correspondences with Andrea McLerran re: Magnolia Health Plan payor contract	0.10	32.50
11/19/2018	SAM	Correspondence with David Gordon re: Interim Management Services Agreement from Bass Berry	0.10	52.50
11/19/2018	SAM	Correspondence with S. Clapp re: need for D&O coverage with respect to Management Services Agreement	0.20	105.00
11/19/2018	SAM	Correspondence with Tom Ross, counsel for Coahoma County, Melissa Carrasco, employment counsel, and Curae staff, re: whether it was permissible for Ross to retain payroll information requested by county as condition to providing payroll support to hospital	0.40	210.00
11/19/2018	SAM	Research payroll confidentiality issues	0.40	210.00
11/20/2018	SAM	Correspondence with Terry Hendon, VP of Acquisitions for CHS, re: data room access	0.10	52.50
11/21/2018	HGF	E-mail correspondence with Mr. McSween regarding a request for me to review the Clarksdale Management Agreement and draft a summary.	0.20	65.00
11/21/2018	JDM	Email correspondences with Terry Hendon et al re: CHS representatives that he requests have access to data room	0.10	32.50

11/21/2018	JDM	Add CHS representatives to data room	0.10	32.50
11/21/2018	SAM	Correspondence with David Gordon re: the Management Agreement with CHS	0.10	52.50
11/21/2018	SAM	Correspondence with Heather Ferguson re: review of Management Agreement and preparation of summary	0.10	52.50
11/21/2018	SAM	Correspondence with J. Miller re: dataroom access for CHS	0.10	52.50
11/21/2018	SAM	Review of Management Agreement with CHS	0.50	262.50
11/21/2018	SAM	Review comments to Interim Management Agreement from Boris Mankovetskiy, counsel to Creditors' Committee	0.30	157.50
11/21/2018	SAM	Correspondence with H. Ferguson re: review of proposed Interim Management Agreement from CHS	0.10	52.50
11/23/2018	JDM	Attention to email correspondences with SAM and WHK re: reps and warranties in Interim Management Agreement	0.10	32.50
11/25/2018	HGF	Review draft of the Interim Management Services Agreement from CHS.	1.70	552.50
11/26/2018	HGF	Discuss my review of the Interim Management Services Agreement with Mr. Miller and Mr. Kittrell.	0.10	32.50
11/26/2018	HGF	Draft and send e-mail correspondence to Mr. McSween, Mr. Miller, and Mr. Kittrell summarizing additional concerns with the Interim Management Services Agreement.	0.50	162.50
11/26/2018	HGF	Review most recent version of the Interim Management Services Agreement and compare comments to the previous version of the agreement.	1.50	487.50
11/26/2018	HGF	Interoffice conference with Ms. Carrasco regarding the employer entity for Dr. Adefisayo and other physicians of Clarksdale and how the transaction may affect who the employing entity is for the physicians and non-physician employees.	0.10	32.50
11/26/2018	JDM	Multiple email correspondences with HGF re: Clarksdale Interim Management Agreement	0.20	65.00
11/26/2018	JDM	Attention to email from Thomas Rickstrew at CHS re: access to data room for Luke Beauchamp	0.10	32.50
11/26/2018	JDM	Email correspondences with Dave Gordon, SAM and Steve Clapp re: comments and concerns with Interim Management Agreement	0.20	65.00
11/26/2018	SAM	Phone conference with S. Clapp re: Curae liability under the terms of the proposed Management Agreement with CHS	0.30	157.50
11/26/2018	SAM	Correspondence with David Gordon re: indemnification section of Management Agreement	0.30	157.50
11/26/2018	SAM	Review terms of Management Agreement re: indemnification	0.10	52.50
11/26/2018	SAM	Phone conference with S. Clapp re: option of changing effective date of CHS management agreement to 1/1/19	0.20	105.00

11/26/2018	SAM	Correspondence with Will Kittrell re: change of CHS management agreement effective date to 1/1	0.20	105.00
11/27/2018	JDM	Attention to multiple email correspondences from Dave Gordon, Steve Clapp and CHS' counsel re: latest draft of Interim Management Agreement and status of negotiations thereof	0.10	32.50
11/27/2018	JDM	Email correspondence with Thomas Rickstrew re: forwarding due diligence request form and directory for data room	0.10	32.50
11/27/2018	JDM	Email correspondence with Thomas Rickstrew re: employee census and benefit census request	0.10	32.50
11/27/2018	SAM	Conference call re: proposed Interim Management Agreement for CHS	0.30	157.50
11/27/2018	SAM	Correspondence with S. Clapp re: documents and closing schedule proposed by CHS	0.20	105.00
11/27/2018	SAM	Review of proposed redlined Interim Management Services Agreement from CHS	0.50	262.50
11/27/2018	SAM	Phone conference S. Clapp re: issues with Interim MSA	0.40	210.00
11/27/2018	SAM	Continue review of proposed MSA from CHS	0.40	210.00
11/27/2018	SAM	Phone conference with S. Clapp re: response to proposed MSA	0.20	105.00
11/27/2018	SAM	Correspondence with S. Clapp re: responsibility for tax payments	0.10	52.50
11/28/2018	HGF	Conference call with Mr. Gordon and Mr. Clapp discussing the high level issues with the management agreement and the indemnification and releases.	0.60	195.00
11/28/2018	HGF	Discussion with Mr. McSween and Mr. Miller of the management agreement and the position for Curae in negotiations with CHS.	0.30	97.50
11/28/2018	JDM	Prepare for and participate in phone conference with Steve Clapp, Tim Brown, Dave Gordon, Caryn Wang and SAM re: Clarksdale transition and proposed Interim Management Agreement	0.70	227.50
11/28/2018	JDM	Email correspondences with SAM re: Clarksdale transition and interim management agreement	0.10	32.50
11/28/2018	SAM	Correspondence with Will Kittrell and Jeremy Miller re: outline of proposed Clarksdale transaction and deal points to be negotiated	0.50	262.50
11/28/2018	SAM	Telephone conference with David Gordon and Steve Clapp to discuss open deal points regarding Curae issues with the proposed Interim Management Agreement with CHS	0.50	262.50
11/28/2018	SAM	Telephone conference with Steve Clapp re: terms of Interim Management Agreement	0.20	105.00
12/03/2018	JDM	Multiple email correspondences with Kathy Yocom re: Clarksdale payroll register, earning matrix, shift matrix, and	0.20	65.00

12/03/2018	JDM	Upload Clarksdale payroll register, earning matrix, shift matrix, and employee information to data room	0.20	65.00
12/05/2018	HGF	Review e-mail correspondence and comments from Mr. Brown and Mr. Clapp regarding the revised version of the interim management agreement.	0.50	162.50
12/05/2018	JDM	Conference with SAM re: collection issues and comments to Interim Management Agreement	0.30	97.50
12/05/2018	JDM	Review Interim Management Agreement, particularly collection provisions	0.30	97.50
12/05/2018	JDM	Email correspondences with SAM, Dave Gordon, Tim Brown and working group re: A/R and collection concerns in Interim Management Agreement	0.20	65.00
12/05/2018	SAM	Review comments from S. Clapp to proposed Interim Management Agreement	0.20	105.00
12/05/2018	SAM	Review comments from Tim Brown re: IMA	0.20	105.00
12/05/2018	SAM	Correspondence with Steve Clapp and David Gordon re: Interim Agreement	0.10	52.50
12/05/2018	SAM	Review additional comments on Interim Management Agreement from Tim Brown and Steve Clapp	0.10	52.50
12/05/2018	SAM	Review Interim management Agreement with respect to billing issues and allocation of collections	0.40	210.00
12/05/2018	SAM	Correspondence with David Gordon re: Interim Management Agreement treatment of certain collections in light of MidCap and Medhost agreements	0.30	157.50
12/05/2018	SAM	Correspondence with Steve Clapp, David Gordon, Marshall Glade re: issues with the financial management and subsidy portions of IMA	0.20	105.00
12/05/2018	SAM	Review revisions to IMA from David Gordon	0.20	105.00
12/05/2018	SAM	Conference call with David Gordon re: revisions to and finalizing Interim Management Agreement	0.40	210.00
12/05/2018	SAM	Review email from party alleging to be CIT Finance requesting information on equipment leases when CIT is not a debtor	0.20	105.00
12/05/2018	SAM	Correspondence with Tim Brown re: fact that CIT is not a lender	0.10	52.50
12/05/2018	SAM	Continue to work on issues with Interim Management Agreement and treatment of AR more than 60 days old	0.30	157.50
12/05/2018	WHK	Prepare for and participate in phone call regarding Clarksdale Interim Management Agreement and proposed changes thereto.	0.60	285.00
12/06/2018	SAM	Conference call with legal team re: Clarksdale IMA with CHS including David Gordon, Marshall Glade, Tim Brown, Steve Clapp	0.60	315.00
12/06/2018	SAM	Conference call with Morgan Stanley re: update	0.20	105.00

12/06/2018	SAM	Telephone conference with Steve Clapp re: tax exempt and private inurement issues	0.10	52.50
12/06/2018	SAM	Correspondence with David Gordon and Steve Clapp re: CHS mark-up of IMA and review of same	0.40	210.00
12/06/2018	SAM	Correspondence with David Gordon re: CHS code of conduct	0.10	52.50
12/06/2018	SAM	Correspondence with S. Clapp re: CHS comments on closing date	0.10	52.50
12/06/2018	SAM	Correspondence with David Gordon re: private inurement issues	0.10	52.50
12/07/2018	SAM	Conference call with S. Clapp, Andrea McLerran and Tim Brown re: logistics and timing of closing	0.10	52.50
12/07/2018	SAM	Correspondence with Tim Brown re: transition agreement with MidCap called for in Section 1.4(l) of the Interim Management Agreement which is needed before implementation of IMA	0.20	105.00
12/07/2018	SAM	Receipt and review of email exchange with counsel for Unsecured Creditors Committee requesting more time to review IMA which would delay approval	0.20	105.00
12/07/2018	SAM	Correspondence with client re: request for time to review by Unsecured Creditors Committee	0.20	105.00
12/07/2018	SAM	Correspondence with S. Clapp re: board approval requirements for the Interim Management Agreement	0.40	210.00
12/07/2018	SAM	Review and revise the proposed action item for the Curae Board of Directors approving the Interim Management Agreement with Coahoma County and CHS	0.80	420.00
12/07/2018	SAM	Receipt and review of correspondence with Board re: potential meeting time	0.20	105.00
12/07/2018	SAM	Telephone conference with Steve Clapp re: terms of IMA and ServisFirst information requests	0.20	105.00
12/08/2018	SAM	Correspondence with Curae board members re: update on proposed Management Agreement with CHS and possible board meeting	0.20	105.00
12/09/2018	SAM	Correspondence with S. Clapp and board finalizing board meeting to consider CHS proposed Management Agreement	0.10	52.50
12/10/2018	JDM	Email correspondences with Kathy Yocom and D. Lopater re: direct deposit information	0.10	32.50
12/10/2018	JDM	Upload direct deposit information spreadsheet to data room per Kathy Yocom's request	0.10	32.50
12/10/2018	SAM	Review CHS Management Agreement proposal for presentation to Board	0.40	210.00
12/10/2018	SAM	Participate in Curae Board Meeting to consider and vote on proposal for CHS to take over management of Clarksdale facility	0.30	157.50

12/11/2018	SAM	Review status of Clarksdale Interim Management Agreement and comments from the Unsecured Creditors Committee	0.30	157.50
12/12/2018	SAM	Review letter from Airgas re: equipment located at hospital and other matters and forward to hospital for response	0.20	105.00
12/12/2018	SAM	Correspondence with David Gordon re: responsibility of purchaser for Airgas debt	0.10	52.50
12/12/2018	SAM	Correspondence with Tim Brown relaying hospitals efforts to correct invoices with Airgas	0.10	52.50
12/17/2018	SAM	Conference with J. Miller and W. Kittrell re: action items now that Interim Management Agreement with CHS has been approved including insurance issue as of 12/31	0.20	105.00
12/21/2018	SAM	Correspondence with Steve Clapp requesting copies of the Clarksdale transaction documents and/or access to dataroom for the unsecured creditors committee	0.10	52.50
12/26/2018	JDM	Review emails from Steve Clapp re: request for documents from unsecured creditor committee representatives	0.10	32.50
12/26/2018	JDM	Compile Clarksdale transaction documents requested by unsecured creditor committee representative	0.30	97.50
01/07/2019	SAM	Phone conference with S. Clapp re: terms of ServisFirst loan	0.30	157.50
01/07/2019	SAM	Conference with J. Miller and W. Kittrell re: flow of funds with respect to ServisFirst Loan	0.30	157.50
01/07/2019	SAM	Review of MidCap loan closing statement	0.10	52.50
01/07/2019	SAM	Response to S. Clapp re: ServisFirst loan for Clarksdale acquisition	0.20	105.00
01/07/2019	SAM	Conference with Will Kittrell and Jeremy Miller re: closing of Clarksdale transaction	0.30	157.50
01/07/2019	SAM	Research perfection of ServisFirst security interest with respect to consideration	0.60	315.00
01/07/2019	SAM	Review correspondence with S. Clapp and J. Miller setting forth the correct terms of the ServisFirst financing of Clarksdale	0.40	210.00
01/07/2019	SAM	Review MidCap closing statement	0.10	52.50
01/07/2019	SAM	Correspondence with S. Clapp and J. Miller re: sequence of loan advances and payoffs by ServisFirst, CHS and MidCap with respect to Clarksdale purchase and financing	0.70	367.50
01/10/2019	SAM	Phone conference with S. Clapp re: Clarksdale financing	0.20	105.00
01/10/2019	SAM	Review history of bridge loan from CHS to Clarksdale Hospital to finance acquisition by Curae	0.50	262.50
01/10/2019	SAM	Follow-up phone conference with S. Clapp re: details of Clarksdale financing	0.20	105.00
01/11/2019	SAM	Correspondence with Will Kittrell re: potential claim by Unsecured Creditors against ServisFirst and research same	0.30	157.50

01/17/2019	JDM	Email correspondences with Dave Gordon, Steve Clapp and working financial group re: responses to CHS diligence requests	0.10	32.50
01/17/2019	JDM	Review data room for contract information for due diligence request by CHS	0.10	32.50
01/17/2019	SAM	Correspondence with Dave Gordon and S. Clapp re: whether dataroom access has been provided to CHS and Bass Berry and Sims	0.20	105.00
01/18/2019	JDM	Add Paul Jennings from Bass, Berry & Sims to data room	0.10	32.50
01/18/2019	JDM	Email correspondences with Steve Clapp and working group re: CHS data requests and adding Paul Jennings to data room	0.10	32.50
01/18/2019	JDM	Compose and send email correspondence to Paul Jennings re: access to data room, diligence request list, and diligence responses	0.10	32.50
01/18/2019	JDM	Attention to email correspondences from Steve Clapp, Dave Gordon and Tim Brown re: financial diligence requests by CHS' counsel	0.10	32.50
01/18/2019	JDM	Upload insurance policies to Clarksdale data room	0.10	32.50
01/18/2019	JDM	Upload financials to data room per CHS' data request	0.10	32.50
01/18/2019	JDM	Emails with Dave Gordon re: adding Bass Berry lawyers to data room	0.10	32.50
01/18/2019	JDM	Add Russell Stair from Bass Berry to data room	0.10	32.50
01/18/2019	SAM	Correspondence with S. Clapp, Tim Brown and J. Miller re: providing financial information and dataroom access to Bass Berry	0.10	52.50
01/22/2019	SAM	Receipt and review of new malpractice claim against hospital	0.20	105.00
01/22/2019	SAM	Correspondence with Steve Clapp and Terry Hendon (with CHS) re: CHS responsibility for malpractice claim based on 2016 events when CHS operated the hospital	0.20	105.00
01/22/2019	SAM	Correspondence with S. Clapp re: apportionment of responsibilities for review of APA	0.20	105.00
01/22/2019	SAM	Begin review of draft APA from CHS	0.60	315.00
01/23/2019	JDM	Brief review of Asset Purchase Agreement proposed by CHS' counsel, Bass Berry	0.20	65.00
01/23/2019	JDM	Conference with SAM re: comments to Asset Purchase Agreement	0.10	32.50
01/23/2019	JDM	Compose and send email correspondence to SAM re: comments to reps, warranties and indemnification of draft of Asset Purchase Agreement	0.20	65.00
01/23/2019	JDM	Email correspondences with SAM re: additional comments to APA to send to D. Gordon and S. Clapp	0.10	32.50
01/23/2019	JDM	Email correspondences with S. McSween re: APA comments to	0.10	32.50

01/23/2019	JDM	Review comments to APA from Curae staff and team	0.20	65.00
01/23/2019	JDM	Email correspondences with SAM re: Curae staff and team comments to Asset Purchase Agreement	0.20	65.00
01/23/2019	SAM	Correspondence with S. Clapp re: providing comments on Clarksdale APA to Polsinelli	0.20	105.00
01/23/2019	SAM	Review of first draft of Clarksdale APA and prepare of comments	1.80	945.00
01/23/2019	SAM	Correspondence with J. Miller requesting review of initial draft of comments to APA	0.10	52.50
01/23/2019	SAM	Finalize and provide comments to Steve Clapp and Dave Gordon	0.40	210.00
01/24/2019	JDM	Draft and revise reply comments in WORD to respond to Curae comments/questions about APA	0.60	195.00
01/24/2019	JDM	Compose and send email correspondence to SAM re: ownership time period comment and limitation for Asset Purchase Agreement	0.10	32.50
01/24/2019	JDM	Email additional APA comments and responses to Curae comments to S. McSween	0.10	32.50
01/24/2019	JDM	Email correspondences with S. Clapp, S. McSween, C. Wang and Dave Gordon re: comments to Clarksdale APA proposed by CHS' counsel	0.10	32.50
01/24/2019	SAM	Broad review of first draft of APA from counsel for CHS	0.60	315.00
01/24/2019	SAM	Review comments to draft APA from Jeremy Miller	0.30	157.50
01/24/2019	SAM	Correspondence with J. Miller re: comparison of when Curae purchased hospital from CHS to current draft transferring hospital back to CHS	0.40	210.00
01/24/2019	SAM	Review comments to draft APA from Curae staff	0.40	210.00
01/24/2019	SAM	Compile and send initial comments to APA to David Gordon and Caryn Wang to consider for inclusion in new draft of APA being prepared by Polsinelli	0.80	420.00
01/25/2019	JDM	Attention to email correspondence from SAM to S. Clapp, D. Gordon and C. Wang re: additional responses to Curae comments to Asset Purchase Agreement	0.10	32.50
01/25/2019	JDM	Conference with S. McSween re: additional comments to APA	0.10	32.50
01/25/2019	SAM	Review of Curae administrative staff comments to draft APA	0.70	367.50
01/25/2019	SAM	Review Jeremy Millers comments to APA	0.30	157.50
01/25/2019	SAM	Merge McSween and Miller comments into Draft of Curae staff comments and send to David Gordon	0.70	367.50
01/25/2019	SAM	Phone conference with S. Clapp re: status of Clarksdale transaction	0.40	210.00
01/28/2019	SAM	Receipt and review of notice of malpractice claim for services rendered prior to Curae ownership	0.30	157.50

01/28/2019	SAM	Correspondence with S. Clapp advising that notice of malpractice claim be sent to CHS	0.10	52.50
01/28/2019	SAM	Draft and send email to attorney sending notice of claim advising of CHS ownership during alleged acts	0.10	52.50
02/01/2019	SAM	Correspondence with S. Clapp and Terry Hendon re: lawsuit for events during CHS's ownership	0.20	105.00
02/05/2019	JDM	Email correspondences with A. McLerran re: 2019 hospital license	0.10	32.50
02/05/2019	JDM	Upload 2019 hospital license to data room	0.10	32.50
02/06/2019	JDM	Review email correspondences from Dave Gordon, SAM, Tim Brown and Steve Clapp re: updated draft of APA and comments thereto and cost report items	0.20	65.00
02/06/2019	SAM	Review comments and revisions by debtor to CHS's last draft of APA	1.40	735.00
02/06/2019	SAM	Correspondence with D. Gordon re: revised version of APA	0.30	157.50
02/07/2019	JDM	Review new draft of Asset Purchase Agreement	0.20	65.00
02/07/2019	JDM	Attention to email correspondences from D. Gordon re: insurance and APA comments	0.10	32.50
02/11/2019	JDM	Attention to multiple email correspondences from Tim Brown, Steve Clapp and Dave Gordon re: accounts receivable and CHOW issues	0.10	32.50
02/11/2019	JDM	Conference with SAM re: questions about disclosing information to potential suitors	0.20	65.00
02/11/2019	JDM	Attention to email correspondences from SAM and S. Clapp re: non-disclosure agreements for disclosing financial information	0.10	32.50
02/11/2019	SAM	Correspondence with Tim Brown and David Gordon re: ownership of Accounts Receivable and timing of conversion of AR into separate systems and filing of cost report and 855 CHOW	0.20	105.00
02/11/2019	SAM	Correspondence with S. Clapp re: revenue reporting based on sale date of hospital	0.10	52.50
02/11/2019	SAM	Correspondence with D. Gordon re: cost report/CHOW revenue reporting	0.10	52.50
02/11/2019	SAM	Correspondence with S. Clapp re: confusion over who owns the AR and need to talk to Medhost and Paul Jennings	0.10	52.50
02/11/2019	SAM	Correspondence with Tim Brown re: soft cutover on 12/15-16 use of system cutover on 2/28 as changeover date	0.10	52.50
02/11/2019	SAM	Correspondence with Dave Gordon advising not to change reporting until CHOW is completed	0.10	52.50
02/11/2019	SAM	Correspondence with S. Clapp re: Trilogy request for authorization to share financial data on Clarksdale and conference with Jeremy Miller	0.30	157.50

02/12/2019	JDM	Review email correspondence from Dave Gordon re: disclosure agreement and information needed from Trilogy	0.10	32.50
02/12/2019	JDM	Attention to email correspondences from Steve Clapp and Toby Butler re: information for NDA	0.10	32.50
02/12/2019	JDM	Draft and revise Confidentiality and Non-disclosure Agreement for Boa Vida Healthcare	0.30	97.50
02/12/2019	JDM	Email draft of Confidentiality and Non-disclosure Agreement for Boa Vida Healthcare to Trilogy Health representatives	0.10	32.50
02/12/2019	SAM	Correspondence with Toby Butler of Trilogy and Jeremy Miller re: information required to prepare NDA	0.20	105.00
02/12/2019	SAM	Correspondence with David Gordon re: requirement to get NDA from 3rd party seeking information re: hospital from Trilogy	0.10	52.50
02/13/2019	JDM	Attention to email correspondences from Toby Butler and S. Clapp re: fully executed NDA between Curae and Boa Vida Healthcare	0.10	32.50
02/13/2019	JDM	Email correspondences with Toby Butler re: adding Boa Vida Healthcare representatives to data room	0.10	32.50
02/13/2019	JDM	Add Boa Vida Healthcare representatives to data room	0.10	32.50
02/13/2019	SAM	Correspondence with Toby Butler of Trilogy Health and J. Miller re: execution of NDA granting access to Clarksdale dataroom to specific employees	0.20	105.00
02/13/2019	SAM	Correspondence with Toby Butler, Bill Williams and J. Miller re: data room access to Clarksdale for Boa Vida personnel	0.30	157.50
02/21/2019	JDM	Email correspondences with Steve Clapp, Tim Brown, A. Mowell and SAM re: real property requests by CHS and data room searching	0.10	32.50
02/21/2019	JDM	Email correspondences with Steve Clapp re: data room access and information	0.10	32.50
02/21/2019	JDM	Email correspondences with Steve Clapp re: leases and Schedules to CHS APA	0.10	32.50
03/15/2019	JDM	Email correspondences with Steve Clapp re: data room access to be able to find items for an interested party	0.10	32.50
03/15/2019	JDM	Add S. Clapp accounts to Clarksdale data room so he can pull data for interested party	0.10	32.50
03/21/2019	SAM	Review status of Clarksdale transaction	0.10	52.50
03/21/2019	SAM	Conference with J. Miller re: finalizing transfer of hospital to CHS	0.10	52.50
03/21/2019	SAM	Correspondence with D. Gordon re: finalizing CHS transaction	0.10	52.50
03/26/2019	SAM	Receipt and review of malpractice claim against Clarksdale based upon events that occurred during CHS' ownership	0.30	157.50
03/26/2019	SAM	Correspondence with Steve Clapp re: notifying CHS of claim	0.20	105.00

04/23/2019	JDM	Attention to email correspondences from Dave Gordon and Steve Clapp re: cost reports	0.10	32.50
04/23/2019	JDM	Attention to email correspondence from Dave Gordon to C. Wang, SAM, WHK and S. Clapp re: Clarksdale transaction deliverables	0.10	32.50
04/24/2019	JDM	Email correspondences with Tim Brown re: data room access and contract review	0.10	32.50
04/24/2019	JDM	Check data room access for CHS representatives per listing on spreadsheet provided by T. Brown	0.20	65.00
04/24/2019	JDM	Upload payor contract to Clarksdale data room per T. Brown's request	0.10	32.50
04/24/2019	JDM	Email correspondences with Tim Brown re: data room and uploading payor contract	0.10	32.50
05/06/2019	JDM	Attention to email correspondences with Caryn Wang and WHK re: Clarksdale closing statement	0.10	32.50
05/06/2019	SAM	Correspondence with Caryn Wang re: Closing Statement for Clarksdale transaction	0.10	52.50
05/07/2019	SAM	Correspondence with W. Kittrell and Dave Gordon re: Closing Statement on transaction	0.10	52.50
05/23/2019	JDM	Attention to email correspondence from C. Wang re: Clarksdale closing timeframe and closing documents	0.10	32.50
05/24/2019	JDM	Email correspondences with C. Wang and SAM re: closing of Clarksdale transaction and providing Polsinelli with document forms for the same	0.10	32.50
05/24/2019	JDM	Review and pull transaction form for C. Wang of Joint Resolution, Incumbency Certificates, Closing Certificate and Bill of Sale	0.20	65.00
05/24/2019	JDM	Email drafts/forms of Joint Resolution, Incumbency Certificates, Closing Certificate and Bill of Sale to C. Wang	0.10	32.50
05/28/2019	JDM	Add Brian Adams from Polsinelli to Clarksdale data room	0.10	32.50
05/28/2019	JDM	Attention to email correspondences with C. Wang, SAM and B. Adams re: Clarksdale closing documents and adding B. Adams to data room	0.10	32.50
05/28/2019	JDM	Phone conference with Brian Adams to discuss Clarksdale data room access and Clarksdale closing on Friday	0.10	32.50
05/28/2019	JDM	Email due diligence request list form to Brian Adams et al	0.10	32.50
05/29/2019	JDM	Multiple email correspondences with Steve Horton, Tim Brown, SAM and Steve Clapp re: CON for Clarksdale closing	0.20	65.00
05/29/2019	JDM	Review due diligence files and prior Clarksdale transcript for Certificate of Need information for upcoming closing	0.30	97.50
05/29/2019	SAM	Review and correspond with Steve Horton re: Certificate of Need for Clarksdale	0.40	210.00

05/30/2019	HGF	Review and respond to e-mail correspondence from Mr. McSween regarding Board Minutes from the Curae and Clarksdale Board of Directors from the meeting at which the Directors approved the Clarksdale sale to CHS	0.20	65.00
05/30/2019	HGF	Interoffice conference with Mr. McSween regarding the Board Minutes provided and discussing the need for a resolution from the Board of Curae and Clarksdale to approve the upcoming sale.	0.30	97.50
05/30/2019	HGF	Draft first draft of Resolution approving the sale and send to Mr. McSween for his review.	1.00	325.00
05/30/2019	HGF	Review and respond to e-mail correspondence from Mr. Miller regarding Mr. Adams' voicemail and listen to Mr. Adams' voicemail.	0.20	65.00
05/30/2019	HGF	Telephone call with Mr. Adams discussing the Board Minutes and the Joint Resolution drafted for the Board approving the sale.	0.20	65.00
05/30/2019	HGF	Telephone call with Mr. McSween discussing the resolution and Mr. Adams' request for the resolution.	0.10	32.50
05/30/2019	HGF	Send e-mail correspondence to Mr. Adams providing him a draft of the resolution approving the sale of the assets of the Clarksdale entities to CHS.	0.10	32.50
05/30/2019	HGF	Review e-mail correspondence and attachments from Mr. Adams containing his clean and redline versions of the resolution.	0.20	65.00
05/30/2019	HGF	Send e-mail correspondence to Mr. Miller and Mr. McSween regarding Mr. Adams' revisions to the resolution and discussing certain changes that should be made to the resolutions.	0.10	32.50
05/30/2019	HGF	Telephone call with Mr. Adams discussing changes to be made to the resolution in order to appropriately represent the transaction and the entities in issue.	0.10	32.50
05/30/2019	HGF	Revise Joint Resolution of the Boards of Curae and Clarksdale; send revised version to Mr. Adams and team for his review.	0.20	65.00
05/30/2019	HGF	Send resolution to Mr. Clapp and Mr. Brown via e-mail correspondence for their signatures.	0.10	32.50
05/30/2019	HGF	Review e-mail correspondence from Mr. Clapp regarding his signing the resolution.	0.10	32.50
05/30/2019	JDM	Attention to email correspondence from C. Wang re: board approval and board meeting minutes for Clarksdale transaction	0.10	32.50
05/30/2019	JDM	Attention to email correspondence from Steve Horton to working group re: CON	0.10	32.50
05/30/2019	JDM	Email correspondences with HGF re: her preparation of meeting minutes and resolution and returning call to Brian Adams to discuss the same	0.10	32.50

05/30/2019	JDM	Attention to voicemail from Brian Adams re: board resolution and other closing items	0.10	32.50
05/30/2019	JDM	Attention to email correspondence from HGF and Brian Adams re: draft of Joint Resolution of the Curae and Clarksdale board of directors for the sale of the hospital to CHS	0.10	32.50
05/30/2019	JDM	Attention to email correspondences with Steve Horton and S. McSween re: Clarksdale hospital qualified jurisdictions	0.10	32.50
05/30/2019	JDM	Review email correspondence from Brian Adams re: revised Joint Resolution and copy of Sale Order	0.10	32.50
05/30/2019	JDM	Review and comment on revised Joint Resolution from Brian Adams	0.10	32.50
05/30/2019	JDM	Multiple email correspondences with HGF and SAM re: comments to revise Joint Resolution and suggested revisions thereto	0.10	32.50
05/30/2019	JDM	Attention to email correspondences from HGF, S. Clapp and B. Adams re: final versions of Joint Resolution for S. Clapp and T. Brown's signatures	0.10	32.50
05/30/2019	SAM	Correspondence with Caryn Wang re: Board minutes approving Clarksdale sale	0.20	105.00
05/30/2019	SAM	Correspondence with Heather Ferguson and Bryan Adams re: joint resolution approving Clarksdale transaction	0.20	105.00
05/30/2019	SAM	Correspondence with Steve Horton re: Schedule of Qualified Jurisdictions	0.10	52.50
05/30/2019	SAM	Review of revised joint resolutions from Bryan Adams	0.10	52.50
05/30/2019	SAM	Correspondence with S. Clapp and H. Ferguson re: joint resolution approving sale	0.10	52.50
05/31/2019	HGF	Review e-mail correspondence and signed resolution from Mr. Clapp and Mr. Brown.	0.10	32.50
05/31/2019	HGF	Send signed resolution to Mr. Adams.	0.10	32.50
05/31/2019	JDM	Attention to email correspondences from T. Brown and HGF re: executed copy of Joint Resolution	0.10	32.50
05/31/2019	JDM	Attention to email correspondence from HGF and Polsinelli team re: signed board of directors resolution for Clarksdale closing	0.10	32.50
05/31/2019	SAM	Correspondence with Tim Brown re: Joint Resolution of Board approving transaction	0.10	52.50
05/31/2019	SAM	Correspondence with Heather Ferguson re: board resolution approving Clarksdale transaction	0.20	105.00
05/31/2019	SAM	Review and revise resolution re: May 6, 2019 meeting	0.20	105.00
06/06/2019	JDM	Remove collaborators from data room and close Clarksdale acquisition due diligence data room	0.20	65.00

Client Ref: 010587-00009
Invoice No: 110891

June 6, 2019
Page: 16

TOTAL SERVICES THIS MATTER			61.70	27,802.50
HGF	Heather G Ferguson	8.70	\$325.00	2,827.50
JDM	Jeremy D Miller	14.10	\$325.00	4,582.50
SAM	Stephen A. McSween	38.30	\$525.00	20,107.50
WHK	William H. Kittrell	0.60	\$475.00	285.00
				\$27,802.50

INVOICE RECAP

TOTAL CURRENT CHARGES \$27,802.50

Balance Forward Summary

11/14/2018 Previous Balance \$5,985.00

NET BALANCE CARRIED FORWARD \$5,985.00

TOTAL BALANCE DUE \$33,787.50

EGERTON McAFEE

Egerton McAfee Armistead & Davis, P.C.

ATTORNEYS AT LAW

CLIENT DRIVEN SINCE 1932

Please return this page with remittance

to

Egerton, McAfee, Armistead & Davis, P.C.
900 South Gay St., Suite 1400
Knoxville, TN 37902

Invoice Number: 110891
Client Code: 010587
Client Name: Curae Healthcare Debtor in Possession

TOTAL CURRENT CHARGES	\$27,802.50
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$5,985.00
TOTAL BALANCE DUE	\$33,787.50

PLEASE INCLUDE THIS PAGE WITH YOUR PAYMENT

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Knoxville, TN 37901-2047

Tax ID No. 62-0816684

June 6, 2019

Curae Healthcare
1721 Midpark Road, Suite B-200
Knoxville, TN 37921

Invoice No. 110892

FOR PROFESSIONAL SERVICES RENDERED THROUGH June 6, 2019

Client: 010587 Curae Healthcare Debtor in Possession

Matter	Fees	Expenses	Total
00010 Batesville Transaction	\$69,732.50	\$143.50	\$69,876.00
	\$69,732.50	\$143.50	

TOTAL CURRENT CHARGES			\$69,876.00
BALANCE CARRIED FORWARD FROM PRIOR INVOICE			\$4,977.50
TOTAL BALANCE DUE			\$74,853.50

11/01/2018	JDM	Attention to email correspondence from Dave Gordon and working group re: call with Quentin Whitwell and revisions to Asset Purchase Agreement	0.10	32.50
11/01/2018	JDM	Attention to email correspondences from Quentin Whitwell, W. Kittrell and working group re: draft of Asset Purchase Agreement for Progressive Medical Management of Batesville potential purchase of Batesville hospitals	0.10	32.50
11/01/2018	JDM	Multiple email correspondences with D. Gordon, Steve Clapp, WHK, and SAM re: revisions to Asset Purchase Agreement	0.20	65.00
11/01/2018	JDM	Email correspondence with S. Clapp re: September 30 balance sheet for MSA	0.10	32.50
11/01/2018	SAM	Conference call re: preparation of APA for Batesville	0.40	210.00
11/01/2018	SAM	Correspondence with Steve Clapp re: status of APA draft	0.10	52.50
11/01/2018	SAM	Correspondence with Will Kittrell re: distribution list for APA draft	0.10	52.50
11/01/2018	SAM	Correspondence with Dave Gordon and Steve Clapp re: problem with Section 2.1 under bankruptcy law	0.10	52.50
11/01/2018	WHK	Revise APA for Batesville based on comments from S. Clapp.	1.70	807.50
11/02/2018	JDM	Email correspondences with Morgan Stanley team, Steve Clapp and Quentin Whitwell re: data room access for Mr. Whitwell and his team	0.10	32.50
11/02/2018	JDM	Review data room access in box.com per Mr. Whitwell's request	0.10	32.50
11/02/2018	JDM	Emails with Quentin Whitwell re: his box.com account and regaining access to data room	0.10	32.50
11/02/2018	JDM	Attention to email correspondence from Steve Clapp, Dave Gordon and Quentin Whitwell re: submitting final draft of Asset Purchase Agreement to the committee and ServisFirst Bank counsel	0.10	32.50
11/02/2018	JDM	Email correspondences with Quentin Whitwell and Mickey Naaman (Mr. Whitwell's banker) re: granting data room access to Mr. Naaman	0.10	32.50
11/02/2018	JDM	Add Mickey Naaman to data room	0.10	32.50
11/02/2018	JDM	Attention to email correspondences from WHK and Quentin Whitwell re: updated draft of APA	0.10	32.50
11/02/2018	SAM	Correspondence with W. Kittrell forwarding first draft of Asset Purchase Agreement to Quentin Whitwell	0.10	52.50
11/02/2018	WHK	Make additional revisions to Batesville APA based on comments from Q. Whitwell.	0.40	190.00
11/02/2018	WHK	E-mails with Q. Whitwell regarding changes to Batesville APA	0.20	95.00

11/06/2018	JDM	Attention to email correspondences from Dave Gordon re: ServisFirst's approval of APA and moving to finalize the same	0.10	32.50
11/06/2018	JDM	Email correspondences with S. Clapp et al re: executing APA with Progressive Medical Management of Batesville LLC	0.10	32.50
11/06/2018	JDM	Compose and send email correspondence to Quentin Whitwell, Dave Gordon, Caryn Wang, Steve Clapp, SAM and WHK re: circulating execution version of Asset Purchase Agreement for review and signature	0.10	32.50
11/06/2018	JDM	Compose and send email correspondence to Quentin Whitwell, Dave Gordon, Caryn Wang, Steve Clapp, Dr. Williams, SAM and WHK re: circulating fully executed and compiled copy of Asset Purchase Agreement	0.10	32.50
11/06/2018	JDM	Compile fully executed copy of Asset Purchase Agreement	0.10	32.50
11/06/2018	JDM	Draft and revise Asset Purchase Agreement to create execution version	0.50	162.50
11/06/2018	SAM	Correspondence with David Gordon re: final amendments to APA	0.20	105.00
11/09/2018	SAM	Correspondence with attorney for REIT's re: Motion to sell Batesville and impact on his client's 2 master leases and responses from David Gordon	0.20	105.00
11/12/2018	SAM	Correspondence with David Gordon and Steve Clapp re: questions on cash, AR and 10 acre undeveloped parcel	0.20	105.00
11/12/2018	SAM	Review comments from MidCap counsel re: the treatment of AR in the APA	0.20	105.00
11/16/2018	SAM	Correspondence with S. Clapp and D. Gordon and Morgan Stanley representatives re: potential sale of vacant land separate and apart from the hospital	0.20	105.00
11/16/2018	SAM	Correspondence with Trey Crabb of Morgan Stanley re: whether purchaser wanted to include tract of vacant land in acquisition	0.10	52.50
11/19/2018	HGF	Interoffice conference with Mr. Miller regarding the current stalking horse bidder on the hospital and the expiration for submitting bids on the hospital.	0.10	32.50
11/19/2018	JDM	Conference with HGF re: Asset Purchase Agreement and Exhibits/Schedules we'll need to draft thereto	0.10	32.50
11/20/2018	SAM	Telephone conference with David Gordon re: APA versions	0.10	52.50
11/20/2018	SAM	Correspondence with Trey Crabb of Morgan Stanley re: Asset Depreciation Schedule	0.10	52.50
11/21/2018	JDM	Attention to email correspondences with Dave Gordon, WHK and SAM re: Batesville APA and the Committee and creditors requested changes	0.10	32.50
11/21/2018	JDM	Email correspondences with Zach Chen re: adding advisors for Quentin Whitwell to data room	0.10	32.50

11/21/2018	JDM	Review revisions and redlines to Stalking Horse APA made by Dave Gordon and creditor's committee attorney, Boris Mankovetskiy	0.20	65.00
11/21/2018	JDM	Attention to emails from Dave Gordon and creditor's committee attorney, Boris Mankovetskiy re: revisions to APA	0.10	32.50
11/21/2018	SAM	Correspondence with David Gordon re: Batesville APA	0.10	52.50
11/21/2018	SAM	Review David Gordon's comments and revisions to APA document	0.30	157.50
11/21/2018	SAM	Correspondence with David Gordon and Quentin Whitwell re: modifications to Batesville APA requested by Creditors Committee and MidCap	0.10	52.50
11/21/2018	SAM	Review of creditors committee and MidCap revisions to APA	0.30	157.50
11/21/2018	SAM	Conference with J. Miller re: revisions to APA	0.30	157.50
11/21/2018	SAM	Correspondence with S. Clapp re: revisions to Batesville APA	0.10	52.50
11/21/2018	SAM	Correspondence with S. Clapp re: new potential purchaser seeking access to dataroom	0.10	52.50
11/21/2018	SAM	Correspondence with Jeremy Miller re: Due Diligence Request List and folders	0.10	52.50
11/21/2018	SAM	Correspondence with J. Miller re: adding new party to dataroom access	0.10	52.50
11/26/2018	JDM	Email correspondences with Zach Chen re: data room access for Mr. Whitwell's representatives	0.10	32.50
11/26/2018	JDM	Email correspondences with Tim Brown, Quentin Whitwell and Steve Clapp re: Panola Medical Center balance sheets	0.10	32.50
11/26/2018	WHK	Prepare for and participate in update call with Q. Whitwell and others regarding status of transaction.	0.40	190.00
11/27/2018	JDM	Upload balance sheet and income statement to data room per Mr. Whitwell's request	0.10	32.50
11/27/2018	JDM	Email correspondences with Quentin Whitwell re: data room issues	0.10	32.50
11/28/2018	HGF	Review e-mail correspondence from Miss Moore and Mr. Miller regarding the Mississippi entities and the EINs needed for each entity's annual report.	0.10	32.50
11/30/2018	SAM	Receipt and review of Batesville Bid Procedures Order	0.30	157.50
12/03/2018	HGF	Review e-mail correspondence and file regarding the Certificates of Need for the Batesville entities, Mississippi LTAC Holdings, LLC and Mississippi Alzheimer Holdings, LLC.	0.20	65.00
12/03/2018	HGF	Telephone call with Ms. Simpson's office discussing the EINs for the Mississippi entities that we need and requesting additional information.	0.20	65.00
12/03/2018	JDM	Email correspondences with S. Clapp re: Batesville contracts	0.10	32.50

12/03/2018	JDM	Upload Batesville contracts list and cure amounts to data room	0.10	32.50
12/03/2018	JDM	Email correspondences with S. Clapp re: Batesville Bid Procedure and Notice of Executory Contracts	0.10	32.50
12/03/2018	JDM	Upload Batesville Bid Procedure and Notice of Executory Contracts to data room	0.10	32.50
12/04/2018	JDM	Review CHS APA for Batesville related contracts	0.10	32.50
12/04/2018	JDM	Email correspondences with C. Wang re: Batesville contracts	0.10	32.50
12/04/2018	SAM	Correspondence with David Gordon and Steve Clapp re: bank account for \$150,000 deposit	0.20	105.00
12/04/2018	SAM	Correspondence with Tim Brown re: Batesville deposit bank account and need to set up escrow account	0.10	52.50
12/05/2018	JDM	Multiple email correspondences with Mr. Sultani re: adding banking representatives to data room	0.20	65.00
12/05/2018	JDM	Add Mr. Sultani's banking representatives to data room	0.10	32.50
12/05/2018	JDM	Email correspondences with Dave Gordon and Steve Clapp re: particular data room activity at Batesville	0.10	32.50
12/06/2018	SAM	Correspondence with Tray Crabb and David Gordon re: potential bidder for behavioral health assets	0.20	105.00
12/07/2018	SAM	Receipt and review of draft Asset Purchase Agreement for Batesville from Laurel Companies	0.60	315.00
12/07/2018	SAM	Correspondence with S. Clapp re: competing offer	0.10	52.50
12/09/2018	SAM	Review of Schedule of Rejected Contracts in proposed transaction with Laurel	0.30	157.50
12/10/2018	SAM	Receipt and review of Data Room Activity Report	0.10	52.50
12/10/2018	SAM	Correspondence with David Gordon and Jeremy Miller re: bid deadline for Batesville	0.10	52.50
12/10/2018	SAM	Review of Brentwood Acquisition, Inc.'s Objection to Assumption and Assignment of contracts and leases	0.20	105.00
12/11/2018	SAM	Receipt of new APA from Laurel Companies and obtain redline comparing it to stalking horse APA	0.20	105.00
12/11/2018	SAM	Review of redline of new Laurel APA	0.70	367.50
12/11/2018	SAM	Correspondence with S. Clapp re: deficiencies in Laurel APA compared to stalking horse	0.20	105.00
12/11/2018	SAM	Correspondence with S. Clapp advising that stalking horse bid had prevailed	0.10	52.50
12/12/2018	JDM	Email correspondences with SAM and WHK re: Batesville transaction and weekly calls	0.10	32.50
12/12/2018	JDM	Attention to email correspondence from S. Clapp re: transaction calls and information for those calls	0.10	32.50
12/12/2018	SAM	Correspondence with Quentin Whitwell and S. Clapp re: successful bid and next steps	0.10	52.50

12/12/2018	SAM	Correspondence with S. Clapp re: scheduling standing call with Purchaser on Friday of each week	0.10	52.50
12/12/2018	SAM	Correspondence with Jeremy Miller and W. Kittrell re: standing call	0.10	52.50
12/12/2018	SAM	Telephone conference with S. Clapp re: weekly call	0.10	52.50
12/13/2018	JDM	Email correspondences with Steve Horton and Tim Brown re: CHS TSAs	0.10	32.50
12/13/2018	JDM	Review and compile form Transition Service Agreements per Curae's request	0.10	32.50
12/14/2018	JDM	Review email correspondence and attachments from A. Mowell re: conference call agenda and contact list	0.10	32.50
12/14/2018	JDM	Email due diligence request form to entire transaction working group	0.10	32.50
12/14/2018	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.50	162.50
12/14/2018	SAM	Receipt and review of Agenda for call and contact list	0.10	52.50
12/14/2018	SAM	Weekly conference call with Progressive Medical Management to discuss all contract and other open issues	0.50	262.50
12/14/2018	SAM	Correspondence with Jeremy Miller re: due diligence request list and folder index and review of same	0.10	52.50
12/14/2018	SAM	Telephone conference with Steve Clapp re: status of alternatives to stalking horse bid	0.40	210.00
12/17/2018	JDM	Email correspondences C. Wang and Progressive Medical Management, LLC's counsel, Wise Carter re: diligence requests and due diligence request lists	0.10	32.50
12/17/2018	JDM	Add Wise Carter attorneys (counsel for buyer) to data room	0.10	32.50
12/17/2018	SAM	Conference with J. Miller and W. Kittrell re: all open issues including prospective closing date and buyer review of Asset Purchase Agreement	0.30	157.50
12/17/2018	SAM	Correspondence with J. Miller re: due diligence requests from Victoria Bradshaw with buyer	0.10	52.50
12/18/2018	JDM	Email correspondences with Zach Chen and Trey Crabb re: adding Mr. Whitwell's representatives from Vizion Healthcare and New Century Cap to data room	0.10	32.50
12/18/2018	JDM	Add Mr. Whitwell's representatives from Vizion Healthcare and New Century Cap to data room	0.10	32.50
12/18/2018	JDM	Email correspondences with Zach Chen and Trey Crabb re: adding Prevalent Health representative to data room	0.10	32.50
12/18/2018	JDM	Add Prevalent Health representative to data room	0.10	32.50
12/18/2018	SAM	Correspondence with Victoria Bradshaw re: MOB and REIT documents	0.10	52.50

12/20/2018	JDM	Attention to email correspondences from Austin Mowell and Quentin Whitwell re: call agenda and contacts list	0.10	32.50
12/20/2018	JDM	Review conference call agenda for tomorrow's working group call	0.10	32.50
12/21/2018	JDM	Upload employee census, organizational chart and list of contractors to data room	0.10	32.50
12/21/2018	JDM	Email correspondences with David Lopater and Buyer group re: data requests for employee and organizational information	0.10	32.50
12/21/2018	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.60	195.00
12/21/2018	JDM	Email correspondence with Victoria Bradshaw and working group re: Purchase Agreements for REIT transactions and payments	0.10	32.50
12/21/2018	JDM	Attention to email correspondences from Steve Clapp, Dave Gordon and Andrea McLerran re: TSA and billing under Tax ID/NPI/Provider numbers	0.10	32.50
12/21/2018	JDM	Phone conference with Crane Kipp from Wise Carter to discuss TSA, APA and REIT leases	0.10	32.50
12/21/2018	SAM	Prepare for and participate in weekly transaction call with Batesville representatives	0.50	262.50
12/21/2018	SAM	Correspondence with Jeremy Miller re: Purchase and Sale Agreements for the two REIT transactions	0.10	52.50
12/21/2018	SAM	Correspondence with S. Clapp, Andrea McLerran, Tim Brown and Dave Gordon re: whether it was appropriate to allow the purchaser to bill under Curae's Tax ID/NPI/Provider numbers post closing while purchaser went through the formal change of ownership process with Medicare and other payors as is typical in other transactions	0.30	157.50
12/21/2018	SAM	Receipt and review of updated agenda and action items from Austin Mowell for future calls	0.10	52.50
12/24/2018	SAM	Correspondence with Steve Clapp, David Gordon, Caryn Wang, Tim Brown and Andrea McLerran re: billing issues for Buyer post-closing for hospital and for physicians	0.30	157.50
12/26/2018	JDM	Prepare for and participate in phone conference with Steve Clapp, WHK, SAM and Dave Gordon re: billing issues and other closing items	0.30	97.50
12/26/2018	JDM	Compose and send email correspondence to Tim Brown, Steve Horton and Steve Clapp re: Batesville West rent payments	0.10	32.50
12/26/2018	JDM	Email correspondences with Wise Carter team re: call to discuss transaction and forwarding latest copy of APA	0.10	32.50
12/26/2018	JDM	Multiple follow-up emails with Tim Brown, S. Clapp, D. Gordon and Steve Horton re: Batesville West REIT payments	0.20	65.00

12/26/2018	SAM	Correspondence with S. Clapp re: whether purchaser of Batesville hospital can continue to bill for physician services under Batesville's provider numbers while applying for new provider numbers	0.30	157.50
12/26/2018	SAM	Research physician billing issue raised by Purchaser	0.50	262.50
12/26/2018	SAM	Phone conference with S. Clapp and D. Gordon re: Batesville physician billing issue	0.20	105.00
12/26/2018	SAM	Correspondence with David Gordon, Steve Clapp, Jeremy Miller and Tim Brown re: whether the rent payments to the REIT on the Medical Office Building at Batesville were included in the Batesville financials provided to purchaser or were they allocated to Clarksdale because the REIT funds were used to close on Clarksdale	0.60	315.00
12/26/2018	SAM	Correspondence with Tim Brown confirming REIT payments were included in Batesville financials	0.10	52.50
12/27/2018	JDM	Email correspondences with Steve Clapp, Dave Gordon and Steve Horton re: Batesville psych campus lease balance and payments	0.10	32.50
12/27/2018	JDM	Prepare for and participate phone conference with Victoria Bradshaw and Crane Kipp re: update on transaction items, REIT payments, TSA, APA, etc.	0.40	130.00
12/27/2018	JDM	Attention to email correspondences from S. Clapp and Q. Whitwell re: Quentin's email address and contact information	0.10	32.50
12/27/2018	JDM	Review email correspondence and attachment from Austin Mowell re: agenda for conference call tomorrow	0.10	32.50
12/27/2018	SAM	correspondence with David Gordon re: purchaser's liability for payments due under the lease for the psych campus prior to rejecting lease	0.20	105.00
12/27/2018	SAM	Correspondence with J. Miller re: response to purchaser's attorney	0.10	52.50
12/27/2018	SAM	Telephone conference with S. Clapp re: meeting with Quentin	0.20	105.00
12/27/2018	SAM	Telephone conference with Quentin Whitwell, Buyer's counsel and J. Miller re: closing issues	0.40	210.00
12/28/2018	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.10	32.50
12/28/2018	JDM	Review emails from Alecia Benson and Bappa Mukherji re: status of call	0.20	65.00
12/31/2018	JDM	Attention to email correspondence from Victoria Bradshaw and S. Clapp re: certain contracts and services	0.10	32.50
01/02/2019	JDM	Draft, revise and prepare Transition Services Agreement form to send to buyer's counsel	0.90	292.50
01/02/2019	JDM	Compose and send email correspondence to A. McLerran, T. Brown, S. Nelms and S. Clapp re: review of form TSA	0.10	32.50

01/02/2019	JDM	Review emails from Jonah Price and Victoria Bradshaw re: operations transitions agreement and facility account transition agreement	0.10	32.50
01/03/2019	HGF	Review e-mail correspondence from Ms. Nelms regarding her review of the TSA from a physician clinic perspective.	0.10	32.50
01/03/2019	JDM	Email correspondences with Victoria Bradshaw and Crane Kipp re: form TSA and FATA	0.20	65.00
01/03/2019	JDM	Review voicemail from Crane Kipp re: Transition Services Agreement	0.10	32.50
01/03/2019	JDM	Attention to email from Victoria Bradshaw to Jonah Price re: status of TSA	0.10	32.50
01/03/2019	SAM	Correspondence with Victoria Bradshaw, Crane Kipp and J. Miller re: TSA agreement for post-closing services	0.20	105.00
01/03/2019	SAM	Correspondence between Jeremy Miller and counsel for purchaser re: the first draft of the Transitions Services Agreement and negotiations with MidCap on the Facility Account Transition Agreement that MidCap will require	0.30	157.50
01/03/2019	SAM	Correspondence with Austin Mowell re: conference call and review of Agenda	0.10	52.50
01/03/2019	SAM	Correspondence with Andrea McLerran re: TSA information	0.10	52.50
01/03/2019	SAM	Receipt and review of Agenda for Transition Call	0.10	52.50
01/04/2019	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.90	292.50
01/04/2019	JDM	Compose and send lengthy email correspondence to Dave Gordon, C. Wang, S. Clapp, SAM and WHK re: REIT lease and NW Alabama Real Estate, LLC land	0.30	97.50
01/04/2019	JDM	Attention to email correspondence from S. Nelms to Progressive Medical Management team re: physician clinic migration issues	0.10	32.50
01/04/2019	SAM	Weekly conference call with purchasers to review open issues	0.80	420.00
01/04/2019	SAM	Review issue re: undeveloped land owned by NW Alabama Real Estate and the REIT lease of the Batesville Psych hospital which is on the books of Clarksdale	0.40	210.00
01/04/2019	SAM	Correspondence with Jeremy Miller and David Gordon re: history of undeveloped land and REIT lease	0.20	105.00
01/04/2019	SAM	Correspondence with Susanne Nelms re: transitioning the medical records and historical clinic data at the physician clinics from Athena to the new owner's system	0.10	52.50
01/05/2019	JDM	Email correspondences with Dave Gordon and working attorney group re: call to discuss issues raised by buyer's counsel and finalizing APA	0.10	32.50

01/07/2019	JDM	Email correspondences with C. Kipp, V. Bradshaw, C. Wang, D. Gordon, WHK and SAM re: call tomorrow to discuss any revisions to APA	0.10	32.50
01/07/2019	JDM	Emails with C. Wang and SAM re: call to discuss REIT and empty land issues	0.10	32.50
01/07/2019	JDM	Attention to email correspondences from A. Mowell and WHK re: transaction call this week	0.10	32.50
01/07/2019	JDM	Emails with SAM re: Batesville APA	0.10	32.50
01/07/2019	SAM	Correspondence with Caryn Wang and purchaser's counsel re: proposed changes to APA and deadline for filing changes with the Court	0.20	105.00
01/07/2019	SAM	Correspondence with purchaser's counsel re: scheduling discussion of revisions to draft	0.10	52.50
01/08/2019	HGF	Review and respond to e-mail correspondence from Mr. McSween regarding whether Batesville Regional had any health care compliance issues during our representation of the hospital.	0.10	32.50
01/08/2019	HGF	Review Asset Purchase Agreement to determine what type of event would qualify as a health care compliance issue.	0.20	65.00
01/08/2019	HGF	Review notes and file to determine whether there were any situations or events that occurred during our representation of Batesville Regional that would rise to a reportable health care compliance event under the Asset Purchase Agreement.	0.50	162.50
01/08/2019	JDM	Emails with SAM re: comments/revisions to Asset Purchase Agreement	0.10	32.50
01/08/2019	JDM	Review and revise Asset Purchase Agreement	1.00	325.00
01/08/2019	JDM	Email correspondence with C. Wang re: updated version of APA	0.10	32.50
01/08/2019	JDM	Prepare for and participate in phone conference with Dave Gordon, Caryn Wang and S. McSween re: updates on Batesville transaction and APA	0.40	130.00
01/08/2019	JDM	Prepare for and participate in phone conference with Dave Gordon, Caryn Wang, S. McSween, Victoria Bradshaw and Crane Kipp re: updates on Batesville transaction and Asset Purchase Agreement	0.60	195.00
01/08/2019	JDM	Review redline comments to Asset Purchase Agreement from Wise Carter team (buyer's counsel)	0.70	227.50
01/08/2019	JDM	Draft and revise Asset Purchase Agreement following comments and revisions from Wise Carter	0.30	97.50
01/08/2019	JDM	Compose and send email correspondence to Steve Clapp, Andrea McLerran, Tim Brown, C. Wang, D. Gordon, SAM and WHK re: redline version of APA from Wise Carter	0.10	32.50
01/08/2019	JDM	Emails with C. Wang re: term sheet	0.10	32.50

01/08/2019	JDM	Attention to email from C. Wang to Unsecured Creditors Committee and Midcap's counsel re: redline of APA from Purchaser's counsel	0.10	32.50
01/08/2019	SAM	Review current draft of APA and draft of memo to Jeremy Miller and W. Kittrell with comments and edits	2.40	1,260.00
01/08/2019	SAM	Correspondence with H. Ferguson confirming there are no open compliance issues at Batesville	0.20	105.00
01/08/2019	SAM	Correspondence with J. Miller re: compliance issues	0.10	52.50
01/08/2019	SAM	Conference call with David Gordon and Caryn Wang to discuss issues with APA and to prepare for call with Purchaser Quentin Whitwell and purchaser's counsel	0.40	210.00
01/08/2019	SAM	Receipt and review of Commitment Letter from bank for financing acquisition	0.20	105.00
01/08/2019	SAM	Conference call with Quentin Whitwell, Crane Kipp, Victoria Bradshaw, David Gordon, Jeremy Miller and Caryn Wang to review APA and transaction details	0.50	262.50
01/08/2019	SAM	Correspondence with S. Clapp re: Commitment Letter from Bank to finance acquisition	0.10	52.50
01/08/2019	SAM	Correspondence with J. Miller re: revised version of redlined APA from purchaser	0.10	52.50
01/09/2019	JDM	Draft, revise and update Asset Purchase Agreement to incorporate Seller, Midcap and Committee revisions	3.20	1,040.00
01/09/2019	JDM	Compose and send email correspondence to Steve Clapp and Curae team re: questions and comments to Wise Carter's latest draft of the Asset Purchase Agreement	0.20	65.00
01/09/2019	JDM	Conference with SAM re: plans for 8 acres and agreement between S. Clapp and W. Whitwell	0.10	32.50
01/09/2019	JDM	Conferences with SAM re: comments and suggested revisions to APA	0.20	65.00
01/09/2019	JDM	Email correspondences with A. McLerran re: 2019 hospital license	0.10	32.50
01/09/2019	JDM	Upload copy of 2019 hospital license to data room	0.10	32.50
01/09/2019	JDM	Compose and send email correspondence to Steve Clapp, Tim Brown, Andrea McLerran, SAM, WHK, D. Gordon, and C. Wang attaching updated draft of Asset Purchase Agreement and two redlines showing changes relative to last version filed with the court and Purchaser's latest draft	0.20	65.00
01/09/2019	JDM	Review email from SAM re: suggested revisions to Asset Purchase Agreement	0.10	32.50
01/09/2019	JDM	Email correspondences with C. Wang re: creditor committee's comments to APA revisions by Purchaser	0.10	32.50
01/09/2019	JDM	Review APA revisions made by creditor's committee	0.10	32.50

01/09/2019	JDM	Review email correspondence from Jonah Price re: Midcap's requested revisions to APA	0.10	32.50
01/09/2019	JDM	Email correspondences with Steve Clapp re: his comments and revisions to APA	0.10	32.50
01/09/2019	JDM	Email updated draft of APA with Seller, Midcap and Committee revisions to Curae and Polsinelli teams	0.10	32.50
01/09/2019	SAM	Review revisions to APA by Purchaser	0.60	315.00
01/09/2019	SAM	Provide initial comments to the revisions by J. Miller	0.30	157.50
01/09/2019	SAM	Correspondence with J. Miller re: whether 8 acres of undeveloped land are part of the transaction	0.20	105.00
01/09/2019	SAM	Correspondence with S. Clapp inquiring about 8 acres of land	0.20	105.00
01/09/2019	SAM	Correspondence with J. Miller advising that the current position is that the 8 acres were not included but that is subject to negotiation	0.10	52.50
01/09/2019	SAM	Finish review of Purchaser's revisions to APA and provide comments and additional revisions	2.80	1,470.00
01/09/2019	SAM	Correspondence with Jeremy Miller re; status of APA revisions	0.10	52.50
01/09/2019	SAM	Correspondence with Caryn Wang forwarding comments to APA from Creditors Committee	0.10	52.50
01/09/2019	WHK	Review purchaser's proposed changes to asset purchase agreement.	0.30	142.50
01/10/2019	JDM	Conference with WHK re: APA revisions	0.10	32.50
01/10/2019	JDM	Compose and send email correspondence to Crane Kipp and Victoria Bradshaw re: clean and redline versions of APA after comments by Seller, Midcap and Committee	0.20	65.00
01/10/2019	JDM	Run redlines of APA to send to Wise Carter team	0.10	32.50
01/10/2019	JDM	Attention to email correspondence from C. Wang to counsel for Committee, Midcap and ServisFirst re: clean and redline versions of APA	0.10	32.50
01/10/2019	JDM	Email correspondences with Jonah Price re: requested revisions to APA	0.10	32.50
01/10/2019	JDM	Draft and revise Asset Purchase Agreement per comments from Midcap's counsel	0.20	65.00
01/10/2019	JDM	Review email correspondence from Boris Mankovetskiy re: Committee approval of latest version of APA	0.10	32.50
01/10/2019	JDM	Review email correspondence from James Kelley re: ServisFirst approval of latest version of APA	0.10	32.50
01/10/2019	JDM	Compose and send email and updated draft of APA, with redline, to Polsinellis and counsel for Committee, ServisFirst and Midcap	0.10	32.50

01/10/2019	JDM	Compose and send email correspondence to Crane Kipp and Victoria Bradshaw re: additional version of APA per comment from Midcap's counsel this morning	0.10	32.50
01/10/2019	JDM	Phone conference with Crane Kipp re: his comments to latest draft of APA	0.40	130.00
01/10/2019	JDM	Draft, review and revise APA per comments from Crane Kipp	0.80	260.00
01/10/2019	JDM	Compose and send email correspondence to Curae team re: Medicare/Medicaid Cost reports	0.10	32.50
01/10/2019	JDM	Attention to email from C. Kipp re: call to discuss APA	0.10	32.50
01/10/2019	JDM	Emails with Tim Brown and Steve Clapp re: 2018 cost report estimates	0.10	32.50
01/10/2019	JDM	Review cost report spreadsheet from Tim Brown	0.10	32.50
01/10/2019	JDM	Compose and send email correspondence to Crane Kipp et al. re: Medicare cost report estimate and updated version of APA	0.20	65.00
01/10/2019	JDM	Attention to email from C. Kipp re: his client's review of the latest version of the Asset Purchase Agreement	0.10	32.50
01/10/2019	JDM	Attention to email correspondence from D. Gordon re: checking in on APA	0.10	32.50
01/10/2019	SAM	Correspondence with J. Miller re: revisions to APA and desire to get APA filed today	0.20	105.00
01/10/2019	SAM	Review latest revisions to the APA	0.40	210.00
01/10/2019	SAM	Correspondence with J. Miller, Tim Brown, and D. Gordon re: comments from Seller's counsel to APA	0.50	262.50
01/10/2019	SAM	Correspondence with S. Clapp re: estimate of 2018 cost report adjustments	0.10	52.50
01/10/2019	SAM	Correspondence with MidCap's counsel, Jonah Price, re: additional revisions to Transition Services Agreement	0.10	52.50
01/10/2019	SAM	Correspondence with attorney James Kelley approving revised APA	0.10	52.50
01/10/2019	SAM	Correspondence with Tim Brown attaching Medicare Cost Report Estimate	0.10	52.50
01/10/2019	SAM	Correspondence with Jeremy Miller and Crane Kipp re: Cost Report Estimate and including the Redlined version of the latest APA as approved by the Creditors Committee and certain revisions requested by Buyer	0.20	105.00
01/10/2019	SAM	Correspondence with David Gordon re: need for purchaser's counsel to approve APA draft to be presented to the court	0.10	52.50
01/11/2019	JDM	Multiple email correspondences with Crane Kipp, D. Gordon, C. Wang and SAM re: buyer's issues with APA	0.20	65.00
01/11/2019	JDM	Multiple email correspondences D. Gordon, C. Wang and SAM re: APA and upcoming hearing	0.20	65.00

01/11/2019	JDM	Compose and send email correspondence to C. Wang and D. Gordon with summary of changes to new version of APA	0.50	162.50
01/11/2019	JDM	Conference with S. McSween re: APA issues and cost report matters	0.20	65.00
01/11/2019	JDM	Conference with SAM and WHK to discuss results of hearing today	0.20	65.00
01/11/2019	SAM	Correspondence with Jeremy Miller and David Gordon re: potential objection by purchaser to changes to APA made by Creditors Committee and attempt to reopen negotiations	0.30	157.50
01/11/2019	SAM	Research response to attempt to reopen negotiations	0.40	210.00
01/11/2019	SAM	Correspondence with J. Miller and D. Gordon re: possible nature of objection by Purchaser	0.30	157.50
01/11/2019	SAM	Continue to review and work on revisions to APA requested by purchaser	0.40	210.00
01/11/2019	SAM	Receipt from Ashby Burks and review of Notice of Recoupment by MS Medicaid	0.20	105.00
01/11/2019	SAM	Phone conference with Steve Clapp re: update on Bankruptcy Court Hearing re: sale of Batesville and Judge's response to attempt by purchaser to reopen negotiations	0.40	210.00
01/11/2019	SAM	Discuss status of Batesville closing with Will Kittrell and Jeremy Miller	0.10	52.50
01/11/2019	SAM	Correspondence with S. Clapp re: status of negotiations on final agreement	0.20	105.00
01/14/2019	JDM	Conference with S. McSween to discuss Medicare/Medicaid cost report items	0.20	65.00
01/14/2019	JDM	Draft and revise Asset Purchase Agreement per revisions made at the hearing on January 11, 2019	0.20	65.00
01/14/2019	JDM	Review email from C. Wang re: changes made and negotiated to APA at 1/11/19 hearing	0.10	32.50
01/14/2019	JDM	Email updated clean and redline version of APA to C. Wang et. al. for filing with the court	0.10	32.50
01/14/2019	JDM	Email correspondences with Dave Gordon, C. Wang, and S. McSween re: Medicare/Medicaid cost reports and potential liabilities	0.10	32.50
01/14/2019	SAM	Correspondence with Andrea McLerran re: Medicaid claim for reimbursement	0.20	105.00
01/14/2019	SAM	Correspondence with Caryn Wang and David Gordon re: additional revisions to Batesville APA agreed to at the hearing on January 11 and impact of changes on the logistics of Medicare payments to the hospital	0.40	210.00

01/14/2019	SAM	Correspondence with Caryn Wang, Jeremy Miller, David Gordon and Heather Ferguson re: verifying Medicare treatment of a withhold as a recoupment instead of a claim and therefore permissible	0.30	157.50
01/14/2019	SAM	Correspondence with Jeremy re: revisions to Batesville APA	0.10	52.50
01/14/2019	SAM	Correspondence with and review of research from H. Ferguson re: CMS recoupment of funds from debtor hospital post-bankruptcy	0.40	210.00
01/14/2019	SAM	Correspondence with Dave Gordon and Caryn Wang re: CMS recoupment of funds post-bankruptcy	0.20	105.00
01/14/2019	SAM	Correspondence with Jeremy re: making changes to APA per information from D. Gordon	0.20	105.00
01/14/2019	SAM	Receipt and review of redlined version of Batesville APA	0.20	105.00
01/14/2019	SAM	Correspondence with Steve Braun, attorney for CHS, re: notice of a Medicaid recoupment action	0.20	105.00
01/14/2019	SAM	Forward recoupment letter from Mississippi Medicaid to David Houston and Dave Gordon	0.10	52.50
01/14/2019	SAM	Correspondence with Wayne Thompson, Susanne Nelms and Emily Cochran re: Call Coverage for OB to be provided by Dr. Bell and contract terms	0.30	157.50
01/14/2019	SAM	Correspondence with H. Ferguson requesting draft of Call Coverage Agreement for Dr. Bell	0.20	105.00
01/14/2019	SAM	Correspondence with Andrea McLerran re: recoupment of Medicaid and payment from Medicare	0.10	52.50
01/16/2019	JDM	Attention to email correspondence from J. Price re: operations transfer agreement	0.10	32.50
01/16/2019	SAM	Receipt and review of fully-executed contract from Dr. Bell	0.10	52.50
01/17/2019	JDM	Attention to email correspondences from Austin Mowell and Quentin Whitwell re: agenda and details for call tomorrow	0.10	32.50
01/17/2019	JDM	Review email correspondence and information from MBC re: potential EEOC claim and Schedules to Batesville APA	0.10	32.50
01/17/2019	SAM	Correspondence with M. Carrasco re: notice of pending EEOC complaint against Batesville and review of same	0.20	105.00
01/18/2019	JDM	Email correspondences with Tim Brown re: uploading updated insurance policies to data room	0.10	32.50
01/18/2019	JDM	Upload insurance policies to Batesville data room	0.10	32.50
01/18/2019	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.70	227.50
01/18/2019	JDM	Compose and send email correspondence to Steve Clapp, Tim Brown and legal team re: language in APA about inventory and prepaids	0.20	65.00

01/18/2019	JDM	Add Jerry Veazey to data room so he can view insurance information	0.10	32.50
01/18/2019	JDM	Email correspondences with Steve Clapp and J. Veazey re: adding Mr. Veazy to data room	0.10	32.50
01/18/2019	JDM	Attention to email correspondence from MBC re: EEOC Charge, insurance coverage, and insurer notice	0.10	32.50
01/18/2019	JDM	Email insurance policies and certificates to Jerry Veazey and Batesville working group	0.10	32.50
01/18/2019	SAM	Conference call with Purchaser to discuss all open issues	0.30	157.50
01/18/2019	SAM	Correspondence with M. Carrasco re: EEOC charge	0.10	52.50
01/18/2019	SAM	Correspondence with Jeremy Miller, Steve Clapp and D. Gordon re: APA responsibility for payment for Inventory in the APA and Prepaid Expenses	0.20	105.00
01/19/2019	JDM	Review email correspondence from Crane Kipp re: his request for closing statements, security instruments and bed lease for psych hospital	0.10	32.50
01/19/2019	JDM	Review email correspondence from Crane Kipp re: his request for surveys	0.10	32.50
01/22/2019	JDM	Attention to email correspondence from C. Wang re: Batesville Sale Order	0.10	32.50
01/22/2019	JDM	Compose and send email correspondence to Crane Kipp and Victoria Bradshaw re: forwarding copies of due diligence list, surveys, and closing statements	0.20	65.00
01/22/2019	SAM	Receipt and review of Batesville Sale Order	0.10	52.50
01/22/2019	SAM	Correspondence with Heather Ferguson re: the treatment of recoupment of payments by Medicare in bankruptcy	0.40	210.00
01/24/2019	JDM	Attention to email correspondence from A. Mowell re: agenda for weekly transaction call	0.10	32.50
01/24/2019	JDM	Compose and send email correspondence to SAM and WHK re: transaction call tomorrow and updates on current status of transaction items	0.10	32.50
01/24/2019	SAM	Review status and issues re: Batesville transaction from J. Miller in preparation for call	0.20	105.00
01/25/2019	JDM	Email most recent version of Asset Purchase Agreement to Jonah Price per his request	0.10	32.50
01/25/2019	JDM	Email correspondence with Jonah Price, Victoria Bradshaw and David Lemke re: status of Transition Services Agreement	0.20	65.00
01/25/2019	SAM	Prepare for and participate in weekly update call re: Batesville transaction	0.40	210.00
01/25/2019	WHK	Participate in weekly update call regarding Batesville transaction.	0.40	190.00
01/28/2019	SAM	Review status of APA with Jeremy	0.20	105.00

01/30/2019	JDM	Add Prevalent Health team members to data room per Quentin Whitwell's request	0.10	32.50
01/30/2019	JDM	Email correspondences with Quentin Whitwell re: adding Prevalent Health representatives to data room so they can access contracts	0.10	32.50
01/30/2019	JDM	Email correspondences with A. McLerran re: Panola Medical Center charge sheet	0.10	32.50
01/30/2019	JDM	Upload due diligence documents requested by Purchaser's team to data room	0.10	32.50
01/31/2019	JDM	Review email correspondence from Austin Mowell to transaction group re: agenda and outline for tomorrow's transaction call	0.10	32.50
01/31/2019	SAM	Receipt and review of Agenda for Friday status call with buyer	0.10	52.50
01/31/2019	SAM	Correspondence with S. Clapp and Claims Consultant for Class Action Capital re: potential claims for Blood Reagents and Lithium Ion Battery Settlement and confirm decision by administration not to pursue	0.20	105.00
02/01/2019	JDM	Phone conference with Crane Kipp re: CHOW and TSA	0.10	32.50
02/01/2019	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.60	195.00
02/01/2019	JDM	Email correspondences with Tim Brown, S. Nelms and HGF re: d/b/a registrations for Batesville Pediatric Clinic and Batesville Women's Clinic to set up Medicare ETF	0.10	32.50
02/01/2019	JDM	Conference with J. Svilar re: drafting Schedules to APA	0.10	32.50
02/01/2019	JDM	Draft and revise Schedules to APA	0.30	97.50
02/01/2019	JDM	Compose and send email correspondence to Curae team re: information for Schedules	0.20	65.00
02/01/2019	JDM	Emails with J. Svilar re: Schedules	0.10	32.50
02/01/2019	JDM	File fictitious name registrations for Batesville Pediatric Clinic and Batesville Women's Clinic on the Mississippi Secretary of State's website	0.40	130.00
02/01/2019	JDM	Email fictitious name registrations for Batesville Pediatric Clinic and Batesville Women's Clinic to Tim Brown and S. Nelms	0.10	32.50
02/01/2019	JDM	Draft and revise Joint Resolution of the Boards of Directors of Curae Health, Inc. and Amory Regional Medical Center, Inc. authorizing the sale of Panola Medical Center	0.20	65.00
02/01/2019	SAM	Prepare for and participate in weekly conference call with Buyer's counsel	0.50	262.50
02/01/2019	SAM	Review of additional information needed for schedules	0.20	105.00
02/01/2019	SAM	Correspondence with Susanne Nelms re: physician contract renewal	0.10	52.50

02/01/2019	SAM	Correspondence with J. Miller re: Schedules to APA	0.10	52.50
02/04/2019	JDM	Attention to email correspondence from S. Nelms re: fictitious name registrations	0.10	32.50
02/05/2019	JDM	Email correspondences with Steve Clapp and Curae team re: joint commission reinstatement letter	0.10	32.50
02/05/2019	JDM	Upload joint commission reinstatement letter to data room	0.10	32.50
02/05/2019	SAM	Correspondence with David Gordon re: giving Committee access to Curae data room	0.10	52.50
02/05/2019	SAM	Correspondence with Susanne Nelms and Wayne Thompson re: drafting extension for physician services agreement	0.40	210.00
02/05/2019	SAM	Correspondence with David Gordon re: providing documents from Dataroom to Committee	0.10	52.50
02/06/2019	HGF	Review and respond to e-mail correspondence from Mrs. McLerran regarding a list of all licenses for schedule purposes.	0.10	32.50
02/06/2019	HGF	Send e-mail correspondence to Mr. Miller regarding a Word document with licenses for the Batesville transaction.	0.10	32.50
02/06/2019	JDM	Email correspondences with HGF and A. McLerran re: licenses list for Schedules	0.10	32.50
02/06/2019	SAM	Correspondence with S. Nelms re: schedules to APA	0.10	52.50
02/07/2019	HGF	Review file searching for e-mail correspondence or a previously drafted list of Batesville permits and licenses for schedule purposes.	0.30	97.50
02/07/2019	HGF	Update schedule to reflect Batesville licenses and permits; send schedule via e-mail correspondence to Ms. McLerran and Mr. Miller.	0.20	65.00
02/07/2019	JDM	Email correspondences with S. Nelms and A. McLerran re: information and questions about Schedules to APA	0.10	32.50
02/07/2019	JDM	Review information provided by S. Nelms for Schedules	0.10	32.50
02/07/2019	JDM	Email correspondences with A. McLerran re: Wellcare agreement	0.10	32.50
02/07/2019	JDM	Upload WellCare Agreement to data room	0.10	32.50
02/07/2019	JDM	Attention to email correspondences with HGF and A. McLerran re: licenses and permits list	0.10	32.50
02/07/2019	JDM	Attention to email correspondences from Austin Mowell and Quentin Whitwell re: agenda for weekly transaction call	0.10	32.50
02/07/2019	JDM	Email correspondences with Crane Kipp re: inquiry about TruBridge contract	0.10	32.50
02/07/2019	SAM	Correspondence with David Gordon re: comments to APA	0.20	105.00
02/07/2019	SAM	Correspondence with Jeremy and Suzanne re: schedules to APA	0.10	52.50
02/07/2019	SAM	Correspondence with Quentin Whitwell and Austin Mowell re: modifications to agenda	0.10	52.50

02/08/2019	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.50	162.50
02/08/2019	JDM	Email correspondences with John Raley and Quentin Whitwell re: payor contracts in data room	0.10	32.50
02/08/2019	SAM	Correspondence with Susanne Nelms and Wayne Thompson re: amendment to contract of general surgeon	0.10	52.50
02/11/2019	SAM	Correspondence with H. Ferguson and S. Nelms re: terms of contract for general surgeon	0.30	157.50
02/12/2019	JDM	Email correspondences with A. McLerran and T. Brown re: information for Schedules to APA	0.10	32.50
02/12/2019	SAM	Review of contract amendment extending Term for Dr. Donald Parnell, MD	0.20	105.00
02/12/2019	SAM	Correspondence with S. Nelms and H. Ferguson re: contract amendment	0.10	52.50
02/13/2019	JDM	Attention to email correspondence from J. Price requesting update on TSA draft from purchaser's counsel	0.10	32.50
02/14/2019	JDM	Draft and revise Schedules to Asset Purchase Agreement to incorporate items provided by Curae team	0.90	292.50
02/14/2019	JDM	Compose and send email correspondence to Curae team, including S. Clapp, A. McLerran, S. Nelms, A. Mowell and T. Brown, re: additional information needed to complete Schedules	0.20	65.00
02/14/2019	JDM	Review email correspondence and attachment from A. McLerran re: copies of permits for Schedules to APA	0.10	32.50
02/14/2019	JDM	Attention to email correspondences from Austin Mowell re: agenda for weekly transaction call	0.10	32.50
02/14/2019	SAM	Correspondence with J. Miller re: schedules to Batesville APA	0.20	105.00
02/14/2019	SAM	Correspondence with Wayne Thompson, Emily Cochran and H. Ferguson re: need to have contract extension signed this week	0.30	157.50
02/15/2019	JDM	Draft and revise Schedules to Asset Purchase Agreement	0.50	162.50
02/15/2019	JDM	Email initial draft of Schedules to APA to Curae team, including S. Clapp, A. McLerran, S. Nelms, A. Mowell and T. Brown	0.10	32.50
02/15/2019	JDM	Compose and send email correspondence to Crane Kipp, Victoria Bradshaw, SAM, and S. Clapp re: initial draft of Schedules to APA	0.10	32.50
02/15/2019	JDM	Email correspondences with Tim Brown re: possible audit	0.10	32.50
02/15/2019	JDM	Email correspondences with Tim Brown and Steve Horton re: unpaid taxes for Schedules	0.10	32.50
02/15/2019	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.60	195.00

02/15/2019	JDM	Follow-up emails with Crane Kipp re: Schedules	0.10	32.50
02/15/2019	SAM	Correspondence with Jeremy Miller re: draft schedules to APA and review of same	0.20	105.00
02/15/2019	SAM	Participate in weekly call re: transaction	0.30	157.50
02/15/2019	SAM	Correspondence with Jeremy Miller and Tim Brown re: open audits	0.20	105.00
02/15/2019	SAM	Correspondence with Jeremy Miller re: permits, unpaid refunds and other matters to be scheduled	0.10	52.50
02/15/2019	SAM	Correspondence with T. Forrester re: Exhibits to hearing on objection to sale of Hospital's assets by Medhost	0.20	105.00
02/18/2019	JDM	Attention to email correspondence from Victoria Bradshaw re: redline version of Transition Services Agreement	0.10	32.50
02/18/2019	JDM	Email copy of latest version of TSA to Curae team for review and comments	0.10	32.50
02/18/2019	JDM	Review email correspondences from SAM, Crane Kipp and Dave Gordon re: comments/questions to APA and Schedules	0.10	32.50
02/18/2019	SAM	Correspondence with J. Miller re: TSA	0.10	52.50
02/18/2019	SAM	Correspondence with David Gordon and Crane Kipp re: definition of Excluded Assets	0.20	105.00
02/18/2019	SAM	Correspondence with D. Gordon and H. Ferguson re: minutes of meeting approving sale of hospital	0.20	105.00
02/18/2019	SAM	Review of TSA and provide comments to J. Miller	0.50	262.50
02/19/2019	HGF	Review the current draft of the TSA, including comments by Ms. Nelms and Mr. Brown; send e-mail correspondence summarizing additional comments; make first round of revisions to the TSA.	1.30	422.50
02/19/2019	JDM	Email correspondences with Quentin Whitwell, Martha McCormick and Bappa re: adding Martha McCormick to data room	0.10	32.50
02/19/2019	JDM	Add Martha McCormick to Batesville data room	0.10	32.50
02/19/2019	JDM	Attention to multiple email correspondences from S. Nelms and HGF re: revisions to Transition Services Agreement and questions about APA	0.10	32.50
02/19/2019	SAM	Correspondence with David Gordon and Buyer's attorney Crane Kipp re: Excluded Assets and Liabilities	0.30	157.50
02/19/2019	SAM	Receipt and review of comments from Susanne Nelms re: the TSA	0.20	105.00
02/19/2019	SAM	Review Questions from H. Ferguson re: TSA	0.20	105.00
02/19/2019	SAM	Receipt and review of executed physician agreement extension	0.10	52.50
02/20/2019	HGF	Review and respond to Mr. Clapp's comments regarding my review and request for comments to the recent version of the Transition Services Agreement.	0.20	65.00

02/20/2019	HGF	Review recent version of TSA in light of Mr. Clapp's comments to the revisions.	0.30	97.50
02/20/2019	JDM	Attention to email correspondence from S. Clapp and HGF re: additional comments and revisions to Transition Services Agreement	0.10	32.50
02/20/2019	JDM	Conference with S. McSween re: closing statement and other closing items	0.10	32.50
02/20/2019	SAM	Review of draft response prepared by H. Ferguson to revisions to TSA requested by purchaser	0.20	105.00
02/20/2019	SAM	Review comments to requested to revisions to TSA from Steve Clapp	0.10	52.50
02/20/2019	SAM	Conference with J. Miller re: closing statement	0.10	52.50
02/21/2019	JDM	Compose and send email correspondence to Victoria Bradshaw et al re: status of Exhibits A and B to Transition Services Agreement	0.10	32.50
02/21/2019	JDM	Attention to email correspondence from T. Brown re: comments and revisions to TSA	0.10	32.50
02/21/2019	JDM	Review email correspondence from Jonah Price re: comments to TSA and draft of Facility Account Transition Agreement	0.10	32.50
02/21/2019	SAM	Correspondence with Jeremy Miller and counsel for buyer re: status of Exhibits A and B to TSA	0.10	52.50
02/21/2019	SAM	Review correspondence with Tim Brown responding to TSA questions	0.10	52.50
02/21/2019	SAM	Correspondence with Jonah Price re: MidCap's comments to TSA	0.10	52.50
02/21/2019	SAM	Phone conference with S. Clapp re: closing	0.10	52.50
02/22/2019	JDM	Review Asset Purchase Agreement provisions to begin preparation of closing statement	0.20	65.00
02/22/2019	JDM	Prepare for and participate in first weekly call with Curae team and buyer representatives to discuss transition and other open items to move towards closing transaction	0.30	97.50
02/22/2019	JDM	Email correspondences with Steve Clapp and WHK re: psych hospital condition and prior closing statement	0.10	32.50
02/22/2019	JDM	Attention to email correspondence and outline from A. Mowell re: agenda for weekly transaction call	0.10	32.50
02/22/2019	SAM	Phone conference with S. Clapp re: status call	0.10	52.50
02/22/2019	SAM	Receipt and review of Agenda for weekly status call	0.10	52.50
02/22/2019	SAM	Participate in weekly status call with buyer	0.30	157.50
02/22/2019	SAM	Correspondence with Tim Brown, Heather Ferguson re: responsibility for filing Cost Reports with Medicare for 2018 and 2019	0.30	157.50

02/25/2019	HGF	Interoffice conference with Mr. Miller regarding the revisions to the TSA	0.70	227.50
02/25/2019	HGF	Continue drafting revisions to the TSA.	0.60	195.00
02/25/2019	JDM	Email correspondences with SAM and S. Clapp re: closing details and logistics	0.10	32.50
02/25/2019	JDM	Conference with HGF re: updates on TSA and review of Facility Accounts Transfer Agreement	0.10	32.50
02/25/2019	JDM	Email correspondences with Jonah Price, Victoria Bradshaw and working group re: status of TSA and Midcap's comments thereto	0.10	32.50
02/25/2019	JDM	Pull various deeds at request of Victoria Bradshaw	0.10	32.50
02/25/2019	JDM	Email correspondences with Victoria Bradshaw re: deeds to hospital property	0.10	32.50
02/25/2019	JDM	Phone conference with Crane Kipp to discuss liens and title work	0.20	65.00
02/25/2019	JDM	Email correspondences with Crane Kipp and Victoria Bradshaw re: legal descriptions and deeds of trusts	0.10	32.50
02/25/2019	SAM	Correspondence with S. Clapp re: possible closing on Friday	0.10	52.50
02/25/2019	SAM	Correspondence with Jeremy Miller re: closing issues	0.10	52.50
02/25/2019	SAM	Correspondence with S. Clapp re: allocation of closing duties	0.10	52.50
02/25/2019	SAM	Correspondence with Jeremy Miller and Victoria Bradshaw, attorney for buyer, re: finalizing TSA	0.20	105.00
02/25/2019	SAM	Conference with Jeremy Miller re: closing issues	0.10	52.50
02/25/2019	SAM	Review of revisions to TSA by Purchaser	0.20	105.00
02/25/2019	SAM	Correspondence with Jeremy Miller and Victoria Bradshaw, attorney for purchaser, re: Deeds for East Campus	0.20	105.00
02/26/2019	HGF	Complete revisions to the TSA	0.90	292.50
02/26/2019	HGF	Attention to e-mail correspondences regarding the updated draft of the TSA and certain services that will not be made available to Progressive.	0.50	162.50
02/26/2019	HGF	Review and compare the Facility Account Transition Agreement	0.10	32.50
02/26/2019	HGF	Send next version of TSA to Mr. Miller.	0.10	32.50
02/26/2019	JDM	Email correspondences with Crane Kipp et al re: wiring instructions and closing logistics	0.10	32.50
02/26/2019	JDM	Phone conference with Crane Kipp to discuss closing logistics and update on title work	0.20	65.00
02/26/2019	JDM	Attention to email correspondences from Victoria Bradshaw re: draft of Exhibit B to TSA from her client	0.10	32.50
02/26/2019	JDM	Email correspondences with Curae team re: Exhibit B to TSA	0.10	32.50

02/26/2019	JDM	Send draft of closing statement to Crane Kipp and Victoria Bradshaw	0.10	32.50
02/26/2019	JDM	Emails with Jonah Price forwarding signature pages and confirming documents he needs for buyer and seller to sign	0.10	32.50
02/26/2019	JDM	Compose and send email correspondence to Crane Kipp, Victoria Bradshaw, Steve Clapp et al re: signature pages	0.10	32.50
02/26/2019	JDM	Emails with Dave Gordon and C. Wang re: REIT security deposit issue	0.10	32.50
02/26/2019	JDM	Compile signature pages for APA, TSA, Business Associate Agreement, and Facility Accounts Transfer Agreement	0.20	65.00
02/26/2019	JDM	Email executed Joint Resolution of the Directors of Curae Health, Inc. and Batesville Regional Medical Center, Inc. to Crane Kipp and Victoria Bradshaw	0.10	32.50
02/26/2019	JDM	Draft and revise closing statement	0.70	227.50
02/26/2019	JDM	Email draft of closing statement to Curae, Polsinelli and EMAD team for review and comment	0.10	32.50
02/26/2019	JDM	Draft and revise joint resolution of the board of directors approving APA and Batesville transaction	0.30	97.50
02/26/2019	JDM	Emails with Tim Brown and Steve Horton re: balance of taxes owed for closing statement	0.10	32.50
02/26/2019	JDM	Prepare for and participate in call with Curae team and buyer representatives to discuss transition and closing logistics	0.40	130.00
02/26/2019	JDM	Email correspondences with Steve Clapp and Sarah Moore re: joint resolution	0.10	32.50
02/26/2019	JDM	Attention to multiple emails from Dave Gordon, Tim Brown and Steve Clapp re: MHAP payments and credits	0.10	32.50
02/26/2019	JDM	Compose and send email correspondence to Victoria Bradshaw and Jonah Price re: updated draft of TSA	0.10	32.50
02/26/2019	JDM	Compose and send multiple emails to Victoria Bradshaw and working group re: legal descriptions for Batesville hospital and land	0.20	65.00
02/26/2019	JDM	Draft and revise Transition Services Agreement per comments and revisions from Curae team	0.50	162.50
02/26/2019	JDM	Email correspondences with Steve Clapp, Tim Brown and SAM re: closing logistics	0.10	32.50
02/26/2019	JDM	Multiple email correspondences with Steve Clapp, Tim Brown and Dave Gordon re: closing statement items	0.10	32.50
02/26/2019	JDM	Email correspondences with David Lopater and Tim Brown re: their comments and revisions to TSA	0.10	32.50
02/26/2019	JDM	Email correspondences with Tim Brown, C. Wang and SAM re: answer's to Mr. Brown's questions about inventory, prepaid expenses and employee matters	0.10	32.50

02/26/2019	JDM	Attention to email correspondence and outline from A. Mowell re: agenda for transaction call this morning	0.10	32.50
02/26/2019	JDM	Attention to email correspondence from HGF re: her revisions to TSA and comments to Facility Account Transition Agreement	0.10	32.50
02/26/2019	JDM	Email correspondences with Susanne Nelms re: two additional revisions and comments to TSA	0.10	32.50
02/26/2019	JDM	Compose and send email correspondence to Curae team, including S. Clapp, T. Brown, A. McLerran and S. Nelms, re: updated draft of TSA for review	0.10	32.50
02/26/2019	JDM	Review deeds to pull legal descriptions at the request of buyer's counsel	0.20	65.00
02/26/2019	SAM	Correspondence with H. Ferguson re: new draft of TSA and comparison of FATA to other transactions	0.10	52.50
02/26/2019	SAM	Correspondence with Susanne Nelms re: Athena access post-closing	0.10	52.50
02/26/2019	SAM	Review comments to TSA and to the Facility Account Transition Agreement from H. Ferguson and J. Miller	0.30	157.50
02/26/2019	SAM	Correspondence with H. Ferguson and J. Miller re: choice of law as Maryland in MidCap document	0.20	105.00
02/26/2019	SAM	Correspondence with Tim Brown re: IT system issues and related Medhost, Kronos, and other issues	0.40	210.00
02/26/2019	SAM	Review Agenda for weekly transaction call	0.10	52.50
02/26/2019	SAM	Conference with J. Miller re: property descriptions and other closing issues	0.10	52.50
02/26/2019	SAM	Review of first draft of Closing statement with J. Miller and provide comments	0.20	105.00
02/26/2019	SAM	Correspondence with David Gordon, Jeremy Miller and others re: various closing issues including deeds for East Campus, Interim Management Services Agreements and Facility Account Transition Agreement	0.40	210.00
02/26/2019	SAM	Correspondence with J. Miller re: summary of closing issues	0.10	52.50
02/26/2019	SAM	Participate in weekly status call	0.30	157.50
02/26/2019	SAM	Correspondence with Caryn Wang re: REIT security deposit being outside of closing statement	0.10	52.50
02/26/2019	SAM	Correspondence with Jeremy Miller and S. Clapp re: closing packet	0.10	52.50
02/26/2019	SAM	Correspondence with Jeremy and Steve Clapp re: obtaining signatures and title company requirements	0.20	105.00
02/26/2019	SAM	Correspondence with J. Miller, V. Bradshaw, Crane Kipp and Curae team re: review of Closing Statement	0.10	52.50
02/26/2019	SAM	Correspondence with Sarah Moore, Corp Secretary, re: signed	0.10	52.50

02/26/2019	SAM	Correspondence with S. Clapp and J. Miller re: process for payment of property taxes	0.20	105.00
02/26/2019	SAM	Correspondence with Curae and J. Miller re: need for NW Alabama Real Estate to sign	0.10	52.50
02/26/2019	SAM	Review of Joint Resolution and signatures and related correspondence with S. Clapp	0.20	105.00
02/26/2019	SAM	Correspondence with Crane and Victoria re: Joint Resolution	0.10	52.50
02/26/2019	SAM	Correspondence with J. Miller and Curae re: Signature Package and notary requirements	0.10	52.50
02/26/2019	SAM	Correspondence with J. Miller and buyer's counsel re: Closing statement draft	0.10	52.50
02/26/2019	SAM	Correspondence with D. Gordon re: wiring instructions for purchase price	0.10	52.50
02/27/2019	HGF	Review and revise the exhibits to the Transition Services Agreement	1.70	552.50
02/27/2019	HGF	E-mail correspondence with Curae team regarding the exhibits	0.10	32.50
02/27/2019	HGF	Discuss the updated version of the TSA with exhibits with Mr. Miller.	0.10	32.50
02/27/2019	JDM	Email correspondences with HGF re: revisions and additions to Transition Services Agreement	0.10	32.50
02/27/2019	JDM	Attention to email correspondences from Crane Kipp re: closing statement comments/revisions and tax statements	0.10	32.50
02/27/2019	JDM	Review property tax receipts and payoffs	0.10	32.50
02/27/2019	JDM	Draft and revise closing statement	0.20	65.00
02/27/2019	JDM	Compose and send email correspondence to Crane Kipp, Andy Yelton, SAM, S. Clapp, T. Brown, D. Gordon and C. Wang re: revised closing statements and property tax receipts	0.10	32.50
02/27/2019	JDM	Email correspondences with HGF re: straddle account spreadsheet for TSA	0.10	32.50
02/27/2019	JDM	Review and revise Transition Services Agreement	0.10	32.50
02/27/2019	JDM	Compose and send email correspondence to Wise Carter, Polsinelli and Waller team sending updated draft of TSA	0.10	32.50
02/27/2019	JDM	Attention to multiple email correspondences between Curae and EMAD teams re: revisions to TSA	0.10	32.50
02/27/2019	SAM	Correspondence with David Lopater re: HR related contracts	0.10	52.50
02/28/2019	HGF	Discuss final version of the TSA with Mr. Miller	1.60	520.00
02/28/2019	HGF	Send e-mail correspondence to Curae team regarding the latest version of the TSA	0.30	97.50
02/28/2019	HGF	Review e-mail correspondence regarding closing documents and outstanding items.	0.30	97.50
02/28/2019	HGF	Continue to draft and revise TSA	0.90	292.50

02/28/2019	JDM	Draft and revise Schedules to APA	1.60	520.00
02/28/2019	JDM	Email correspondences with Andy Yelton re: corporate resolution and signator for all title documents	0.10	32.50
02/28/2019	JDM	Multiple email correspondences with Andy Yelton and working group re: bankruptcy orders and proration of taxes	0.20	65.00
02/28/2019	JDM	Email correspondences with Steve Clapp and Dave Gordon re: proration of taxes	0.10	32.50
02/28/2019	JDM	Attention to emails from S. Nelms and HGF re: additional comments and revisions to TSA	0.10	32.50
02/28/2019	JDM	Draft, revise and update closing statement	0.80	260.00
02/28/2019	JDM	Email updated draft of closing statement to Andy Yelton et al for review and comment	0.10	32.50
02/28/2019	JDM	Emails with Crane Kipp and Polsinelli team re: status of psych hospital taxes	0.10	32.50
02/28/2019	JDM	Phone conference with Dave Gordon to discuss REIT cure payments and taxes on those buildings	0.10	32.50
02/28/2019	JDM	Compose and send detailed email to Crane Kipp et al re: treatment of taxes owed under REIT leases and revisions to closing statement	0.20	65.00
02/28/2019	JDM	Email correspondences with Dave Gordon and C. Wang re: property tax issues and items	0.10	32.50
02/28/2019	JDM	Email correspondences with S. Clapp re: signing deeds and other documents and logistics for getting deeds to MS	0.10	32.50
02/28/2019	JDM	Review and mark up deeds prepared by Andy Yelton	0.40	130.00
02/28/2019	JDM	Phone conference with T. Brown and HGF to discuss TSA and taxpayer ID number issues	0.20	65.00
02/28/2019	JDM	Compose and send lengthy email correspondence to Andy Yelton re: comments and revisions requested to deeds	0.10	32.50
02/28/2019	JDM	Email correspondences with Andy Yelton re: additional title documents for Seller to sign	0.10	32.50
02/28/2019	JDM	Review and mark-up Owners' Affidavit	0.20	65.00
02/28/2019	JDM	Email correspondences with Andy Yelton re: comments and necessity of Owners' Affidavit	0.10	32.50
02/28/2019	JDM	Compose and send email correspondence to Crane Kipp and Andy Yelton re: closing logistics and plan for closing call tomorrow morning	0.10	32.50
02/28/2019	JDM	Email correspondences and conferences with KEV re: preparing FedEx package to send deeds to Andy Yelton	0.10	32.50
02/28/2019	JDM	Review revised Special Warranty Deeds from Andy Yelton, including checking legal descriptions	0.40	130.00
02/28/2019	JDM	Draft and revise Transition Services Agreement	0.20	65.00

02/28/2019	JDM	Email updated clean and redline draft of TSA to Crane Kipp, V. Bradshaw, J. Price and working group	0.10	32.50
02/28/2019	JDM	Phone conference with S. Clapp re: logistics for signing closing documents	0.10	32.50
02/28/2019	JDM	Attention to email correspondences with Andy Yelton re: estimated tax payments from Panola County and updated closing statement to account for such estimate	0.10	32.50
02/28/2019	JDM	Compose and send email correspondence to ServisFirst's counsel, Jim Kelly, attaching draft of closing statement	0.10	32.50
02/28/2019	JDM	Phone conference with S. Clapp and SAM re: status of closing tomorrow and buyer's financing issues	0.20	65.00
02/28/2019	JDM	Compose and send email correspondence to Crane Kipp and Victoria Bradshaw with updated draft of the Schedules to the APA	0.10	32.50
02/28/2019	JDM	Phone conference with SAM, S. Clapp and Dave Gordon to discuss insurance issues related to Buyer's lack of being able to close tomorrow morning	0.10	32.50
02/28/2019	JDM	Prepare for and participate in client meeting with Steve Clapp to sign documents	0.40	130.00
02/28/2019	JDM	Prepare and compile signature packages	0.20	65.00
02/28/2019	JDM	Compile and deliver FedEx package of deeds to be sent to Andy Yelton	0.70	227.50
02/28/2019	JDM	Compose and send email correspondence to Jonah Price and working group re: Seller signature page to FATA	0.10	32.50
02/28/2019	JDM	Compose and send email correspondence to Crane Kipp, Andy Yelton, Victoria Bradshaw and working group re: forwarding copies of Seller signature pages and deeds for closing	0.10	32.50
02/28/2019	JDM	Multiple phone conferences with SAM and Steve Clapp re: drafting of side letter to ratify Buyer obligations for closing and payment of purchase price	0.30	97.50
02/28/2019	JDM	Draft and revise side letter agreement between Seller and Buyer to ratify APA terms and Buyer's payment of full purchase price within designated time period	1.10	357.50
02/28/2019	JDM	Compose and send email correspondence to Dave Gordon, C. Wang, S. Clapp, SAM and WHK re: draft and form of side letter for payment of remainder of Purchase Price	0.10	32.50
02/28/2019	JDM	Attention to multiple emails with S. Clapp, SAM and Dave Gordon re: Mr. Clapp's discussions with Bappa Mukherji about closing logistics	0.10	32.50
02/28/2019	JDM	Attention to email from S. Clapp to SAM, myself and Dave Gordon re: ServisFirst's collateral and closing requests	0.10	32.50
02/28/2019	SAM	Correspondence with Andrew Yelton re: deeds and title documents	0.20	105.00

02/28/2019	SAM	Conference with J. Miller re: closing documents	0.10	52.50
02/28/2019	SAM	Receipt of Joint Corporate Resolution authorizing S. Clapp to sign all documents	0.10	52.50
02/28/2019	SAM	Correspondence with S. Nelms and H. Ferguson re: TSA and Athena	0.10	52.50
02/28/2019	SAM	Correspondence with Yelton re: non-tax exempt parcel and taxes	0.10	52.50
02/28/2019	SAM	Review response form J. Miller to Yelton	0.10	52.50
02/28/2019	SAM	Correspondence with J. Miller re: need to prorate taxes for NW Alabama Real Estate property	0.10	52.50
02/28/2019	SAM	Additional correspondence with Yelton and J. Miller re: taxes on Lot 1 parcel	0.10	52.50
02/28/2019	SAM	Correspondence with Crane Kipp re: REIT and MOB taxes	0.10	52.50
02/28/2019	SAM	Correspondence with all parties re: property tax payment	0.10	52.50
02/28/2019	SAM	Receipt and review of closing statement and correction to closing statement	0.10	52.50
02/28/2019	SAM	Correspondence re: property taxes	0.10	52.50
02/28/2019	SAM	Correspondence with Yelton re: deeds for review	0.10	52.50
02/28/2019	SAM	Correspondence with Jonah Price and MidCap re: FATA approval	0.10	52.50
02/28/2019	SAM	Review analysis of REIT taxes on closing statement	0.20	105.00
02/28/2019	SAM	Work on finalizing closing documents	0.60	315.00
02/28/2019	SAM	Correspondence with and phone conferences with David Gordon, Steve Clapp Jeremy Miller, Caryn Wang re: possible default by purchaser, need for insurance if Purchaser fails to close and other issues	1.50	787.50
02/28/2019	SAM	Conference with J. Miller and Steve Clapp in our office re: possible default by Purchaser and insurance and other issues	0.50	262.50
02/28/2019	SAM	Work with J. Miller on drafting side letter to enable ownership transition and maintenance of liability insurance	0.50	262.50
02/28/2019	SAM	Phone conference with S. Clapp re: closing issues	0.50	262.50
02/28/2019	SAM	Phone conference with S. Clapp re: insurance and other issues raised by possible default by buyer	0.40	210.00
02/28/2019	SAM	Review of Side Letter with Purchaser to cover closing issues	0.50	262.50
02/28/2019	SAM	Correspondence with S. Clapp, J. Miller and d. Gordon re: possible delay in payment by Buyer	0.30	157.50
03/01/2019	JDM	Draft and revise side letter per Dave Gordon's comments	0.10	32.50
03/01/2019	JDM	Conferences with SAM re: closing details and Purchaser's term sheet from the bank	0.10	32.50
03/01/2019	JDM	Email revised side letter to D. Gordon, S. Clapp, C. Wang, WHK and SAM	0.10	32.50

03/01/2019	JDM	Phone conference with S. Clapp, D. Gordon and SAM re: status of closing and side letter	0.10	32.50
03/01/2019	JDM	Multiple email correspondences with Dave Gordon, S. Clapp, WHK, SAM and C. Wang re: status of closing payments, closing details, and cure costs	0.20	65.00
03/01/2019	JDM	Email correspondences with Dave Gordon, Steve Clapp and SAM re: term sheet from Guaranty Bank & Trust Company provided by the Purchaser in January 2019	0.10	32.50
03/01/2019	JDM	Prepare for and participate in phone conference with Curae team, Polsinelli team, and buyer representatives and attorneys to discuss closing	0.70	227.50
03/01/2019	JDM	Attention to email correspondence from A. Mowell to working group re: closing call	0.10	32.50
03/01/2019	JDM	Phone conference with Crane Kipp and SAM to discuss closing logistics, status of closing and side letter	0.20	65.00
03/01/2019	JDM	Email correspondences with Andy Yelton, Crane Kipp and working group re: confirming delivery of letter and deeds to Andy Yelton	0.10	32.50
03/01/2019	JDM	Prepare letter to Jonah Price to send 3 original signature pages of Seller for the Facility Account Transition Agreement	0.20	65.00
03/01/2019	JDM	Email correspondences with Crane Kipp, Victoria Bradshaw and working group re: deeds in hand with Andy Yelton and Crane's request for form Bill of Sale and Asssignment	0.10	32.50
03/01/2019	JDM	Draft and revise form Bill of Sale and Assignment per Crane Kipp's request	0.50	162.50
03/01/2019	JDM	Email draft of Bill of Sale, Conveyance and Assignment to Crane Kipp and working group	0.10	32.50
03/01/2019	JDM	Phone conference with S. Clapp and SAM re: update on bankruptcy hearing and plans proposed by judge	0.10	32.50
03/01/2019	JDM	Prepare for and participate in conference call with Bill Berrell - Servis First Bank, Jim Kelley - Servis First Attorney, David Thompson - Servis First Attorney, Dave Gordon, Caryn Wang, Keith Buck, Andy Yelton, Bappa, and SAM to discuss closing issues, ServisFirst liens and Guaranty Bank's position	0.90	292.50
03/01/2019	JDM	Emails with Crane Kipp re: APA dates	0.10	32.50
03/01/2019	JDM	Multiple conferences with SAM and WHK re: closing and transition issues	0.30	97.50
03/01/2019	JDM	Attention to email correspondence with D. Gordon, C. Wang, S. Clapp and SAM re: insurance issues and coverage	0.10	32.50
03/01/2019	JDM	Phone conference with S. Clapp re: adding Boa Vida representatives to data room	0.10	32.50
03/01/2019	JDM	Add Boa Vida representatives to data room	0.10	32.50
03/01/2019	JDM	Conference with SAM re: past research on closure of hospital	0.10	32.50

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03/01/2019	JDM	Attention to email correspondences from SAM and S. Clapp re: research, process and guidelines for closure of MS hospital	0.10	32.50
03/01/2019	JDM	Phone conference with Heather Ferguson to discuss research for process and issues related to shutting down hospital	0.20	65.00
03/01/2019	JDM	Phone conference with Steve Clapp and SAM re: updates on financing and signing bill of sale	0.10	32.50
03/01/2019	JDM	Email correspondences with S. Clapp re: Bill of Sale, Conveyance and Assignment	0.10	32.50
03/01/2019	JDM	Email correspondence with Crane Kipp re: Bill of Sale, Conveyance and Assignment	0.10	32.50
03/01/2019	SAM	Correspondence with David Gordon re: purchaser failure to secure funds, legal status of closing and other issues	0.20	105.00
03/01/2019	SAM	Correspondence with Steve Clapp and David Gordon re: of obtaining side letter from Purchaser confirming obligation to pay the remainder of the purchase price with loan proceeds	0.20	105.00
03/01/2019	SAM	Phone conference with Steve Clapp re: status of closing	0.20	105.00
03/01/2019	SAM	Phone conference with attorney Crane Kipp re: closing and financing issues	0.20	105.00
03/01/2019	SAM	Phone conference with David Gordon and Steve Clapp re: legal status of closing and other matters	0.10	52.50
03/01/2019	SAM	Phone conference with S. Clapp re: insurance and coverage issues	0.20	105.00
03/01/2019	SAM	Conference call with all parties re: status of closing	0.40	210.00
03/01/2019	SAM	Correspondence with Jeremy Miller and Andy Yelton and other parties re: status of delivered closing documents being held in escrow	0.10	52.50
03/01/2019	SAM	Review of documentation received from bank re: loan status including Term Sheet provided to purchasers	0.30	157.50
03/01/2019	SAM	Correspondence with David Gordon re: information from purchaser concerning new requirement for equity contribution from Bank which purchaser received late on 2/28	0.20	105.00
03/01/2019	SAM	Correspondence with J. Miller, Andy Yelton and Crane Kipp re: delivery of signature pages for closing documents to be held in escrow	0.10	52.50
03/02/2019	JDM	Email correspondences with Crane Kipp re: answers to his questions about 2018 and 2019 property taxes	0.10	32.50
03/02/2019	SAM	Correspondence with Jeremy Miller and Crane Kipp re: payment of 2018 property taxes for which Curae was exempt	0.20	105.00
03/04/2019	JDM	Emails with SAM and WHK re: status of show cause hearing today	0.10	32.50
03/04/2019	JDM	Exchange messages with Steve Clapp re: environmental reports	0.10	32.50
03/04/2019	JDM	Phone conference with Steve Clapp re: gathering Batesville	0.10	32.50

03/04/2019	JDM	Gather real estate due diligence documents, including environmental reports, appraisal and survey, to send to Bill Berrell and Steve Clapp per S. Clapp's request	0.40	130.00
03/04/2019	JDM	Compose and send email correspondence to Bill Berrell and Steve Clapp with box.com link of real estate diligence documents requested by S. Clapp	0.10	32.50
03/04/2019	JDM	Phone conference with Steve Clapp and S. McSween to discuss results of show cause hearing and diligence plans over the next week	0.20	65.00
03/04/2019	SAM	Correspondence with J. Miller re: status of financing for transaction	0.10	52.50
03/04/2019	SAM	Correspondence with Bankruptcy court re: hearing on Progressive	0.10	52.50
03/04/2019	SAM	Correspondence with J. Miller and Bill Berrell re: access to real estate documents	0.10	52.50
03/06/2019	JDM	Email correspondences with S. Clapp and Crane Kipp re: cure amounts and cure contracts	0.10	32.50
03/06/2019	JDM	Review email correspondence and attachments from Crane Kipp re: cure contract lists	0.10	32.50
03/07/2019	JDM	Attention to email correspondences from SAM re: buyer's loan commitment and review of closing documents in preparation of closing	0.10	32.50
03/07/2019	JDM	Attention to email correspondence from Steve Clapp to J. Kelley and D. Gordon re: status of buyer's financing and anticipated closing on Monday	0.10	32.50
03/07/2019	SAM	Correspondence with David Gordon re: financing by purchaser	0.10	52.50
03/07/2019	SAM	Correspondence with Jeremy Miller and Will Kittrell re: status of financing	0.10	52.50
03/07/2019	SAM	Receipt and review of draft of Batesville Closing Statement	0.30	157.50
03/07/2019	SAM	Correspondence with David Gordon re: Closing Statement	0.10	52.50
03/07/2019	SAM	Correspondence with S. Clapp re: closing issues	0.10	52.50
03/07/2019	SAM	Correspondence with Servis First counsel re: financing of closing	0.10	52.50
03/08/2019	JDM	Review emails from Dave Gordon and Jim Kelley re: comments, markup and questions about closing statement	0.10	32.50
03/08/2019	JDM	Compose and send email correspondence to WHK re: answers to questions posed by Jim Kelley re: closing statement	0.10	32.50
03/08/2019	JDM	Email correspondences with SAM and WHK re: closing items	0.10	32.50
03/08/2019	JDM	Review emails from Andy Yelton and Dave Gordon re: special warranty deed details	0.10	32.50
03/08/2019	JDM	Attention to email correspondence from Andy Yelton re: Guaranty Bank's counsel	0.10	32.50

03/08/2019	KSK	Review Batesville file, closing statement, and other closing documents in preparation for closing	0.70	175.00
03/08/2019	KSK	Phone call with Steve McSween, Steve Clapp, and Will Kittrell regarding outstanding items for closing	0.30	75.00
03/08/2019	SAM	Phone conference with S. Clapp re: Batesville closing issues	0.10	52.50
03/08/2019	SAM	Conference with Will Kittrell re: closing issues still open	0.10	52.50
03/08/2019	SAM	Correspondence with w. Kittrell re: property taxes for Batesville	0.10	52.50
03/08/2019	SAM	Review Jim Kelly's comments to closing statement and send to W. Kittrell	0.20	105.00
03/08/2019	SAM	Phone conference with David Gordon re: closing issues	0.10	52.50
03/08/2019	SAM	Conference with Will Kittrell in preparation for call with Buyer's counsel	0.20	105.00
03/08/2019	SAM	Conference call with Buyer's counsel, W. Kittrell and D. Gordon	0.40	210.00
03/08/2019	SAM	Correspondence with Curae team re: Batesville closing statement and review of same	0.40	210.00
03/08/2019	SAM	Phone conference with W. Kittrell and D. Gordon re: issues with Buyer	0.20	105.00
03/08/2019	SAM	Phone conference with Steve Clapp re: closing issues	0.10	52.50
03/08/2019	SAM	Correspondence with Andy Yelton and Dave Gordon re: Warranty Deeds	0.10	52.50
03/08/2019	SAM	Phone conference with Crane Kipp, counsel for buyers; re: inventory and other issues	0.50	262.50
03/08/2019	SAM	Review inventory and prepaids issue with S. Clapp	0.30	157.50
03/08/2019	SAM	Correspondence with S. Clapp and Crane Kipp and others re: inventory and prepaids treatment under the APA	0.20	105.00
03/08/2019	WHK	Review closing documents and prepare for closing. Numerous e-mails and phone calls with D. Gordon, C. Kipp, and others regarding status of closing and next steps. Interoffice conferences with S. McSween regarding outstanding issues.	4.20	1,995.00
03/09/2019	JDM	Review email correspondence from Jim Kelley to working group re: his conversation's with Buyer's counsel and updates on status of closing	0.10	32.50
03/09/2019	SAM	Correspondence with attorney James Kelley re: progress towards closing and purchase price issues	0.20	105.00
03/11/2019	JDM	Draft and revise First Amendment to Asset Purchase Agreement	1.70	552.50
03/11/2019	JDM	Attention to multiple emails from Dave Gordon and Jim Kelley re: Motion and Order approving First Amendment to Batesville APA	0.20	65.00
03/11/2019	JDM	Multiple emails with Dave Gordon and working group re: comments and revisions to First Amendment to APA	0.20	65.00

03/11/2019	JDM	Review emails from D. Gordon and J. Kelley re: status and position on Purchaser deposit	0.10	32.50
03/11/2019	JDM	Email correspondences with C. Wang re: negotiations on inventory and prepaids	0.10	32.50
03/11/2019	JDM	Compose and send lengthy email correspondence to Dave Gordon and Caryn Wang re: attaching draft of First Amendment to APA and explaining changes and blanks	0.20	65.00
03/11/2019	JDM	Multiple email correspondences with C. Wang re: details for First Amendment to APA and negotiations amongst the parties	0.30	97.50
03/11/2019	JDM	Phone conference with Caryn Wang to discuss details for amendment to APA and her request that I draft First Amendment to APA	0.10	32.50
03/11/2019	JDM	Conferences with WHK and SAM re: status of closing items and financing	0.20	65.00
03/11/2019	SAM	Review of cash management summary from Tim Brown	0.10	52.50
03/11/2019	SAM	Conference with J. Miller and W. Kittrell re: closing on personal guarantees	0.20	105.00
03/11/2019	SAM	Review and revise amendment to the APA	0.30	157.50
03/11/2019	SAM	Correspondence with Dave Gordon and J. Miller re: amendment to APA	0.10	52.50
03/11/2019	SAM	Correspondence with Dave Gordon approving APA amendment	0.10	52.50
03/11/2019	SAM	Correspondence with J. Miller re: forfeiture of the deposit if there is no closing	0.10	52.50
03/12/2019	HGF	Review and respond to e-mail correspondence from Mr. McSween regarding the Curae Board approval of the previously planned transaction for the Batesville hospital.	0.10	32.50
03/12/2019	JDM	Phone conference with Steve Clapp to discuss status of negotiations with Purchaser and payroll obligations	0.10	32.50
03/12/2019	JDM	Review Asset Purchase Agreement re: payroll obligations	0.10	32.50
03/12/2019	JDM	Compose and send email correspondence to Steve Clapp re: payroll obligations under APA	0.10	32.50
03/12/2019	JDM	Multiple email correspondences with C. Wang re: revisions to Amendment to APA and drafting Seller Financing Promissory Notes	0.10	32.50
03/12/2019	JDM	Draft and revise First Amendment to Asset Purchase Agreement	0.70	227.50
03/12/2019	JDM	Email correspondences with S. Clapp, SAM, and HGF re: board approval of Batesville transaction and subsequent amendments to transaction	0.10	32.50
03/12/2019	JDM	Attention to emails from HGF, S. Clapp, SAM and S. Moore re: December board meeting minutes	0.10	32.50
03/12/2019	JDM	Review multiple emails from Dave Gordon and Jim Kelley re: terms and structure for closing the transaction	0.20	65.00

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03/12/2019	JDM	Email updated draft and redline comparison of First Amendment to APA to Dave Gordon and C. Wang	0.10	32.50
03/12/2019	JDM	Draft and revise Seller Financing Promissory Note for balance of Cash Purchase Price	0.50	162.50
03/12/2019	JDM	Draft and revise Seller Financing Promissory Note for balance of Inventory/Prepays	0.30	97.50
03/12/2019	JDM	Draft and revise Continuing and Unconditional Guaranty for Dr. Kenneth Williams	0.10	32.50
03/12/2019	JDM	Draft and revise Continuing and Unconditional Guaranty for Quentin Whitwell	0.10	32.50
03/12/2019	JDM	Draft and revise Continuing and Unconditional Guaranty for Mark E. Schneider	0.10	32.50
03/12/2019	JDM	Draft and revise Continuing and Unconditional Guaranty for Aaron Kneas	0.10	32.50
03/12/2019	JDM	Draft and revise Continuing and Unconditional Guaranty for Stephen Chesney	0.10	32.50
03/12/2019	JDM	Draft and revise Continuing and Unconditional Guaranty for Ann Miller	0.10	32.50
03/12/2019	JDM	Draft and revise Continuing and Unconditional Guaranty for Ashoke "Bappa" Mukherji	0.10	32.50
03/12/2019	JDM	Emails drafts of Seller Financing Promissory Notes and Continuing and Unconditional Guaranty agreements to Dave Gordon and Caryn Wang	0.10	32.50
03/12/2019	JDM	Emails with Jim Kelley and Dave Gordon re: drafts of Seller Financing Promissory Notes and Personal Guaranty Agreements	0.20	65.00
03/12/2019	JDM	Emails with WHK and SAM re: status of court hearing and financing negotiations	0.10	32.50
03/12/2019	JDM	Attention to email correspondence from D. Gordon to Crane Kipp sending drafts of Seller Financing Notes and Personal Guaranties	0.10	32.50
03/12/2019	SAM	Review of Buyer closing issues	0.20	105.00
03/12/2019	SAM	Correspondence with Jeremy Miller and Steve Clapp re: APA language on accrued payroll	0.10	52.50
03/12/2019	SAM	Receipt and review of Deed of Trust, Borrowing Resolutions from Progressive and Panola Physicians, and other closing documents from Jeremy Miller and Caryn Wang	0.50	262.50
03/12/2019	SAM	Correspondence with S. Clapp re: approval of transaction by board in light of modifications	0.20	105.00
03/12/2019	SAM	Review board minutes and documents including Joint Resolution to verify authority to sign	0.40	210.00
03/12/2019	SAM	Correspondence with Corporate Secretary re: copy of minutes	0.10	52.50

03/12/2019	SAM	Correspondence with J. Miller, David Gordon and Caryn Wang re: First Amendment to APA	0.10	52.50
03/12/2019	SAM	Receipt and review of revised Promissory Note for Seller Financing and Guaranty by individuals associated with purchaser	0.20	105.00
03/12/2019	SAM	Correspondence with S. Clapp re: problem issues with closing	0.10	52.50
03/12/2019	SAM	Review personal guarantees	0.10	52.50
03/12/2019	SAM	Phone conference with S. Clapp re: closing issues	0.20	105.00
03/12/2019	SAM	Correspondence with W. Kittrell re: proposed release of buyers for delay	0.10	52.50
03/12/2019	SAM	Correspondence with Dave Gordon attaching Seller's Notes & Guarantees	0.10	52.50
03/12/2019	SAM	Correspondence with David Thompson providing comments to and finalizing loan documents	0.10	52.50
03/13/2019	JDM	Email correspondences with C. Wang re: status of closing and today's schedule	0.10	32.50
03/13/2019	JDM	Attention to email correspondence from Dave Gordon and David Thompson re: status of Purchaser counsel's review of documents and work on closing	0.10	32.50
03/13/2019	JDM	Email correspondences with ServisFirst's counsel and Polsinelli team re: drafting deed of trust for 3rd priority interest in Dr. Williams' MOB	0.10	32.50
03/13/2019	JDM	Draft and revise deed of trust for 3rd priority interest in Dr. Williams' MOB	0.60	195.00
03/13/2019	JDM	Email draft of Bill of Sale and Assignment to Steve Clapp and Bappa per Guaranty Bank's new counsel's request	0.10	32.50
03/13/2019	JDM	Email draft of 3rd priority Deed of Trust, using ServisFirst's form, to Polsinelli team, ServisFirst's counsel, EMAD team and Crane Kipp for their review	0.10	32.50
03/13/2019	JDM	Email correspondences with Dave Gordon and SAM re: MS counsel and review of recordable documents	0.10	32.50
03/13/2019	JDM	Phone conference with S. McSween re: review and preparation of deed of trust and need for MS counsel's review for compliance	0.10	32.50
03/13/2019	JDM	Review multiple emails and revisions to document re: updated draft of First Amendment to APA from C. Wang and D. Gordon	0.20	65.00
03/13/2019	JDM	Email correspondences with Caryn Wang and Dave Gordon re: comments on closing disbursements	0.10	32.50
03/13/2019	JDM	Email correspondences with C. Wang and D. Gordon re: request on status of signature pages	0.10	32.50
03/13/2019	JDM	Attention to emails re: trustee for deeds of trust	0.10	32.50
03/13/2019	JDM	Draft and revise authorizing resolution of Medland, LLC	0.20	65.00

03/13/2019	JDM	Email correspondences with David Thompson and Dave Gordon re: authorizing resolution of Medland, LLC	0.10	32.50
03/13/2019	JDM	Email draft of authorizing resolution of Medland, LLC pledging collateral to Batesville Regional Medical Center, Inc. to D. Gordon, D. Thompson and working group	0.10	32.50
03/13/2019	JDM	Email draft of authorizing borrower resolution of Progressive Medical Management of Batesville LLC and Panola Physicians Group, LLC to D. Gordon, D. Thompson and working group	0.10	32.50
03/13/2019	JDM	Draft and revise authorizing borrower resolution of Progressive Medical Management of Batesville LLC to Batesville Regional Medical Center, Inc.	0.20	65.00
03/13/2019	JDM	Draft and revise authorizing borrower resolution of Panola Physicians Group, LLC to Batesville Regional Medical Center, Inc.	0.20	65.00
03/13/2019	JDM	Attention to email correspondence from David Thompson re: due diligence on Dr. Williams' medical office building	0.10	32.50
03/13/2019	JDM	Review Title Report and exception documents of Medland, LLC property	0.20	65.00
03/13/2019	JDM	Compose and send email correspondence to Dave Gordon and David Thompson re: asking whether we need to draft Negative Pledge Agreement for the seller financing	0.10	32.50
03/13/2019	JDM	Draft and revise Negative Pledge Agreement for seller financing	0.20	65.00
03/13/2019	JDM	Multiple email correspondences with David Thompson re: Purchaser entity operating agreements and authorizing resolutions	0.20	65.00
03/13/2019	JDM	Email correspondences with Keith Buck, Crane Kipp, R. Musgrove, Bappa and SAM re: intangible assets/property and APA schedules	0.20	65.00
03/13/2019	JDM	Attention to email correspondence from Steve Clapp re: status of sale order	0.10	32.50
03/13/2019	JDM	Review email correspondence and attachments from David Thompson re: revisions to deed of trust to incorporate trustee and other cleanup revisions to finalize the deed of trust	0.10	32.50
03/13/2019	SAM	Correspondence with David Thompson re: Seller Loan documents and title report	0.20	105.00
03/13/2019	SAM	Correspondence with David Thompson and David Gordon re: closing checklist, Resolutions and Deeds of Trust	0.20	105.00
03/13/2019	SAM	Conference with Jeremy Miller re: documents being drafted for closing	0.10	52.50
03/13/2019	SAM	Correspondence with David Gordon re: communications with Seller's counsel on closing	0.10	52.50
03/13/2019	SAM	Correspondence with David Gordon re: finalizing ServisFirst's second priority deed of trust	0.10	52.50

03/13/2019	SAM	Correspondence with David Gordon re: finalizing First Amendment to APA	0.10	52.50
03/13/2019	SAM	Correspondence with Crane Kipp re: whether Curae needed Mississippi counsel for documents and confirm with David Gordon that it was unnecessary	0.30	157.50
03/13/2019	SAM	Correspondence with Bappa M. re: bill of sale	0.10	52.50
03/13/2019	SAM	Receipt and review of Bill of Sale from J. Miller	0.10	52.50
03/13/2019	SAM	Correspondence with S. Clapp re: bill of sale and other closing matters	0.10	52.50
03/13/2019	SAM	Correspondence with D. Gordon, Crane Kipp and J. Miller re; 3rd Priority Deed of Trust	0.10	52.50
03/13/2019	SAM	Correspondence with Crane Kipp, Caryn Wang and J. Miller re: Batesville closing proceeds and signature pages	0.20	105.00
03/13/2019	SAM	Correspondence with David Thompson, David Gordon and J. Miller re: closing resolutions, deeds of trust and other Servis First loan documents and review of same	0.50	262.50
03/13/2019	SAM	Correspondence with David Thompson and Crane Kipp re: revisions to certain loan documents	0.10	52.50
03/13/2019	SAM	Correspondence with Keith Buck, Ronnie Musgrove and J. Miller re: exhibits to APA for intangible property	0.10	52.50
03/14/2019	JDM	Revise and draft Negative Pledge Agreement for Seller financing	0.10	32.50
03/14/2019	JDM	Revise and draft Seller financing deed of trust	0.20	65.00
03/14/2019	JDM	Revise and draft \$208K Seller financing promissory note	0.10	32.50
03/14/2019	JDM	Review emails and attached promissory notes from Dave Gordon changing seller financing promissory note maturity dates to March 13, 2020	0.10	32.50
03/14/2019	JDM	Multiple emails with working group - ServisFirst's counsel, Polsinelli, and Purchaser's counsel - re: status of seller financing documents and revisions thereto	0.10	32.50
03/14/2019	JDM	Review and finalize authorizing resolutions for seller financing	0.10	32.50
03/14/2019	JDM	Compose and send email correspondence to Crane Kipp, Lynn Odom, ServisFirst's counsel, Polsinelli team, and Purchaser representatives attaching full Seller financing loan documents package with instructions for signing	0.20	65.00
03/14/2019	JDM	Attention to email correspondences with Keith Buck, Crane Kipp, and R. Musgrove re: intangible assets/property and APA schedules	0.10	32.50
03/14/2019	JDM	Email correspondences with Crane Kipp, David Thompson and Dave Gordon re: title attorney's requested formatting revisions to Deed of Trust	0.20	65.00
03/14/2019	JDM	Conference with SAM re: payroll obligations per Steve Clapp	0.10	32.50

03/14/2019	JDM	Compose and send email correspondence to Crane Kipp and working closing group re: request for update on funding as payroll deadline is approaching	0.10	32.50
03/14/2019	JDM	Review email correspondence from David Thompson and Crane Kipp re: status of signatures and closing documents	0.10	32.50
03/14/2019	JDM	Attention to email correspondences from Crane Kipp and Dave Gordon re: wiring instructions and wire amounts	0.10	32.50
03/14/2019	JDM	Review signed documents sent by Lynn Odom	0.20	65.00
03/14/2019	JDM	Multiple email correspondences with Lynn Odom, Crane Kipp, David Thompson and working group re: issues with signatures and closing documents and items to be corrected	0.20	65.00
03/14/2019	JDM	Multiple email correspondences with working group re: ServisFirst loan documents and signatures	0.10	32.50
03/14/2019	JDM	Emails with Crane Kipp and David Thompson re: Medland, LLC resolution	0.10	32.50
03/14/2019	JDM	Email correspondences with Keith Buck, Crane Kipp, Ronnie Musgrove, Bappa and Quentin re: executed version of Bill of Sale	0.10	32.50
03/14/2019	JDM	Review signed Promissory Notes forwarded from David Thompson	0.10	32.50
03/14/2019	JDM	Attention to email correspondences from David Thompson and Bappa Mukherji re: Certifications of Beneficial Owners and ServsiFirst Promissory Note	0.10	32.50
03/14/2019	JDM	Email correspondences with Crane Kipp et al re: wire confirmations and TSA & BAA signatures	0.10	32.50
03/14/2019	JDM	Phone conference with Steve Clapp re: closing statement	0.10	32.50
03/14/2019	SAM	Correspondence with J. Miller and D. Gordon re: Sale Loan Note to BRMC	0.20	105.00
03/14/2019	SAM	Correspondence with J. Miller and David Thompson re: ServisFirst loan documents	0.20	105.00
03/14/2019	SAM	Correspondence with Crane Kipp re: the intangibles schedule	0.10	52.50
03/14/2019	SAM	Correspondence with J. Miller, Crane Kipp and D. Thompson re: ServisFirst deed of trust release	0.30	157.50
03/14/2019	SAM	Correspondence with all counsel confirming closing and transmittal of closing documents	0.30	157.50
03/15/2019	JDM	Email correspondences with S. Clapp and SAM re: closing statement	0.10	32.50
03/15/2019	JDM	Compose and send email correspondence to David Thompson and Dave Gordon re: wire confirmations and request for copy of final closing statement	0.10	32.50
03/15/2019	JDM	Email correspondences with David Thompson and working group re: numbers for closing statement	0.10	32.50

03/15/2019	JDM	Email draft of closing statement to Crane Kipp et al for him to review and confirm its accuracy	0.10	32.50
03/15/2019	JDM	Email correspondences with SAM and Steve Clapp re: numbers for closing statement and changes thereto	0.10	32.50
03/15/2019	JDM	Attention to email correspondence from Crane Kipp re: copies of cure payments	0.10	32.50
03/15/2019	SAM	Correspondence with S. Clapp and Jeremy Miller re: preparation of Closing Statement on Batesville Transaction	0.10	52.50
03/15/2019	SAM	Correspondence with J. Miller and David Thompson re: confirmation of wire transfers and other closing requirements	0.10	52.50
03/15/2019	SAM	Correspondence with David Thompson, David Gordon and J. Miller re: wire confirmations and other matters required for preparation of a closing statement	0.20	105.00
03/15/2019	SAM	Conference with J. Miller re: closing statement and flow of funds	0.20	105.00
03/15/2019	SAM	Correspondence with David Thompson re: seller side closing statement and Closing Cash Analysis and review of same	0.20	105.00
03/15/2019	SAM	Correspondence with S. Clapp re: questions about closing statement	0.10	52.50
03/15/2019	SAM	Review of final Closing Statement prepared by Jeremy Miller	0.20	105.00
03/15/2019	SAM	Correspondence with Crane Kipp, attorney for purchasers re: Closing statement signing and signature package	0.10	52.50
03/15/2019	SAM	Phone conference with S. Clapp re: final closing statement and open issues	0.20	105.00
03/19/2019	JDM	Compose and send detailed email correspondence to Crane Kipp re: items to complete and clean up Batesville transaction	0.20	65.00
03/19/2019	SAM	Correspondence with Jeremy Miller re: finalizing closing documents	0.10	52.50
03/19/2019	SAM	Review of Schedules, closing Statement and Signature Package	0.50	262.50
03/21/2019	JDM	Compose and send followup email correspondence to Crane Kipp and Victoria Bradshaw re: items to complete and clean up Batesville transaction	0.10	32.50
03/21/2019	JDM	Email correspondences with Steve Clapp and Tim Brown re: status of closing statement and my follow-up requests to Purchaser's counsel	0.10	32.50
03/21/2019	SAM	Review of Signature Package, Closing Statement, Schedules to APA and correspondence with Crane Kipp	0.20	105.00
03/26/2019	JDM	Compose and send follow-up email to Crane Kipp and Victoria Bradshaw re: checking in on closing cleanup items	0.10	32.50
03/26/2019	JDM	Email correspondences with Crane Kipp re: his receipt and disbursement reconciliations	0.10	32.50

04/01/2019	JDM	Email correspondences with Caryn Wang re: executed version of APA	0.10	32.50
04/01/2019	JDM	Follow-up emails with Crane Kipp and Victoria Bradshaw re: closing documents and signatures	0.10	32.50
04/10/2019	JDM	Review email correspondence and attachments from Crane Kipp re: modifications to closing statement and signature pages	0.10	32.50
04/10/2019	JDM	Review and compile closing documents and incorporate signature pages from Crane Kipp	0.40	130.00
04/10/2019	JDM	Draft and revise closing statement per Crane Kipp comments	0.20	65.00
04/10/2019	JDM	Compose and send email correspondence to Tim Brown and Steve Clapp re: updated version of closing statement	0.10	32.50
04/10/2019	JDM	Compose and send email correspondence to Crane Kipp re: signatures to Transition Services Agreement	0.10	32.50
04/19/2019	JDM	Review email correspondence from Caryn Wang re: issues with Batesville inventory/prepays reconciliation and adjustment of seller financing promissory note	0.10	32.50
04/24/2019	JDM	Email correspondences with Caryn Wang, Dave Gordon, SAM and WHK re: inventory/prepays true up and update of Seller note	0.10	32.50
04/24/2019	JDM	Compose and send email correspondence to Crane Kipp and Victoria Bradshaw requesting update on TSA signature page and Inventory/Prepays true up	0.10	32.50
05/02/2019	JDM	Attention to email correspondence from Dave Gordon re: ServisFirst's request for inventory and prepaid true ups	0.10	32.50
05/02/2019	JDM	Email correspondences with WHK re: Batesville Seller promissory notes and inquiry into true ups	0.10	32.50
05/04/2019	JDM	Compose and send email correspondence to Crane Kipp, Victoria Bradshaw, D. Gordon, C. Wang, WHK and SAM re: requesting update on TSA signature page and inventory/prepays true-up	0.10	32.50
05/06/2019	JDM	Attention to email correspondences from Dave Gordon and David Thompson to Crane Kipp and Victoria Bradshaw re: inventory/prepaid true ups and original mortgage documents	0.10	32.50
05/06/2019	SAM	Conference with Jeremy Miller re: true-up on inventory	0.10	52.50
05/13/2019	JDM	Review email correspondence from Crane Kipp re: exceptions list for prepaid expenses and information related to inventory/prepaid reconciliations	0.20	65.00
05/13/2019	SAM	Correspondence with J. Miller re: inventory and prepays true-up requested by ServisFirst	0.30	157.50
05/14/2019	JDM	Email correspondences with Steve McSween re: questions from Mr. Clapp about pre-pays and true ups	0.10	32.50
05/30/2019	JDM	Email correspondence with Crane Kipp re: copy of Bill of Sale and Assignment Medicare is requesting	0.10	32.50

05/30/2019	SAM	Correspondence with Jeremy Miller re: Bill of Sale	0.10	52.50
06/04/2019	JDM	Remove collaborators from data room and close Batesville acquisition due diligence data room	0.20	65.00
TOTAL SERVICES THIS MATTER			<u>168.70</u>	<u>69,732.50</u>

HGF	Heather G Ferguson	12.00	\$325.00	3,900.00
JDM	Jeremy D Miller	78.90	\$325.00	25,642.50
SK	Susanne Kozma	1.00	\$250.00	250.00
SAM	Stephen A. McSween	69.20	\$525.00	36,330.00
WHK	William H. Kittrell	7.60	\$475.00	3,610.00
				<u>\$69,732.50</u>

DISBURSEMENTS				Amount
02/01/2019	RMW	10	Mississippi Secretary of State-CC 14536635 - Recording Fees: Fictitious name registration - Recording Fees	27.59
02/01/2019	RMW	10	Mississippi Secretary of State-CC 14536634 - Recording Fees	27.59
02/28/2019	RMW	03	Federal Express-6-481-23349 - Express Mail to J. Yelton	74.49
03/01/2019	RMW	03	Federal Express-6-487-75205 - Express Mail to J. Price	13.83
				<u>143.50</u>

INVOICE RECAP

03	Express Mail	88.32
10	Recording Fees	<u>55.18</u>
Total Disbursements		143.50

TOTAL CURRENT CHARGES **\$69,876.00**

Balance Forward Summary

11/14/2018	Previous Balance	\$4,977.50
NET BALANCE CARRIED FORWARD		\$4,977.50

TOTAL BALANCE DUE **\$74,853.50**

EGERTON McAFEE

Egerton McAfee Armistead & Davis, P.C.

ATTORNEYS AT LAW

CLIENT DRIVEN SINCE 1932

Please return this page with remittance

to

Egerton, McAfee, Armistead & Davis, P.C.
900 South Gay St., Suite 1400
Knoxville, TN 37902

Invoice Number: 110892
Client Code: 010587
Client Name: Curae Healthcare Debtor in Possession

TOTAL CURRENT CHARGES	\$69,876.00
BALANCE CARRIED FORWARD FROM PRIOR INVOICE	\$4,977.50
TOTAL BALANCE DUE	\$74,853.50

PLEASE INCLUDE THIS PAGE WITH YOUR PAYMENT

We accept Visa, Mastercard, Discover and American Express. A 3% convenience charge will be added to credit card payments. Payment may be made by visiting our website, www.emlaw.com, or by calling our offices at (865) 546-0500.