

Charles M. Walker  
U.S. Bankruptcy Judge

Dated: 8/25/2018



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:	)	
	)	Chapter 11
Curae Health, Inc.,	)	Case No. 18-05665
Amory Regional Medical Center, Inc.,	)	Case No. 18-05675
Batesville Regional Medical Center, Inc.,	)	Case No. 18-05676
Clarksdale Regional Medical Center, Inc.	)	Case No. 18-05678
Amory Regional Physicians, LLC	)	Case No. 18-05680
Batesville Regional Physicians, LLC	)	Case No. 18-05681
Clarksdale Regional Physicians, LLC	)	Case No. 18-05682
	)	
1721 Midpark Road, Suite B200	)	Judge Walker
Knoxville, TN 37921	)	
Debtors.	)	Joint Administration Pending

**EXPEDITED ORDER SETTING EXPEDITED HEARING ON FIRST DAY MOTIONS**

Upon the joint expedited motion (the “**Expedited Motion**”)<sup>1</sup> of the above-captioned Chapter 11 Debtors for entry of an order setting an expedited hearing on the First Day Pleadings filed by the Debtors regarding certain immediate issues involving the administration of these Chapter 11 Cases. It appearing to the satisfaction of the Court that cause exists to grant this Expedited Motion, it is hereby

**ORDERED, ADJUDGED AND DECREED THAT:**

1. The Expedited Motion is GRANTED, as set forth herein.
2. The Court will hold a hearing on the First Day Motions filed by the Debtors on August 28, 2018, commencing at 2:30 PM, Courtroom 2, 701 Broadway, Nashville, TN:

- (a) *Expedited Motion of Debtors for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases and Approving Case Management Procedures [Docket No. 3]* (the “**Joint Administration Motion**”).

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<sup>1</sup> All capitalized terms used and not defined herein shall have the meanings ascribed to them in the Expedited Motion.

- (b) *Expedited Motion of the Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a)(I) Authorizing, but not Directing, the Debtor to Pay Prepetition Wages, Salaries, and Other Compensation and Benefits, (II) Authorizing, but not Directing, the Debtor to Continue Employee Benefits Programs and Payment of Related Administrative Obligations and (III) Directing Applicable Banks and Other Financial Institutions to Receive, Process, Honor, and Pay All Checks Presented for Payment and to Honor All Fund Transfer Requests [Docket No. 6] (the “**Employees and Wages Motion**”).*
- (c) *Expedited Motion of Debtors for Entry of an Order Authorizing Procedures to Maintain and Protect Confidential Patient Information [Docket No. 4] (the “**Patient Confidentiality Motion**”).*
- (d) *Expedited Motion of the Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Providers from Discontinuing, Altering or Refusing Service on Account of Prepetition Invoices, (II) Deeming Utility Providers to Have Adequate Assurance of Future Payment, and (III) Establishing Procedures for Resolving Requests for Additional Assurance [Docket No. 8] (the “**Utility Motion**”).*
- (e) *Expedited Motion of the Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a), 345(a) and 363(c)(1), Fed. R. Bankr. P. 6003 and 6004 (I) Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Existing Checks, and (III) Granting an Interim Waiver of the Requirements under 11 U.S.C. § 345(b) [Docket No. 7] (the “**Cash Management Motion**”).*
- (f) *Expedited Motion of Debtors for an Order (I) Authorizing Continuation of and Payment of Obligations Incurred in the Ordinary Course of Business in Connection with Various Insurance Policies, (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, And (III) Preventing Insurance Companies from Giving any Notice of Termination or Otherwise Modifying any Insurance Policy without Obtaining Relief From the Automatic Stay [Docket No. 9] (the “**Insurance Motion**”).*
- (g) *Expedited Motion of Debtors for Entry of an Order Extending Time for Filing Schedules of Assets and Liabilities and Statement of Financial Affairs [Docket No. 16] (the “**Schedule Extension Motion**”).*
- (h) *Expedited Motion of Debtors for Entry of an Order Authorizing Consolidated Largest Unsecured Creditor List [Docket No. 5] (the “**Consolidated Creditor List Motion**”).*
- (i) *Expedited Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Secured Postpetition Financing, (II)*

*Authorizing the Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Setting a Final Hearing, and (VI) Granting Related Relief [Docket No. 10](the “Cash Collateral and DIP Motion”)*

- (j) *Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 11] (the “Polsinelli Retention Application”).*
- (k) *Application of Debtors for Authority to Employ and Retain Glass Ratner as Financial Advisors to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 12] (the “Glass Ratner Retention Application”).*
- (l) *Expedited Motion of Debtors for Authority to Employ and Retain Egerton McAfee as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 15 ] (the “Egerton Retention Application”).*
- (m) *Expedited Motion of the Debtors for an Order Appointing BMC Group as Claims and Noticing Agent for the Debtor, Pursuant to 28 U.S.C. § 156(c) and 11 U.S.C. § 105(a) [Docket No. 14] (the “Claims and Noticing Agent Application”).*

**This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page**

APPROVED FOR ENTRY:

**POLSINELLI PC**

*/s/ Michael Malone*

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*Proposed Counsel to the Debtors and  
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