

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: jlm5452
Form ID: pdf001

Page 1 of 3
Total Noticed: 1

Date Rcvd: Nov 15, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 17, 2018.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 17, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 15, 2018 at the address(es) listed below:

ANDREW H SHERMAN on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. asherman@sillscummis.com
BORIS I MANKOVETSKIY on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. bmankovetskiy@sillscummis.com
BRITTANY S OGDEN on behalf of Creditor Leaf Capital Funding, LLC Brittany.Ogden@quarles.com, Kristie.Knitter@quarles.com
BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company tsaunders@wyattfirm.com
CHARLES WILKERSON COOK on behalf of Creditor Leaf Capital Funding, LLC charlie.cook@arlaw.com, alexis.britt@arlaw.com; carol.shearer@arlaw.com
CHRISTOPHER R MADDUX on behalf of Creditor University of Mississippi Medical Center chris.maddux@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com, mitch.carrington@butlersnow.com
DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com; Chris.Cronk@wallerlaw.com; bk@wallerlaw.com
DAVID E. LEMKE on behalf of Creditor MidCap Financial Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com; Chris.Cronk@wallerlaw.com; bk@wallerlaw.com
DAVID G THOMPSON on behalf of Creditor ServisFirst Bank dthompson_br@nealharwell.com, gfox@nealharwell.com
DAVID M ANTHONY on behalf of Creditor CHG-MERIDIAN USA Corp. anthonybk@bonelaw.com
DAVID M ANTHONY on behalf of Creditor Cardinal Health 110, LLC anthonybk@bonelaw.com
DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc. dhouston@burr.com, mmayes@burr.com
ERIKA R. BARNES on behalf of Interested Party Coahoma County, Mississippi ebarnes@stites.com, erikarbarnes@gmail.com; mdennis@stites.com; docketclerk@stites.com
ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com, dspiegel@bakerdonelson.com
G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com, lcatabay@gstrm.com
GILL ROBERT GELDREICH on behalf of Creditor Division of Medicaid State of Mississippi agbankcookeville@ag.tn.gov, gill.geldreich@ag.tn.gov
JAMES A BOBO on behalf of Creditor Division of Medicaid State of Mississippi jbobob@ago.state.ms.us
JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc. jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com; mary.elam@butlersnow.com
JAMES L POWELL on behalf of Creditor Mississippi Department of Revenue jim.powell@dor.ms.gov, renee.freeman@dor.ms.gov; Bankruptcy.Attorney@dor.ms.gov
JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JOHN DOUGLAS ELROD on behalf of Health Care Ombudsman Suzanne Koenig, as Patient Care Ombudsman elrodj@gtlaw.com, fieldss@gtlaw.com
JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrisshelton.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc.
lmurphree@maynardcooper.com

JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com,
thobbs@tewlawfirm.com

JOSHUA K CHESSER on behalf of Creditor LTC Rehab 2, LLC jchesser@smithcashion.com,
THall@smithcashion.com:ssmith@smithcashion.com

JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC.
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com

KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust
katie.stenberg@wallerlaw.com,
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com

KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com,
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com

LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com

LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM,
latabay@gssrm.com

LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM,
latabay@gssrm.com

MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov

MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc.
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkennedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkennedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkennedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Medical Center Inc.
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkennedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc.
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkennedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com,
dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,sjkennedy@polsinelli.com,
mmillan@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Physicians, LLC
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkennedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL DAVID JANKOWSKI on behalf of Creditor STAT Informatic Solutions, LLC
mjankowski@reinhardtlaw.com

MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Curae Health, Inc., et al. mcollins@manierherod.com,
TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com

PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com,
bankr@bassberry.com

PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc.
pjennings@bassberry.com, bankr@bassberry.com

ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Curae Health, Inc., et al. rmiller@manierherod.com

RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc.
ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor Aesynt, Incorporated ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor SpecialCare Hospital Management Corporation
ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor Mississippi Blood Services
ronn.steen@thompsonburton.com

SHANE GIBSON RAMSEY on behalf of Creditor GE HFS, LLC shane.ramsey@nelsonmullins.com,
jennifer.murray@nelsonmullins.com

SHANE GIBSON RAMSEY on behalf of Creditor Change Healthcare Technologies, LLC
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com

SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com

STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com

STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com

STEVEN EDWARD ANDERSON on behalf of Interested Party HealthTrust Purchasing Group, L.P.
sanderson@andersonreynolds.com,tmitchell@andersonreynolds.com

THOMAS H. FORRESTER on behalf of Creditor City of Amory, Mississippi TForrester@GSRM.COM,
latabay@gssrm.com,asowney@gssrm.com

THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM,
latabay@gssrm.com,asowney@gssrm.com

THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC
ttucker@veazeytucker.com

THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC
ttucker@veazeytucker.com

THOMAS W TUCKER, III on behalf of Creditor HHS Environmental Solutions LLC
ttucker@veazeytucker.com

District/off: 0650-3

User: jlm5452
Form ID: pdf001

Page 3 of 3
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

US TRUSTEE ustpreion08.na.ecf@usdoj.gov
WAVERLY ALMON HARKINS on behalf of Attorney c/o Waverly Harkins Coahoma County Board of
Supervisors scook@watkinseager.com
WILLIAM L NORTON, III on behalf of Creditor BECKMAN COULTER, INC. bnorton@babco.com
TOTAL: 62

Charles M. Walker
U.S. Bankruptcy Judge

Dated: 11/15/2018



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

EXPEDITED ORDER SETTING HEARING ON DEBTORS' EXPEDITED MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO ENTER INTO THE MEMBER SUBSTITUTION AGREEMENT WITH RESPECT TO THE RUSSELLVILLE HOSPITAL AND (II) GRANTING RELATED RELIEF

Upon the Motion for Hearing² of the above-captioned Chapter 11 Debtors for entry of an order setting an expedited hearing on the Motion; it appearing to the satisfaction of the Court that cause exists to grant the Motion for Hearing, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion for Hearing is GRANTED, as set forth herein.
2. The Court will hold a hearing on Debtors' Motion on November 27, 2018, commencing at 2:00 p.m., Courtroom 2, 701 Broadway, Nashville, TN.
3. Debtors shall serve a copy of this Order in the manner set forth in paragraph 3 of the Motion for Hearing as well as on all appropriate entities and interested parties, including but not limited to government and regulatory agencies at the federal, state and local levels in Alabama and elsewhere, with a vested interest and/or role in effectuating or approving the transfer of ownership of the subject hospital and all such transfer entails. Such service shall be evidenced by a fully executed certificate of service filed prior to the hearing indicating service made no later than November 20, 2018.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Motion for Hearing.

66126481.1

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

POLSINELLI PC

/s/ Michael Malone

Michael Malone

401 Commerce Street, Suite 900

Nashville, TN 37219

Telephone: (615) 259-1510

Facsimile: (615) 259-1573

mmalone@polsinelli.com

-and-

David E. Gordon (Admitted *Pro Hac Vice*)

Caryn E. Wang (Admitted *Pro Hac Vice*)

1201 West Peachtree Street NW

Atlanta, Georgia

Telephone: (404) 253-6000

Facsimile: (404) 684-6060

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cewang@polsinelli.com

Counsel to the Debtors and Debtors in Possession