

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:)	Chapter 11
)	
Curae Health, Inc et al)	Case No. 18-05665
)	Judge Walker
)	Jointly Administered
Debtors.)	

OFFICE OF THE US TRUSTEE- NASHVILLE DIVISION
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Curae Health, Inc et al</u>	Bank:	<u>Various</u>
Bankruptcy Number:	<u>18-05665</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>6/11/2019</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>April 1, 2020 through June 30, 2020</u>		
Beginning Cash Balance:			<u>\$ 18,562,685</u>
All receipts received by the debtor:			
Collection of Accounts Receivable:	Net of Transfers		<u>\$ (7,045,158)</u>
Proceeds from Litigation (settlement or otherwise):			<u>53,475,000</u>
Sale of Debtor's Assets:			<u>50</u>
Capital infusion pursuant to the Plan:			<u>50</u>
Total of cash received:			<u>(\$3,570,158)</u>
Total of cash available:			<u>\$14,992,527</u>
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:			
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:			<u>\$ 1,019,416</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:			<u>\$ -</u>
All other disbursements made in the ordinary course:			<u>\$7,565</u>
Total Disbursements			<u>\$1,026,981</u>
Ending Cash Balance			<u>\$13,965,546</u>

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 7/20/20

Name/Title: 
Steven D. Sass / Plan Trustee

Notes:

The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number and Curae Health, Inc.(5638); Armory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Armory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

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NASHVILLE DIVISION
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Curae Health, Inc	18-05665	April 1, 2020 through June 30, 2020	\$ 1,026,981.15	10,269.81 (a)
Armory Regional Medical Center, Inc.	18-05665	April 1, 2020 through June 30, 2020	-	325.00
Batesville Regional Medical Center, Inc	18-05665	April 1, 2020 through June 30, 2020	-	325.00
Clarksdale Regional Medical Center, Inc.	18-05665	April 1, 2020 through June 30, 2020	-	325.00
Armory Regional Physicians, LLC	18-05665	April 1, 2020 through June 30, 2020	-	325.00
Batesville Regional Physicians, LLC	18-05665	April 1, 2020 through June 30, 2020	-	325.00
Clarksdale Regional Physicians, LLC	18-05665	April 1, 2020 through June 30, 2020	-	325.00
Total			1,026,981	12,219.81

Notes:

(a) The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number and Curae Health, Inc.(5638); Armory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Armory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).