

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
)	Judge Walker
Debtors.)	Jointly Administered

**U.S. TRUSTEE’S STATEMENT REGARDING
FINAL MOTIONS FOR COMPENSATION**

The U.S. Trustee, Region 8, hereby files this statement, at the Court’s request, regarding Debtors’ Motion for Compensation of Law Firm Polsinelli PC (Docket Entry 1155), Motion for Compensation of Law Firm Egerton, McAfee, Armistead & Davis, P.C. as special transaction counsel for Debtors (Docket Entry 1157), Motion for Compensation of GlassRatner Advisory and Capital Group, LLC as financial advisor for Debtors (Docket Entry 1156), and Motion for Compensation of Great American Group Advisory & Valuation Services, LLC, as appraiser for Debtors (Docket Entry 1158), (collectively, the “Debtors’ Compensation Motions”) and the Unsecured Creditors’ Committee’s Motion for Compensation of Sills, Cummis & Gross P.C. as counsel (Docket Entry 1159), Motion for Compensation of Manier & Herod P.C., as local counsel (Docket Entry 1160), and Motion for Compensation of EisnerAmper LLP as financial advisors (Docket Entry 1161) (collectively, the “UCC’s Compensation Motions”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Given the challenges and resulting final work products that occurred in this case, the additional information provided by Debtors and the UCC, and the explanations provided by the parties that were over-budget, the U.S. Trustee does not have any objections to the UCC's Compensation Motions or the Debtors' Compensation Motions.

Respectfully submitted,

PAUL RANDOLPH,
ACTING US TRUSTEE, REGION 8

/s/ Megan Seliber
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CERTIFICATE OF SERVICE

I hereby certify that I forwarded a true and correct copy of the foregoing objection by electronic notification to registered ECF users.

/s/Megan Seliber
Megan Seliber, Trial Attorney