

United States Bankruptcy Court  
Middle District of Tennessee

In re:  
Curae Health Inc.  
Debtor

Case No. 18-05665-CMW  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0650-3

User: bmp2450  
Form ID: pdf001

Page 1 of 2  
Total Noticed: 1

Date Rcvd: Sep 19, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 21, 2018.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 21, 2018

Signature: /s/Joseph Speetjens

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**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 19, 2018 at the address(es) listed below:

BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company  
tsaunders@wyattfirm.com  
DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com,  
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com  
DAVID E. LEMKE on behalf of Creditor MidCapFinancial Trust david.lemke@wallerlaw.com,  
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com  
DAVID G THOMPSON on behalf of Creditor ServisFirst Bank dthompson\_br@nealharwell.com,  
gfox@nealharwell.com  
DAVID M ANTHONY on behalf of Creditor CHG-MERIDIAN USA Corp. anthonybk@bonelaw.com  
DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc.  
dhouston@burr.com, mmayes@burr.com  
ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com  
G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. rbucy@GSRM.com,  
lcatabay@gssrm.com  
JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc.  
jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com;mary.elam@butlersnow.com  
JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley\_br@nealharwell.com,  
LBrian@NealHarwell.com  
JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrisshelton.com  
JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc.  
lmurphree@maynardcooper.com  
JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com,  
thobbs@tewlawfirm.com  
JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC.  
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com  
KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust  
katie.stenberg@wallerlaw.com,  
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com  
KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com,  
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com  
LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com  
LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM,  
lcatabay@gssrm.com  
LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM,  
lcatabay@gssrm.com  
MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov  
MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC  
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,  
sjkennedy@polsinelli.com  
MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC  
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,  
sjkennedy@polsinelli.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Medical Center Inc.  
mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sjkenedy@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc.  
mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sjkenedy@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sjkenedy@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Physicians, LLC  
mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sjkenedy@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc.  
mmalone@polsinelli.com, dgordon@polsinelli.com, cewang@polsinelli.com, sordaz@ecfalerts.com, sjkenedy@polsinelli.com

MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com

ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. rmiller@manierherod.com

RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc.  
ronn.steen@thompsonburton.com

SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners  
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com

STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com

STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com

THOMAS H. FORRESTER on behalf of Creditor City of Amory, Mississippi TForrester@GSRM.COM, lcatabay@gssrm.com, asowney@gssrm.com

THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM, lcatabay@gssrm.com, asowney@gssrm.com

THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC  
ttucker@veazeytucker.com

THOMAS W TUCKER, III on behalf of Creditor HHS Environmental Solutions LLC  
ttucker@veazeytucker.com

THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC  
ttucker@veazeytucker.com

US TRUSTEE ustpregion08.na.ecf@usdoj.gov

TOTAL: 39

Charles M. Walker  
U.S. Bankruptcy Judge  
Dated: 9/19/2018



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:	)	
	)	Chapter 11
Curae Health, Inc., <i>et al.</i> <sup>1</sup>	)	Case No. 18-05665
	)	
1721 Midpark Road, Suite B200	)	Judge Walker
Knoxville, TN 37921	)	
Debtors.	)	Jointly Administered

**AMENDED ~~PROPOSED~~ EXPEDITED ORDER AUTHORIZING  
PAYMENT OF PREPETITION AMOUNTS OWED TO CERTAIN PHYSICIANS**

Upon the motion and the amended motion (collectively, the “**Motion**”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order (this “**Order**”), authorizing the Debtors to reject or assume and assign certain executory contracts and unexpired leases, all as set forth in the Motion; and this Court having found that it has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334; and this Court having found that the Motion is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that venue of these Chapter 11 Cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having reviewed the Motion and having determined that the legal and factual bases set forth in the Motion establish just cause for the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation thereon and good and sufficient cause appearing therefor, it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Motion is granted as set forth herein.
2. The Debtors are authorized to pay the Pre-petition Payments.
3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity or amount of any particular claim against a Debtor; (b) a waiver of the Debtors' rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion; (e) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law; or (f) authorization to assume or reject any agreements under Bankruptcy Code section 365, including the Physician Contracts.
4. Notice of the Motion as provided therein shall be deemed good and sufficient and the requirements of the Local Rules are satisfied by such notice.
5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
6. Debtors shall serve a copy of this Order in the manner set forth in paragraph 3 of the Motion.
7. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

**This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page**

APPROVED FOR ENTRY:

**POLSINELLI PC**

/s/ Michael Malone

Michael Malone

401 Commerce Street, Suite 900

Nashville, TN 37219

Telephone: (615) 259-1510

Facsimile: (615) 259-1573

[mmalone@polsinelli.com](mailto:mmalone@polsinelli.com)

-and-

David E. Gordon (Admitted *Pro Hac Vice*)

Caryn E. Wang (Admitted *Pro Hac Vice*)

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[dgordon@polsinelli.com](mailto:dgordon@polsinelli.com)

[cewang@polsinelli.com](mailto:cewang@polsinelli.com)

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This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.  
United States Bankruptcy Court.