

Charles M. Walker
U.S. Bankruptcy Judge

Dated: 11/30/2018



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

ORDER SETTING (I) A STATUS CONFERENCE ON DEBTORS' CLARKSDALE MOTION, AND (II) FINAL HEARING ON DEBTORS' CLARKSDALE MOTION

Upon the motion (Docket No. 314) (the “**Motion**”)² of the debtors and debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) for entry of an order, pursuant to sections 105(a), 363, and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 2002 and 6006 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 9075-1 of the Local Rules of the Bankruptcy Court for the Middle District of Tennessee (the “**Local Rules**”), authorizing Debtors to (I)(A) shut down the Clarksdale Hospital; (B) reject unexpired leases and contracts of Clarksdale; and (C) receive related relief; or, in the alternative, (II)(A) transfer operations of the Clarksdale Hospital to a new operator free and clear of any liens, claims, or encumbrances pursuant to an operations transfer agreement to be filed with the court; (B) assume and assign the Coahoma County Lease and certain other unexpired leases and contracts requested by the new operator; and (C) receive related relief, all as more fully set forth in the Motion; and upon the Court’s

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Interim Order on Debtors' Motion (Docket No. 393) (the "**Interim Order**"); and upon the record of the hearings on the Motion; it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Court will hold a status conference on Debtors' Motion on **December 7, 2018, commencing at 1:00 p.m.** Central Standard Time, Courtroom 2, 701 Broadway, Nashville, TN. Parties may appear telephonically at the status conference.
2. The Court will hold a final hearing on Debtors' Motion on **December 13, 2018, commencing at 9:00 a.m.** Central Standard Time, Courtroom 2, 701 Broadway, Nashville, TN.
3. Debtors shall serve a copy of this Order in the manner set forth in paragraph 39 of the Motion.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

POLSINELLI PC

/s/ Michael Malone _____

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-and-

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Counsel to the Debtors and Debtors in Possession

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.