

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: bmp2450
Form ID: pdf001

Page 1 of 4
Total Noticed: 1

Date Rcvd: Jul 30, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 01, 2019.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 01, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 30, 2019 at the address(es) listed below:

ANDREW H SHERMAN on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. asherman@sillscummis.com, mdelgiudice@sillscummis.com
BENJAMIN MICHAEL KATZ on behalf of Creditor Bio-Medical Applications of Mississippi, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Andrea Rich-McLerran bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Creditor National Medical Care, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Christopher Sawyer bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Joseph Dawson bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Stephen Clapp bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Warren Payne bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant James Decker bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Leroy Jarnagin bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Anne Swartz bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant David Lopater bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Gregory Harb bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Sarah Moore bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Strategic Health Resources, LLC bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Timothy Brown bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BORIS I MANKOVETSKIY on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. bmankovetskiy@sillscummis.com, mdelgiudice@sillscummis.com
BRITTANY S OGDEN on behalf of Creditor Leaf Capital Funding, LLC Brittany.Ogden@quarles.com, Kristie.Knitter@quarles.com
BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company tsaunders@wyattfirm.com
CHARLES WILKERSON COOK on behalf of Creditor Leaf Capital Funding, LLC charlie.cook@arlaw.com, alexis.britt@arlaw.com;erin.edgell@arlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

CHRISTOPHER R MADDUX on behalf of Creditor University of Mississippi Medical Center
chris.maddux@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com,
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DANIEL HAYS PURYEAR on behalf of Creditor Cardinal Health 200, LLC
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DANIEL HAYS PURYEAR on behalf of Creditor Cardinal Health 110, LLC
dpuryear@puryearlawgroup.com, paralegalgroup@puryearlawgroup.com

DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com,
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com

DAVID E. LEMKE on behalf of Creditor MidCap Financial Trust david.lemke@wallerlaw.com,
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com

DAVID G THOMPSON on behalf of Defendant ServisFirst Bank dthompson_br@nealharwell.com,
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DAVID M ANTHONY on behalf of Creditor CHG-MERIDIAN USA Corp. anthonybk@bonelaw.com

DAVID M ANTHONY on behalf of Creditor Cardinal Health 110, LLC anthonybk@bonelaw.com

DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc.
dhouston@burr.com, mmayes@burr.com

ERIKA R. BARNES on behalf of Interested Party Coahoma County, Mississippi ebarnes@stites.com,
erikarbarnes@gmail.com;mdennis@stites.com;docketclerk@stites.com

ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com,
dspiegel@bakerdonelson.com

G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com,
jcook@gprm.com;asowney@gprm.com

GILL ROBERT GELDREICH on behalf of Creditor Division of Medicaid State of Mississippi
agbankcookeville@ag.tn.gov, gill.geldreich@ag.tn.gov

GRIFFIN S DUNHAM on behalf of Plaintiff Steven D Sass LLC griffin@dhnashville.com,
ecf@dhnashville.com;r40497@notify.bestcase.com

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jbobo@ago.state.ms.us

JAMES AUMAN HALTOM on behalf of Creditor Shumacher Clinical Partners
james.haltom@nelsonmullins.com, jennifer.murray@nelsonmullins.com

JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc.
jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com;mary.elam@butlersnow.com

JAMES L POWELL on behalf of Creditor Mississippi Department of Revenue jim.powell@dor.ms.gov,
renee.freeman@dor.ms.gov;Bankruptcy.Attorney@dor.ms.gov

JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com,
LBrian@NealHarwell.com

JEFFREY W. MADDUX on behalf of Creditor Alliance Healthcare Services jmaddux@chamblisslaw.com,
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aw.com

JOHN DOUGLAS ELROD on behalf of Health Care Ombudsman Suzanne Koenig, as Patient Care
Ombudsman elrodj@gtlaw.com, fieldss@gtlaw.com

JOHN L RYDER on behalf of Creditor Winthrop Resources Corporation jlr@harrisshelton.com

JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrisshelton.com

JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc.
lmurphree@maynardcooper.com

JOSEPH P RUSNAK on behalf of Creditor Philips Medical Capital, LLC JRUSNAK@TEWLAWFIRM.com,
thobbs@tewlawfirm.com

JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com,
thobbs@tewlawfirm.com

JOSEPH P RUSNAK on behalf of Creditor De Lage Landen Financial Services, Inc.
JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com

JOSHUA K CHESSER on behalf of Creditor LTC Rehab 2, LLC jchesser@smithcashion.com,
THall@smithcashion.com;ssmith@smithcashion.com

JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC.
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com

JUSTIN MICHAEL SVEADAS on behalf of Interested Party Drayer Physical Therapy Institute, LLC
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com

KATHARINE B FISCHMAN on behalf of Defendant Gregory Harb kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant David Lopater kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Strategic Health Resources, LLC
kfischman@fbtlaw.com, abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Leroy Jarnagin kfischman@fbtlaw.com,
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KATHARINE B FISCHMAN on behalf of Defendant Joseph Dawson kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Anne Swartz kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Sarah Moore kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Timothy Brown kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Andrea Rich-McLerran kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

KATHARINE B FISCHMAN on behalf of Defendant Christopher Sawyer kfishman@fbtlaw.com, abatts@fbtlaw.com; kmonti@fbtlaw.com; daking@fbtlaw.com
 KATHARINE B FISCHMAN on behalf of Defendant Stephen Clapp kfishman@fbtlaw.com, abatts@fbtlaw.com; kmonti@fbtlaw.com; daking@fbtlaw.com
 KATHARINE B FISCHMAN on behalf of Defendant James Decker kfishman@fbtlaw.com, abatts@fbtlaw.com; kmonti@fbtlaw.com; daking@fbtlaw.com
 KATHARINE B FISCHMAN on behalf of Defendant Warren Payne kfishman@fbtlaw.com, abatts@fbtlaw.com; kmonti@fbtlaw.com; daking@fbtlaw.com
 KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com; chris.cronk@wallerlaw.com; bk@wallerlaw.com
 KATHLEEN G STENBERG on behalf of Creditor MidCap Financial Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com; chris.cronk@wallerlaw.com; bk@wallerlaw.com
 LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com
 LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM, jcook@gsrcm.com; asowney@gsrcm.com
 LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM, jcook@gsrcm.com; asowney@gsrcm.com
 MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov
 MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc. mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com
 MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com
 MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc. mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com
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 MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com
 MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Medical Center Inc. mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com
 MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com
 MICHAEL DAVID JANKOWSKI on behalf of Creditor STAT Informatic Solutions, LLC mjankowski@reinhardtllaw.com
 MICHAEL EDWARD COLLINS on behalf of Plaintiff Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com
 MICHAEL EDWARD COLLINS on behalf of Trustee Steven D Sass LLC as Debtor Representative and Liquidating Trustee mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com
 MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com
 MICHAEL G ABELOW on behalf of Creditor UnitedHealthcare Insurance Company mabelow@srvhlaw.com, mdelchamps@srvhlaw.com
 PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com, bankr@bassberry.com
 PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc. pjennings@bassberry.com, bankr@bassberry.com
 ROBERT WILLIAM MILLER on behalf of Trustee Steven D Sass LLC as Debtor Representative and Liquidating Trustee rmiller@manierherod.com
 ROBERT WILLIAM MILLER on behalf of Plaintiff Official Committee of Unsecured Creditors of Curae Health, Inc., et al. rmiller@manierherod.com
 ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. rmiller@manierherod.com
 RONALD G STEEN, JR on behalf of Creditor Mississippi Blood Services ronn.steen@thompsonburton.com
 RONALD G STEEN, JR on behalf of Creditor Aesynt, Incorporated ronn.steen@thompsonburton.com
 RONALD G STEEN, JR on behalf of Creditor SpecialCare Hospital Management Corporation ronn.steen@thompsonburton.com
 RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc. ronn.steen@thompsonburton.com
 RUSSELL EMERY STAIR on behalf of Creditor CHSPSC, LLC rstair@bassberry.com, bankr@bassberry.com; churley@bassberry.com
 RUSSELL EMERY STAIR on behalf of Creditor CHS/Community Health Systems, Inc. rstair@bassberry.com, bankr@bassberry.com; churley@bassberry.com
 SEAN CHARLES KIRK on behalf of Interested Party Progressive Medical Management of Batesville, LLC skirk@bonelaw.com
 SHANE GIBSON RAMSEY on behalf of Creditor GE HFS, LLC shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com
SHANE GIBSON RAMSEY on behalf of Creditor Change Healthcare Technologies, LLC
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com
STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com
STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com
STEVEN EDWARD ANDERSON on behalf of Interested Party HealthTrust Purchasing Group, L.P.
tmitchell@andersonreynolds.com
THOMAS H. FORRESTER on behalf of Creditor City of Amory, Mississippi TForrester@GSRM.COM,
jcook@gprm.com;asowney@gprm.com
THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM,
jcook@gprm.com;asowney@gprm.com
THOMAS H. FORRESTER on behalf of Creditor Tallahatchie Valley Electric Power Association
TForrester@GSRM.COM, jcook@gprm.com;asowney@gprm.com
THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC
tomtucker@bellsouth.net
THOMAS W TUCKER, III on behalf of Creditor HHS Environmental Solutions LLC
tomtucker@bellsouth.net
THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC
tomtucker@bellsouth.net
US TRUSTEE ustpregion08.na.ecf@usdoj.gov
WAVERLY ALMON HARKINS on behalf of Attorney c/o Waverly Harkins Coahoma County Board of
Supervisors scook@watkinseager.com
WILLIAM L NORTON, III on behalf of Creditor Athenahealth bnorton@babc.com
WILLIAM L NORTON, III on behalf of Creditor BECKMAN COULTER, INC. bnorton@babc.com
TOTAL: 110

Charles M. Walker

U.S. Bankruptcy Judge

Dated: 7/30/2019



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**ORDER GRANTING FINAL FEE APPLICATION OF
GLASSRATNER ADVISORY & CAPITAL GROUP, LLC AS FINANCIAL ADVISORS
FOR THE DEBTORS**

Upon consideration of the Final Fee Application² of GlassRatner Advisory & Capital Group, LLC as financial advisors for the Debtors in the above-captioned bankruptcy cases for allowance of compensation and reimbursement of expenses for the Application Period; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of the title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Final Fee Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the Final Fee Application, it is hereby

ORDERED, ADJUDGED, AND DECREED:

1. The Final Fee Application of GlassRatner is approved.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the Final Fee Application.

69113422.1

2. The fees in the amount of \$140,387.50 and expenses in the amount of \$1,665.60 incurred by GlassRatner during the Application Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330 on a final basis.

3. The fees in the amount of \$174,025.00 and expenses in the amount of \$6,163.67 for the First Interim Application Period incurred by GlassRatner during the First Interim Application Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330 on a final basis.

4. The Liquidating Trustee is authorized and directed, as provided herein, to remit, or cause to be remitted, payment of the Total Fees and Expenses, which includes payment of the Holdback, set forth in the Final Fee Application, less any amounts and all amounts previously paid on account of such fees and expenses. Payment of the Total Fees and Expenses shall first be paid from the Professional Fee Escrow up to the Budgeted Amount for the applicable professional. Any remaining fees and expenses shall then be paid from unencumbered funds of the Liquidating Trust.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page

APPROVED FOR ENTRY:

/s/ Michael Malone
Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219

69113422.1

Telephone: (615) 259-1510
Facsimile: (615) 259-1573
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-and-

David E. Gordon (*Admitted Pro Hac Vice*)
Caryn E. Wang (*Admitted Pro Hac Vice*)
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Facsimile: (404) 684-6060
dgordon@polsinelli.com
cewang@polsinelli.com

*Counsel to the Debtors and
Debtors in Possession*

69113422.1

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.