

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

IN RE:)
) **Chapter 11**
CURAE HEALTH INC., et al.¹) **Case No.: 3:18-bk-05665**
)
1721 Midpark Road, Suite B200) **Judge Walker**
Knoxville, TN 37921)
) **Jointly Administered**
Debtors.)

AGREED ORDER REGARDING MEDHOST OBJECTION

Before this Court is the objection filed by MEDHOST of Tennessee, Inc., MEDHOST Direct, Inc., and MEDHOST Cloud Services, Inc. (collectively, the “MEDHOST Entities,” with each individually a “MEDHOST Entity”) [Docket No. 380] (the “MEDHOST Objection”) with respect to the Notice of [I] Debtors’ Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related to the Foregoing [Docket No. 371]. Based upon the signatures of counsel below and the representations of counsel for Debtors, North Mississippi Health Services, Inc. (“Purchaser”), and the MEDHOST Entities that the parties have entered into a separate stipulation for each of three MEDHOST Entities resolving the MEDHOST Objection, and the Court finding good cause therefor;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952) Clarksdale Regional Physicians, LLC (5311).

IT IS ORDERED that the MEDHOST Objection is resolved with respect to each of the MEDHOST Entities as set forth in the stipulations between each MEDHOST Entity, Debtor, and Purchaser.

IT IS FURTHER ORDERED that the executory contracts between the MEDHOST Entities and Debtor Curae Health, Inc. (the “MEDHOST Agreements”) shall not be assigned to Purchaser and shall be removed from the Assumption and Assignment List.

IT IS FURTHER ORDERED that, to the extent further issues arise with the assumption or assignment of agreements involving the MEDHOST Entities, or if the MEDHOST Agreements are ultimately assigned to Purchaser prior to the closing of the sale of the Gilmore Assets, or if cure issues remain under 11 U.S.C. §365(b)(1), the Court will conduct a hearing on January 11, 2018, at 9:00 a.m.

***This Order Was Signed And Entered Electronically
As Indicated At The Top Of The First Page***

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CERTIFICATE OF SERVICE

I hereby certify that on this 3rd day of January, 2019, a true and correct copy of the foregoing document was filed electronically. Notice of this filing was sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. Parties may access this filing through the Court's electronic filing system.

/s/David W. Houston, IV
David W. Houston, IV (BPR# 20802)