

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:	)	
	)	Chapter 11
Curae Health, Inc., <i>et al.</i> <sup>1</sup>	)	Case No. 18-05665
	)	
1721 Midpark Road, Suite B200	)	Judge Walker
Knoxville, TN 37921	)	
Debtors.	)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 18, 2018 AT 2:00 P.M. (CST)**

**Please take notice that the hearing on all matters scheduled for December 18, 2018 in the above-captioned Chapter 11 cases shall be held at 2:00 p.m. (CST) in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.**

**AMORY NOTICE OF ASSUMPTION AND ASSIGNMENT**

1. Notice of: (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property; and (II) Cure Amounts Related to the Foregoing [Docket No. 371]

Related Document(s): Debtors' Motion for Entry of an Order (I) Authorizing and Approving Bidding Procedures for the Sale of Gilmore Medical Center, (II) Authorizing the Sale of Gilmore Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (III) Approving Stalking Horse Purchaser, Break-up Fee, and Overbid Protections, (IV) Establishing Certain Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling an Auction, (VI) Scheduling a Hearing and Objections Deadlines With Respect to the Sale of Gilmore Medical Center, (VII) Approving the Form and Manner of Notice Thereof, and (VIII) Granting Related Relief [Docket No. 79]; Order Setting Hearing on The Adjourned Objections to the Notice of: (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Property, and Unexpired Leases of Nonresidential Real Property; and (II) Cure Amounts Related to the Foregoing [Docket No. 522].

Response(s) Received:

Objections filed by the following parties: SpecialCare Hospital Management Corporation [Docket No. 372]; MEDHOST of Tennessee, Inc. [Docket No. 380]; Change Healthcare Technologies, LLC [Docket No. 400]; The City of Amory, Mississippi [Docket No. 404]; TCF Equipment Finance [Docket No. 481]; Winthrop Resources [482]; Beckman Coulter, Inc. [Docket No. 407]; GE HFS, LLC [Docket No. 454]; Cigna Health and Life Insurance Company [Docket No. 409]; Cardinal Health [Docket No. 414]; CHCT Mississippi, LLC [Docket No. 418]; GoBox Environmental LLC [Docket No. 419]; Mississippi Blood Services, Inc. [Docket No. 420]; AESYNT, Inc. [Docket No. 460]; and HealthTrust Purchasing Group, LP. [Docket No. 438].

Status:

This matter will go forward with respect to unresolved Objections.

Dated: December 14, 2018  
Nashville, Tennessee

Respectfully submitted,

**POLSINELLI PC**

/s/ Michael Malone

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-and-

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*Counsel to the Debtors and  
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