

**U.S. BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE (Nashville)**

In re: Curae Health, Inc., Debtor.)))))	Case No. 3:18-bk-05665 Chapter 11
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NOTICE OF APPEARANCE

Please take notice that Mid South Rehab Services, Inc. ("Mid South") hereby requests that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon:

Jeremy L. Retherford
BALCH & BINGHAM LLP
1901 Sixth Avenue North, Suite 1500
Birmingham, Alabama 35203
Telephone: (205) 251-8100
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Please take further notice that this request includes not only the notices and papers to which the Federal Rules of Bankruptcy Procedure refer, but also, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, telegraph, telex, or otherwise that (1) affects or seeks to affect in any way any rights or interest of any creditor or party in interest in this case including Mid South with respect to: (a) the debtor; (b) property of the estate or proceeds thereof in which the debtor may claim an interest; or (c) property or proceeds thereof in the possession, custody, or control of others that the debtor may seek to use; or (2) that

requires or seeks to require any act, delivery of any property, payment or other conduct by Mid South.

Please take further notice that this notice is not a submission by Mid South to the jurisdiction of this Court and that neither this notice nor any later appearance, pleading, claim, or suit shall waive (1) Mid South's rights to have final orders in non-core matters entered only after *de novo* review by a United States District Court; (2) Mid South's rights to a trial by jury in any proceeding so triable in this case or any case; (3) Mid South's rights to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) any other rights, claims, actions, defenses, setoffs, or recoupment's to which Mid South is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupment's Mid South expressly reserves.

Dated: August 27, 2018.

/s/ Jeremy L. Retherford

Jeremy L. Retherford (BPR No. 027727)

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Attorney for Mid South Rehab Services, Inc.

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing has been filed on the Court's CM/ECF system on the 27th day of August, 2018, to all parties receiving electronic notices in this bankruptcy case.

/s/ Jeremy L. Retherford

Of Counsel