

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:	)	
	)	Chapter 11
Curae Health, Inc., <i>et al.</i> <sup>1</sup>	)	Case No. 18-05665
	)	
1721 Midpark Road, Suite B200	)	Judge Walker
Knoxville, TN 37921	)	
Debtors.	)	Jointly Administered

**ORDER SETTING (I) A STATUS CONFERENCE ON DEBTORS' CLARKSDALE MOTION, AND (II) FINAL HEARING ON DEBTORS' CLARKSDALE MOTION**

Upon the motion (Docket No. 314) (the “**Motion**”)<sup>2</sup> of the debtors and debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) for entry of an order, pursuant to sections 105(a), 363, and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 2002 and 6006 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 9075-1 of the Local Rules of the Bankruptcy Court for the Middle District of Tennessee (the “**Local Rules**”), authorizing Debtors to (I)(A) shut down the Clarksdale Hospital; (B) reject unexpired leases and contracts of Clarksdale; and (C) receive related relief; or, in the alternative, (II)(A) transfer operations of the Clarksdale Hospital to a new operator free and clear of any liens, claims, or encumbrances pursuant to an operations transfer agreement to be filed with the court; (B) assume and assign the Coahoma County Lease and certain other unexpired leases and contracts requested by the new operator; and (C) receive related relief, all as more fully set forth in the Motion; and upon the Court’s

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Interim Order on Debtors' Motion (Docket No. 393) (the "**Interim Order**"); and upon the record of the hearings on the Motion; it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Court will hold a status conference on Debtors' Motion on **December 7, 2018, commencing at 1:00 p.m.** Central Standard Time, Courtroom 2, 701 Broadway, Nashville, TN. Parties may appear telephonically at the status conference.
2. The Court will hold a final hearing on Debtors' Motion on **December 13, 2018, commencing at 9:00 a.m.** Central Standard Time, Courtroom 2, 701 Broadway, Nashville, TN.
3. Debtors shall serve a copy of this Order in the manner set forth in paragraph 39 of the Motion.

**This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page**

APPROVED FOR ENTRY:

**POLSINELLI PC**

*/s/ Michael Malone* \_\_\_\_\_

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