

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket Nos. 10 and 455

**AGREED ORDER EXTENDING CHALLENGE DEADLINE FOR OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF CURAE HEALTH, INC., ET AL.**

This matter is before the Court on: (a) the *Expedited Motion of Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status,*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

*(III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing [Docket No. 10] (the “DIP Financing Motion”) and (b) the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Modifying the Automatic Stay (the “Final DIP Financing Order”) [Docket No. 455].*

On November 13, 2018, the Court held a hearing on the above-captioned chapter 11 debtors’ (the “Debtors”) DIP Financing Motion. At the hearing, the Court granted the relief requested in the DIP Financing Motion on a final basis and subsequently entered the Final DIP Financing Order.

The Final DIP Financing Order set a deadline for the Official Committee of Unsecured Creditors of Curae Health, Inc., *et al.* (the “Committee”) to file an adversary proceeding initiating a Challenge<sup>2</sup> as to MidCap Funding IV Trust, as successor-by-assignment to MidCap Financial Trust (“MidCap”) by November 20, 2018 (the “MidCap Committee Challenge Deadline”).

The Debtors, the Committee, and MidCap, each by and through their undersigned counsel, have agreed to the extension of the MidCap Committee Challenge Deadline to December 4, 2018, therefore,

**IT IS HEREBY ORDERED THAT:**

1. The MidCap Committee Challenge Deadline is extended to December 4, 2018, subject to further order of the Court.

**IT IS SO ORDERED.**

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<sup>2</sup> Any capitalized term not defined in this Agreed Order has the meaning ascribed to it in the Final DIP Financing Order.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED  
AT THE TOP OF THE FIRST PAGE.**

Submitted for Entry By:

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