

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Hearing Date: September 25, 2018

Objection Deadline: September 21, 2018

Re: Docket No. 79

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS WITNESS AND EXHIBIT
LIST FOR THE HEARING ON THE DEBTORS' MOTION FOR ENTRY OF AN
ORDER (I) AUTHORIZING AND APPROVING BIDDING PROCEDURES FOR THE
SALE OF GILMORE MEDICAL CENTER, (II) AUTHORIZING THE SALE OF
GILMORE MEDICAL CENTER FREE AND CLEAR OF ALL LIENS, CLAIMS,
ENCUMBRANCES AND OTHER INTERESTS, (III) APPROVING STALKING HORSE
PURCHASER, BREAK-UP FEE, AND OVERBID PROTECTIONS, (IV)
ESTABLISHING CERTAIN PROCEDURES FOR THE ASSUMPTION AND
ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, (V)
SCHEDULING AN AUCTION, (VI) SCHEDULING A HEARING AND OBJECTION
DEADLINES WITH RESPECT TO THE SALE OF GILMORE MEDICAL CENTER,
(VII) APPROVING THE FORM AND MANNER OF NOTICE THEREOF, AND (VIII)
GRANTING RELATED RELIEF**

The Official Committee of Unsecured Creditors (the "Committee") of Curae Health, Inc., *et al.* (collectively, the "Debtors"), by and through its undersigned counsel, hereby files this witness and exhibit list in connection with the hearing (the "Hearing") on the *Debtors' Motion For Entry Of An Order (I) Authorizing And Approving Bidding Procedures For The Sale Of Gilmore Medical Center, (II) Authorizing The Sale Of Gilmore Medical Center Free And Clear Of All*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Liens, Claims, Encumbrances And Other Interests, (III) Approving Stalking Horse Purchaser, Break-Up Fee, And Overbid Protections, (IV) Establishing Certain Procedures For The Assumption And Assignment Of Executory Contracts And Unexpired Leases, (V) Scheduling An Auction, (VI) Scheduling A Hearing And Objection Deadlines With Respect To The Sale Of Gilmore Medical Center, (VII) Approving The Form And Manner Of Notice Thereof, And (VIII) Granting Related Relief [Docket No. 79].²

Witness List

The Committee does not anticipate offering any witnesses at the Hearing.

Exhibit List

The Committee identifies the following exhibits that it may present in the Hearing:

1. The Proposed Sale Procedures Order [Docket No. 79, Exhibit A];
2. Bidding Procedures [Docket No. 79, Exhibit A, Schedule 1]; and
3. Gilmore APA [Docket No. 79, Exhibit D].

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Dated: September 21, 2018

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*Proposed Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc., et al.*

CERTIFICATE OF SERVICE

I hereby certify that on September 21, 2018, a copy of the foregoing was sent via ECF to all parties registered to receive electronic notice in the case, including the following:

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