

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket No. 401

**AGREED ORDER EXTENDING RESPONSE DEADLINE FOR OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CURAE HEALTH, INC., ET AL. TO
DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING AND
APPROVING BIDDING PROCEDURES FOR THE SALE OF PANOLA MEDICAL
CENTER, (II) AUTHORIZING THE SALE OF PANOLA MEDICAL CENTER FREE
AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER
INTERESTS, (III) APPROVING STALKING HORSE PURCHASER, BREAK-UP FEE,
AND OVERBID PROTECTIONS, (IV) ESTABLISHING CERTAIN PROCEDURES
FOR THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND
UNEXPIRED LEASES, (V) SCHEDULING AN AUCTION, (VI) SCHEDULING A**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

**HEARING AND OBJECTION DEADLINES WITH RESPECT TO THE SALE OF
PANOLA MEDICAL CENTER, (VII) APPROVING THE FORM AND MANNER OF
NOTICE THEREOF, AND (VIII) GRANTING RELATED RELIEF**

This matter is before the Court on the *Debtors' Motion for Entry of an Order (I) Authorizing and Approving Bidding Procedures for the Sale of Panola Medical Center, (II) Authorizing the Sale of Panola Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (III) Approving Stalking Horse Purchaser, Break-Up Fee, and Overbid Protections, (VI) Establishing Certain Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling an Auction, (VI) Scheduling a Hearing and Objection Deadlines with Respect to the Sale of Panola Medical Center, (VII) Approving Form and Manner of Notice thereof, and (VIII) Granting Related Relief* (the "Batesville Sale Motion") [Docket No. 401].

The deadline to object to the Batesville Sale Motion was set for November 20, 2018 (the "Batesville Sale Objection Deadline").

The Debtors and the Official Committee of Unsecured Creditors of Curae Health, Inc., *et al.* (the "Committee"), each by and through their undersigned counsel, have agreed to the extension of the Batesville Objection Deadline from November 20, 2018, to November 26, 2018, at 11:00 a.m. Central Time, therefore,

IT IS HEREBY ORDERED THAT:

1. For the Committee, the Batesville Sale Objection Deadline is extended from November 20, 2018, to November 26, 2018, at 11:00 a.m. Central Time.
2. This Order only extends the Batesville Sale Objection Deadline for the Committee and does not extend the Batesville Sale Objection Deadline for any other party.

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED
AT THE TOP OF THE FIRST PAGE.**

Submitted for Entry By:

POLSINELLI PC

/s/ Michael Malone
Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
Telephone: (615) 259-1510
Facsimile: (615) 259-1573
mmalone@polsinelli.com

and

David E. Gordon (admitted *pro hac vice*)
Caryn E. Wang (admitted *pro hac vice*)
1201 West Peachtree Street NW Atlanta, Georgia
Telephone: (404) 253-6000
Facsimile: (404) 684-6060
dgordon@polsinelli.com
cewang@polsinelli.com

*Counsel to the Debtors
and Debtors in Possession*

and

MANIER & HEROD, P.C.

/s/ Michael E. Collins
Michael E. Collins (Bar No. 16036)
Robert W. Miller (Bar No. 31918)
1201 Demonbreun Street, Suite 900
Nashville, TN 37203
Telephone: (615)-244-0030
Facsimile: (615) 242-4203
mcollins@manierherod.com
rmiller@manierherod.com

and

SILLS CUMMIS & GROSS P.C.

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
One Riverfront Plaza
Newark, NJ 07102
Telephone: (973) 643-7000
Facsimile: (973) 643-6500
asherman@sillscummis.com
bmankovetskiy@sillscummis.com

*Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc., et al.*