



Charles M. Walker  
U.S. Bankruptcy Judge  
Dated: 4/6/2021



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket No. 1385, 1412

**AGREED ORDER RESOLVING CURAE HEALTH LIQUIDATING TRUST'S  
OBJECTIONS TO PROOF OF CLAIM OF ALLIANCE HEALTHCARE  
SERVICES, INC. (DUPLICATIVE CLAIMS) AND (RECLASSIFY CLAIMS)**

Before the Court is the *Curae Health Liquidating Trust's Third Omnibus Objection to Proofs of Claim (Duplicative Claims)* (the "Third Omnibus Claims Objection") [Docket No.

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<sup>1</sup> The Debtors in these chapter 11 cases (the "Chapter 11 Cases"), along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

1385] and *Curae Health Liquidating Trust's Fourth Omnibus Objection to Proofs of Claim (Reclassify Claims)* (the "Fourth Omnibus Claims Objection") [Docket No. 1412], which both included objections to Alliance Healthcare Services, Inc.'s ("Alliance") Proof of Claim No. 65-00171 in Case No. 18-05665 (the "Alliance Proof of Claim"). Alliance and the Liquidating Trustee<sup>2</sup> having agreed to the resolution of the Third Omnibus Claims Objection and the Fourth Omnibus Claims Objection as to the Alliance Proof of Claim,

IT IS THEREFORE ORDERED THAT:

1. The Third Omnibus Claims Objection is withdrawn as to the Alliance Proof of Claim only.
2. The Alliance Proof of Claim is reclassified as a general unsecured claim.
3. The Liquidating Trustee shall retain the right to object to the Alliance Proof of Claim on any grounds.
4. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED  
AT THE TOP OF THE FIRST PAGE.**

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<sup>2</sup> All capitalized terms not defined in this Order shall have the meanings ascribed them in the Objection.

Approved for Entry:

**MANIER & HEROD, P.C.**

/s/ Robert W. Miller

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*Co-Counsel to Steven D Sass LLC, in its capacity  
as Liquidating Trustee and Debtor Representative*

-and-

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