

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket Nos. 1223, 1233

**AGREED ORDER RESOLVING USF GROUP, INC.'S MOTION  
FOR ALLOWANCE AND IMMEDIATE PAYMENT OF  
ADMINISTRATIVE EXPENSE PRIORITY CLAIMS**

Before this Court is the *Amended Motion for Allowance and Payment of Administrative Expense Priority Claims* (the “**Motion**”) [Docket No. 1233] filed by USF Group, Inc. (“**USF**”)².

Based upon the signatures of counsel for USF and Steven D Sass LLC, as Liquidating Trustee

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

<sup>2</sup> The Motion amended USF’s original motion filed at docket number 1223.

(the “**Trustee**,” and together with USF, the “**Parties**”), below, and the representations of such counsel that the Parties have resolved the Motion on the terms set forth below; and consistent with article VII(M)(2) of the *Joint Chapter 11 Plan of Liquidation* (the “**Plan**”) [Docket No. 1074, Exhibit A] for Curae Health, Inc., *et al.* (the “**Debtors**”); and the Court finding good cause therefor;

**IT IS ORDERED** that the Motion is resolved on the terms set forth herein.

**IT IS FURTHER ORDERED** that USF shall be and hereby is allowed an administrative expense priority claim under section 503 of title 11 of the United States Code in the amount of four thousand four hundred forty five dollars and thirty eight cents (\$4,445.38) (the “**Allowed Administrative Expense Claim**”), which shall be treated as an Allowed Administrative Expense Claim (as such terms are defined in the Plan) under the Plan. In full and final satisfaction of the Allowed Administrative Expense Claim, the Trustee shall pay four thousand four hundred forty five dollars and thirty eight cents (\$4,445.38) to USF within five (5) business days of the entry of this Agreed Order.

**IT IS FURTHER ORDERED** that the claims filed by USF identified as claims 65-00143, 65-00142, and 65-00141 on the claims register maintained by the Debtors’ claims agent, BMC Group, Inc., shall be and hereby are allowed as general unsecured, non-priority claims in the respective amounts of eighteen thousand four hundred ten dollars and thirty eight cents (\$18,410.38), nine hundred forty three dollars and sixty four cents (\$943.64), and four hundred ninety seven dollars and twenty nine cents (\$497.29) (collectively, the “**Allowed General Unsecured Claims**”), which shall be treated as Allowed Class 5 General Unsecured Claims (as such terms are defined in the Plan) under the Plan.

**IT IS FURTHER ORDERED** that USF shall have no claims against the Debtors or their estates other than the Allowed Administrative Expense Claim and the Allowed General Unsecured Claims (collectively, the “**Allowed Claims**”), and shall not be entitled to any distributions in these cases other than with respect to the Allowed Claims.

**IT IS FURTHER ORDERED** that nothing in this Agreed Order shall impair or otherwise affect any rights of USF to pursue non-Debtor parties for claims other than the Allowed Claims.

**IT IS FURTHER ORDERED** that this Court shall retain exclusive jurisdiction to interpret and enforce this Agreed Order, and to resolve any and all disputes arising out of or relating to this Agreed Order.

**This Order Was Signed And Entered Electronically  
As Indicated At The Top Of The First Page**

CONSENTED TO AND APPROVED FOR ENTRY BY:

MANIER & HEROD, P.C.

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