

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: July 16, 2019
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: July 23, 2019 at 9:00 a.m.
Central Standard Time in Courtroom 2, 2nd Floor, Customs House, 701 Broadway, Nashville,
Tennessee 37203

**NOTICE OF SECOND INTERIM AND FINAL FEE APPLICATION OF
EISNERAMPER LLP**

PLEASE TAKE NOTICE that on June 25, 2019, the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession filed the *SECOND INTERIM AND FINAL FEE APPLICATION OF EISNERAMPER LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIODS OF: (I) DECEMBER 1, 2018 THROUGH JUNE 7, 2019, AND (II) SEPTEMBER 12, 2018 THROUGH JUNE 7, 2019* (the “**Application**”), attached hereto.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

PLEASE TAKE FURTHER NOTICE that if a response is timely filed, a hearing on the Application will be held on **July 23, 2019, at 9:00 a.m. Central Standard Time** in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203

YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to grant the Application by entering the proposed final order, attached hereto, or if you want the court to consider your views on the Application, then on or before **July 16, 2019**, you or your attorney must:

File with the court your response or objection explaining your position. **Please note: the Bankruptcy Court for the Middle District of Tennessee requires electronic filing. Any response or objection you wish to file must be submitted electronically. To file electronically, you or your attorney must go to the court website and follow the instructions at: <https://ecf.tnmb.uscourts.gov>.**

If you need assistance with Electronic Filing you may call the Bankruptcy Court at (615) 736-5584. You may also visit the Bankruptcy Court in person at: 701 Broadway, 1st Floor, Nashville, TN (Monday - Friday, 8:00 A.M. - 4:00 P.M.).

Your response must state the deadline for filing responses, the date of the scheduled hearing and the Application to which you are responding.

THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE. If a response is filed before the deadline stated above, the hearing will be held at the time and place indicated above. You may check whether a timely response has been filed by viewing the case on the court's website at <https://ecf.tnmb.uscourts.gov>. If you or your attorney does not take these steps, the court may decide that you do not oppose the relief sought in the Application and may enter the attached final order granting that relief.

Dated: June 25, 2019
Nashville, Tennessee

MANIER & HEROD, P.C.

/s/ Robert W. Miller
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*Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc. et al.*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
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In re:)	
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1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**SECOND INTERIM AND FINAL FEE APPLICATION EISNERAMPER LLP FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS
AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIODS OF: (I) FROM DECEMBER 1, 2018 THROUGH
JUNE 7, 2019, AND (II) SEPTEMBER 12, 2018 THROUGH JUNE 7, 2019**

EisnerAmper, LLP (“**EisnerAmper**”), accountants and financial advisors to the Official Committee of Unsecured Creditors (the “**Committee**”) in the above-captioned cases, submits its second interim and final fee application (the “**Application**”) and seeks entry of an order, substantially in the form attached hereto as Exhibit A (the “**Proposed Order**”), pursuant to 11 §§330 and 331, granting: (i) approval and allowance of its compensation and reimbursement of expenses for the period from December 1, 2018 through June 7, 2019 (the “**Compensation Period**”) in the amount of \$120,814.00 and reimbursement of expenses in the amount of \$3,221.36 for a total award of \$124,035.36 and (ii) approval and allowance of its compensation in the amount of \$241,596.50 and reimbursement of expenses in the amount of \$7,232.26 for the period September 12, 2018 through June 7, 2019 (the “**Final Period**”), and (iii) authorizing and directing the Liquidating Trustee to pay to EisnerAmper all such outstanding amounts requested in this Application on a final basis.² In support thereof, EisnerAmper respectfully represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Payments of such amounts shall be first paid from the Professional Fee Escrow (as defined below) up to the Budgeted Amount (as defined below). Any remaining unpaid amounts shall then be paid from Liquidating Trust (as defined below).

GENERAL BACKGROUND

1. On August 24, 2018 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with this Court commencing the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”).

2. On August 29, 2018, the Court entered an order authorizing the joint administration of the Chapter 11 Cases [Docket No. 59].

3. On September 6, 2018, the Office of the United States Trustee appointed the Committee pursuant to §1102 of the Bankruptcy Code [Docket No. 112].

4. EisnerAmper was approved as the Committee’s accountants and financial advisors by Order entered November 5, 2018, *nunc pro tunc* August 12, 2018 [Docket No. 399].

5. EisnerAmper filed their first interim fee application on January 4, 2019, as Financial Advisors to the Official Committee of Unsecured Creditors for allowance of compensation for services rendered and reimbursement of expenses incurred for the period September 12, 2018 through November 30, 2018 (the “**First Interim Application**”) [Docket No. 621], requesting fees \$120,782.50 in fees and \$4,010.90 in expenses. The order granting the First Interim Fee Application was entered on February 7, 2019 [Docket No. 740]. The First Interim Application is fully incorporated herein by reference.

6. Pursuant to the final budget Pursuant to the final budget (the “**DIP Budget**”) attached to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Modifying the Automatic Stay* (the “**Final DIP Order**”) [Docket No. 455], the amount budgeted for all the Committee’s professional during the period covered

by the First Interim Application (the “**First Interim Period**”) was \$275,000 (the “**First Interim Period Budgeted Amount**”).

7. On January 3, 2019, the U.S. Trustee filed the *U.S. Trustee’s Statement Regarding Debtors’ Motions for Compensation* [Docket No. 616] (the “**U.S. Trustee Statement**”). In the U.S. Trustee Statement, the U.S. Trustee noted that the “Debtors’ professionals, as well as the professionals for the Unsecured Creditors’ Committee, have agreed to hold back 10% of their applicable Compensation Motions until the final fee request.” U.S. Trustee Statement p.1. In addition, the U.S. Trustee requested that, in future fee applications, the “parties explain the justification for any fee request that is in excess of the amount budgeted under the Final DIP Order” *Id.* pp. 1-2.

8. On February 6, 2019, this Court entered an *Agreed Order Granting First Interim Fee Applications of EisnerAmper LLP, as Accountants and Financial Advisors to the Official Committee of Unsecured Debtors* [Docket No. 740] (the “**Agreed Order**”), pursuant to which:

- (i) the First Interim Application was approved on an interim basis;
- (ii) EisnerAmper’s fees and expenses were allowed in the amounts of \$120,782.50 and \$4,010.90, respectively;
- (iii) the Debtors were authorized and directed “to remit, or cause to be remitted, payment of fees and expenses as set forth in the First Interim Application up to 90% of the [First Interim Period Budgeted Amount];” and
- (iv) “[t]o the extent that the fees and expenses of the Committee’s professionals for the [First Interim Period] in the aggregate exceed 90% of the [First Interim Period Budgeted Amount], the Committee’s professionals’ fees and expenses will be paid on a pro rata basis up to 90% of the [First Interim Period Budgeted Amount]; *provided, however*, that EisnerAmper’s rights hereby are preserved to seek payment of all unpaid Allowed Fees and Expenses.”

9. On March 4, 2019, the Debtors and the Committee filed a *Joint Chapter 11 Plan of*

Liquidation [Docket No. 834] (the “**Plan**”).

10. On March 12, 2019, EisnerAmper received \$48,814.21 on account of the First Interim Application (*i.e.*, EisnerAmper received \$48,814.21 of the \$124,793.40 that had been allowed pursuant to the Agreed Order).

11. On May 13, 2019, this Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Joint Chapter 11 Plan of Liquidation of Curae Health, Inc., et al.* [Docket No. 1074] (the “**Confirmation Order**”).

12. On June 11, 2019, the Debtors and the Committee declared the effective date of the Plan, pursuant to which a liquidating trust was established (the “**Liquidating Trust**”) and Stephen D. Sass, LLC was appointed as the liquidating trustee (the “**Liquidating Trustee**”).

13. Pursuant to the DIP Budget and the Debtors’ cash collateral budget attached to the *Expedited Agreed Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 973] (the “**Final Cash Collateral Order**”), the amount budgeted for the Committee’s professional compensation for the Second Interim Period is \$650,000, plus the 10% holdback from the First Interim Period of \$27,500, for a total remaining budgeted amount of \$677,500 (the “**Budgeted Amount**”). Pursuant to the Final DIP Order and the Final Cash Collateral Order, the Budgeted Amount for the Committee’s professionals and all other professionals in these Chapter 11 Cases have been deposited into an escrow account (the “**Professional Fee Escrow**”).

14. This is the second interim and final application for fees and expenses incurred by EisnerAmper as the Committee’s accountants and financial advisors in the Chapter 11 Cases.

PROJECT CATEGORIES

15. During the Compensation Period, EisnerAmper’s professionals worked 302.3 hours on the matters related to this bankruptcy case. Attached hereto as Exhibit B is a detailed statement

of accounting and financial advisory services rendered in the aggregate amount of \$120,814.00 and expenses incurred in the amount of \$3,221.36 during the Compensation Period. These statements are divided by “project codes” that group time entries by subject area. This bill identifies each specific item of work in that project category, the person performing that work, the time spent, and the proposed charge for each item. At the end of the invoicing is a summary of the total amount of time and requested compensation for each professional or paraprofessional performing work on that matter during the Compensation Period, as well as a statement of the total requested compensation for work on that matter. The services have been put in the following categories:

Project Category	Hours	Fees
Accounting/Auditing	26.8	\$10,141.00
Asset Analysis & Recovery	68.5	21,355.00
Business Operation	11.4	6,826.50
Claims Admin & Objections	3.0	1,398.00
Consulting	0.8	504.00
Court Hearings	5.0	3,150.00
Data Analysis	100.8	41,640.00
Fee/Employment Application	17.8	5,899.00
Litigation Support	44.9	18,286.50
Meetings of Creditors	1.6	1,008.00
Plan & Disclosure Statements	9.1	5,733.00
Projections, Etc.	2.4	1,512.00
Record Retention	2.1	809.50
Travel Time	8.1	2,551.50
Totals	302.3	\$120,814.00

16. Each of the “project codes” used by EisnerAmper during the Compensation Period is described below. Because the services provided by EisnerAmper are set forth in detail in Exhibit B hereto, the following presentation is not intended to be a statement of all professional services rendered during the Compensation Period, but simply describes generally the types of services included in each of EisnerAmper’s project codes during the period.

The project codes in Exhibit B are delineated as follows:

- a. Accounting/Auditing (\$10,141.00). This category reflects time spent on matters related to this case that assist in the oversight of preparation of Debtor's cash flow budget. Ongoing monitor and review of budgeted to actual cash flow schedules provided by Debtor's financial advisor. Inform Counsel to Creditor's Committee of issues identified during the review process.
- b. Asset Analysis & Recovery (\$1,210.00). This category reflects time spent regarding to prepare an analysis of cash flow between intercompany accounts and cash outflows, utilizing the bank statements provided by the Debtors. Identify and summarize the aforementioned transactions in order to understand and quantify net cash outflow from Debtor companies.
- c. Business Operations (\$6,826.50). This category reflects time provided to oversight related to cash flow, accounts payable and accounts receivable functions of Debtor entities. Communications with Counsel to Creditor's Committee regarding the same.
- d. Claims Admin & Objections (\$1,398.00). This category reflects time spent on analyzing of claims outstanding in bankruptcy case and related communications with Counsel to Creditor's Committee and Debtors.
- f. Court Hearings (\$3,150.00). This category reflects time spent on matters related to this case to attend confirmation hearing with Counsel to the Creditor's Committee.
- g. Data Analysis (\$41,640.00). This category reflects time spent provide review and analysis of due diligence documents related to purchase of Amory, Batesville and Clarksdale hospitals. Review supplemental documentation included in data room provided by Debtor such as board of directors meeting minutes and valuation reports to ascertain and understanding of the decision making process during the sales.
- h. Fee/Employment Application (\$5,899.00). This category reflects time spent regarding preparation of applications for fees and employment, including the fee application of EisnerAmper.
- i. Litigation Support (\$18,286.50). This category reflects time spent on performing detailed review and accounting for all documents received from the Debtor throughout the course of retention. Respond to questions and requests that arose related to various lenders to the Debtors, the purchases and sales of Amory, Batesville and Clarksdale, and asset recoveries. Assist in the drafting and review of complaint against the Debtor's directors and officers.
- j. Meetings of Creditors (\$1,008.00). This category reflects time spent on Participate in teleconference calls with the Creditor's Committee and Counsel to the same.
- k. Plan & Disclosure Statements (\$5,733.00). This category reflects time spent on to assist in the preparation for confirmation hearing including a review of the plan and disclosure statement drafted by Counsel, conducting a review and analysis of the cash flow budget proposed by the Debtor's financial advisor, and assisting in the preparation of a liquidation analysis.

m. Record Retention (\$809.50). This category reflects time spent facilitating and manage outstanding and fulfilled document requests.

n. Travel Time (\$2,551.50). This category reflects time spent traveling to Nashville, TN, to attend Court Hearings. The time included in this category has been included at 50% of our professionals' ordinary bill rates.

17. EisnerAmper further requests final allowance of compensation as accountants and financial advisors to the Committee in the amount of \$241,596.50 for services rendered during the Final Period.

STATEMENT OF APPLICANT

18. The services were actual and necessary services rendered by EisnerAmper on behalf of the Committee and the compensation requested is considered to be reasonable. In compliance with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “**UST Guidelines**”), the Committee have prepared the attached exhibits: Summary Cover Sheet as Exhibit C and Summary of Timekeepers as Exhibit D. These Exhibits provide a summary of the fee application and a comparison of the blended hourly rates being charged by EisnerAmper in this Second Interim and Final Application.

19. In further compliance with the UST Guidelines, EisnerAmper states as follows:

- A. There are no variations from, or alternatives to, EisnerAmper's standard or customary billing arrangements for this engagement.
- B. No professional from EisnerAmper covered by this Second Interim and Final Application have varied their hourly rates based upon the geographical location of the Chapter 11 cases.
- C. The fees covered by this Application include approximately 0.0 hours reviewing invoices to ensure that the time entries attached to this Second Interim and Final Application are properly coded to comply with the UST Guidelines.
- D. The fees covered by this Second Interim and Final Application include approximately

0.0 hours in reviewing time records to redact any privileged or other confidential information.

E. There was no hourly rate increased by EisnerAmper during the Interim Fee Period.

20. In addition, in accordance with the U.S. Trustee Statement, EisnerAmper offers the following explanation for why the collective fees of the Committee's professionals exceeded the Budgeted Amount:

The collective fees of the Committee's professionals exceeded the Budgeted Amount due to unforeseen circumstances that required substantial additional services.

For instance, although the Committee and the Debtors initially planned to submit a joint plan of liquidation and disclosure statement, when such efforts reached an impasse, the Debtors submitted their own plan and disclosure statement, which the Committee opposed. As a result, the Committee incurred additional fees to prepare an objection and engage in litigation and negotiations related thereto. Such efforts proved successful and the Debtors and the Committee ultimately filed a joint plan of liquidation that was confirmed by the Court on May 13, 2019.

Confirming the Plan also required significant negotiations with third parties. Perhaps most notably, the Committee was able to successfully resolve an objection filed by CHS/Community Health Systems, Inc. ("**CHS**") that resulted in CHS agreeing to pay \$3,500,000 to the Debtors' estates, which paved the way for confirmation of the Plan and a possible distribution to unsecured creditors.

An additional complication arose in connection with actions by ServisFirst Bank. ServisFirst Bank imposed a deadline for the Committee to assert causes of action to challenge its claims and asserted liens. SCG was forced to investigate and commence litigation based on the deadlines imposed by ServisFirst. In addition, after confirmation of the Plan, when ServisFirst Bank appealed the Confirmation Order, further demonstrating the difficult nature of the Plan confirmation process. As a result of such action, the Committee has again been forced to engage in additional litigation and negotiations. Our services were requested by both the Debtor and Committee counsel to assist in financial analysis related to this matter.

Unforeseen complications also arose in the context of the sales of the Debtors' Batesville and Clarksdale hospitals. For instance, although the Court approved the sale of the Batesville hospital to Progressive Medical Management of Batesville, LLC ("**PMM**") on January 11, 2019, and the sale was initially scheduled to close on March 1, 2019, on or around February 28, 2019 (*i.e.*, the day before the scheduled close), PMM informed the Debtors that it did not have financing and could not close. As a result, the Committee was forced to attend an emergency status conference and engage in negotiations regarding the temporary operation of the hospital. Such efforts were ultimately successful and the sale of the Batesville hospital closed on March 14, 2019.

The sale of the Clarksdale hospital also raised unanticipated challenges. As a preliminary matter, after the Petition Date, the Clarksdale hospital's financial performance was significantly

worse than forecasted in the Debtors' budget. The poor financial performance of the Clarksdale hospital after the Petition Date created a cash drain on the Debtors' estates. As a result, on October 12, 2018, the Debtors, with input from the Committee, filed an expedited motion to shut down the Clarksdale hospital (the "**Clarksdale Shutdown Motion**"). On December 13, 2018, following extensive negotiations among the Debtors, the Committee, Coahoma County, Mississippi (the "**County**") and CHS and multiple hearings on the Clarksdale Shutdown Motion, the Court entered an order authorizing the Debtors to enter into an interim management services agreement with CHS and the County. In connection with the transfer of management to CHS, CHS agreed to purchase the inventory of the Clarksdale hospital and affiliated clinics for \$1,209,862.81. Moreover, ultimately, the Debtors were able to avoid the abandonment and shut down of the Clarksdale Hospital entirely and successfully negotiated the sale of the Clarksdale hospital to CHS for a cash purchase price of \$1,250,000, net of certain tax obligations.

EisnerAmper respectfully submits that all of its fees and expenses are reasonable, were necessary, and have benefitted the Debtors' estates. Simply, without the efforts of EisnerAmper, it is unclear whether these cases could have been confirmed and whether a dividend would have been available to general unsecured creditors.

EXPENSES

21. This Application includes a request for reimbursement of expenses in the amount of \$3,221.36 which are expenses incurred by EisnerAmper, further described below. All expenses were actual and necessary expenses incurred in providing the legal services described herein and are reimbursable pursuant to 11 U.S.C. §330.

Category	Amount
Lodging	\$579.51
Meals	37.50
Auto Rental	126.02
Pacer charges	18.80
Local Transportation	314.36
Travel - -Air	2,145.17
Total Expenses	\$3,221.36

22. EisnerAmper further requests reimbursement of expenses incurred during the Final Period in the amount of \$7,232.26 (which represents the sum of expenses incurred during the Second Interim Period (\$3,221.36) and expenses incurred during the First Interim Period (\$4,010.90).

CONCLUSION

WHEREFORE, pursuant to 11 U.S.C. §330, EisnerAmper an entry of an order, substantially in the form attached hereto, providing that: (a) an allowance be made to EisnerAmper for the Second Interim Period in the amount of (i) \$120,814.00 as compensation for necessary professional services rendered, (ii) \$3,221.36 for actual and necessary expenses incurred, for a total of \$124,035.36; (b) a final allowance be made to EisnerAmper for the Final Period in the amount of (i) \$241,596.50 as compensation for necessary professional serviced rendered and (ii) \$7,232.26 for actual and necessary expenses incurred, for a total of \$248,828.76; (c) that the Liquidating Trustee is authorized and directed to pay EisnerAmper the outstanding amount of sums;² and (d) for such other and further relief as is just and proper.

Dated: June 25, 2019
Nashville, Tennessee

MANIER & HEROD, P.C.

/s/ Robert W. Miller
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Robert W. Miller (Bar No. 31918)
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² Payments of such amounts shall be first paid from the Professional Fee Escrow up to the Budgeted Amount. Any remaining unpaid amounts shall then be paid form Liquidating Trust (as defined below).

-and-

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*Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc. et al.*

CERTIFICATE OF SERVICE

I hereby certify that on June 25, 2019, a copy of the foregoing was sent via ECF to all parties registered to receive electronic notice in the case and via U.S. mail, postage prepaid, to the parties listed on the mailing matrix attached as Exhibit E.

/s/ Robert W. Miller
Robert W. Miller

EXHIBIT A

PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i>)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**PROPOSED ORDER GRANTING SECOND INTERIM AND FINAL FEE APPLICATION
OF EISNERAMPER LLP FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIODS OF: (I) FROM
DECEMBER 1, 2018 THROUGH JUNE 7, 2019, AND (II) SEPTEMBER 12, 2018 THROUGH
JUNE 7, 2019**

Upon consideration of the Application¹ of EisnerAmper LLP as accountants and financial advisors for the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors in possession (the “**Debtors**”), for allowance of compensation and reimbursement of expenses; and it appearing to the Court that all of the requirements of sections 327, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for

¹ Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the Application.

the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the Application (or any such objections were overruled or consensually resolved), it is hereby

ORDERED, ADJUDGED, AND DECREED:

1. The Application of EisnerAmper LLP is approved on a final basis.
2. The fees in the amount of \$120,814.00 and expenses in the amount of \$3,221.36 incurred by EisnerAmper during the Second Interim Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. §§ 330 and 503(b)(2).
3. The final fees in the amount of \$241,596.50 and final expenses in the amount of \$7,232.26 incurred by EisnerAmper during the Final Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. §§ 330 and 503(b)(2).
4. The Liquidating Trustee is authorized and directed, as provided herein, to remit, or cause to be remitted, payment of the outstanding amount of such sums to EisnerAmper. Payment of such amounts shall be first paid from the Professional Fee Escrow up to the Budgeted Amount. Any remaining unpaid amounts shall then be paid from the Liquidating Trust.
5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**This Order Was Signed and Entered Electronically as Indicated At the Top of the First
Page**

APPROVED FOR ENTRY:

/s/ Robert W. Miller

Michael E. Collins (Bar No. 16036)

Robert W. Miller (Bar No. 31918)

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*Co-Counsel for the Official Committee
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EXHIBIT B

DETAILED STATEMENT OF PROFESSIONAL SERVICES

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
D. McCann-Bolsch	12/03/2018	Format results of Wells Fargo scanwriter excel spreadsheet. Re-run scanwriter for 2017 Bank of America statements. Reconcile Bank of America account for Amory during 2017 period.	\$ 215.00	2.8	\$ 602.00
D. McCann-Bolsch	12/04/2018	Reconcile Bank of America 2017 statements for Clarksdale and Batesville.	215.00	1.0	215.00
D. McCann-Bolsch	12/05/2018	Convert bank statements and enter missing items for reconciliation of Bank of America 2018 statements for Amory.	215.00	3.2	688.00
D. McCann-Bolsch	12/06/2018	Convert and enter missing items for reconciliation of Bank of America 2018 statements for Amory and Batesville.	215.00	3.2	688.00
Allen Wilen	12/11/2018	Follow up on Batesville issues and cash flow analysis.	630.00	0.8	504.00
Allen Wilen	12/11/2018	Call with Counsel regarding Batesville and cash flows.	630.00	0.4	252.00
Allen Wilen	01/08/2019	Trace flow of funds.	630.00	0.6	378.00
Maxwell Frankfort	01/11/2019	Reviewed and revised list of company to company bank transactions.	150.00	3.1	465.00
Allen Wilen	02/04/2019	Analysis of 21 week variance and cash flow model.	630.00	0.5	315.00
Allen Wilen	02/05/2019	Analysis of payments for management fees made to Strategic.	630.00	0.8	504.00
Allen Wilen	02/05/2019	Telephone call with G.Hirsh, Sills Cummis & Gross; regarding valuation report analyses.	630.00	0.8	504.00
Melissa Dardani	02/06/2019	Review cash flow budget calculation prepared by A. Wilen, EisnerAmper.	235.00	0.4	94.00
Allen Wilen	02/06/2019	Discuss issues related to cash flow budget with M. Dardani, EisnerAmper and Glass Ratner.	630.00	0.4	252.00
Michael Swain	02/21/2019	Organization and review of schedules to be sent to counsel.	150.00	1.8	270.00
Allen Wilen	03/05/2019	Follow up on UCC administrative payments.	630.00	0.3	189.00
Allen Wilen	03/06/2019	Telephone calls with Counsel regarding cash flow concerns and billing.	630.00	0.3	189.00
Allen Wilen	03/07/2019	Model out cash flow and expenses.	630.00	0.6	378.00
Allen Wilen	03/07/2019	Telephone call with S. Clapp and T. Brown, Curae Health; regarding cash flows.	630.00	0.4	252.00
Allen Wilen	03/08/2019	Finalize modifications to cash flow model.	630.00	0.3	189.00
Allen Wilen	03/18/2019	Update cash budget with CFO and CEO.	630.00	1.8	1,134.00
Allen Wilen	03/19/2019	Preparation of schedule for Confirmation hearing.	630.00	0.5	315.00
Allen Wilen	04/09/2019	Telephone calls regarding cash flow update.	630.00	0.5	315.00
Allen Wilen	04/09/2019	Modify cash flow for Counsel.	630.00	0.4	252.00
Allen Wilen	04/11/2019	Emails and finalize cash flow for Counsel.	630.00	0.3	189.00
Allen Wilen	04/19/2019	Call with Counsel for ServisFirst, Debtor and committee regarding settlement and cash collateral.	630.00	1.2	756.00
Allen Wilen	04/30/2019	Email correspondence and subsequent follow up regarding CHS settlement structure.	630.00	0.4	252.00
Accounting/Auditing Total				26.8	10,141.00
Melissa Dardani	12/14/2018	Analysis of transactions between various Debtor entities and lender, ServisFirst. Compile summary of transactions by entity, by date to send to Counsel.	235.00	4.2	987.00
Melissa Dardani	12/17/2018	Develop series of pivot tables to use as working model to trace cash and intercompany transactions in order to follow trail of cash to best understand point of entry and exit from various Debtor	235.00	4.9	1,151.50
Melissa Dardani	12/18/2018	Begin preparation of cash tracing schedule in response to subsequent from G. Hirsch; Sills, Cummis and Gross.	235.00	2.6	611.00
Melissa Dardani	12/18/2018	Prepare analysis of ServisFirst payments, deposits and collateral in response to request of Counsel. Confer and review with A. Wilen, EisnerAmper; and incorporate subsequent changes. Follow up call with G. Hirsch, Sills Cummis; to discuss additional questions and timing necessary to complete cash analysis.	235.00	2.5	587.50

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Melissa Dardani	12/20/2018	Trace consideration to Debtor from ServisFirst through various intercompany accounts and ultimately to the point the funds exited the Debtor entities. Compile all information acquired from bank transactions in summary schedule.	235.00	2.0	470.00
Melissa Dardani	12/21/2018	Continue to trace consideration given to Debtor from ServisFirst through various intercompany accounts and ultimately to the point the funds exited the Debtor entities. Compile all information acquired from bank transactions in summary schedule.	235.00	5.0	1,175.00
Edward Phillips	12/21/2018	Analysis of Servis First and internal transfers.	570.00	2.3	1,311.00
Melissa Dardani	01/02/2019	Respond to requests for information from Counsel related to Russellville reserve monies as identified in the amended loan documents. Prepare schedules outlining potential transactions for reference. Attempt to confer with T. Brown, Curae Health, for clarification of matter via telephone and email correspondence.	235.00	2.1	493.50
Melissa Dardani	01/03/2019	Review email correspondence regarding ServisFirst loan and Russellville line of credit.	235.00	0.7	164.50
Edward Phillips	01/03/2019	Review emails from counsel concerning analysis of ServisFirst transfers and USDA loan.	570.00	0.5	285.00
Melissa Dardani	01/04/2019	Draft email correspondence to G. Hirsch; Sills, Cummis & Gross PC, to provide verification of funds in question related to outstanding Russellville line of credit.	235.00	0.2	47.00
Melissa Dardani	01/04/2019	Draft response to Counsel's December 28, 2018 list of requests. Review accuracy and completeness of responses from Debtor regarding same. Modify open items requests to Debtor to include additional information necessary to provide complete responses. Prepare and compile documentation and forward to Counsel for review.	235.00	3.8	893.00
Melissa Dardani	01/08/2019	Trace Debtors' income and outgoing funds from various sales and closings and summarize findings. Isolate transactions for which incoming or outgoing funds are expected but not identified in the Debtor's bank statements. Confer with A. Wilen, EisnerAmper, on findings.	235.00	3.9	916.50
Melissa Dardani	01/11/2019	Compile analysis of Debtor payments to ServisFirst for all periods for which bank statements are available in response to Counsels' request.	235.00	2.4	564.00
Melissa Dardani	01/14/2019	Finalize schedule of various payments from Debtors to ServisFirst as support for Counsels' complaint. Reconcile ServisFirst loan statements with payments included on bank statements. Identify payments made not for debt service and confirm nature of transactions. Confer multiple times with T. Brown, Curae Health Inc; with questions. Send draft to Counsel for preliminary review.	235.00	4.8	1,128.00
Edward Phillips	01/14/2019	Review draft Complaint against ServisFirst.	570.00	2.4	1,368.00
Allen Wilen	01/15/2019	Telephone call with Sills Cummis & Gross; regarding transaction data.	630.00	0.8	504.00
Melissa Dardani	01/15/2019	Call with A. Wilen, EisnerAmper; and L. Hammonds, Sills Cummis Gross PC; to discuss draft schedules. Respond to questions and requests from Counsel regarding schedules and various ServisFirst loans.	235.00	2.4	564.00
Melissa Dardani	02/01/2019	Compile Debtor payments to Community Health Systems and Strategic Healthcare Resources into analysis for Counsel's reference.	235.00	1.7	399.50
Melissa Dardani	02/04/2019	Call with M. Glade, Glass Ratner; and A. Wilen, EisnerAmper; to discuss budget to actual variance analysis, receivable borrowing base, payments to Strategic Resources Management and structure of management company. Confer with A. Wilen.	235.00	0.3	70.50
Allen Wilen	02/04/2019	Telephone call with Counsel regarding waterfall analysis and cash available.	630.00	0.3	189.00
Melissa Dardani	02/05/2019	Follow up with T. Brown, Curae Health; regarding request for listing of payments made by Debtor's to Strategic Resources Management.	235.00	0.2	47.00

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Allen Wilen	02/19/2019	Liquidation analysis review.	630.00	0.6	378.00
Allen Wilen	02/20/2019	Meeting with MedHost billing team to assess accounts receivable.	630.00	6.2	3,906.00
Allen Wilen	03/11/2019	Telephone call with Glade regarding Batesville sale issues with ServisFirst.	630.00	0.2	126.00
Allen Wilen	04/10/2019	Telephone call with Counsel regarding liquidation strategy.	630.00	0.3	189.00
Melissa Dardani	04/17/2019	Append recovery analysis to reflect information provided by T. Brown and S. Brown, Curae and A. Sherman, Sills Cummis.	235.00	2.8	658.00
Melissa Dardani	04/17/2019	Review recovery analysis for accuracy and modify to incorporate formula-driven mechanics for future use.	235.00	0.8	188.00
Melissa Dardani	04/18/2019	Multiple teleconferences with Sills Cummis; Curae; and A. Wilen, EisnerAmper; to discuss recovery analysis and values of underlying assets included.	235.00	0.6	141.00
Melissa Dardani	04/18/2019	Append recovery analysis to reflect information provided by T. Brown, Curae; A. Sherman and B. Mankovetskiy, Sills Cummis.	235.00	3.0	705.00
Allen Wilen	04/18/2019	Telephone calls with A. Sherman; Sills Cummis & Gross and Debtor.	630.00	0.5	315.00
Melissa Dardani	04/22/2019	Update ServisFirst and Unsecured Creditor's recovery analysis to incorporate additional information received from Sills Cummis.	235.00	1.1	258.50
Melissa Dardani	04/23/2019	Further update ServisFirst and Unsecured Creditor's recovery analysis to incorporate ServisFirst counter-proposal as side-by-side comparison. Incorporate additional calculation of allocation of recovery funds.	235.00	2.1	493.50
Melissa Dardani	04/24/2019	Discuss draft ServisFirst and Unsecured Creditor's recovery analysis to incorporate ServisFirst counter-proposal as side-by-side comparison. Incorporate final changes identified and provide to Sills Cummis for review.	235.00	0.3	70.50
Asset Analysis & Recovery Total				68.5	21,355.00
Allen Wilen	12/05/2018	Telephone calls with D. Wolf, regarding Batesville.	630.00	0.8	504.00
Allen Wilen	12/21/2018	Telephone calls with CFO and subsequent follow up regarding missing data.	630.00	0.8	504.00
Allen Wilen	02/21/2019	Telephone call with M. Glade, Glass Ratner; regarding outstanding issues.	630.00	0.3	189.00
Allen Wilen	03/01/2019	Follow up calls with Counsel regarding cash shortfall and	630.00	0.7	441.00
Allen Wilen	03/04/2019	Telephone call with Counsel regarding Batesville modeling.	630.00	0.4	252.00
Allen Wilen	03/06/2019	Calls with S. Clapp and T. Brown, Curae; regarding Batesville cash flow.	630.00	0.5	315.00
Allen Wilen	03/07/2019	Call with Medhost and Debtor.	630.00	0.6	378.00
Allen Wilen	03/08/2019	Telephone calls with billing company and update of cash forecast.	630.00	0.8	504.00
Allen Wilen	03/08/2019	Telephone call with S. Clapp and T. Brown, Curae; to discuss cash flows.	630.00	0.6	378.00
Melissa Dardani	03/08/2019	Test budget provided by Debtor for reasonableness and quality control check to ensure mechanics of Excel spreadsheet work appropriately.	235.00	0.6	141.00
Melissa Dardani	03/08/2019	Call with A. Wilen, EisnerAmper; T. Brown, Curae Health; and MedHost to discuss revenue reconciliation, funds in transfer and budget prepared by Debtor.	235.00	0.3	70.50
Allen Wilen	03/08/2019	Telephone call with Medhost regarding collections.	630.00	0.3	189.00
Allen Wilen	03/11/2019	Telephone call with A. Sherman, regarding ServisFirst offer for Batesville sale.	630.00	0.3	189.00
Allen Wilen	03/12/2019	Discuss Batesville issues with Counsel.	630.00	0.4	252.00
Allen Wilen	03/14/2019	Telephone call with A. Sherman regarding Batesville and updating of cash flow.	630.00	0.3	189.00
Allen Wilen	03/18/2019	Telephone call with Counsel regarding cash flow.	630.00	0.3	189.00

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Allen Wilen	03/19/2019	Telephone call with Debtor and committee lawyers regarding cash flow.	630.00	0.4	252.00
Allen Wilen	03/29/2019	Email and telephone correspondences to follow up with Counsel regarding meeting with Debtor's CEO in Nashville.	630.00	0.7	441.00
Allen Wilen	04/08/2019	Telephone calls with S. Clapp and T. Brown, Curae; and follow up with Counsel regarding MHAP issues.	630.00	0.8	504.00
Allen Wilen	04/08/2019	Follow up with requests from Gordon regarding ServisFirst changes.	630.00	0.4	252.00
Allen Wilen	05/07/2019	Prepare for and participate in committee meeting.	630.00	1.1	693.00
Business Operations Total				11.4	6,826.50
Allen Wilen	02/19/2019	Telephone call with Counsel and follow up on information related to objection.	630.00	0.6	378.00
Melissa Dardani	03/15/2019	Pull summary of administrative claims from Claim's Agent, observe each proof of claim and determine the count and dollar value of all 503(b)(9) claims. Prepare schedule outlining findings and send to A. Wilen, EisnerAmper.	235.00	0.8	188.00
William Pederson	03/18/2019	Review of claims analysis including 503(b)(9) admin claims, prepare for call with CFO.	520.00	0.8	416.00
William Pederson	03/18/2019	Call with T. Brown, Curae, regarding claims analysis.	520.00	0.3	156.00
William Pederson	03/18/2019	Follow-up review of claims worksheets following call with T. Brown, Curae.	520.00	0.5	260.00
Claims Admin & Objections Total				3.0	1,398.00
Allen Wilen	05/08/2019	Calls with counsel regarding preparation for confirmation and litigation.	630.00	0.8	504.00
Consulting Total				0.8	504.00
Allen Wilen	05/09/2019	Attend confirmation hearing and meeting with counsel on cost issues.	630.00	5.0	3,150.00
Court Hearings Total				5.0	3,150.00
Melissa Dardani	12/03/2018	Convert Bank of America statements from native to Excel format. Arrange and separate Bank of America statements by year to allow for clean conversion in ScanWriter.	235.00	2.1	493.50
Edward Phillips	12/03/2018	Analyze data in connection with original hospital acquisitions.	570.00	2.7	1,539.00
Edward Phillips	12/04/2018	Analyze due diligence documents from acquisition; edit communication to counsel.	570.00	3.2	1,824.00
Edward Phillips	12/05/2018	Analysis of acquisition documents and revisions to report.	570.00	2.0	1,140.00
Edward Phillips	12/06/2018	Analyze acquisition data/board meeting minutes, update report to counsel.	570.00	2.0	1,140.00
Melissa Dardani	12/10/2018	Data conversion for new bank statements received from Wells Fargo and Bank of America from PDF to Excel.	235.00	5.3	1,245.50
Melissa Dardani	12/11/2018	Ongoing data conversion project for new bank statements received from Wells Fargo and Bank of America from PDF to Excel.	235.00	4.8	1,128.00

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Melissa Dardani	12/12/2018	Ongoing data conversion project for new bank statements received from Wells Fargo and Bank of America from PDF to Excel. Reconcile all period end balances to ensure accurate data transmission, including documents converted by D. Bolsch, EisnerAmper.	235.00	7.9	1,856.50
Allen Wilen	12/12/2018	Work on information for Counsel regarding to forensic analysis.	630.00	1.2	756.00
Allen Wilen	12/13/2018	Telephone call with E. Phillips, EisnerAmper, regarding insiders.	630.00	0.3	189.00
Edward Phillips	12/13/2018	Call with A. Wilen, EisnerAmper, regarding insider analysis.	570.00	0.3	171.00
Melissa Dardani	12/13/2018	Classify bank transactions converted to Excel format for all entities and accounts for which information was received.	235.00	5.1	1,198.50
Allen Wilen	12/13/2018	Emails with Counsel regarding forensic analysis.	630.00	0.2	126.00
Allen Wilen	12/14/2018	Meet with M. Dardani, EisnerAmper, regarding transfer analysis.	630.00	2.5	1,575.00
Melissa Dardani	12/14/2018	Consolidate all bank transaction data previously converted into single, master data set. Clean up data for consistent presentation and classification of transactions in order to integrate into single working model. Confer with A. Wilen, EisnerAmper.	235.00	3.4	799.00
Edward Phillips	12/14/2018	Internal call regarding bank transactions.	570.00	0.4	228.00
Allen Wilen	12/14/2018	Telephone call with G. Hirsh, Sills Cummis & Gross; regarding transfer analysis.	630.00	0.4	252.00
Allen Wilen	12/17/2018	Analyze potential CHS issues.	630.00	1.8	1,134.00
Melissa Dardani	12/17/2018	Quality control check of data included in analysis of bank transactions in preparation to distribute to Council. Verify transaction balances on an individual basis, verify account balances on a monthly basis and verify text of transaction description is reported in accordance with text on source	235.00	3.8	893.00
Edward Phillips	12/17/2018	Analyze bank transactions and flow of funds.	570.00	3.7	2,109.00
Allen Wilen	12/17/2018	Various calls with G. Hirsh, Sills Cummis & Gross; regarding cash transfers.	630.00	0.5	315.00
Melissa Dardani	12/18/2018	Ongoing quality control check of data included in existing analysis of bank transactions in preparation to distribute to Counsel. Verify transaction balances on an individual basis, verify account balances on a monthly basis and verify text of transaction description is reported in accordance with text on source	235.00	0.9	211.50
Edward Phillips	12/18/2018	Call with T. Brown, Curae; A. Wilen and M. Dardani, EisnerAmper; to review transactions.	570.00	0.6	342.00
Edward Phillips	12/18/2018	Analyze intercompany transfers.	570.00	1.4	798.00
Allen Wilen	12/18/2018	Reivew and analyze cash transactions and subsequent call with T. Brown, Curae and E. Phillips, EisnerAmper.	630.00	0.6	378.00
Allen Wilen	12/21/2018	Emails and telephone correspondence with Counsel and M. Dardani, EisnerAmper; regarding analysis.	630.00	0.4	252.00
Edward Phillips	12/27/2018	Review responses to counsel information request.	570.00	0.5	285.00
Allen Wilen	12/27/2018	Follow up with E. Phillips and M. Dardani, EisnerAmper; on	630.00	0.4	252.00
Melissa Dardani	12/27/2018	Confer with A. Wilen, EisnerAmper regarding intercompany transfer analysis.	235.00	0.5	117.50
Allen Wilen	12/28/2018	Read through files provided on sale with CHS.	630.00	0.7	441.00
Allen Wilen	01/02/2019	Research ServisFirst loan issues.	630.00	0.8	504.00
Melissa Dardani	01/03/2019	Identify missing documents and open issues and questions in preparation for call with Debtor's financial officer. Telephone call T. Brown, Curae Health, to discuss the aforementioned. Compile notes from conversation and confer with A. Wilen, EisnerAmper.	235.00	1.9	446.50
Allen Wilen	01/03/2019	Review outstanding document request with M. Dardani, EisnerAmper.	630.00	0.2	126.00
Allen Wilen	01/04/2019	Research closing statement issues.	630.00	0.8	504.00
Edward Phillips	01/07/2019	Review Clarksdale closing statement, CHCT closing statement from November 2017 and Midcap funding information.	570.00	1.2	684.00
Allen Wilen	01/08/2019	Calls with T. Brown, Curae; and M. Dardani, EisnerAmper; regarding closing information and missing bank information.	630.00	0.8	504.00

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Allen Wilen	01/11/2019	Work to complete analysis for Counsel.	630.00	1.2	756.00
Allen Wilen	01/21/2019	Review of CHS filings and information provided to Debtors. Telephone call with G. Hirsch, Sills Cummis; to discuss same.	630.00	1.1	693.00
Allen Wilen	01/24/2019	Research CHS sale issues and gather data for Counsel.	630.00	1.7	1,071.00
Melissa Dardani	01/28/2019	Convert new bank statements received in PDF format to Excel to complete analysis of Debtor payments to Community Health Systems.	235.00	2.4	564.00
Allen Wilen	01/31/2019	Analysis of cash flow and accounts receivable collection problems.	630.00	0.9	567.00
Melissa Dardani	01/31/2019	Analysis of Debtor payments to Community Health Systems and Strategic Healthcare Resources at Counsel's request.	235.00	1.9	446.50
Allen Wilen	02/04/2019	Follow up with Debtor's Financial Advisor on cash flow issues.	630.00	0.2	126.00
Melissa Dardani	02/07/2019	Review of valuation reports relied upon for sale of Batesville and Amory locations to understand underlying assumptions and valuation techniques. Attempt to reconcile fair market value asserted in valuation report with fair market value received for the properties.	235.00	1.9	446.50
Maxwell Frankfort	02/08/2019	Read, made comments and reviewed CBRE Valuation report and went over findings with M. Dardani, EisnerAmper.	150.00	3.1	465.00
Melissa Dardani	02/08/2019	Meet with staff to discuss preparation of appraisal report summaries, findings and conclusions. Review reports based on staff notes and summarize findings.	235.00	2.1	493.50
Melissa Dardani	02/11/2019	Summarize findings from review of Batesville valuation report and send to A. Wilen, EisnerAmper; in email for review.	235.00	0.5	117.50
Allen Wilen	02/11/2019	Review of appraisal analysis by staff.	630.00	0.4	252.00
Melissa Dardani	02/13/2019	Meet with A. Wilen, EisnerAmper; to discuss issues with valuation report. Call with A. Gallagher, EisnerAmper; to further explore issues and identify errors in underlying assumptions relied upon in preparation of valuation report. Review due diligence documents to identify issues with financial statements relied upon by CBRE.	235.00	1.9	446.50
Andrew Gallagher	02/13/2019	Telephone call with M. Dardani, EisnerAmper; to review outstanding questions from CBRE valuation report.	300.00	0.3	90.00
Allen Wilen	02/13/2019	Cash flow and litigation analysis estimates.	630.00	0.6	378.00
Melissa Dardani	02/15/2019	Prepare formal inventory CHS documents from Counsel and prepare analysis in response to inquiries related to CHS payments.	235.00	1.8	423.00
Allen Wilen	02/19/2019	Telephone call with Medhost and Counsel regarding outstanding information requests.	630.00	0.8	504.00
Allen Wilen	02/19/2019	Telephone call with Counsel regarding liquidation analysis.	630.00	0.3	189.00
Allen Wilen	02/20/2019	Preparation of memorandum and analysis of accounts receivable.	630.00	2.4	1,512.00
Melissa Dardani	02/20/2019	Search all documents received from Counsel and Debtor for Curae Health Inc., Board of Director meeting minutes.	235.00	0.4	94.00
Allen Wilen	02/21/2019	Attend meeting with billing company and conduct analysis to date.	630.00	6.4	4,032.00
Allen Wilen	02/21/2019	Prepare memorandum and analysis for Counsel regarding CHS and billing.	630.00	3.2	2,016.00
Data Analysis Total				100.8	41,640.00
DelMarie Velazquez	01/01/2019	Preparation of first interim fee application.	125.00	2.5	312.50
Edward Phillips	01/02/2019	Review and edit first application.	570.00	3.2	1,824.00
DelMarie Velazquez	01/03/2019	Finalization of first interim fee application.	125.00	2.5	312.50
Edward Phillips	01/03/2019	Complete review and edit of fee application.	570.00	2.8	1,596.00
Allen Wilen	01/25/2019	Review of fee application objection from ServisFirst.	630.00	0.4	252.00
Jay Lindenberg	05/09/2019	Initial review of work in process report for the fee application and discuss with M. Dardani, EisnerAmper.	520.00	0.8	416.00
DelMarie Velazquez	05/09/2019	Preparation of second and final fee application.	125.00	1.9	237.50

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Melissa Dardani	05/14/2019	Review of second and final fee application.	235.00	3.5	822.50
Allen Wilen	05/17/2019	Approve and sign final fee application.	630.00	0.2	126.00
Fee/Employment Application Total				17.8	5,899.00
Allen Wilen	12/07/2018	Telephone call with G. Hirish, Sills Cummis & Gross; regarding litigation issues.	630.00	0.8	504.00
Allen Wilen	12/11/2018	Email correspondences with Counsel regarding case status and information.	630.00	0.1	63.00
Allen Wilen	12/12/2018	Email correspondences for A. Sherman, Sills Cummis & Gross; and follow up regarding Clarksdale transition.	630.00	0.3	189.00
Allen Wilen	12/12/2018	Various emails from Debtor's Counsel on status of sale.	630.00	0.2	126.00
Melissa Dardani	12/18/2018	Call with T. Brown, Curae Health; and A. Wilen, E. Phillips, EisnerAmper; to discuss outstanding questions related to ServisFirst, USDA and Midcap loans, transfer of Clarksdale assets, proceeds from sale of leaseback transactions, et al.	235.00	0.7	164.50
Melissa Dardani	12/21/2018	Multiple calls with A. Wilen, EisnerAmper to discuss status of and open items related to various requests from G. Hirsch; Sills, Cummis & Gross. Subsequently draft email correspondence in response to Counsel's request.	235.00	1.4	329.00
Allen Wilen	12/31/2018	Telephone call to Counsel with voicemail and follow up with staff.	630.00	0.6	378.00
Allen Wilen	01/02/2019	Telephone calls with Counsel regarding Clarksdale.	630.00	0.5	315.00
Allen Wilen	01/02/2019	Discuss outstanding document requests with Staff and Counsel.	630.00	0.4	252.00
Allen Wilen	01/03/2019	Review of fact pattern for Counsel.	630.00	1.3	819.00
Allen Wilen	01/04/2019	Telephone call with A. Sherman, Sills Cummis & Gross; and Debtors.	630.00	0.6	378.00
Melissa Dardani	01/07/2019	Follow up with T. Brown, Curae Health Inc., regarding outstanding closing documents previously requested. Upon receiving documents, download and save to client file drive and forward to Creditor's Counsel.	235.00	0.4	94.00
Allen Wilen	01/10/2019	Work on complaint information for Counsel.	630.00	1.3	819.00
Allen Wilen	01/13/2019	Review of draft complaint and provide information to Counsel	630.00	1.2	756.00
Allen Wilen	01/14/2019	Provide Counsel with information for ServiFirst Complaint.	630.00	2.5	1,575.00
Allen Wilen	01/14/2019	Review and provide comments on Directors and Officer's complaint.	630.00	0.8	504.00
Melissa Dardani	01/21/2019	Call with A. Wilen, EisnerAmper; G. Hirsch and M. Leve, Sills Cummis & Gross PC; to discuss CHS payments made by Debtors, asset recovery, issues related to various hospital deals and valuations. Follow up afterwards with access to ShareFile for existing users, and attain access to ShareFile for new users. Locate business valuation reports and property appraisals prepared by third party professionals and provide to Sills Cummis	235.00	1.3	305.50
Allen Wilen	01/22/2019	Follow up with Counsel regarding information request.	630.00	0.7	441.00
Allen Wilen	01/29/2019	Research CHS issues for Counsel and follow up.	630.00	0.6	378.00
Allen Wilen	01/31/2019	Research issues for Counsel regarding litigation.	630.00	0.8	504.00
Melissa Dardani	02/06/2019	Summarize and compile untraceable payments identified in Debtor's bank statements. Separate out those labeled "Management Fees" and compile additional summary of those and payments to Strategic Health Resources as proxy for total amounts	235.00	0.6	141.00

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Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	02/07/2019	Discuss open issues with A. Sherman, Sills Cummis & Gross; and research same	630.00	0.3	189.00
Melissa Dardani	02/14/2019	Prepare list of questions in response to request from Counsel to discuss with A. Wilen, EisnerAmper.	235.00	0.3	70.50
Melissa Dardani	02/14/2019	Call with A. Gallagher, EisnerAmper; to follow up on outstanding valuation issues.	235.00	0.5	117.50
Andrew Gallagher	02/14/2019	Telephone call with M. Dardani, EisnerAmper; to further discuss valuation questions and open items.	300.00	0.5	150.00
Melissa Dardani	02/20/2019	Follow up via email correspondence with G. Hirsch, Sills Cummis Gross; and A. Wilen, EisnerAmper; regarding group conference call to discuss CHS and other outstanding issues.	235.00	0.2	47.00
Melissa Dardani	02/20/2019	Complete preparation of formal inventory of all documents received for Sills Cummis Gross.	235.00	1.2	282.00
Allen Wilen	02/22/2019	Prepare certification for Counsel regarding objection.	630.00	2.1	1,323.00
Allen Wilen	02/25/2019	Telephone call with Counsel regarding settlement.	630.00	0.3	189.00
Allen Wilen	02/26/2019	Follow up Telephone call with Counsel on next steps.	630.00	0.3	189.00
Allen Wilen	03/05/2019	Multiple email correspondences regarding outstanding information requests.	630.00	0.3	189.00
Allen Wilen	03/06/2019	Emails with Counsel regarding MidCap default.	630.00	0.2	126.00
Allen Wilen	03/07/2019	Telephone call with Counsel regarding Midcap termination.	630.00	0.2	126.00
Allen Wilen	03/08/2019	Emails and Telephone calls with Counsel on shortfall.	630.00	0.2	126.00
Melissa Dardani	03/11/2019	Review Declaration of A. Wilen, EisnerAmper, and related memorandum to Counsel.	235.00	0.3	70.50
Allen Wilen	03/11/2019	Telephone calls with Clapp regarding hearing issues.	630.00	0.2	126.00
Allen Wilen	03/20/2019	Telephone call with lawyers for bank, Creditor;s Committee and Debtor regarding cash flows.	630.00	0.6	378.00
Allen Wilen	03/21/2019	Telephone calls with bank, Debtor and Creditor's Committee lawyers.	630.00	0.5	315.00
Allen Wilen	04/12/2019	Telephone call with Counsel regarding allocation of funds from estate.	630.00	0.4	252.00
Allen Wilen	04/13/2019	Make changes to document for Counsel.	630.00	0.6	378.00
Melissa Dardani	04/16/2019	Review of documentation received and related document inventory in order to locate information related to 2017 hospital sales for Directors and Officer's complaint support.	235.00	2.3	540.50
Melissa Dardani	04/22/2019	Investigate documents contained in data room for additional information to be incorporated into Directors and Officers complaint. Review board of director's meeting minutes and related memos for same.	235.00	3.4	799.00
Melissa Dardani	04/23/2019	Review email correspondence from M. Leve, Sills Cummis; and confirm summary of assertions related to Clarksdale closing and related cash flow and loans. Includes extensive review of loan agreements and asset purchase agreements.	235.00	2.2	517.00
Melissa Dardani	04/24/2019	Examine documents received in search of outside consultant's due diligence report at request of Counsel.	235.00	0.5	117.50
Melissa Dardani	05/06/2019	Review Directors and Officer's Complaint prepared by Sills Cummis Gross and provide comments for Counsel.	235.00	1.9	446.50
Melissa Dardani	05/07/2019	Review Directors and Officer's Complaint prepared by Sills Cummis Gross and provide comments for Counsel. Further incorporate comments into updated Complaint provided.	235.00	5.6	1,316.00
Melissa Dardani	05/08/2019	Provide ongoing review and commentary of Directors and Officer's complaint.	235.00	1.8	423.00
Allen Wilen	05/08/2019	Complaint review and edit.	630.00	0.6	378.00
Melissa Dardani	05/09/2019	Follow up correspondences with Counsel regarding Director and Officer's complaint.	235.00	0.3	70.50
Litigation Support Total				44.9	18,286.50

Curae Health Inc.
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Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	02/25/2019	Participate on telephonic conference meeting of Creditors' Committee.	630.00	0.8	504.00
Allen Wilen	04/24/2019	Conference call with committee regarding ServisFirst and settlement issues.	630.00	0.8	504.00
Meetings of Creditors Total				1.6	1,008.00
Allen Wilen	12/21/2018	Address issues raised by Counsel regarding plan and disclosure statement items.	630.00	0.4	252.00
Allen Wilen	01/18/2019	Review plan and disclosure statement draft.	630.00	1.2	756.00
Allen Wilen	01/24/2019	Discussions with Counsel and follow up on plan and disclosure statement	630.00	0.8	504.00
Allen Wilen	02/12/2019	Telephone calls with Counsel regarding Plan & Disclosure.	630.00	0.4	252.00
Allen Wilen	03/14/2019	Prepare updated budget pro forma for Confirmation.	630.00	0.8	504.00
Allen Wilen	03/15/2019	Analyze issues related to cash flow budget for Confirmation.	630.00	2.6	1,638.00
Allen Wilen	03/21/2019	Work on final budget to get to Confirmation with Debtor and Committee's Counsel.	630.00	0.8	504.00
Allen Wilen	04/22/2019	Follow up with A. Sherman, Sills Cummis & Gross; and update model based upon offer.	630.00	0.6	378.00
Allen Wilen	04/22/2019	Review of revised settlement offer with ServisFirst.	630.00	0.4	252.00
Allen Wilen	04/23/2019	Telephone calls with Counsel regarding updated offer. Model same in Excel for Counsel.	630.00	0.7	441.00
Allen Wilen	05/03/2019	Work with M. Glade, Glass Ratner; on liquidation analysis for confirmation	630.00	0.4	252.00
Plan & Disclosure Statements Total				9.1	5,733.00
Allen Wilen	03/08/2019	Telephone call with Debtors Counsel and committee Counsel regarding budget issues	630.00	0.4	252.00
Allen Wilen	03/11/2019	Telephone call with Counsel regarding cash flow scenarios.	630.00	0.6	378.00
Allen Wilen	04/15/2019	Work on projections for Counsel related to ultimate estate settlement.	630.00	1.4	882.00
Projections, Etc. Total				2.4	1,512.00
Melissa Dardani	12/18/2018	Prepare inventory of outstanding bank statements and send to T. Brown, Curae Health Inc.	235.00	0.4	94.00
Melissa Dardani	01/03/2019	Extract all documents uploaded to shared file folder. Review, sort and store files on EisnerAmper client file drive. Review updated document inventory and upload to Creditor Committee's Counsel.	235.00	0.9	211.50
Allen Wilen	01/09/2019	Telephone call with T. Brown, Curae, regarding outstanding document requests.	630.00	0.5	315.00
Allen Wilen	04/05/2019	Telephone call with Counsel on outstanding information requests.	630.00	0.3	189.00
Record Retention Total				2.1	809.50
Allen Wilen	02/20/2019	Travel to Nashville, TN.	315.00	3.0	945.00
Allen Wilen	02/21/2019	Travel to Nashville, TN.	315.00	1.3	409.50

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Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	02/22/2019	Travel to Nashville, TN.	315.00	1.3	409.50
Allen Wilen	05/09/2019	Travel to Nashville for confirmation.	315.00	2.5	787.50
Travel Time Total				8.1	2,551.50
Grand Total				<u>347.2</u>	<u>\$ 120,814.00</u>

EXHIBIT C

SUMMARY COVER SHEET

EXHIBIT B

DETAILED STATEMENT OF PROFESSIONAL SERVICES

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
D. McCann-Bolsch	12/03/2018	Format results of Wells Fargo scanwriter excel spreadsheet. Re-run scanwriter for 2017 Bank of America statements. Reconcile Bank of America account for Amory during 2017 period.	\$ 215.00	2.8	\$ 602.00
D. McCann-Bolsch	12/04/2018	Reconcile Bank of America 2017 statements for Clarksdale and Batesville.	215.00	1.0	215.00
D. McCann-Bolsch	12/05/2018	Convert bank statements and enter missing items for reconciliation of Bank of America 2018 statements for Amory.	215.00	3.2	688.00
D. McCann-Bolsch	12/06/2018	Convert and enter missing items for reconciliation of Bank of America 2018 statements for Amory and Batesville.	215.00	3.2	688.00
Allen Wilen	12/11/2018	Follow up on Batesville issues and cash flow analysis.	630.00	0.8	504.00
Allen Wilen	12/11/2018	Call with Counsel regarding Batesville and cash flows.	630.00	0.4	252.00
Allen Wilen	01/08/2019	Trace flow of funds.	630.00	0.6	378.00
Maxwell Frankfort	01/11/2019	Reviewed and revised list of company to company bank transactions.	150.00	3.1	465.00
Allen Wilen	02/04/2019	Analysis of 21 week variance and cash flow model.	630.00	0.5	315.00
Allen Wilen	02/05/2019	Analysis of payments for management fees made to Strategic.	630.00	0.8	504.00
Allen Wilen	02/05/2019	Telephone call with G.Hirsh, Sills Cummis & Gross; regarding valuation report analyses.	630.00	0.8	504.00
Melissa Dardani	02/06/2019	Review cash flow budget calculation prepared by A. Wilen, EisnerAmper.	235.00	0.4	94.00
Allen Wilen	02/06/2019	Discuss issues related to cash flow budget with M. Dardani, EisnerAmper and Glass Ratner.	630.00	0.4	252.00
Michael Swain	02/21/2019	Organization and review of schedules to be sent to counsel.	150.00	1.8	270.00
Allen Wilen	03/05/2019	Follow up on UCC administrative payments.	630.00	0.3	189.00
Allen Wilen	03/06/2019	Telephone calls with Counsel regarding cash flow concerns and billing.	630.00	0.3	189.00
Allen Wilen	03/07/2019	Model out cash flow and expenses.	630.00	0.6	378.00
Allen Wilen	03/07/2019	Telephone call with S. Clapp and T. Brown, Curae Health; regarding cash flows.	630.00	0.4	252.00
Allen Wilen	03/08/2019	Finalize modifications to cash flow model.	630.00	0.3	189.00
Allen Wilen	03/18/2019	Update cash budget with CFO and CEO.	630.00	1.8	1,134.00
Allen Wilen	03/19/2019	Preparation of schedule for Confirmation hearing.	630.00	0.5	315.00
Allen Wilen	04/09/2019	Telephone calls regarding cash flow update.	630.00	0.5	315.00
Allen Wilen	04/09/2019	Modify cash flow for Counsel.	630.00	0.4	252.00
Allen Wilen	04/11/2019	Emails and finalize cash flow for Counsel.	630.00	0.3	189.00
Allen Wilen	04/19/2019	Call with Counsel for ServisFirst, Debtor and committee regarding settlement and cash collateral.	630.00	1.2	756.00
Allen Wilen	04/30/2019	Email correspondence and subsequent follow up regarding CHS settlement structure.	630.00	0.4	252.00
Accounting/Auditing Total				26.8	10,141.00
Melissa Dardani	12/14/2018	Analysis of transactions between various Debtor entities and lender, ServisFirst. Compile summary of transactions by entity, by date to send to Counsel.	235.00	4.2	987.00
Melissa Dardani	12/17/2018	Develop series of pivot tables to use as working model to trace cash and intercompany transactions in order to follow trail of cash to best understand point of entry and exit from various Debtor	235.00	4.9	1,151.50
Melissa Dardani	12/18/2018	Begin preparation of cash tracing schedule in response to subsequent from G. Hirsch; Sills, Cummis and Gross.	235.00	2.6	611.00
Melissa Dardani	12/18/2018	Prepare analysis of ServisFirst payments, deposits and collateral in response to request of Counsel. Confer and review with A. Wilen, EisnerAmper; and incorporate subsequent changes. Follow up call with G. Hirsch, Sills Cummis; to discuss additional questions and timing necessary to complete cash analysis.	235.00	2.5	587.50

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Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	12/20/2018	Trace consideration to Debtor from ServisFirst through various intercompany accounts and ultimately to the point the funds exited the Debtor entities. Compile all information acquired from bank transactions in summary schedule.	235.00	2.0	470.00
Melissa Dardani	12/21/2018	Continue to trace consideration given to Debtor from ServisFirst through various intercompany accounts and ultimately to the point the funds exited the Debtor entities. Compile all information acquired from bank transactions in summary schedule.	235.00	5.0	1,175.00
Edward Phillips	12/21/2018	Analysis of Servis First and internal transfers.	570.00	2.3	1,311.00
Melissa Dardani	01/02/2019	Respond to requests for information from Counsel related to Russellville reserve monies as identified in the amended loan documents. Prepare schedules outlining potential transactions for reference. Attempt to confer with T. Brown, Curae Health, for clarification of matter via telephone and email correspondence.	235.00	2.1	493.50
Melissa Dardani	01/03/2019	Review email correspondence regarding ServisFirst loan and Russellville line of credit.	235.00	0.7	164.50
Edward Phillips	01/03/2019	Review emails from counsel concerning analysis of ServisFirst transfers and USDA loan.	570.00	0.5	285.00
Melissa Dardani	01/04/2019	Draft email correspondence to G. Hirsch; Sills, Cummis & Gross PC, to provide verification of funds in question related to outstanding Russellville line of credit.	235.00	0.2	47.00
Melissa Dardani	01/04/2019	Draft response to Counsel's December 28, 2018 list of requests. Review accuracy and completeness of responses from Debtor regarding same. Modify open items requests to Debtor to include additional information necessary to provide complete responses. Prepare and compile documentation and forward to Counsel for review.	235.00	3.8	893.00
Melissa Dardani	01/08/2019	Trace Debtors' income and outgoing funds from various sales and closings and summarize findings. Isolate transactions for which incoming or outgoing funds are expected but not identified in the Debtor's bank statements. Confer with A. Wilen, EisnerAmper, on findings.	235.00	3.9	916.50
Melissa Dardani	01/11/2019	Compile analysis of Debtor payments to ServisFirst for all periods for which bank statements are available in response to Counsels' request.	235.00	2.4	564.00
Melissa Dardani	01/14/2019	Finalize schedule of various payments from Debtors to ServisFirst as support for Counsels' complaint. Reconcile ServisFirst loan statements with payments included on bank statements. Identify payments made not for debt service and confirm nature of transactions. Confer multiple times with T. Brown, Curae Health Inc; with questions. Send draft to Counsel for preliminary review.	235.00	4.8	1,128.00
Edward Phillips	01/14/2019	Review draft Complaint against ServisFirst.	570.00	2.4	1,368.00
Allen Wilen	01/15/2019	Telephone call with Sills Cummis & Gross; regarding transaction data.	630.00	0.8	504.00
Melissa Dardani	01/15/2019	Call with A. Wilen, EisnerAmper; and L. Hammonds, Sills Cummis Gross PC; to discuss draft schedules. Respond to questions and requests from Counsel regarding schedules and various ServisFirst loans.	235.00	2.4	564.00
Melissa Dardani	02/01/2019	Compile Debtor payments to Community Health Systems and Strategic Healthcare Resources into analysis for Counsel's reference.	235.00	1.7	399.50
Melissa Dardani	02/04/2019	Call with M. Glade, Glass Ratner; and A. Wilen, EisnerAmper; to discuss budget to actual variance analysis, receivable borrowing base, payments to Strategic Resources Management and structure of management company. Confer with A. Wilen.	235.00	0.3	70.50
Allen Wilen	02/04/2019	Telephone call with Counsel regarding waterfall analysis and cash available.	630.00	0.3	189.00
Melissa Dardani	02/05/2019	Follow up with T. Brown, Curae Health; regarding request for listing of payments made by Debtor's to Strategic Resources Management.	235.00	0.2	47.00

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Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	02/19/2019	Liquidation analysis review.	630.00	0.6	378.00
Allen Wilen	02/20/2019	Meeting with MedHost billing team to assess accounts receivable.	630.00	6.2	3,906.00
Allen Wilen	03/11/2019	Telephone call with Glade regarding Batesville sale issues with ServisFirst.	630.00	0.2	126.00
Allen Wilen	04/10/2019	Telephone call with Counsel regarding liquidation strategy.	630.00	0.3	189.00
Melissa Dardani	04/17/2019	Append recovery analysis to reflect information provided by T. Brown and S. Brown, Curae and A. Sherman, Sills Cummis.	235.00	2.8	658.00
Melissa Dardani	04/17/2019	Review recovery analysis for accuracy and modify to incorporate formula-driven mechanics for future use.	235.00	0.8	188.00
Melissa Dardani	04/18/2019	Multiple teleconferences with Sills Cummis; Curae; and A. Wilen, EisnerAmper; to discuss recovery analysis and values of underlying assets included.	235.00	0.6	141.00
Melissa Dardani	04/18/2019	Append recovery analysis to reflect information provided by T. Brown, Curae; A. Sherman and B. Mankovetskiy, Sills Cummis.	235.00	3.0	705.00
Allen Wilen	04/18/2019	Telephone calls with A. Sherman; Sills Cummis & Gross and Debtor.	630.00	0.5	315.00
Melissa Dardani	04/22/2019	Update ServisFirst and Unsecured Creditor's recovery analysis to incorporate additional information received from Sills Cummis.	235.00	1.1	258.50
Melissa Dardani	04/23/2019	Further update ServisFirst and Unsecured Creditor's recovery analysis to incorporate ServisFirst counter-proposal as side-by-side comparison. Incorporate additional calculation of allocation of recovery funds.	235.00	2.1	493.50
Melissa Dardani	04/24/2019	Discuss draft ServisFirst and Unsecured Creditor's recovery analysis to incorporate ServisFirst counter-proposal as side-by-side comparison. Incorporate final changes identified and provide to Sills Cummis for review.	235.00	0.3	70.50
Asset Analysis & Recovery Total				68.5	21,355.00
Allen Wilen	12/05/2018	Telephone calls with D. Wolf, regarding Batesville.	630.00	0.8	504.00
Allen Wilen	12/21/2018	Telephone calls with CFO and subsequent follow up regarding missing data.	630.00	0.8	504.00
Allen Wilen	02/21/2019	Telephone call with M. Glade, Glass Ratner; regarding outstanding issues.	630.00	0.3	189.00
Allen Wilen	03/01/2019	Follow up calls with Counsel regarding cash shortfall and	630.00	0.7	441.00
Allen Wilen	03/04/2019	Telephone call with Counsel regarding Batesville modeling.	630.00	0.4	252.00
Allen Wilen	03/06/2019	Calls with S. Clapp and T. Brown, Curae; regarding Batesville cash flow.	630.00	0.5	315.00
Allen Wilen	03/07/2019	Call with Medhost and Debtor.	630.00	0.6	378.00
Allen Wilen	03/08/2019	Telephone calls with billing company and update of cash forecast.	630.00	0.8	504.00
Allen Wilen	03/08/2019	Telephone call with S. Clapp and T. Brown, Curae; to discuss cash flows.	630.00	0.6	378.00
Melissa Dardani	03/08/2019	Test budget provided by Debtor for reasonableness and quality control check to ensure mechanics of Excel spreadsheet work appropriately.	235.00	0.6	141.00
Melissa Dardani	03/08/2019	Call with A. Wilen, EisnerAmper; T. Brown, Curae Health; and MedHost to discuss revenue reconciliation, funds in transfer and budget prepared by Debtor.	235.00	0.3	70.50
Allen Wilen	03/08/2019	Telephone call with Medhost regarding collections.	630.00	0.3	189.00
Allen Wilen	03/11/2019	Telephone call with A. Sherman, regarding ServisFirst offer for Batesville sale.	630.00	0.3	189.00
Allen Wilen	03/12/2019	Discuss Batesville issues with Counsel.	630.00	0.4	252.00
Allen Wilen	03/14/2019	Telephone call with A. Sherman regarding Batesville and updating of cash flow.	630.00	0.3	189.00
Allen Wilen	03/18/2019	Telephone call with Counsel regarding cash flow.	630.00	0.3	189.00

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Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	03/19/2019	Telephone call with Debtor and committee lawyers regarding cash flow.	630.00	0.4	252.00
Allen Wilen	03/29/2019	Email and telephone correspondences to follow up with Counsel regarding meeting with Debtor's CEO in Nashville.	630.00	0.7	441.00
Allen Wilen	04/08/2019	Telephone calls with S. Clapp and T. Brown, Curae; and follow up with Counsel regarding MHAP issues.	630.00	0.8	504.00
Allen Wilen	04/08/2019	Follow up with requests from Gordon regarding ServisFirst changes.	630.00	0.4	252.00
Allen Wilen	05/07/2019	Prepare for and participate in committee meeting.	630.00	1.1	693.00
Business Operations Total				11.4	6,826.50
Allen Wilen	02/19/2019	Telephone call with Counsel and follow up on information related to objection.	630.00	0.6	378.00
Melissa Dardani	03/15/2019	Pull summary of administrative claims from Claim's Agent, observe each proof of claim and determine the count and dollar value of all 503(b)(9) claims. Prepare schedule outlining findings and send to A. Wilen, EisnerAmper.	235.00	0.8	188.00
William Pederson	03/18/2019	Review of claims analysis including 503(b)(9) admin claims, prepare for call with CFO.	520.00	0.8	416.00
William Pederson	03/18/2019	Call with T. Brown, Curae, regarding claims analysis.	520.00	0.3	156.00
William Pederson	03/18/2019	Follow-up review of claims worksheets following call with T. Brown, Curae.	520.00	0.5	260.00
Claims Admin & Objections Total				3.0	1,398.00
Allen Wilen	05/08/2019	Calls with counsel regarding preparation for confirmation and litigation.	630.00	0.8	504.00
Consulting Total				0.8	504.00
Allen Wilen	05/09/2019	Attend confirmation hearing and meeting with counsel on cost issues.	630.00	5.0	3,150.00
Court Hearings Total				5.0	3,150.00
Melissa Dardani	12/03/2018	Convert Bank of America statements from native to Excel format. Arrange and separate Bank of America statements by year to allow for clean conversion in ScanWriter.	235.00	2.1	493.50
Edward Phillips	12/03/2018	Analyze data in connection with original hospital acquisitions.	570.00	2.7	1,539.00
Edward Phillips	12/04/2018	Analyze due diligence documents from acquisition; edit communication to counsel.	570.00	3.2	1,824.00
Edward Phillips	12/05/2018	Analysis of acquisition documents and revisions to report.	570.00	2.0	1,140.00
Edward Phillips	12/06/2018	Analyze acquisition data/board meeting minutes, update report to counsel.	570.00	2.0	1,140.00
Melissa Dardani	12/10/2018	Data conversion for new bank statements received from Wells Fargo and Bank of America from PDF to Excel.	235.00	5.3	1,245.50
Melissa Dardani	12/11/2018	Ongoing data conversion project for new bank statements received from Wells Fargo and Bank of America from PDF to Excel.	235.00	4.8	1,128.00

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Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	12/12/2018	Ongoing data conversion project for new bank statements received from Wells Fargo and Bank of America from PDF to Excel. Reconcile all period end balances to ensure accurate data transmission, including documents converted by D. Bolsch, EisnerAmper.	235.00	7.9	1,856.50
Allen Wilen	12/12/2018	Work on information for Counsel regarding to forensic analysis.	630.00	1.2	756.00
Allen Wilen	12/13/2018	Telephone call with E. Phillips, EisnerAmper, regarding insiders.	630.00	0.3	189.00
Edward Phillips	12/13/2018	Call with A. Wilen, EisnerAmper, regarding insider analysis.	570.00	0.3	171.00
Melissa Dardani	12/13/2018	Classify bank transactions converted to Excel format for all entities and accounts for which information was received.	235.00	5.1	1,198.50
Allen Wilen	12/13/2018	Emails with Counsel regarding forensic analysis.	630.00	0.2	126.00
Allen Wilen	12/14/2018	Meet with M. Dardani, EisnerAmper, regarding transfer analysis.	630.00	2.5	1,575.00
Melissa Dardani	12/14/2018	Consolidate all bank transaction data previously converted into single, master data set. Clean up data for consistent presentation and classification of transactions in order to integrate into single working model. Confer with A. Wilen, EisnerAmper.	235.00	3.4	799.00
Edward Phillips	12/14/2018	Internal call regarding bank transactions.	570.00	0.4	228.00
Allen Wilen	12/14/2018	Telephone call with G. Hirsh, Sills Cummis & Gross; regarding transfer analysis.	630.00	0.4	252.00
Allen Wilen	12/17/2018	Analyze potential CHS issues.	630.00	1.8	1,134.00
Melissa Dardani	12/17/2018	Quality control check of data included in analysis of bank transactions in preparation to distribute to Council. Verify transaction balances on an individual basis, verify account balances on a monthly basis and verify text of transaction description is reported in accordance with text on source	235.00	3.8	893.00
Edward Phillips	12/17/2018	Analyze bank transactions and flow of funds.	570.00	3.7	2,109.00
Allen Wilen	12/17/2018	Various calls with G. Hirsh, Sills Cummis & Gross; regarding cash transfers.	630.00	0.5	315.00
Melissa Dardani	12/18/2018	Ongoing quality control check of data included in existing analysis of bank transactions in preparation to distribute to Counsel. Verify transaction balances on an individual basis, verify account balances on a monthly basis and verify text of transaction description is reported in accordance with text on source	235.00	0.9	211.50
Edward Phillips	12/18/2018	Call with T. Brown, Curae; A. Wilen and M. Dardani, EisnerAmper; to review transactions.	570.00	0.6	342.00
Edward Phillips	12/18/2018	Analyze intercompany transfers.	570.00	1.4	798.00
Allen Wilen	12/18/2018	Reivew and analyze cash transactions and subsequent call with T. Brown, Curae and E. Phillips, EisnerAmper.	630.00	0.6	378.00
Allen Wilen	12/21/2018	Emails and telephone correspondence with Counsel and M. Dardani, EisnerAmper; regarding analysis.	630.00	0.4	252.00
Edward Phillips	12/27/2018	Review responses to counsel information request.	570.00	0.5	285.00
Allen Wilen	12/27/2018	Follow up with E. Phillips and M. Dardani, EisnerAmper; on	630.00	0.4	252.00
Melissa Dardani	12/27/2018	Confer with A. Wilen, EisnerAmper regarding intercompany transfer analysis.	235.00	0.5	117.50
Allen Wilen	12/28/2018	Read through files provided on sale with CHS.	630.00	0.7	441.00
Allen Wilen	01/02/2019	Research ServisFirst loan issues.	630.00	0.8	504.00
Melissa Dardani	01/03/2019	Identify missing documents and open issues and questions in preparation for call with Debtor's financial officer. Telephone call T. Brown, Curae Health, to discuss the aforementioned. Compile notes from conversation and confer with A. Wilen, EisnerAmper.	235.00	1.9	446.50
Allen Wilen	01/03/2019	Review outstanding document request with M. Dardani, EisnerAmper.	630.00	0.2	126.00
Allen Wilen	01/04/2019	Research closing statement issues.	630.00	0.8	504.00
Edward Phillips	01/07/2019	Review Clarksdale closing statement, CHCT closing statement from November 2017 and Midcap funding information.	570.00	1.2	684.00
Allen Wilen	01/08/2019	Calls with T. Brown, Curae; and M. Dardani, EisnerAmper; regarding closing information and missing bank information.	630.00	0.8	504.00

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	01/11/2019	Work to complete analysis for Counsel.	630.00	1.2	756.00
Allen Wilen	01/21/2019	Review of CHS filings and information provided to Debtors. Telephone call with G. Hirsch, Sills Cummis; to discuss same.	630.00	1.1	693.00
Allen Wilen	01/24/2019	Research CHS sale issues and gather data for Counsel.	630.00	1.7	1,071.00
Melissa Dardani	01/28/2019	Convert new bank statements received in PDF format to Excel to complete analysis of Debtor payments to Community Health Systems.	235.00	2.4	564.00
Allen Wilen	01/31/2019	Analysis of cash flow and accounts receivable collection problems.	630.00	0.9	567.00
Melissa Dardani	01/31/2019	Analysis of Debtor payments to Community Health Systems and Strategic Healthcare Resources at Counsel's request.	235.00	1.9	446.50
Allen Wilen	02/04/2019	Follow up with Debtor's Financial Advisor on cash flow issues.	630.00	0.2	126.00
Melissa Dardani	02/07/2019	Review of valuation reports relied upon for sale of Batesville and Amory locations to understand underlying assumptions and valuation techniques. Attempt to reconcile fair market value asserted in valuation report with fair market value received for the properties.	235.00	1.9	446.50
Maxwell Frankfort	02/08/2019	Read, made comments and reviewed CBRE Valuation report and went over findings with M. Dardani, EisnerAmper.	150.00	3.1	465.00
Melissa Dardani	02/08/2019	Meet with staff to discuss preparation of appraisal report summaries, findings and conclusions. Review reports based on staff notes and summarize findings.	235.00	2.1	493.50
Melissa Dardani	02/11/2019	Summarize findings from review of Batesville valuation report and send to A. Wilen, EisnerAmper; in email for review.	235.00	0.5	117.50
Allen Wilen	02/11/2019	Review of appraisal analysis by staff.	630.00	0.4	252.00
Melissa Dardani	02/13/2019	Meet with A. Wilen, EisnerAmper; to discuss issues with valuation report. Call with A. Gallagher, EisnerAmper; to further explore issues and identify errors in underlying assumptions relied upon in preparation of valuation report. Review due diligence documents to identify issues with financial statements relied upon by CBRE.	235.00	1.9	446.50
Andrew Gallagher	02/13/2019	Telephone call with M. Dardani, EisnerAmper; to review outstanding questions from CBRE valuation report.	300.00	0.3	90.00
Allen Wilen	02/13/2019	Cash flow and litigation analysis estimates.	630.00	0.6	378.00
Melissa Dardani	02/15/2019	Prepare formal inventory CHS documents from Counsel and prepare analysis in response to inquiries related to CHS payments.	235.00	1.8	423.00
Allen Wilen	02/19/2019	Telephone call with Medhost and Counsel regarding outstanding information requests.	630.00	0.8	504.00
Allen Wilen	02/19/2019	Telephone call with Counsel regarding liquidation analysis.	630.00	0.3	189.00
Allen Wilen	02/20/2019	Preparation of memorandum and analysis of accounts receivable.	630.00	2.4	1,512.00
Melissa Dardani	02/20/2019	Search all documents received from Counsel and Debtor for Curae Health Inc., Board of Director meeting minutes.	235.00	0.4	94.00
Allen Wilen	02/21/2019	Attend meeting with billing company and conduct analysis to date.	630.00	6.4	4,032.00
Allen Wilen	02/21/2019	Prepare memorandum and analysis for Counsel regarding CHS and billing.	630.00	3.2	2,016.00
Data Analysis Total				100.8	41,640.00
DelMarie Velazquez	01/01/2019	Preparation of first interim fee application.	125.00	2.5	312.50
Edward Phillips	01/02/2019	Review and edit first application.	570.00	3.2	1,824.00
DelMarie Velazquez	01/03/2019	Finalization of first interim fee application.	125.00	2.5	312.50
Edward Phillips	01/03/2019	Complete review and edit of fee application.	570.00	2.8	1,596.00
Allen Wilen	01/25/2019	Review of fee application objection from ServisFirst.	630.00	0.4	252.00
Jay Lindenberg	05/09/2019	Initial review of work in process report for the fee application and discuss with M. Dardani, EisnerAmper.	520.00	0.8	416.00
DelMarie Velazquez	05/09/2019	Preparation of second and final fee application.	125.00	1.9	237.50

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	05/14/2019	Review of second and final fee application.	235.00	3.5	822.50
Allen Wilen	05/17/2019	Approve and sign final fee application.	630.00	0.2	126.00
Fee/Employment Application Total				17.8	5,899.00
Allen Wilen	12/07/2018	Telephone call with G. Hirish, Sills Cummis & Gross; regarding litigation issues.	630.00	0.8	504.00
Allen Wilen	12/11/2018	Email correspondences with Counsel regarding case status and information.	630.00	0.1	63.00
Allen Wilen	12/12/2018	Email correspondences for A. Sherman, Sills Cummis & Gross; and follow up regarding Clarksdale transition.	630.00	0.3	189.00
Allen Wilen	12/12/2018	Various emails from Debtor's Counsel on status of sale.	630.00	0.2	126.00
Melissa Dardani	12/18/2018	Call with T. Brown, Curae Health; and A. Wilen, E. Phillips, EisnerAmper; to discuss outstanding questions related to ServisFirst, USDA and Midcap loans, transfer of Clarksdale assets, proceeds from sale of leaseback transactions, et al.	235.00	0.7	164.50
Melissa Dardani	12/21/2018	Multiple calls with A. Wilen, EisnerAmper to discuss status of and open items related to various requests from G. Hirsch; Sills, Cummis & Gross. Subsequently draft email correspondence in response to Counsel's request.	235.00	1.4	329.00
Allen Wilen	12/31/2018	Telephone call to Counsel with voicemail and follow up with staff.	630.00	0.6	378.00
Allen Wilen	01/02/2019	Telephone calls with Counsel regarding Clarksdale.	630.00	0.5	315.00
Allen Wilen	01/02/2019	Discuss outstanding document requests with Staff and Counsel.	630.00	0.4	252.00
Allen Wilen	01/03/2019	Review of fact pattern for Counsel.	630.00	1.3	819.00
Allen Wilen	01/04/2019	Telephone call with A. Sherman, Sills Cummis & Gross; and Debtors.	630.00	0.6	378.00
Melissa Dardani	01/07/2019	Follow up with T. Brown, Curae Health Inc., regarding outstanding closing documents previously requested. Upon receiving documents, download and save to client file drive and forward to Creditor's Counsel.	235.00	0.4	94.00
Allen Wilen	01/10/2019	Work on complaint information for Counsel.	630.00	1.3	819.00
Allen Wilen	01/13/2019	Review of draft complaint and provide information to Counsel	630.00	1.2	756.00
Allen Wilen	01/14/2019	Provide Counsel with information for ServiFirst Complaint.	630.00	2.5	1,575.00
Allen Wilen	01/14/2019	Review and provide comments on Directors and Officer's complaint.	630.00	0.8	504.00
Melissa Dardani	01/21/2019	Call with A. Wilen, EisnerAmper; G. Hirsch and M. Leve, Sills Cummis & Gross PC; to discuss CHS payments made by Debtors, asset recovery, issues related to various hospital deals and valuations. Follow up afterwards with access to ShareFile for existing users, and attain access to ShareFile for new users. Locate business valuation reports and property appraisals prepared by third party professionals and provide to Sills Cummis	235.00	1.3	305.50
Allen Wilen	01/22/2019	Follow up with Counsel regarding information request.	630.00	0.7	441.00
Allen Wilen	01/29/2019	Research CHS issues for Counsel and follow up.	630.00	0.6	378.00
Allen Wilen	01/31/2019	Research issues for Counsel regarding litigation.	630.00	0.8	504.00
Melissa Dardani	02/06/2019	Summarize and compile untraceable payments identified in Debtor's bank statements. Separate out those labeled "Management Fees" and compile additional summary of those and payments to Strategic Health Resources as proxy for total amounts	235.00	0.6	141.00

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	02/07/2019	Discuss open issues with A. Sherman, Sills Cummis & Gross; and research same	630.00	0.3	189.00
Melissa Dardani	02/14/2019	Prepare list of questions in response to request from Counsel to discuss with A. Wilen, EisnerAmper.	235.00	0.3	70.50
Melissa Dardani	02/14/2019	Call with A. Gallagher, EisnerAmper; to follow up on outstanding valuation issues.	235.00	0.5	117.50
Andrew Gallagher	02/14/2019	Telephone call with M. Dardani, EisnerAmper; to further discuss valuation questions and open items.	300.00	0.5	150.00
Melissa Dardani	02/20/2019	Follow up via email correspondence with G. Hirsch, Sills Cummis Gross; and A. Wilen, EisnerAmper; regarding group conference call to discuss CHS and other outstanding issues.	235.00	0.2	47.00
Melissa Dardani	02/20/2019	Complete preparation of formal inventory of all documents received for Sills Cummis Gross.	235.00	1.2	282.00
Allen Wilen	02/22/2019	Prepare certification for Counsel regarding objection.	630.00	2.1	1,323.00
Allen Wilen	02/25/2019	Telephone call with Counsel regarding settlement.	630.00	0.3	189.00
Allen Wilen	02/26/2019	Follow up Telephone call with Counsel on next steps.	630.00	0.3	189.00
Allen Wilen	03/05/2019	Multiple email correspondences regarding outstanding information requests.	630.00	0.3	189.00
Allen Wilen	03/06/2019	Emails with Counsel regarding MidCap default.	630.00	0.2	126.00
Allen Wilen	03/07/2019	Telephone call with Counsel regarding Midcap termination.	630.00	0.2	126.00
Allen Wilen	03/08/2019	Emails and Telephone calls with Counsel on shortfall.	630.00	0.2	126.00
Melissa Dardani	03/11/2019	Review Declaration of A. Wilen, EisnerAmper, and related memorandum to Counsel.	235.00	0.3	70.50
Allen Wilen	03/11/2019	Telephone calls with Clapp regarding hearing issues.	630.00	0.2	126.00
Allen Wilen	03/20/2019	Telephone call with lawyers for bank, Creditor;s Committee and Debtor regarding cash flows.	630.00	0.6	378.00
Allen Wilen	03/21/2019	Telephone calls with bank, Debtor and Creditor's Committee lawyers.	630.00	0.5	315.00
Allen Wilen	04/12/2019	Telephone call with Counsel regarding allocation of funds from estate.	630.00	0.4	252.00
Allen Wilen	04/13/2019	Make changes to document for Counsel.	630.00	0.6	378.00
Melissa Dardani	04/16/2019	Review of documentation received and related document inventory in order to locate information related to 2017 hospital sales for Directors and Officer's complaint support.	235.00	2.3	540.50
Melissa Dardani	04/22/2019	Investigate documents contained in data room for additional information to be incorporated into Directors and Officers complaint. Review board of director's meeting minutes and related memos for same.	235.00	3.4	799.00
Melissa Dardani	04/23/2019	Review email correspondence from M. Leve, Sills Cummis; and confirm summary of assertions related to Clarksdale closing and related cash flow and loans. Includes extensive review of loan agreements and asset purchase agreements.	235.00	2.2	517.00
Melissa Dardani	04/24/2019	Examine documents received in search of outside consultant's due diligence report at request of Counsel.	235.00	0.5	117.50
Melissa Dardani	05/06/2019	Review Directors and Officer's Complaint prepared by Sills Cummis Gross and provide comments for Counsel.	235.00	1.9	446.50
Melissa Dardani	05/07/2019	Review Directors and Officer's Complaint prepared by Sills Cummis Gross and provide comments for Counsel. Further incorporate comments into updated Complaint provided.	235.00	5.6	1,316.00
Melissa Dardani	05/08/2019	Provide ongoing review and commentary of Directors and Officer's complaint.	235.00	1.8	423.00
Allen Wilen	05/08/2019	Complaint review and edit.	630.00	0.6	378.00
Melissa Dardani	05/09/2019	Follow up correspondences with Counsel regarding Director and Officer's complaint.	235.00	0.3	70.50
Litigation Support Total				44.9	18,286.50

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	02/25/2019	Participate on telephonic conference meeting of Creditors' Committee.	630.00	0.8	504.00
Allen Wilen	04/24/2019	Conference call with committee regarding ServisFirst and settlement issues.	630.00	0.8	504.00
Meetings of Creditors Total				1.6	1,008.00
Allen Wilen	12/21/2018	Address issues raised by Counsel regarding plan and disclosure statement items.	630.00	0.4	252.00
Allen Wilen	01/18/2019	Review plan and disclosure statement draft.	630.00	1.2	756.00
Allen Wilen	01/24/2019	Discussions with Counsel and follow up on plan and disclosure statement	630.00	0.8	504.00
Allen Wilen	02/12/2019	Telephone calls with Counsel regarding Plan & Disclosure.	630.00	0.4	252.00
Allen Wilen	03/14/2019	Prepare updated budget pro forma for Confirmation.	630.00	0.8	504.00
Allen Wilen	03/15/2019	Analyze issues related to cash flow budget for Confirmation.	630.00	2.6	1,638.00
Allen Wilen	03/21/2019	Work on final budget to get to Confirmation with Debtor and Committee's Counsel.	630.00	0.8	504.00
Allen Wilen	04/22/2019	Follow up with A. Sherman, Sills Cummis & Gross; and update model based upon offer.	630.00	0.6	378.00
Allen Wilen	04/22/2019	Review of revised settlement offer with ServisFirst.	630.00	0.4	252.00
Allen Wilen	04/23/2019	Telephone calls with Counsel regarding updated offer. Model same in Excel for Counsel.	630.00	0.7	441.00
Allen Wilen	05/03/2019	Work with M. Glade, Glass Ratner; on liquidation analysis for confirmation	630.00	0.4	252.00
Plan & Disclosure Statements Total				9.1	5,733.00
Allen Wilen	03/08/2019	Telephone call with Debtors Counsel and committee Counsel regarding budget issues	630.00	0.4	252.00
Allen Wilen	03/11/2019	Telephone call with Counsel regarding cash flow scenarios.	630.00	0.6	378.00
Allen Wilen	04/15/2019	Work on projections for Counsel related to ultimate estate settlement.	630.00	1.4	882.00
Projections, Etc. Total				2.4	1,512.00
Melissa Dardani	12/18/2018	Prepare inventory of outstanding bank statements and send to T. Brown, Curae Health Inc.	235.00	0.4	94.00
Melissa Dardani	01/03/2019	Extract all documents uploaded to shared file folder. Review, sort and store files on EisnerAmper client file drive. Review updated document inventory and upload to Creditor Committee's Counsel.	235.00	0.9	211.50
Allen Wilen	01/09/2019	Telephone call with T. Brown, Curae, regarding outstanding document requests.	630.00	0.5	315.00
Allen Wilen	04/05/2019	Telephone call with Counsel on outstanding information requests.	630.00	0.3	189.00
Record Retention Total				2.1	809.50
Allen Wilen	02/20/2019	Travel to Nashville, TN.	315.00	3.0	945.00
Allen Wilen	02/21/2019	Travel to Nashville, TN.	315.00	1.3	409.50

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	02/22/2019	Travel to Nashville, TN.	315.00	1.3	409.50
Allen Wilen	05/09/2019	Travel to Nashville for confirmation.	315.00	2.5	787.50
Travel Time Total				8.1	2,551.50
Grand Total				<u>347.2</u>	<u>\$ 120,814.00</u>

EXHIBIT C

SUMMARY COVER SHEET

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE MIDDLE DISTRICT OF
TENNESSEE NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

Debtors.

Chapter 11

Case No. 18-05665

**SECOND INTERIM AND FINAL FEE APPLICATION EISNERAMPER LLP
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIODS FROM (I)
DECEMBER 1, 2018 THROUGH JUNE 7, 2019 AND (II) SEPTEMBER 12, 2018
THROUGH JUNE 7, 2019**

Name of Applicant:	EisnerAmper LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Petition Date:	August 24, 2018
Date of Retention:	November 8, 2018 <i>Nunc Pro Tunc</i> to September 12, 2018
Period for which Second Interim Compensation and Reimbursement is Sought:	December 1, 2018 through June 7, 2019
Period for which Final Compensation and Reimbursement is Sought:	September 12, 2018 through June 7, 2019
Amount of Second Interim Compensation Sought as Actual, Reasonable and Necessary:	\$ 120,814.00
Amount of Second Interim Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$ 3,221.36
Amount of Final Compensation Sought as Actual, Reasonable and Necessary:	\$241,596.50

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Amount of Final Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$7,232.26
Amount of Second Interim Compensation and Expense Sought as Actual, Reasonable and Necessary:	\$ 124,035.36
Amount of Final Compensation and Expense Sought as Actual, Reasonable and Necessary:	\$248,828.76
Total Compensation Approved By Interim Order to Date	\$102,782.50
Total Expenses Approved By Interim Order to Date	\$4,010.90
Total Compensation Paid to Date	\$44,803.31
Total Expenses Paid to Date	\$4,010.90
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	None
Expense Sought in this Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	None
Date of Application	June 25, 2019

This is a: ___monthly ___interim X final application.

Amount of Final Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$7,232.26
Amount of Second Interim Compensation and Expense Sought as Actual, Reasonable and Necessary:	\$ 124,035.36
Amount of Final Compensation and Expense Sought as Actual, Reasonable and Necessary:	\$248,828.76
Total Compensation Approved By Interim Order to Date	\$102,782.50
Total Expenses Approved By Interim Order to Date	\$4,010.90
Total Compensation Paid to Date	\$44,803.31
Total Expenses Paid to Date	\$4,010.90
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	None
Expense Sought in this Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	None
Date of Application	June 25, 2019

This is a: ___monthly ___interim X final application.

Prior Fee Applications

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
January 4, 2019	9/12/2018 to 11/30/2018	\$120,782.50	\$4,010.90	\$120,782.50	\$4,010.90

EXHIBIT D

SUMMARY OF TIMEKEEPERS DURING SECOND INTERIM PERIOD

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	12/05/2018	Telephone calls with D. Wolf, regarding Batesville.	\$630.00	0.8	\$ 504.00
Allen Wilen	12/07/2018	Telephone call with G. Hirish, Sills Cummis & Gross; regarding litigation issues.	630.00	0.8	504.00
Allen Wilen	12/11/2018	Follow up on Batesville issues and cash flow analysis.	630.00	0.8	504.00
Allen Wilen	12/11/2018	Call with Counsel regarding Batesville and cash flows.	630.00	0.4	252.00
Allen Wilen	12/11/2018	Email correspondences with Counsel regarding case status and information.	630.00	0.1	63.00
Allen Wilen	12/12/2018	Work on information for Counsel regarding to forensic analysis.	630.00	1.2	756.00
Allen Wilen	12/12/2018	Email correspondences for A. Sherman, Sills Cummis & Gross; and follow up regarding Clarksdale transition.	630.00	0.3	189.00
Allen Wilen	12/12/2018	Various emails from Debtor's Counsel on status of sale.	630.00	0.2	126.00
Allen Wilen	12/13/2018	Telephone call with E. Phillips, EisnerAmper, regarding insiders.	630.00	0.3	189.00
Allen Wilen	12/13/2018	Emails with Counsel regarding forensic analysis.	630.00	0.2	126.00
Allen Wilen	12/14/2018	Meet with M. Dardani, EisnerAmper, regarding transfer analysis.	630.00	2.5	1,575.00
Allen Wilen	12/14/2018	Telephone call with G. Hirsh, Sills Cummis & Gross; regarding transfer analysis.	630.00	0.4	252.00
Allen Wilen	12/17/2018	Analyze potential CHS issues.	630.00	1.8	1,134.00
Allen Wilen	12/17/2018	Various calls with G. Hirsh, Sills Cummis & Gross; regarding cash transfers.	630.00	0.5	315.00
Allen Wilen	12/18/2018	Reivew and analyze cash transactions and subsequent call with T. Brown, Curae and E. Phillips, EisnerAmper.	630.00	0.6	378.00
Allen Wilen	12/21/2018	Telephone calls with CFO and subsequent follow up regarding missing data.	630.00	0.8	504.00
Allen Wilen	12/21/2018	Address issues raised by Counsel regarding plan and disclosure statement items.	630.00	0.4	252.00
Allen Wilen	12/21/2018	Emails and telephone correspondence with Counsel and M. Dardani, EisnerAmper; regarding analysis.	630.00	0.4	252.00
Allen Wilen	12/27/2018	Follow up with E. Phillips and M. Dardani, EisnerAmper; on analysis.	630.00	0.4	252.00
Allen Wilen	12/28/2018	Read through files provided on sale with CHS.	630.00	0.7	441.00
Allen Wilen	12/31/2018	Telephone call to Counsel with voicemail and follow up with staff.	630.00	0.6	378.00
Allen Wilen	01/02/2019	Research ServisFirst loan issues.	630.00	0.8	504.00
Allen Wilen	01/02/2019	Telephone calls with Counsel regarding Clarksdale.	630.00	0.5	315.00
Allen Wilen	01/02/2019	Discuss outstanding document requests with Staff and Counsel.	630.00	0.4	252.00
Allen Wilen	01/03/2019	Review of fact pattern for Counsel.	630.00	1.3	819.00
Allen Wilen	01/03/2019	Review outstanding document request with M. Dardani, EisnerAmper.	630.00	0.2	126.00
Allen Wilen	01/04/2019	Research closing statement issues.	630.00	0.8	504.00
Allen Wilen	01/04/2019	Telephone call with A. Sherman, Sills Cummis & Gross; and Debtors.	630.00	0.6	378.00
Allen Wilen	01/08/2019	Calls with T. Brown, Curae; and M. Dardani, EisnerAmper; regarding closing information and missing bank information.	630.00	0.8	504.00
Allen Wilen	01/08/2019	Trace flow of funds.	630.00	0.6	378.00
Allen Wilen	01/09/2019	Telephone call with T. Brown, Curae, regarding outstanding document requests.	630.00	0.5	315.00
Allen Wilen	01/10/2019	Work on complaint information for Counsel.	630.00	1.3	819.00
Allen Wilen	01/11/2019	Work to complete analysis for Counsel.	630.00	1.2	756.00
Allen Wilen	01/13/2019	Review of draft complaint and provide information to Counsel	630.00	1.2	756.00
Allen Wilen	01/14/2019	Provide Counsel with information for ServiFirst Complaint.	630.00	2.5	1,575.00
Allen Wilen	01/14/2019	Review and provide comments on Directors and Officer's complaint.	630.00	0.8	504.00

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	01/15/2019	Telephone call with Sills Cummis & Gross; regarding transaction data.	630.00	0.8	504.00
Allen Wilen	01/18/2019	Review plan and disclosure statement draft.	630.00	1.2	756.00
Allen Wilen	01/21/2019	Review of CHS filings and information provided to Debtors. Telephone call with G. Hirsch, Sills Cummis; to discuss same.	630.00	1.1	693.00
Allen Wilen	01/22/2019	Follow up with Counsel regarding information request.	630.00	0.7	441.00
Allen Wilen	01/24/2019	Research CHS sale issues and gather data for Counsel.	630.00	1.7	1,071.00
Allen Wilen	01/24/2019	Discussions with Counsel and follow up on plan and disclosure statement	630.00	0.8	504.00
Allen Wilen	01/25/2019	Review of fee application objection from ServisFirst.	630.00	0.4	252.00
Allen Wilen	01/29/2019	Research CHS issues for Counsel and follow up.	630.00	0.6	378.00
Allen Wilen	01/31/2019	Analysis of cash flow and accounts receivable collection problems.	630.00	0.9	567.00
Allen Wilen	01/31/2019	Research issues for Counsel regarding litigation.	630.00	0.8	504.00
Allen Wilen	02/04/2019	Analysis of 21 week variance and cash flow model.	630.00	0.5	315.00
Allen Wilen	02/04/2019	Telephone call with Counsel regarding waterfall analysis and cash available.	630.00	0.3	189.00
Allen Wilen	02/04/2019	Follow up with Debtor's Financial Advisor on cash flow	630.00	0.2	126.00
Allen Wilen	02/05/2019	Analysis of payments for management fees made to Strategic.	630.00	0.8	504.00
Allen Wilen	02/05/2019	Telephone call with G.Hirsh, Sills Cummis & Gross; regarding valuation report analyses.	630.00	0.8	504.00
Allen Wilen	02/06/2019	Discuss issues related to cash flow budget with M. Dardani, EisnerAmper and Glass Ratner.	630.00	0.4	252.00
Allen Wilen	02/07/2019	Discuss open issues with A. Sherman, Sills Cummis & Gross; and research same	630.00	0.3	189.00
Allen Wilen	02/11/2019	Review of appraisal analysis by staff.	630.00	0.4	252.00
Allen Wilen	02/12/2019	Telephone calls with Counsel regarding Plan & Disclosure.	630.00	0.4	252.00
Allen Wilen	02/13/2019	Cash flow and litigation analysis estimates.	630.00	0.6	378.00
Allen Wilen	02/19/2019	Telephone call with Medhost and Counsel regarding outstanding information requests.	630.00	0.8	504.00
Allen Wilen	02/19/2019	Telephone call with Counsel and follow up on information related to objection.	630.00	0.6	378.00
Allen Wilen	02/19/2019	Liquidation analysis review.	630.00	0.6	378.00
Allen Wilen	02/19/2019	Telephone call with Counsel regarding liquidation analysis.	630.00	0.3	189.00
Allen Wilen	02/20/2019	Meeting with MedHost billing team to assess accounts receivable.	630.00	6.2	3,906.00
Allen Wilen	02/20/2019	Travel to Nashville, TN.	315.00	3.0	945.00
Allen Wilen	02/20/2019	Preparation of memorandum and analysis of accounts receivable.	630.00	2.4	1,512.00
Allen Wilen	02/21/2019	Attend meeting with billing company and conduct analysis to date.	630.00	6.4	4,032.00
Allen Wilen	02/21/2019	Prepare memorandum and analysis for Counsel regarding CHS and billing.	630.00	3.2	2,016.00
Allen Wilen	02/21/2019	Travel to Nashville, TN.	315.00	1.3	409.50
Allen Wilen	02/21/2019	Telephone call with M. Glade, Glass Ratner; regarding outstanding issues.	630.00	0.3	189.00
Allen Wilen	02/22/2019	Prepare certification for Counsel regarding objection.	630.00	2.1	1,323.00
Allen Wilen	02/22/2019	Travel to Nashville, TN.	315.00	1.3	409.50
Allen Wilen	02/25/2019	Participate on telephonic conference meeting of Creditors' Committee.	630.00	0.8	504.00
Allen Wilen	02/25/2019	Telephone call with Counsel regarding settlement.	630.00	0.3	189.00
Allen Wilen	02/26/2019	Follow up Telephone call with Counsel on next steps.	630.00	0.3	189.00
Allen Wilen	03/01/2019	Follow up calls with Counsel regarding cash shortfall and Batesville.	630.00	0.7	441.00
Allen Wilen	03/04/2019	Telephone call with Counsel regarding Batesville modeling.	630.00	0.4	252.00

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	03/05/2019	Multiple email correspondences regarding outstanding information requests.	630.00	0.3	189.00
Allen Wilen	03/05/2019	Follow up on UCC administrative payments.	630.00	0.3	189.00
Allen Wilen	03/06/2019	Calls with S. Clapp and T. Brown, Curae; regarding Batesville cash flow.	630.00	0.5	315.00
Allen Wilen	03/06/2019	Telephone calls with Counsel regarding cash flow concerns and billing.	630.00	0.3	189.00
Allen Wilen	03/06/2019	Emails with Counsel regarding MidCap default.	630.00	0.2	126.00
Allen Wilen	03/07/2019	Call with Medhost and Debtor.	630.00	0.6	378.00
Allen Wilen	03/07/2019	Model out cash flow and expenses.	630.00	0.6	378.00
Allen Wilen	03/07/2019	Telephone call with S. Clapp and T. Brown, Curae Health; regarding cash flows.	630.00	0.4	252.00
Allen Wilen	03/07/2019	Telephone call with Counsel regarding Midcap termination.	630.00	0.2	126.00
Allen Wilen	03/08/2019	Telephone calls with billing company and update of cash forecast.	630.00	0.8	504.00
Allen Wilen	03/08/2019	Telephone call with S. Clapp and T. Brown, Curae; to discuss cash flows.	630.00	0.6	378.00
Allen Wilen	03/08/2019	Telephone call with Debtors Counsel and committee Counsel regarding budget issues	630.00	0.4	252.00
Allen Wilen	03/08/2019	Telephone call with Medhost regarding collections.	630.00	0.3	189.00
Allen Wilen	03/08/2019	Finalize modifications to cash flow model.	630.00	0.3	189.00
Allen Wilen	03/08/2019	Emails and Telephone calls with Counsel on shortfall.	630.00	0.2	126.00
Allen Wilen	03/11/2019	Telephone call with Counsel regarding cash flow scenarios.	630.00	0.6	378.00
Allen Wilen	03/11/2019	Telephone call with A. Sherman, regarding ServisFirst offer for Batesville sale.	630.00	0.3	189.00
Allen Wilen	03/11/2019	Telephone calls with Clapp regarding hearing issues.	630.00	0.2	126.00
Allen Wilen	03/11/2019	Telephone call with Glade regarding Batesville sale issues with ServisFirst.	630.00	0.2	126.00
Allen Wilen	03/12/2019	Discuss Batesville issues with Counsel.	630.00	0.4	252.00
Allen Wilen	03/14/2019	Prepare updated budget pro forma for Confirmation.	630.00	0.8	504.00
Allen Wilen	03/14/2019	Telephone call with A. Sherman regarding Batesville and updating of cash flow.	630.00	0.3	189.00
Allen Wilen	03/15/2019	Analyze issues related to cash flow budget for Confirmation.	630.00	2.6	1,638.00
Allen Wilen	03/18/2019	Update cash budget with CFO and CEO.	630.00	1.8	1,134.00
Allen Wilen	03/18/2019	Telephone call with Counsel regarding cash flow.	630.00	0.3	189.00
Allen Wilen	03/19/2019	Preparation of schedule for Confirmation hearing.	630.00	0.5	315.00
Allen Wilen	03/19/2019	Telephone call with Debtor and committee lawyers regarding cash flow.	630.00	0.4	252.00
Allen Wilen	03/20/2019	Telephone call with lawyers for bank, Creditor;s Committee and Debtor regarding cash flows.	630.00	0.6	378.00
Allen Wilen	03/21/2019	Work on final budget to get to Confirmation with Debtor and Committee's Counsel.	630.00	0.8	504.00
Allen Wilen	03/21/2019	Telephone calls with bank, Debtor and Creditor's Committee lawyers.	630.00	0.5	315.00
Allen Wilen	03/29/2019	Email and telephone correspondences to follow up with Counsel regarding meeting with Debtor's CEO in Nashville.	630.00	0.7	441.00
Allen Wilen	04/05/2019	Telephone call with Counsel on outstanding information requests.	630.00	0.3	189.00
Allen Wilen	04/08/2019	Telephone calls with S. Clapp and T. Brown, Curae; and follow up with Counsel regarding MHAP issues.	630.00	0.8	504.00
Allen Wilen	04/08/2019	Follow up with requests from Gordon regarding ServisFirst changes.	630.00	0.4	252.00
Allen Wilen	04/09/2019	Telephone calls regarding cash flow update.	630.00	0.5	315.00
Allen Wilen	04/09/2019	Modify cash flow for Counsel.	630.00	0.4	252.00
Allen Wilen	04/10/2019	Telephone call with Counsel regarding liquidation strategy.	630.00	0.3	189.00
Allen Wilen	04/11/2019	Emails and finalize cash flow for Counsel.	630.00	0.3	189.00

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	04/12/2019	Telephone call with Counsel regarding allocation of funds from estate.	630.00	0.4	252.00
Allen Wilen	04/13/2019	Make changes to document for Counsel.	630.00	0.6	378.00
Allen Wilen	04/15/2019	Work on projections for Counsel related to ultimate estate settlement.	630.00	1.4	882.00
Allen Wilen	04/18/2019	Telephone calls with A. Sherman; Sills Cummis & Gross and Debtor.	630.00	0.5	315.00
Allen Wilen	04/19/2019	Call with Counsel for ServisFirst, Debtor and committee regarding settlement and cash collateral.	630.00	1.2	756.00
Allen Wilen	04/22/2019	Follow up with A. Sherman, Sills Cummis & Gross; and update model based upon offer.	630.00	0.6	378.00
Allen Wilen	04/22/2019	Review of revised settlement offer with ServisFirst.	630.00	0.4	252.00
Allen Wilen	04/23/2019	Telephone calls with Counsel regarding updated offer. Model same in Excel for Counsel.	630.00	0.7	441.00
Allen Wilen	04/24/2019	Conference call with committee regarding ServisFirst and settlement issues.	630.00	0.8	504.00
Allen Wilen	04/30/2019	Email correspondence and subsequent follow up regarding CHS settlement structure.	630.00	0.4	252.00
Allen Wilen	05/03/2019	Work with M. Glade, Glass Ratner; on liquidation analysis for confirmation	630.00	0.4	252.00
Allen Wilen	05/07/2019	Prepare for and participate in committee meeting.	630.00	1.1	693.00
Allen Wilen	05/08/2019	Calls with counsel regarding preparation for confirmation and litigation.	630.00	0.8	504.00
Allen Wilen	05/08/2019	Complaint review and edit.	630.00	0.6	378.00
Allen Wilen	05/09/2019	Attend confirmation hearing and meeting with counsel on cost issues.	630.00	5.0	3,150.00
Allen Wilen	05/09/2019	Travel to Nashville for confirmation.	315.00	2.5	787.50
Allen Wilen	05/17/2019	Approve and sign final fee application.	630.00	0.2	126.00
Allen Wilen Total				110.0	66,748.50
Andrew Gallagher	02/13/2019	Telephone call with M. Dardani, EisnerAmper; to review outstanding questions from CBRE valuation report.	300.00	0.3	90.00
Andrew Gallagher	02/14/2019	Telephone call with M. Dardani, EisnerAmper; to further discuss valuation questions and open items.	300.00	0.5	150.00
Andrew Gallagher Total				0.8	240.00
D. McCann-Bolsch	12/03/2018	Format results of Wells Fargo scanwriter excel spreadsheet. Re-run scanwriter for 2017 Bank of America statements. Reconcile Bank of America account for Amory during 2017 period.	215.00	2.8	602.00
D. McCann-Bolsch	12/04/2018	Reconcile Bank of America 2017 statements for Clarksdale and Batesville.	215.00	1.0	215.00
D. McCann-Bolsch	12/05/2018	Convert bank statements and enter missing items for reconciliation of Bank of America 2018 statements for Amory.	215.00	3.2	688.00
D. McCann-Bolsch	12/06/2018	Convert and enter missing items for reconciliation of Bank of America 2018 statements for Amory and Batesville.	215.00	3.2	688.00
D. McCann-Bolsch Total				10.2	2,193.00
DelMarie Velazquez	01/01/2019	Preparation of first interim fee application.	125.00	2.5	312.50
DelMarie Velazquez	01/03/2019	Finalization of first interim fee application.	125.00	2.5	312.50
DelMarie Velazquez	05/09/2019	Preparation of second and final fee application.	125.00	1.9	237.50
DelMarie Velazquez Total				6.9	862.50

Curae Health Inc.
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Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Edward Phillips	12/03/2018	Analyze data in connection with original hospital acquisitions.	570.00	2.7	1,539.00
Edward Phillips	12/04/2018	Analyze due diligence documents from acquisition; edit communication to counsel.	570.00	3.2	1,824.00
Edward Phillips	12/05/2018	Analysis of acquisition documents and revisions to report.	570.00	2.0	1,140.00
Edward Phillips	12/06/2018	Analyze acquisition data/board meeting minutes, update report to counsel.	570.00	2.0	1,140.00
Edward Phillips	12/13/2018	Call with A. Wilen, EisnerAmper, regarding insider analysis.	570.00	0.3	171.00
Edward Phillips	12/14/2018	Internal call regarding bank transactions.	570.00	0.4	228.00
Edward Phillips	12/17/2018	Analyze bank transactions and flow of funds.	570.00	3.7	2,109.00
Edward Phillips	12/18/2018	Call with T. Brown, Curae; A. Wilen and M. Dardani, EisnerAmper; to review transactions.	570.00	0.6	342.00
Edward Phillips	12/18/2018	Analyze intercompany transfers.	570.00	1.4	798.00
Edward Phillips	12/21/2018	Analysis of Servis First and internal transfers.	570.00	2.3	1,311.00
Edward Phillips	12/27/2018	Review responses to counsel information request.	570.00	0.5	285.00
Edward Phillips	01/02/2019	Review and edit first application.	570.00	3.2	1,824.00
Edward Phillips	01/03/2019	Complete review and edit of fee application.	570.00	2.8	1,596.00
Edward Phillips	01/03/2019	Review emails from counsel concerning analysis of ServisFirst transfers and USDA loan.	570.00	0.5	285.00
Edward Phillips	01/07/2019	Review Clarksdale closing statement, CHCT closing statement from November 2017 and Midcap funding information.	570.00	1.2	684.00
Edward Phillips	01/14/2019	Review draft Complaint against ServisFirst.	570.00	2.4	1,368.00
Edward Phillips Total				29.2	16,644.00
Jay Lindenberg	05/09/2019	Initial review of work in process report for the fee application and discuss with M. Dardani, EisnerAmper.	520.00	0.8	416.00
Jay Lindenberg Total				0.8	416.00
Maxwell Frankfort	01/11/2019	Reviewed and revised list of company to company bank transactions.	150.00	3.1	465.00
Maxwell Frankfort	02/08/2019	Read, made comments and reviewed CBRE Valuation report and went over findings with M. Dardani, EisnerAmper.	150.00	3.1	465.00
Maxwell Frankfort Total				6.2	930.00
Melissa Dardani	12/03/2018	Convert Bank of America statements from native to Excel format. Arrange and separate Bank of America statements by year to allow for clean conversion in ScanWriter.	235.00	2.1	493.50
Melissa Dardani	12/10/2018	Data conversion for new bank statements received from Wells Fargo and Bank of America from PDF to Excel.	235.00	5.3	1,245.50
Melissa Dardani	12/11/2018	Ongoing data conversion project for new bank statements received from Wells Fargo and Bank of America from PDF to Excel.	235.00	4.8	1,128.00
Melissa Dardani	12/12/2018	Ongoing data conversion project for new bank statements received from Wells Fargo and Bank of America from PDF to Excel. Reconcile all period end balances to ensure accurate data transmission, including documents converted by D. Bolsch, EisnerAmper.	235.00	7.9	1,856.50
Melissa Dardani	12/13/2018	Classify bank transactions converted to Excel format for all entities and accounts for which information was received.	235.00	5.1	1,198.50

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	12/14/2018	Consolidate all bank transaction data previously converted into single, master data set. Clean up data for consistent presentation and classification of transactions in order to integrate into single working model. Confer with A. Wilen, EisnerAmper.	235.00	3.4	799.00
Melissa Dardani	12/14/2018	Analysis of transactions between various Debtor entities and lender, ServisFirst. Compile summary of transactions by entity, by date to send to Counsel.	235.00	4.2	987.00
Melissa Dardani	12/17/2018	Quality control check of data included in analysis of bank transactions in preparation to distribute to Council. Verify transaction balances on an individual basis, verify account balances on a monthly basis and verify text of transaction	235.00	3.8	893.00
Melissa Dardani	12/17/2018	Develop series of pivot tables to use as working model to trace cash and intercompany transactions in order to follow trail of cash to best understand point of entry and exit from various Debtor entities.	235.00	4.9	1,151.50
Melissa Dardani	12/18/2018	Call with T. Brown, Curae Health; and A. Wilen, E. Phillips, EisnerAmper; to discuss outstanding questions related to ServisFirst, USDA and Midcap loans, transfer of Clarksdale assets, proceeds from sale of leaseback transactions, et al.	235.00	0.7	164.50
Melissa Dardani	12/18/2018	Begin preparation of cash tracing schedule in response to subsequent from G. Hirsch; Sills, Cummis and Gross.	235.00	2.6	611.00
Melissa Dardani	12/18/2018	Ongoing quality control check of data included in existing analysis of bank transactions in preparation to distribute to Counsel. Verify transaction balances on an individual basis, verify account balances on a monthly basis and verify text of transaction description is reported in accordance with text on source documents.	235.00	0.9	211.50
Melissa Dardani	12/18/2018	Prepare analysis of ServisFirst payments, deposits and collateral in response to request of Council. Confer and review with A. Wilen, EisnerAmper; and incorporate subsequent changes. Follow up call with G. Hirsch, Sills Cummis; to discuss additional questions and timing necessary to complete cash analysis.	235.00	2.5	587.50
Melissa Dardani	12/18/2018	Prepare inventory of outstanding bank statements and send to T. Brown, Curae Health Inc.	235.00	0.4	94.00
Melissa Dardani	12/20/2018	Trace consideration to Debtor from ServisFirst through various intercompany accounts and ultimately to the point the funds exited the Debtor entities. Compile all information acquired from bank transactions in summary schedule.	235.00	2.0	470.00
Melissa Dardani	12/21/2018	Continue to trace consideration given to Debtor from ServisFirst through various intercompany accounts and ultimately to the point the funds exited the Debtor entities. Compile all information acquired from bank transactions in summary schedule.	235.00	5.0	1,175.00
Melissa Dardani	12/21/2018	Multiple calls with A. Wilen, EisnerAmper to discuss status of and open items related to various requests from G. Hirsch; Sills, Cummis & Gross. Subsequently draft email correspondence in response to Council's request.	235.00	1.4	329.00
Melissa Dardani	12/27/2018	Confer with A. Wilen, EisnerAmper regarding intercompany transfer analysis.	235.00	0.5	117.50
Melissa Dardani	01/02/2019	Respond to requests for information from Counsel related to Russellville reserve monies as identified in the amended loan documents. Prepare schedules outlining potential transactions for reference. Attempt to confer with T. Brown, Curae Health, for clarification of matter via telephone and email correspondence.	235.00	2.1	493.50

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	01/03/2019	Review email correspondence regarding ServisFirst loan and Russellville line of credit.	235.00	0.7	164.50
Melissa Dardani	01/03/2019	Identify missing documents and open issues and questions in preparation for call with Debtor's financial officer. Telephone call T. Brown, Curae Health, to discuss the aforementioned. Compile notes from conversation and confer with A. Wilen, EisnerAmper.	235.00	1.9	446.50
Melissa Dardani	01/03/2019	Extract all documents uploaded to shared file folder. Review, sort and store files on EisnerAmper client file drive. Review updated document inventory and upload to Creditor Committee's Counsel.	235.00	0.9	211.50
Melissa Dardani	01/04/2019	Draft email correspondence to G. Hirsch; Sills, Cummis & Gross PC, to provide verification of funds in question related to outstanding Russellville line of credit.	235.00	0.2	47.00
Melissa Dardani	01/04/2019	Draft response to Counsel's December 28, 2018 list of requests. Review accuracy and completeness of responses from Debtor regarding same. Modify open items requests to Debtor to include additional information necessary to provide complete responses. Prepare and compile documentation and forward to Counsel for review.	235.00	3.8	893.00
Melissa Dardani	01/07/2019	Follow up with T. Brown, Curae Health Inc., regarding outstanding closing documents previously requested. Upon receiving documents, download and save to client file drive and forward to Creditor's Counsel.	235.00	0.4	94.00
Melissa Dardani	01/08/2019	Trace Debtors' income and outgoing funds from various sales and closings and summarize findings. Isolate transactions for which incoming or outgoing funds are expected but not identified in the Debtor's bank statements. Confer with A. Wilen, EisnerAmper, on findings.	235.00	3.9	916.50
Melissa Dardani	01/11/2019	Compile analysis of Debtor payments to ServisFirst for all periods for which bank statements are available in response to Counsels' request.	235.00	2.4	564.00
Melissa Dardani	01/14/2019	Finalize schedule of various payments from Debtors to ServisFirst as support for Counsels' complaint. Reconcile ServisFirst loan statements with payments included on bank statements. Identify payments made not for debt service and confirm nature of transactions. Confer multiple times with T. Brown, Curae Health Inc; with questions. Send draft to Counsel for preliminary review.	235.00	4.8	1,128.00
Melissa Dardani	01/15/2019	Call with A. Wilen, EisnerAmper; and L. Hammonds, Sills Cummis Gross PC; to discuss draft schedules. Respond to questions and requests from Counsel regarding schedules and various ServisFirst loans.	235.00	2.4	564.00
Melissa Dardani	01/21/2019	Call with A. Wilen, EisnerAmper; G. Hirsch and M. Leve, Sills Cummis & Gross PC; to discuss CHS payments made by Debtors, asset recovery, issues related to various hospital deals and valuations. Follow up afterwards with access to ShareFile for existing users, and attain access to ShareFile for new users. Locate business valuation reports and property appraisals prepared by third party professionals and provide to Sills Cummis Gross PC.	235.00	1.3	305.50
Melissa Dardani	01/28/2019	Convert new bank statements received in PDF format to Excel to complete analysis of Debtor payments to Community Health Systems.	235.00	2.4	564.00
Melissa Dardani	01/31/2019	Analysis of Debtor payments to Community Health Systems and Strategic Healthcare Resources at Counsel's request.	235.00	1.9	446.50

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	02/01/2019	Compile Debtor payments to Community Health Systems and Strategic Healthcare Resources into analysis for Counsel's reference.	235.00	1.7	399.50
Melissa Dardani	02/04/2019	Call with M. Glade, Glass Ratner; and A. Wilen, EisnerAmper; to discuss budget to actual variance analysis, receivable borrowing base, payments to Strategic Resources Management and structure of management company. Confer with A. Wilen.	235.00	0.3	70.50
Melissa Dardani	02/05/2019	Follow up with T. Brown, Curae Health; regarding request for listing of payments made by Debtor's to Strategic Resources Management.	235.00	0.2	47.00
Melissa Dardani	02/06/2019	Summarize and compile untraceable payments identified in Debtor's bank statements. Separate out those labeled "Management Fees" and compile additional summary of those and payments to Strategic Health Resources as proxy for total amounts paid.	235.00	0.6	141.00
Melissa Dardani	02/06/2019	Review cash flow budget calculation prepared by A. Wilen, EisnerAmper.	235.00	0.4	94.00
Melissa Dardani	02/07/2019	Review of valuation reports relied upon for sale of Batesville and Amory locations to understand underlying assumptions and valuation techniques. Attempt to reconcile fair market value asserted in valuation report with fair market value received for the properties.	235.00	1.9	446.50
Melissa Dardani	02/08/2019	Meet with staff to discuss preparation of appraisal report summaries, findings and conclusions. Review reports based on staff notes and summarize findings.	235.00	2.1	493.50
Melissa Dardani	02/11/2019	Summarize findings from review of Batesville valuation report and send to A. Wilen, EisnerAmper; in email for review.	235.00	0.5	117.50
Melissa Dardani	02/13/2019	Meet with A. Wilen, EisnerAmper; to discuss issues with valuation report. Call with A. Gallagher, EisnerAmper; to further explore issues and identify errors in underlying assumptions relied upon in preparation of valuation report. Review due diligence documents to identify issues with financial statements relied upon by CBRE.	235.00	1.9	446.50
Melissa Dardani	02/14/2019	Prepare list of questions in response to request from Counsel to discuss with A. Wilen, EisnerAmper.	235.00	0.3	70.50
Melissa Dardani	02/14/2019	Call with A. Gallagher, EisnerAmper; to follow up on outstanding valuation issues.	235.00	0.5	117.50
Melissa Dardani	02/15/2019	Prepare formal inventory CHS documents from Counsel and prepare analysis in response to inquiries related to CHS payments.	235.00	1.8	423.00
Melissa Dardani	02/20/2019	Follow up via email correspondence with G. Hirsch, Sills Cummis Gross; and A. Wilen, EisnerAmper; regarding group conference call to discuss CHS and other outstanding	235.00	0.2	47.00
Melissa Dardani	02/20/2019	Complete preparation of formal inventory of all documents received for Sills Cummis Gross.	235.00	1.2	282.00
Melissa Dardani	02/20/2019	Search all documents received from Counsel and Debtor for Curae Health Inc., Board of Director meeting minutes.	235.00	0.4	94.00
Melissa Dardani	03/08/2019	Test budget provided by Debtor for reasonableness and quality control check to ensure mechanics of Excel spreadsheet work appropriately.	235.00	0.6	141.00
Melissa Dardani	03/08/2019	Call with A. Wilen, EisnerAmper; T. Brown, Curae Health; and MedHost to discuss revenue reconciliation, funds in transfer and budget prepared by Debtor.	235.00	0.3	70.50
Melissa Dardani	03/11/2019	Review Declaration of A. Wilen, EisnerAmper, and related memorandum to Counsel.	235.00	0.3	70.50

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	03/15/2019	Pull summary of administrative claims from Claim's Agent, observe each proof of claim and determine the count and dollar value of all 503(b)(9) claims. Prepare schedule outlining findings and send to A. Wilen, EisnerAmper.	235.00	0.8	188.00
Melissa Dardani	04/16/2019	Review of documentation received and related document inventory in order to locate information related to 2017 hospital sales for Directors and Officer's complaint support.	235.00	2.3	540.50
Melissa Dardani	04/17/2019	Append recovery analysis to reflect information provided by T. Brown and S. Brown, Curae and A. Sherman, Sills	235.00	2.8	658.00
Melissa Dardani	04/17/2019	Review recovery analysis for accuracy and modify to incorporate formula-driven mechanics for future use.	235.00	0.8	188.00
Melissa Dardani	04/18/2019	Multiple teleconferences with Sills Cummis; Curae; and A. Wilen, EisnerAmper; to discuss recovery analysis and values of underlying assets included.	235.00	0.6	141.00
Melissa Dardani	04/18/2019	Append recovery analysis to reflect information provided by T. Brown, Curae; A. Sherman and B. Mankovetskiy, Sills Cummis.	235.00	3.0	705.00
Melissa Dardani	04/22/2019	Investigate documents contained in data room for additional information to be incorporated into Directors and Officers complaint. Review board of director's meeting minutes and related memos for same.	235.00	3.4	799.00
Melissa Dardani	04/22/2019	Update ServisFirst and Unsecured Creditor's recovery analysis to incorporate additional information received from Sills Cummis.	235.00	1.1	258.50
Melissa Dardani	04/23/2019	Further update ServisFirst and Unsecured Creditor's recovery analysis to incorporate ServisFirst counter-proposal as side-by-side comparison. Incorporate additional calculation of allocation of recovery funds.	235.00	2.1	493.50
Melissa Dardani	04/23/2019	Review email correspondence from M. Leve, Sills Cummis; and confirm summary of assertions related to Clarksdale closing and related cash flow and loans. Includes extensive review of loan agreements and asset purchase agreements.	235.00	2.2	517.00
Melissa Dardani	04/24/2019	Discuss draft ServisFirst and Unsecured Creditor's recovery analysis to incorporate ServisFirst counter-proposal as side-by-side comparison. Incorporate final changes identified and provide to Sills Cummis for review.	235.00	0.3	70.50
Melissa Dardani	04/24/2019	Examine documents received in search of outside consultant's due diligence report at request of Counsel.	235.00	0.5	117.50
Melissa Dardani	05/06/2019	Review Directors and Officer's Complaint prepared by Sills Cummis Gross and provide comments for Counsel.	235.00	1.9	446.50
Melissa Dardani	05/07/2019	Review Directors and Officer's Complaint prepared by Sills Cummis Gross and provide comments for Counsel. Further incorporate comments into updated Complaint provided.	235.00	5.6	1,316.00
Melissa Dardani	05/08/2019	Provide ongoing review and commentary of Directors and Officer's complaint.	235.00	1.8	423.00
Melissa Dardani	05/09/2019	Follow up correspondences with Counsel regarding Director and Officer's complaint.	235.00	0.3	70.50
Melissa Dardani	05/14/2019	Review of second and final fee application.	235.00	3.5	822.50
Melissa Dardani Total				134.8	31,678.00
Michael Swain	02/21/2019	Organization and review of schedules to be sent to counsel.	150.00	1.8	270.00
Michael Swain Total				1.8	270.00
William Pederson	03/18/2019	Review of claims analysis including 503(b)(9) admin claims, prepare for call with CFO.	520.00	0.8	416.00

Curae Health Inc.
December 1, 2018 through June 7, 2019
Professional Time by Staff Member

Professional	Date	Description of Services	Rate	Hours	Fees
William Pederson	03/18/2019	Call with T. Brown, Curae, regarding claims analysis.	520.00	0.3	156.00
William Pederson	03/18/2019	Follow-up review of claims worksheets following call with T. Brown, Curae.	520.00	0.5	260.00
William Pederson Total				1.6	832.00
Grand Total				<u>302.3</u>	<u>\$120,814.00</u>

Curae Health Inc.
TIME SUMMARY BY PROFESSIONAL
December 1, 2018 through June 7, 2019

NAME OF PROFESSIONAL & TITLE	TITLE	HOURS	RATE*	FEE
Allen D. Wilen, CPA/ABV/CFF, CFA, CIRA, CTP	Partner	101.9	\$ 630.00	\$ 64,197.00
Allen D. Wilen @ 50% Travel Rate	Partner	8.1	315.00	2,551.50
Edward Phillips, CPA/CFF, CIRA, CFE	Partner	29.2	570.00	16,644.00
Jay Lindenberg, CPA/CFF, CIRA	Director	0.8	520.00	416.00
William Pederson, CPA/ABV/CFF, CIRA/CDBV, CFE	Director	1.6	520.00	832.00
Andrew Gallagher	Senior Staff	0.8	300.00	240.00
Melissa Dardani, CPA	Staff	134.8	235.00	31,678.00
Dianne McCann-Bolsch	Staff	10.2	215.00	2,193.00
Maxwell Frankfort	Staff	6.2	150.00	930.00
Michael Swain	Staff	1.8	150.00	270.00
DelMarie Velazquez	Para	6.9	125.00	862.50
GRAND TOTAL		302.3	\$ 399.65	\$ 120,814.00

* Rates change annually effective August 1st.

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