

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: bmp2450
Form ID: pdf001

Page 1 of 4
Total Noticed: 1

Date Rcvd: Jul 31, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 02, 2019.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 02, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 31, 2019 at the address(es) listed below:

ANDREW H SHERMAN on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. asherman@sillscummis.com, mdelgiudice@sillscummis.com
BENJAMIN MICHAEL KATZ on behalf of Creditor Bio-Medical Applications of Mississippi, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Andrea Rich-McLerran bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Creditor National Medical Care, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Christopher Sawyer bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Joseph Dawson bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Stephen Clapp bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Warren Payne bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant James Decker bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Leroy Jarnagin bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Anne Swartz bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant David Lopater bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Gregory Harb bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Sarah Moore bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Strategic Health Resources, LLC bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Timothy Brown bkatz@fbtlaw.com, sbryant@fbtlaw.com;mdblack@fbtlaw.com;abatts@fbtlaw.com
BORIS I MANKOVETSKIY on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. bmankovetskiy@sillscummis.com, mdelgiudice@sillscummis.com
BRITTANY S OGDEN on behalf of Creditor Leaf Capital Funding, LLC Brittany.Ogden@quarles.com, Kristie.Knitter@quarles.com
BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company tsaunders@wyattfirm.com
CHARLES WILKERSON COOK on behalf of Creditor Leaf Capital Funding, LLC charlie.cook@arlaw.com, alexis.britt@arlaw.com;erin.edgell@arlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

CHRISTOPHER R MADDUX on behalf of Creditor University of Mississippi Medical Center
chris.maddux@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com,
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DANIEL HAYS PURYEAR on behalf of Creditor Cardinal Health 200, LLC
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DANIEL HAYS PURYEAR on behalf of Creditor Cardinal Health 110, LLC
dpuryear@puryearlawgroup.com, paralegalgroup@puryearlawgroup.com

DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com,
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com

DAVID E. LEMKE on behalf of Creditor MidCap Financial Trust david.lemke@wallerlaw.com,
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com

DAVID G THOMPSON on behalf of Defendant ServisFirst Bank dthompson_br@nealharwell.com,
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DAVID M ANTHONY on behalf of Creditor Cardinal Health 110, LLC anthonybk@bonelaw.com

DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc.
dhouston@burr.com, mmayes@burr.com

ERIKA R. BARNES on behalf of Interested Party Coahoma County, Mississippi ebarnes@stites.com,
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ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com,
dspiegel@bakerdonelson.com

G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com,
jcook@garm.com;asowney@garm.com

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agbankcookeville@ag.tn.gov, gill.geldreich@ag.tn.gov

GRIFFIN S DUNHAM on behalf of Plaintiff Steven D Sass LLC griffin@dhnashville.com,
ecf@dhnashville.com;r40497@notify.bestcase.com

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JAMES AUMAN HALTOM on behalf of Creditor Shumacher Clinical Partners
james.haltom@nelsonmullins.com, jennifer.murray@nelsonmullins.com

JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc.
jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com;mary.elam@butlersnow.com

JAMES L POWELL on behalf of Creditor Mississippi Department of Revenue jim.powell@dor.ms.gov,
renee.freeman@dor.ms.gov;Bankruptcy.Attorney@dor.ms.gov

JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com,
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JEFFREY W. MADDUX on behalf of Creditor Alliance Healthcare Services jmaddux@chamblisslaw.com,
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JOHN DOUGLAS ELROD on behalf of Health Care Ombudsman Suzanne Koenig, as Patient Care
Ombudsman elrodj@gtlaw.com, fieldss@gtlaw.com

JOHN L RYDER on behalf of Creditor Winthrop Resources Corporation jlr@harrisshelton.com

JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrisshelton.com

JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc.
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JOSEPH P RUSNAK on behalf of Creditor Philips Medical Capital, LLC JRUSNAK@TEWLAWFIRM.com,
thobbs@tewlawfirm.com

JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com,
thobbs@tewlawfirm.com

JOSEPH P RUSNAK on behalf of Creditor De Lage Landen Financial Services, Inc.
JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com

JOSHUA K CHESSER on behalf of Creditor LTC Rehab 2, LLC jchesser@smithcashion.com,
THall@smithcashion.com;ssmith@smithcashion.com

JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC.
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com

JUSTIN MICHAEL SVEADAS on behalf of Interested Party Drayer Physical Therapy Institute, LLC
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com

KATHARINE B FISCHMAN on behalf of Defendant Gregory Harb kfischman@fbtlaw.com,
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KATHARINE B FISCHMAN on behalf of Defendant David Lopater kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Strategic Health Resources, LLC
kfischman@fbtlaw.com, abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Leroy Jarnagin kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Joseph Dawson kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Anne Swartz kfischman@fbtlaw.com,
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KATHARINE B FISCHMAN on behalf of Defendant Sarah Moore kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Timothy Brown kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Andrea Rich-McLerran kfischman@fbtlaw.com,
abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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KATHARINE B FISCHMAN on behalf of Defendant Stephen Clapp kfishman@fbtlaw.com, abatts@fbtlaw.com; kmonti@fbtlaw.com; daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant James Decker kfishman@fbtlaw.com, abatts@fbtlaw.com; kmonti@fbtlaw.com; daking@fbtlaw.com

KATHARINE B FISCHMAN on behalf of Defendant Warren Payne kfishman@fbtlaw.com, abatts@fbtlaw.com; kmonti@fbtlaw.com; daking@fbtlaw.com

KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com; chris.cronk@wallerlaw.com; bk@wallerlaw.com

KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com; chris.cronk@wallerlaw.com; bk@wallerlaw.com

LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com

LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM, jcook@gsrcm.com; asowney@gsrcm.com

LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM, jcook@gsrcm.com; asowney@gsrcm.com

MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov

MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc. mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com

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MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com

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MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sroebuck@polsinelli.com, mmillan@polsinelli.com

MICHAEL DAVID JANKOWSKI on behalf of Creditor STAT Informatic Solutions, LLC mjankowski@reinhartlaw.com

MICHAEL EDWARD COLLINS on behalf of Plaintiff Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com

MICHAEL EDWARD COLLINS on behalf of Trustee Steven D Sass LLC as Debtor Representative and Liquidating Trustee mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com

MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com

MICHAEL G ABELOW on behalf of Creditor UnitedHealthcare Insurance Company mabelow@srvhlaw.com, mdelchamps@srvhlaw.com

PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com, bankr@bassberry.com

PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc. pjennings@bassberry.com, bankr@bassberry.com

ROBERT WILLIAM MILLER on behalf of Trustee Steven D Sass LLC as Debtor Representative and Liquidating Trustee rmiller@manierherod.com

ROBERT WILLIAM MILLER on behalf of Plaintiff Official Committee of Unsecured Creditors of Curae Health, Inc., et al. rmiller@manierherod.com

ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. rmiller@manierherod.com

RONALD G STEEN, JR on behalf of Creditor Mississippi Blood Services ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor Aesynt, Incorporated ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor SpecialCare Hospital Management Corporation ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc. ronn.steen@thompsonburton.com

RUSSELL EMERY STAIR on behalf of Creditor CHSPSC, LLC rstair@bassberry.com, bankr@bassberry.com; churley@bassberry.com

RUSSELL EMERY STAIR on behalf of Creditor CHS/Community Health Systems, Inc. rstair@bassberry.com, bankr@bassberry.com; churley@bassberry.com

SEAN CHARLES KIRK on behalf of Interested Party Progressive Medical Management of Batesville, LLC skirk@bonelaw.com

SHANE GIBSON RAMSEY on behalf of Creditor GE HFS, LLC shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com
SHANE GIBSON RAMSEY on behalf of Creditor Change Healthcare Technologies, LLC
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com
STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com
STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com
STEVEN EDWARD ANDERSON on behalf of Interested Party HealthTrust Purchasing Group, L.P.
tmitchell@andersonreynolds.com
THOMAS H. FORRESTER on behalf of Creditor City of Amory, Mississippi TForrester@GSRM.COM,
jcook@gprm.com;asowney@gprm.com
THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM,
jcook@gprm.com;asowney@gprm.com
THOMAS H. FORRESTER on behalf of Creditor Tallahatchie Valley Electric Power Association
TForrester@GSRM.COM, jcook@gprm.com;asowney@gprm.com
THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC
tomtucker@bellsouth.net
THOMAS W TUCKER, III on behalf of Creditor HHS Environmental Solutions LLC
tomtucker@bellsouth.net
THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC
tomtucker@bellsouth.net
US TRUSTEE ustpregion08.na.ecf@usdoj.gov
WAVERLY ALMON HARKINS on behalf of Attorney c/o Waverly Harkins Coahoma County Board of
Supervisors scook@watkinseager.com
WILLIAM L NORTON, III on behalf of Creditor Athenahealth bnorton@babc.com
WILLIAM L NORTON, III on behalf of Creditor BECKMAN COULTER, INC. bnorton@babc.com
TOTAL: 110



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 7/31/2019



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	Chapter 11
)	Case No. 18-05665
Curae Health, Inc., <i>et al.</i> ¹)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**ORDER GRANTING SECOND INTERIM AND FINAL FEE APPLICATION OF
EISNERAMPER LLP FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIODS OF: (I) FROM
DECEMBER 1, 2018 THROUGH JUNE 7, 2019, AND (II) SEPTEMBER 12, 2018
THROUGH JUNE 7, 2019**

Upon consideration of the Application¹ of EisnerAmper LLP as accountants and financial advisors for the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors in possession (the “**Debtors**”), for allowance of compensation and reimbursement of expenses; and it appearing to the Court that all of the requirements of sections

¹ Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the Application.

327, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the Application (or any such objections were overruled or consensually resolved), it is hereby

ORDERED, ADJUDGED, AND DECREED:

1. The Application of EisnerAmper LLP is approved on a final basis.
2. The fees in the amount of \$120,814.00 and expenses in the amount of \$3,221.36 incurred by EisnerAmper during the Second Interim Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. §§ 330 and 503(b)(2).
3. The final fees in the amount of \$241,596.50 and final expenses in the amount of \$7,232.26 incurred by EisnerAmper during the Final Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. §§ 330 and 503(b)(2).
4. The Liquidating Trustee is authorized and directed, as provided herein, to remit, or cause to be remitted, payment of the outstanding amount of such sums to EisnerAmper. Payment of such amounts shall be first paid from the Professional Fee Escrow up to the Budgeted Amount. Any remaining unpaid amounts shall then be paid from the Liquidating Trust.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page

APPROVED FOR ENTRY:

/s/ Robert W. Miller

Michael E. Collins (Bar No. 16036)

Robert W. Miller (Bar No. 31918)

MANIER & HEROD, P.C.

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-and-

Andrew H. Sherman (admitted *pro hac vice*)

Boris I. Mankovetskiy (admitted *pro hac vice*)

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One Riverfront Plaza

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bmankovetskiy@sillscummis.com

*Co-Counsel for the Official Committee
of Unsecured Creditors of Curae Health, Inc. et al.*

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.