

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

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|--|---|----------------------|
| In re: |) | Chapter 11 |
| |) | Case No. 18-05665 |
| Curae Health, Inc., <i>et al.</i> ¹ |) | |
| 1721 Midpark Road, Suite B200 |) | Judge Walker |
| Knoxville, TN 37921 |) | |
| Debtors. |) | Jointly Administered |

**ORDER GRANTING SECOND INTERIM AND FINAL FEE APPLICATION OF SILLS
CUMMIS & GROSS P.C. FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIODS OF: (I) DECEMBER 1, 2018 THROUGH JUNE 10,
2019, AND (II) SEPTEMBER 6, 2018 THROUGH JUNE 10, 2019**

Upon consideration of the Application¹ of Sills Cummis & Gross P.C. as co-counsel to the official committee of unsecured creditors (the “**Committee**”) of the above-captioned debtors and debtors in possession (the “**Debtors**”), for allowance of compensation and reimbursement of expenses; and it appearing to the Court that all of the requirements of

¹ Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the Application.

sections 327, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the Application (or any such objections were overruled or consensually resolved), it is hereby

ORDERED, ADJUDGED, AND DECREED:

1. The Application of SCG is approved on a final basis.
2. The fees in the amount of \$633,737.80 and expenses in the amount of \$22,935.50 incurred by SCG during the Second Interim Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. §§ 330 and 503(b)(2).
3. The final fees in the amount of \$922,124.80 and final expenses in the amount of \$28,476.10 incurred by SCG during the Final Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. §§ 330 and 503(b)(2).
4. The Liquidating Trustee is authorized and directed, as provided herein, to remit, or cause to be remitted, payment of \$816,598.96, the outstanding amount of fees, and expenses of \$22,935.50 to SCG. Payment of such amounts shall be first paid from the Professional Fee Escrow up to the Budgeted Amount. Any remaining unpaid amounts shall then be paid from the Liquidating Trust.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page

APPROVED FOR ENTRY:

/s/ Robert W. Miller

Michael E. Collins (Bar No. 16036)

Robert W. Miller (Bar No. 31918)

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