

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	Chapter 11	
)		
Curae Health, Inc et al)	Case No.	18-05665
)	Judge Walker	
)	Jointly Administered	
Debtors,)		

OFFICE OF THE US TRUSTEE- NASHVILLE DIVISION
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Curae Health, Inc et al</u>	Bank:	<u>Various</u>
Bankruptcy Number:	<u>18-05665</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>6/11/2019</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>October 1, 2019 through December 31, 2019</u>		

Beginning Cash Balance: \$ 13,912,124

All receipts received by the debtor:

Collection of Accounts Receivable: Net of Transfers	<u>\$ 3,522,206</u>
Proceeds from Litigation (settlement or otherwise):	<u>\$0</u>
Sale of Debtor's Assets:	<u>\$0</u>
Capital Infusion pursuant to the Plan:	<u>\$0</u>
Total of cash received:	<u>\$3,522,206</u>

Total of cash available: \$17,434,330

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:	<u>\$ 432,226</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$4,445</u>
All other disbursements made in the ordinary course: US Trustee fees	<u>\$ 36,279</u>
Total Disbursements	<u>\$472,950</u>

Ending Cash Balance \$16,961,380

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/15/20


 Name/Title: Steven D. Sass / Plan Trustee

Notes:

The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number and Curae Health, Inc.(5638): Armory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Armory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

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**NASHVILLE DIVISION
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Curac Health, Inc	18-05665	October 1, 2019 through December 31, 2019	\$472,950	4,875.00 (a)
Amory Regional Medical Center, Inc.	18-05665	October 1, 2019 through December 31, 2019	-	325.00
Batesville Regional Medical Center, Inc	18-05665	October 1, 2019 through December 31, 2019	-	325.00
Clarksdale Regional Medical Center, Inc.	18-05665	October 1, 2019 through December 31, 2019	-	325.00
Amory Regional Physicians, LLC	18-05665	October 1, 2019 through December 31, 2019	-	325.00
Batesville Regional Physicians, LLC	18-05665	October 1, 2019 through December 31, 2019	-	325.00
Clarksdale Regional Physicians, LLC	18-05665	October 1, 2019 through December 31, 2019	-	325.00
			-	
Total			<u>472,950</u>	<u>6,825.00</u>

Notes:

1The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number and Curac Health, Inc.(5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).