

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: bmp2450
Form ID: pdf001

Page 1 of 4
Total Noticed: 1

Date Rcvd: Dec 02, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 04, 2019.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 04, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 2, 2019 at the address(es) listed below:

ANDREW H SHERMAN on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. asherman@sillscummis.com, mdelgiudice@sillscummis.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Timothy Brown bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Creditor Bio-Medical Applications of Mississippi, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Andrea Rich-McLerran bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Creditor National Medical Care, Inc. bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Christopher Sawyer bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Stephen Clapp bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Joseph Dawson bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Warren Payne bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant James Decker bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Leroy Jarnagin bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
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BENJAMIN MICHAEL KATZ on behalf of Defendant David Lopater bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
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BENJAMIN MICHAEL KATZ on behalf of Defendant Sarah Moore bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BENJAMIN MICHAEL KATZ on behalf of Defendant Strategic Health Resources, LLC bkatz@fbtlaw.com, sbryant@fbtlaw.com;cajones@fbtlaw.com;abatts@fbtlaw.com;sbryant@ecf.inforuptcy.com
BETH ELLEN ROGERS on behalf of Creditor The USF Group, Inc Distribution@berlawoffice.com
BORIS I MANKOVETSKIY on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. bmankovetskiy@sillscummis.com, mdelgiudice@sillscummis.com
BRITTANY S OGDEN on behalf of Creditor Leaf Capital Funding, LLC Brittany.Ogden@quarles.com, Kristie.Knitter@quarles.com
BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company tsanders@wyattfirm.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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DAVID M ANTHONY on behalf of Creditor Cardinal Health 110, LLC anthonybk@bonelaw.com
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G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com, jcook@gsrcm.com;asowney@gsrcm.com
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JAMES A BOBO on behalf of Creditor Division of Medicaid State of Mississippi jboobo@ago.state.ms.us
JAMES AUMAN HALTOM on behalf of Creditor Shumacher Clinical Partners James.haltom@tn.gov
JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc. jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com;mary.elam@butlersnow.com
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JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrisselton.com
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JOSEPH P RUSNAK on behalf of Creditor De Lage Landen Financial Services, Inc. JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com
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JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC. jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com
JUSTIN MICHAEL SVEADAS on behalf of Interested Party Drayer Physical Therapy Institute, LLC jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com
KATHARINE B FISCHMAN on behalf of Defendant Stephen Clapp kfischman@fbtlaw.com, abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com
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KATHARINE B FISCHMAN on behalf of Defendant David Lopater kfischman@fbtlaw.com, abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com
KATHARINE B FISCHMAN on behalf of Defendant Strategic Health Resources, LLC kfischman@fbtlaw.com, abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com
KATHARINE B FISCHMAN on behalf of Defendant Leroy Jarnagin kfischman@fbtlaw.com, abatts@fbtlaw.com;kmonti@fbtlaw.com;daking@fbtlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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 KATHARINE B FISCHMAN on behalf of Defendant Sarah Moore kfischman@fbtllaw.com, abatts@fbtllaw.com;kmonti@fbtllaw.com;daking@fbtllaw.com
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 KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
 KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
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 LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM, jcook@gstrm.com;asowney@gstrm.com
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 LUCAS T ELLIOT on behalf of Defendant Gregory Harb lelliott@fbtllaw.com
 LUCAS T ELLIOT on behalf of Defendant Timothy Brown lelliott@fbtllaw.com
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 LUCAS T ELLIOT on behalf of Defendant James Decker lelliott@fbtllaw.com
 LUCAS T ELLIOT on behalf of Defendant Warren Payne lelliott@fbtllaw.com
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 LUCAS T ELLIOT on behalf of Defendant Anne Swartz lelliott@fbtllaw.com
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 MICHAEL EDWARD COLLINS on behalf of Plaintiff STEVEN D SASS LLC mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com
 MICHAEL EDWARD COLLINS on behalf of Trustee Steven D Sass LLC as Debtor Representative and Liquidating Trustee mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com
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 PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com, bankr@bassberry.com
 PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc. pjennings@bassberry.com, bankr@bassberry.com
 ROBERT WILLIAM MILLER on behalf of Trustee Steven D Sass LLC as Debtor Representative and Liquidating Trustee rmiller@manierherod.com
 ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. rmiller@manierherod.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

RONALD G STEEN, JR on behalf of Creditor Mississippi Blood Services
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RONALD G STEEN, JR on behalf of Creditor Aesynt, Incorporated ronn.steen@thompsonburton.com
RONALD G STEEN, JR on behalf of Creditor SpecialCare Hospital Management Corporation
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RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc.
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RUSSELL EMERY STAIR on behalf of Creditor CHS/Community Health Systems, Inc.
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SEAN CHARLES KIRK on behalf of Interested Party Progressive Medical Management of Batesville,
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SHANE GIBSON RAMSEY on behalf of Creditor GE HFS, LLC shane.ramsey@nelsonmullins.com,
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STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com

STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com

STEVEN EDWARD ANDERSON on behalf of Interested Party HealthTrust Purchasing Group, L.P.
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THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC
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THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC
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WILLIAM FREDERICK MCCORMICK on behalf of Creditor TN Dept of Labor - Bureau of Unemployment
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WILLIAM L NORTON, III on behalf of Creditor BECKMAN COULTER, INC. bnorton@bab.com

WILLIAM L NORTON, III on behalf of Creditor Athenahealth bnorton@bab.com

TOTAL: 125



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 12/2/2019



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket Nos. 1223, 1233

**AGREED ORDER RESOLVING USF GROUP, INC.'S MOTION
FOR ALLOWANCE AND IMMEDIATE PAYMENT OF
ADMINISTRATIVE EXPENSE PRIORITY CLAIMS**

Before this Court is the *Amended Motion for Allowance and Payment of Administrative Expense Priority Claims* (the “**Motion**”) [Docket No. 1233] filed by USF Group, Inc. (“USF”)².

Based upon the signatures of counsel for USF and Steven D Sass LLC, as Liquidating Trustee

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² The Motion amended USF’s original motion filed at docket number 1223.

(the “**Trustee**,” and together with USF, the “**Parties**”), below, and the representations of such counsel that the Parties have resolved the Motion on the terms set forth below; and consistent with article VII(M)(2) of the *Joint Chapter 11 Plan of Liquidation* (the “**Plan**”) [Docket No. 1074, Exhibit A] for Curae Health, Inc., *et al.* (the “**Debtors**”); and the Court finding good cause therefor;

IT IS ORDERED that the Motion is resolved on the terms set forth herein.

IT IS FURTHER ORDERED that USF shall be and hereby is allowed an administrative expense priority claim under section 503 of title 11 of the United States Code in the amount of four thousand four hundred forty five dollars and thirty eight cents (\$4,445.38) (the “**Allowed Administrative Expense Claim**”), which shall be treated as an Allowed Administrative Expense Claim (as such terms are defined in the Plan) under the Plan. In full and final satisfaction of the Allowed Administrative Expense Claim, the Trustee shall pay four thousand four hundred forty five dollars and thirty eight cents (\$4,445.38) to USF within five (5) business days of the entry of this Agreed Order.

IT IS FURTHER ORDERED that the claims filed by USF identified as claims 65-00143, 65-00142, and 65-00141 on the claims register maintained by the Debtors’ claims agent, BMC Group, Inc., shall be and hereby are allowed as general unsecured, non-priority claims in the respective amounts of eighteen thousand four hundred ten dollars and thirty eight cents (\$18,410.38), nine hundred forty three dollars and sixty four cents (\$943.64), and four hundred ninety seven dollars and twenty nine cents (\$497.29) (collectively, the “**Allowed General Unsecured Claims**”), which shall be treated as Allowed Class 5 General Unsecured Claims (as such terms are defined in the Plan) under the Plan.

IT IS FURTHER ORDERED that USF shall have no claims against the Debtors or their estates other than the Allowed Administrative Expense Claim and the Allowed General Unsecured Claims (collectively, the “**Allowed Claims**”), and shall not be entitled to any distributions in these cases other than with respect to the Allowed Claims.

IT IS FURTHER ORDERED that nothing in this Agreed Order shall impair or otherwise affect any rights of USF to pursue non-Debtor parties for claims other than the Allowed Claims.

IT IS FURTHER ORDERED that this Court shall retain exclusive jurisdiction to interpret and enforce this Agreed Order, and to resolve any and all disputes arising out of or relating to this Agreed Order.

**This Order Was Signed And Entered Electronically
As Indicated At The Top Of The First Page**

CONSENTED TO AND APPROVED FOR ENTRY BY:

MANIER & HEROD, P.C.

/s/ Robert W. Miller
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Robert W. Miller (Bar No. 31918)
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and

SILLS CUMMIS & GROSS P.C.
Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
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Co-Counsel for Steven D Sass LLC, as Liquidating Trustee

and

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