

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 25, 2018 AT 11:00 A.M. (CST)**

DEBTORS' SALE AND BID PROCEDURES MOTION

1. Debtors' Motion for Entry of an Order Approving Bidding Procedures for the Sale of Gilmore Medical Center and Related Relief [Docket No. 79; Filed: 8/31/2018]

Related Document(s): None.

Response(s) Received: Limited Objection filed by the City of Amory [Docket No. 194]; Limited Objection filed by Medhost [Docket No. 195]; Objection filed by TCF Finance [Docket No. 196]; U.S. Trustee's Limited Objection [Docket No. 192]; Objection filed by Cigna Health and Life Insurance Company [Docket No. 190]; and Objection filed by the Official Committee of Unsecured Creditors [Docket No. 219].

Status: This matter will go forward. Witness and Exhibit List for hearing filed contemporaneously herewith.

SECOND DAY HEARINGS ON DEBTORS' MOTIONS

1. Expedited Cash Management Motion [Docket No. 65; Filed: 8/29/2018]

Related Document(s): Interim Order on Cash Management Motion [Docket No. 69; Filed: 8/29/2018]; Submitted Agreed Order Continuing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Final Hearing on Debtors' Cash Management Motion and DIP Financing Motion [Docket No. 214] (pending approval).

Response(s) Received: Informal responses from the U.S. Trustee and the Committee of Unsecured Creditors.

Status: Continued to October 16, 2018 at 2:00 p.m. (pending approval).

2. Expedited Motion to Limit Notice Generally [Docket No. 66; Filed: 8/29/2018]

Related Document(s): Interim Order on Motion to Limit Notice Generally [Docket No: 70; Filed: 8/29/2018]

Response(s) Received: None.

Status: This matter will go forward.

3. Expedited Motion to Pay Pre-Petition Wages [Docket No. 67; Filed: 8/29/2018]

Related Document(s): Interim Order on Motion to Pay Pre-Petition Wages [Docket No: 71; Filed: 8/29/2018]

Response(s) Received: None.

Status: This matter will go forward.

Dated: September 21, 2018
Nashville, Tennessee

Respectfully submitted,

POLSINELLI PC

/s/ Michael Malone

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-and-

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*Proposed Counsel to the Debtors and
Debtors in Possession*