

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: January 25, 2019
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: February 5, 2019, at 9 a.m.
Central Standard Time in Courtroom 2, 2nd Floor, Customs House, 701 Broadway, Nashville,
Tennessee 37203

**NOTICE OF FIRST INTERIM FEE APPLICATION FOR EISNERAMPER LLP FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS
AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM SEPTEMBER 12, 2018, THROUGH
NOVEMBER 30, 2018**

PLEASE TAKE NOTICE that on January 4, 2019, the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, hereby filed the *FIRST INTERIM FEE APPLICATION OF EISNERAMPER LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM SEPTEMBER 12, 2018 THROUGH NOVEMBER 30, 2018* (the “**First Interim Application**”), attached hereto.

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

PLEASE TAKE FURTHER NOTICE that if a response is timely filed, a hearing on the First Interim Application will be held on **February 5, 2019, at 9 a.m. Central Standard Time** in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203

YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to grant the First Interim Application by entering the proposed final order, attached hereto, or if you want the court to consider your views on the First Interim Application, then on or before **January 25, 2019**, you or your attorney must:

1. File with the court your response or objection explaining your position. **Please note: the Bankruptcy Court for the Middle District of Tennessee requires electronic filing. Any response or objection you wish to file must be submitted electronically. To file electronically, you or your attorney must go to the court website and follow the instructions at: <https://ecf.tnmb.uscourts.gov>.**

If you need assistance with Electronic Filing you may call the Bankruptcy Court at (615) 736-5584. You may also visit the Bankruptcy Court in person at: 701 Broadway, 1st Floor, Nashville, TN (Monday - Friday, 8:00 A.M. - 4:00 P.M.).

2. Your response must state the deadline for filing responses, the date of the scheduled hearing and the First Interim Application to which you are responding.

THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE. If a response is filed before the deadline stated above, the hearing will be held at the time and place indicated above. You may check whether a timely response has been filed by viewing the case on the court's website at <https://ecf.tnmb.uscourts.gov>. If you or your attorney does not take these steps, the court may decide that you do not oppose the relief sought in the First Interim Application and may enter the attached final order granting that relief.

Dated: January 4, 2019
Nashville, Tennessee

MANIER & HEROD, P.C.

/s/ Robert W. Miller

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*Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc. et al.*

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	Chapter 11
)	Case No. 18-05665
Curae Health, Inc., <i>et al.</i> ¹)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**FIRST INTERIM FEE APPLICATION OF EISNERAMPER LLP FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS
AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD FROM SEPTEMBER 12, 2018,
THROUGH NOVEMBER 30, 2018**

EisnerAmper LLP (“**EisnerAmper**”), accountants and financial advisors to the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors in possession (the “**Debtors**”), submits its first interim fee application (the “**First Interim Application**”) and seeks entry of an order, substantially in the form attached hereto as Exhibit A (the “**Proposed Order**”), pursuant to 11 U.S.C. §§ 330 and 331, granting approval of its interim compensation and reimbursement of expenses for the period from September 12, 2018, through November 30, 2018 (the “**Compensation Period**”). In support thereof, EisnerAmper respectfully represents as follows:

GENERAL BACKGROUND

1. On August 24, 2018 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with this Court commencing the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”). The

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); and Clarksdale Regional Physicians, LLC (5311).

factual background regarding the Debtors, including their business operations, debt structure, and the events leading to the filing of the Chapter 11 Cases is set forth in detail in the *Declaration of Stephen N. Clapp, Chief Executive Officer of Curae Health, Inc., in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 49] and fully incorporated herein by reference.

2. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

3. On August 29, 2018, the Court entered an order authorizing the joint administration of the Chapter 11 Cases [Docket No. 59].

4. On September 6, 2018, the Office of the United States Trustee appointed the Committee pursuant to §1102 of the Bankruptcy Code [Docket No. 112].

5. EisnerAmper was approved as the Committee's accountants and financial advisors, *nunc pro tunc* to September 12, 2018, by Order entered on November 5, 2018, [Docket No. 399].

6. This is the first interim application for fees and expenses incurred by EisnerAmper as the Committee's accountants and financial advisors in the Chapter 11 Cases.

PROJECT CATEGORIES

7. Attached hereto as Exhibit B is a detailed statement of accounting and financial advisory services rendered in the aggregate amount of \$120,782.50 and expenses incurred in the amount of \$4,010.90 during the Compensation Period. The services have been divided into the following categories:

Project Category	Estimated Hours	Estimated Fees
Asset Disposition	13.9	\$8,757.00
Business Analysis	1.2	756.00
Business Operation	6.0	3,661.50
Case Administration	11.4	5,365.00
Data Analysis	37.1	18,036.50
Fee/Employment Application	7.0	2,899.00
Financing	85.0	46,289.00
Meeting of Creditors	5.1	1,988.50
Reconstruction Accounting	108.7	28,935.00
Travel Time	13.0	4,095.00
	288.4	\$120,782.50

STATEMENT OF APPLICANT

8. The services were actual and necessary services rendered by EisnerAmper on behalf of the Committee and the compensation requested is considered to be reasonable. Although this First Interim Application is not governed by the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “**UST Guidelines**”) because the Debtors do not have assets in excess of \$50 million, EisnerAmper prepared the attached exhibits in the interest of transparency: Summary Cover Sheet as Exhibit C and Summary of Timekeepers as Exhibit D. These Exhibits provide a summary of the First Interim Fee Application and a comparison of the blended hourly rates being charged by EisnerAmper in this First Interim Application.

9. In further compliance with the UST Guidelines, EisnerAmper states as follows:
- A. There are no variations from, or alternatives to, EisnerAmper’s standard or customary billing arrangements for this engagement.
 - B. No professional from EisnerAmper covered by this First Interim Application have varied their hourly rates based upon the geographical location of the Chapter 11 cases.

C. The fees covered by this Application include approximately 0.0 hours reviewing invoices to ensure that the time entries attached to this First Interim Application are properly coded to comply with the UST Guidelines.

D. The fees covered by this First Interim Application include approximately 0.0 hours in reviewing time records to redact any privileged or other confidential information.

E. There was no hourly rate increased by EisnerAmper during the Interim Fee Period.

10. Pursuant to the Debtors' final budget (the "**Final Budget**"), attached to the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Modifying the Automatic Stay (the "**Final DIP Order**") [Docket No. 455], the amount budgeted for all the Committee's professionals for the Compensation Period is \$275,000 (the "**Budgeted Amount**").

EXPENSES

11. This Application includes a request for reimbursement of expenses in the amount of \$4,010.90, which are expenses incurred by EisnerAmper, as further described below. All expenses were actual and necessary expenses incurred in providing the legal services described herein and are reimbursable pursuant to 11 U.S.C. § 330.

Category	Amount
Lodging	\$462.35
Meals	47.02
Auto Rental	95.29
Pacer charges	69.40
Local Transportation	297.24
Travel - -Air	3,039.60
Total Expenses	\$4,010.90

WHEREFORE, pursuant to 11 U.S.C. § 330 and 331, EisnerAmper seeks allowance and payment of the fees and expenses incurred by EisnerAmper during these Chapter 11 Cases for the Compensation Period as provided in this First Interim Application. EisnerAmper respectfully requests that the Court enter the Proposed Order (i) approving the First Interim Application, (ii) authorizing and directing the Debtors to pay to EisnerAmper \$108,704.25 (90% of \$120,782.50) as compensation for necessary professional services rendered,² up to the Budgeted Amount, (iii) authorizing and directing the Debtors to pay EisnerAmper \$112,715.15, up to the Budgeted Amount³ as reimbursement of actual necessary costs and expenses, and (iv) granting such further relief as is just and proper.

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² The Committee, the Debtors and the U.S. Trustee have agreed that all professionals will apply a ten percent (10%) holdback to all fees approved on an interim basis. Such holdbacks will be the subject of final fee applications to be filed after plan confirmation.

³ To the extent that the fees and expenses of the Committee's professionals for a given time period exceed the Budgeted Amount, the Committee's professionals agree that such fees and expenses will be paid on a *pro rata* basis up to the Budgeted Amount, unless the affected lenders agree to pay the entire amount of such fees and expenses. The Committee's professionals reserve all of their rights with respect to any unpaid amounts. For the avoidance of doubt, the Committee's professionals reserve their right to seek payment of any amounts owed in excess of the Budgeted Amount for any applicable time period in subsequent fee applications.

Dated: January 4, 2019
Nashville, Tennessee

MANIER & HEROD, P.C.

/s/ Robert W. Miller

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*Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc. et al.*

CERTIFICATE OF SERVICE

I hereby certify that on January 4, 2019, a copy of the foregoing was sent via ECF to all parties registered to receive electronic notice in the case and via U.S. mail, postage prepaid, to the parties listed on the mailing matrix attached as Exhibit E.

/s/ Robert W. Miller _____
Robert W. Miller

EXHIBIT A
PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:)	
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)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**PROPOSED ORDER GRANTING FIRST INTERIM FEE APPLICATION OF
EISNERAMPER LLP FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

Upon consideration of the First Interim Application² of EisnerAmper LLP as accountants and financial advisors for the Official Committee of Unsecured Creditors in the above-captioned bankruptcy cases for allowance of compensation and reimbursement of expenses, on an interim basis, for the Compensation Period; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of the Bankruptcy Code as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the First Interim Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the First Interim Application, it is hereby

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² Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the First Interim Application.

ORDERED, ADJUDGED, AND DECREED:

1. The First Interim Application of EisnerAmper LLP is approved on an interim basis.

2. The fees in the amount of \$120,782.50 and expenses in the amount of \$4,010.90 incurred by EisnerAmper during the Compensation Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330.

3. The Debtors are authorized and directed to remit, or cause to be remitted, payment in the amounts \$108,704.25 (90% of \$120,782.50) and \$4,010.90, up to the Budgeted Amount. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page

APPROVED FOR ENTRY:

/s/ Robert W. Miller

Michael E. Collins (Bar No. 16036)

Robert W. Miller (Bar No. 31918)

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*Co-Counsel for the Official Committee
of Unsecured Creditors of Curae Health, Inc. et al.*

EXHIBIT B

DETAILED STATEMENT OF PROFESSIONAL SERVICES

Curae Health Inc.
September 12, 2018 through November 30, 2018
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	09/13/2018	Review of Buyer list and identify potential additional parties.	\$ 630.00	0.8	\$ 504.00
Allen Wilen	09/14/2018	Discussions with committee counsel and follow up with Debtor counsel regarding ground lease and other sale related issues.	630.00	1.4	882.00
Allen Wilen	09/18/2018	Call and follow up to Counsel regarding Amory Sale.	630.00	0.3	189.00
Allen Wilen	09/20/2018	Call with Investment Banker regarding sale of properties.	630.00	0.8	504.00
Allen Wilen	09/20/2018	Call with Counsel to discuss sale process concerns.	630.00	0.4	252.00
Allen Wilen	09/21/2018	Discussions with Counsel regarding potential bidders for remaining hospitals.	630.00	0.3	189.00
Allen Wilen	09/25/2018	Call regarding sale process and follow up with client.	630.00	0.2	126.00
Allen Wilen	09/25/2018	Call with Counsel regarding information needed.	630.00	0.3	189.00
Allen Wilen	09/25/2018	Call with counsel regarding bid procedures and information needed regarding medical claim self insurance IBNR.	630.00	0.4	252.00
Allen Wilen	09/26/2018	Call with Counsel to explain sale issues.	630.00	0.4	252.00
Allen Wilen	09/27/2018	Call with Investment Bankers and lawyers on sale.	630.00	0.5	315.00
Allen Wilen	10/01/2018	Read APA and comment to Counsel.	630.00	0.3	189.00
Allen Wilen	10/04/2018	Sale process update call and follow up with Counsel.	630.00	0.8	504.00
Allen Wilen	10/04/2018	Review of sale book and follow up issue.	630.00	1.3	819.00
Allen Wilen	10/11/2018	Update calls with banker.	630.00	0.4	252.00
Allen Wilen	10/12/2018	Calls with counsel regarding objections and sale issues.	630.00	0.6	378.00
Allen Wilen	10/18/2018	Update call with Banker.	630.00	0.4	252.00
Allen Wilen	10/25/2018	Call with Counsel and Debtor regarding sales.	630.00	0.4	252.00
Allen Wilen	10/26/2018	Read APA sent by Counsel.	630.00	0.5	315.00
Allen Wilen	11/01/2018	Update sale call with Debtor's IB.	630.00	0.4	252.00
Allen Wilen	11/07/2018	Read Batesville sale documents.	630.00	0.5	315.00
Allen Wilen	11/09/2018	Analysis of Clarksdale sales with T/C with counsel regarding same.	630.00	0.7	441.00
Allen Wilen	11/15/2018	Emails with Medhost and Counsel regarding sale process.	630.00	0.5	315.00
Allen Wilen	11/15/2018	Sales process up date call.	630.00	0.5	315.00
Allen Wilen	11/29/2018	Call with Investment Bankers.	630.00	0.4	252.00
Allen Wilen	11/30/2018	Call with counsel and follow up regarding appraisal.	630.00	0.4	252.00
Asset Disposition Total				13.9	8,757.00
Allen Wilen	11/14/2018	Analysis of BOARD data provided by Clapp.	630.00	1.2	756.00
Business Analysis Total				1.2	756.00
Allen Wilen	09/14/2018	Work through physician payments motion as revised.	630.00	0.3	189.00
Allen Wilen	09/14/2018	Emails regarding contract for physicians.	630.00	0.1	63.00
Melissa Dardani	09/21/2018	Discuss self-insured issue in medical facilities, potential problems and solutions with A. Wilen, EisnerAmper.	235.00	0.3	70.50
Allen Wilen	09/21/2018	Preparation for call with Debtor's financial advisors.	630.00	0.6	378.00
Allen Wilen	09/21/2018	Provide staff with direction on calculations of physician contract claims.	630.00	0.3	189.00
Allen Wilen	09/21/2018	Call Debtor's financial advisors regarding information needed and access to employees.	630.00	0.7	441.00
Allen Wilen	10/04/2018	Update call with lawyers for Debtors and management team.	630.00	0.6	378.00
Allen Wilen	11/02/2018	Call with Debtors financial team.	630.00	0.4	252.00
Allen Wilen	11/16/2018	Emails and calls with Counsel regarding management agreement.	630.00	0.8	504.00

Curae Health Inc.
September 12, 2018 through November 30, 2018
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	11/20/2018	Call with Sherman regarding various issues.	630.00	0.2	126.00
Allen Wilen	11/20/2018	Work on memo for counsel.	630.00	0.4	252.00
Allen Wilen	11/26/2018	Work through memo with Staff.	630.00	1.3	819.00
Business Operations Total				6.0	3,661.50
Allen Wilen	09/13/2018	Follow up on language of motion to be filed.	630.00	0.6	378.00
Allen Wilen	09/13/2018	Research Russellville I/C issues.	630.00	0.4	252.00
Melissa Dardani	09/14/2018	Pull documentation from docket and save to EisnerAmper client file drive. Preliminary research on the matter.	235.00	0.9	211.50
Allen Wilen	09/18/2018	Work with Associate on tasks to address.	630.00	0.4	252.00
Melissa Dardani	09/18/2018	Pull documents added to docket and save to EisnerAmper client file drive for reference.	235.00	0.2	47.00
Allen Wilen	09/18/2018	Call with Debtor's financial advisors on information needed.	630.00	0.4	252.00
Melissa Dardani	09/19/2018	Pull documents added to docket and save to EisnerAmper client file drive for reference.	235.00	0.2	47.00
Melissa Dardani	09/20/2018	Pull documents added to docket and save to EisnerAmper client file drive for reference.	235.00	0.2	47.00
Melissa Dardani	09/21/2018	Pull documents added to docket and save to EisnerAmper client file drive for reference.	235.00	0.2	47.00
Allen Wilen	09/21/2018	Call with Counsel regarding various issues.	630.00	0.4	252.00
Allen Wilen	09/25/2018	Call to M. Glade regarding info needed.	630.00	0.1	63.00
Allen Wilen	09/28/2018	Work on information for presentation to Committee.	630.00	2.1	1,323.00
Allen Wilen	09/28/2018	Prepare list of questions for Debtor's financial advisor.	630.00	0.6	378.00
Melissa Dardani	10/03/2018	Pull documents from docket.	235.00	0.2	47.00
Melissa Dardani	10/05/2018	Pull documents from docket.	235.00	0.2	47.00
Melissa Dardani	10/08/2018	Pull documents from docket.	235.00	0.2	47.00
Melissa Dardani	10/17/2018	Locate, review and save documents filed to docket for multiple days.	235.00	0.7	164.50
Allen Wilen	10/20/2018	Call with Counsel and next steps after reviewing email for county.	630.00	0.5	315.00
Melissa Dardani	10/23/2018	Pull documents filed to Docket for multiple dates, review and summarize.	235.00	0.8	188.00
Melissa Dardani	10/30/2018	Pull, save and review documents filed to docket to EisnerAmper storage drive. Follow up with W. McCaleb, Glass Ratner, regarding status of document request. Correspond with A. Wilen, EisnerAmper, regarding status of request.	235.00	0.8	188.00
Allen Wilen	11/16/2018	Follow up memo on meeting with Debtor.	630.00	1.3	819.00
Case Administration Total				11.4	5,365.00
Allen Wilen	09/12/2018	Analysis of cash management structures.	630.00	0.8	504.00
Allen Wilen	09/17/2018	Lease obligation discussion and analysis.	630.00	0.4	252.00
Allen Wilen	09/18/2018	Discuss results on records to date.	630.00	0.3	189.00
Allen Wilen	09/20/2018	Analysis of data for each hospital from Definitive Database.	630.00	0.3	189.00
Allen Wilen	09/24/2018	Email and follow up call with A. Sherman, regarding cash.	630.00	0.3	189.00
Allen Wilen	09/24/2018	Follow up with M. Glade on cash flow and administrative	630.00	0.4	252.00
Allen Wilen	09/24/2018	Analysis of Curae documents and cash flow needs by hospital.	630.00	1.3	819.00
Melissa Dardani	09/25/2018	Pull schedules, statements of financial affairs and asset and liability summary schedules. Consolidate financial information by entity.	235.00	4.7	1,104.50

Curae Health Inc.
September 12, 2018 through November 30, 2018
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	09/25/2018	Analysis of SOFA and Schedules and discussion with M Dardani regarding summary schedules needed.	630.00	1.9	1,197.00
Allen Wilen	09/26/2018	Analysis and review questions regarding SOFAs and schedules.	630.00	2.3	1,449.00
Melissa Dardani	09/27/2018	Prepare consolidated historical financial schedules from Debtor's books and records for inclusion in presentation to Committee of the Creditors. Convert variance analysis and updated projected cash flow from PDF to Excel format and include in same.	235.00	3.7	869.50
Allen Wilen	09/27/2018	Analysis of data and follow up emails.	630.00	0.6	378.00
Allen Wilen	09/27/2018	Emails and calls with M. Glade on UST fees and other items to be added to budget.	630.00	0.4	252.00
Allen Wilen	09/28/2018	4 week cash flow-budget to actual review and follow up.	630.00	0.5	315.00
Melissa Dardani	10/01/2018	Prepare consolidated schedules, statements of financial affairs, historical financial statements in Excel. Review schedules with A. Wilen. Prepare retention application draft.	235.00	2.8	658.00
Allen Wilen	10/01/2018	Calls with Counsel and GlassRatner regarding budget vs. actual.	630.00	0.4	252.00
Allen Wilen	10/01/2018	Russelville viability assessment.	630.00	0.4	252.00
Allen Wilen	10/03/2018	Admins claims shortfalls.	630.00	0.3	189.00
Allen Wilen	10/09/2018	Review of revised projections and provide initial comments to Counsel.	630.00	2.7	1,701.00
Allen Wilen	10/11/2018	Analysis of initial financial flow and balance sheet.	630.00	0.5	315.00
Allen Wilen	10/15/2018	Review of A/R and budget related to potential settlements.	630.00	0.9	567.00
Allen Wilen	10/17/2018	Analysis of variances week by week and 4 week trailing.	630.00	0.3	189.00
Allen Wilen	10/19/2018	Call with Counsel regarding needed changes and Clarksdale debt.	630.00	0.4	252.00
Allen Wilen	10/20/2018	Clarksdale analysis related to suing hospital.	630.00	1.1	693.00
Allen Wilen	10/24/2018	Review of variance analyses and call with Counsel.	630.00	0.4	252.00
Melissa Dardani	10/26/2018	Review and store documents uploaded to docket drive to local client file drive. Review of seven Debtor entities Monthly Operating Reports for reasonableness and consistency.	235.00	1.9	446.50
Allen Wilen	11/05/2018	CHS-Medhost billings affect on collections.	630.00	0.4	252.00
Allen Wilen	11/06/2018	Variance analysis review.	630.00	0.3	189.00
Allen Wilen	11/11/2018	Call with M. Glade regarding revised projections and cash needs on sales.	630.00	0.5	315.00
Allen Wilen	11/13/2018	Review of Monthly Operating Reports.	630.00	0.9	567.00
Allen Wilen	11/27/2018	Review of closing files for properties and assess appraisals.	630.00	1.6	1,008.00
Edward Phillips	11/28/2018	Review acquisition documents regarding sale rom CHS to Curae.	570.00	2.7	1,539.00
Allen Wilen	11/29/2018	Call with counsel and email regarding appraisal.	630.00	0.7	441.00
Data Analysis Total				37.1	18,036.50
Melissa Dardani	09/24/2018	Pull documents from docket to send to A. Wilen, EisnerAmper and for EisnerAmper retention.	235.00	0.2	47.00
Melissa Dardani	09/25/2018	Pull documents from docket to send to A. Wilen, EisnerAmper and for EisnerAmper retention.	235.00	0.2	47.00
Melissa Dardani	09/26/2018	Pull documents from docket to send to A. Wilen, EisnerAmper and for EisnerAmper retention.	235.00	0.2	47.00
Melissa Dardani	09/27/2018	Pull documents from docket to send to A. Wilen, EisnerAmper and for EisnerAmper retention.	235.00	0.2	47.00
Melissa Dardani	09/28/2018	Pull documents from docket to send to A. Wilen, EisnerAmper and for EisnerAmper retention.	235.00	0.2	47.00
Melissa Dardani	09/28/2018	Prepare draft of retention papers for court filings.	235.00	2.4	564.00
Edward Phillips	10/03/2018	Revisions to employment application and review of declaration.	570.00	2.8	1,596.00

Curae Health Inc.
September 12, 2018 through November 30, 2018
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	10/04/2018	Review and sign retention papers.	630.00	0.8	504.00
		Fee/Employment Application Total		7.0	2,899.00
Allen Wilen	09/12/2018	Review of cash flow budget and DIP motion.	630.00	1.8	1,134.00
Allen Wilen	09/12/2018	Call with Counsel regarding cash flow budget.	630.00	0.3	189.00
Allen Wilen	09/12/2018	Follow up with A. Sherman, regarding issues with DIP budget.	630.00	0.5	315.00
Melissa Dardani	09/13/2018	Call with A. Wilen, EisnerAmper, and D. Gordon, Polsinelli, regarding financial questions, DIP loan, DIP budget, corporate structure and sales of assets. Follow up call with A. Wilen and A. Sherman, Sills, Cummins, Gross. Pull documents from Docket and review in preparation for calls. Draft memo from correspondence.	235.00	2.5	587.50
Allen Wilen	09/13/2018	Call with GlassRatner team regarding financial issues.	630.00	0.6	378.00
Allen Wilen	09/13/2018	Prepare information for Counsel regarding cash flow.	630.00	0.8	504.00
Allen Wilen	09/13/2018	Borrowing base analysis issues.	630.00	0.9	567.00
Allen Wilen	09/13/2018	Calls with Counsel regarding funding issues with DIP and timing of DIP budget.	630.00	0.8	504.00
Allen Wilen	09/14/2018	Call with R. Brenna regarding various explanations for cash management motion and potential DIP objection.	630.00	1.1	693.00
Allen Wilen	09/14/2018	Borrowing base analysis by entity.	630.00	0.4	252.00
Allen Wilen	09/14/2018	Emails to counsel regarding cash flow.	630.00	0.3	189.00
Melissa Dardani	09/17/2018	Pull documentation from docket, forward to A. Wilen, EisnerAmper for review and store locally for reference. Listen in on call with EisnerAmper; Sills, Cummins & Gross; Polsinselli and GlassRatner professionals regarding cash management, DIP and sales issues.	235.00	1.2	282.00
Allen Wilen	09/17/2018	Call with Debtors Professional regarding DIP and Cash Flow.	630.00	0.8	504.00
Allen Wilen	09/17/2018	Read DIP Motion and Physician assumption agreement.	630.00	0.7	441.00
Allen Wilen	09/17/2018	Call with Counsel regarding follow up steps.	630.00	0.3	189.00
Allen Wilen	09/17/2018	Cash management motion objection discussion with Counsel.	630.00	0.3	189.00
Edward Phillips	09/17/2018	Attend and participate in call with case professionals concerning DIP and related issues.	570.00	0.9	513.00
Edward Phillips	09/17/2018	Review projections and identify issues with DIP in preparation for call with Debtors' professionals.	570.00	4.2	2,394.00
Allen Wilen	09/18/2018	Analysis of budget and revolver data regarding ability to operate without additional admin claims.	630.00	1.3	819.00
Allen Wilen	09/18/2018	Call with Counsel regarding Cash Flow and DIP.	630.00	0.4	252.00
Allen Wilen	09/18/2018	Call with E. Phillips, regarding DIP questions.	630.00	0.2	126.00
Edward Phillips	09/20/2018	Review DIP budget issues with A. Wilen.	570.00	0.3	171.00
Edward Phillips	09/20/2018	Call with A. Sherman regarding budget and cash flow issues.	570.00	0.2	114.00
Edward Phillips	09/20/2018	Additional review of budget and prepare notes for review by A. Wilen for potential objection.	570.00	0.4	228.00
Edward Phillips	09/21/2018	Call with M. Glade regarding 13-week cash flow budget.	570.00	0.5	285.00
Edward Phillips	09/21/2018	Call with A. Sherman regarding 13-week cash flow budget.	570.00	0.2	114.00
Allen Wilen	09/27/2018	Analysis of DIP revisions and budget to actual date for 4 week initial period.	630.00	1.4	882.00
Edward Phillips	09/27/2018	Analyze four-week actual to budget performance and identify additional issues for follow-up.	570.00	1.4	798.00
Edward Phillips	09/28/2018	Revisions to Committee presentation.	570.00	0.8	456.00
Allen Wilen	10/02/2018	Analysis of budget and DIP to identify defaults in covenants.	630.00	2.4	1,512.00
Allen Wilen	10/02/2018	Communicate to counsel regarding defaults.	630.00	0.6	378.00

Curae Health Inc.
September 12, 2018 through November 30, 2018
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	10/02/2018	Review of M. Glade responses to questions supplied.	630.00	0.6	378.00
Melissa Dardani	10/03/2018	Analyze covenants in DIP credit agreement and compare to assertions in DIP financing budget to observe violations. Call with A. Wilen, EisnerAmper, and R. Brennan, Sills Cummis & Gross to discuss objection to DIP budget.	235.00	2.6	611.00
Allen Wilen	10/03/2018	Calls with Counsel regarding covenants and DIP objection.	630.00	0.4	252.00
Edward Phillips	10/04/2018	Review Debtor advisor's responses to inquiries regarding cash flow budget.	570.00	0.2	114.00
Allen Wilen	10/05/2018	Calls with Counsel and research DIP budget issues.	630.00	1.1	693.00
Melissa Dardani	10/09/2018	Review three revised DIP budgets for consistency with various scenarios, correct calculations and flow of information, etc.	235.00	1.2	282.00
Allen Wilen	10/10/2018	Analysis of disbursement model and DIP issues.	630.00	1.3	819.00
Allen Wilen	10/10/2018	Call with M. Glade, GlassRatner, regarding budget and A/R.	630.00	0.4	252.00
Allen Wilen	10/12/2018	Read and finalize certifications for cash management and DIP objection.	630.00	3.7	2,331.00
Allen Wilen	10/12/2018	Review and modify motion and certification for counsel.	630.00	1.8	1,134.00
Melissa Dardani	10/12/2018	Multiple calls with Sills, Cummis, Gross to discuss DIP Budget, DIP Budget Objection and Cash Management Systems Objections. Review A. Wilen's, EisnerAmper, certifications to the various objections and reconcile all facts and figures included in both. Compile court filed documentation related to the same into a binder for A. Wilen testimony.	235.00	5.1	1,198.50
Allen Wilen	10/15/2018	Read and comment to counsel on objections and revised filings for DIP financing motion.	630.00	1.3	819.00
Allen Wilen	10/15/2018	Call with counsel regarding testimony.	630.00	0.4	252.00
Allen Wilen	10/16/2018	Attend court hearing and meet with lenders and their counsel at the courthouse.	630.00	2.6	1,638.00
Allen Wilen	10/16/2018	Prepare for testimony with Counsel.	630.00	1.2	756.00
Allen Wilen	10/16/2018	Meeting with Debtor, Debtor's professionals and CEO, regarding DIP, cash management and operating budget issues.	630.00	3.2	2,016.00
Allen Wilen	10/16/2018	Review new DIP order and revised budget.	630.00	0.6	378.00
Melissa Dardani	10/17/2018	Review of motion for Debtor-in-possession financing filed.	235.00	2.4	564.00
Allen Wilen	10/18/2018	Follow up on DIP budget changes.	630.00	0.5	315.00
Allen Wilen	10/19/2018	Work with M. Dardani, EisnerAmper, on information needed.	630.00	0.4	252.00
Allen Wilen	10/19/2018	Follow up with Counsel regarding potential testimony.	630.00	0.3	189.00
Allen Wilen	10/19/2018	Call with M. Glade, regarding revisions to DIP budget.	630.00	0.3	189.00
Allen Wilen	10/20/2018	Emails with Counsel and financial advisors to Debtor regarding new DIP information.	630.00	0.6	378.00
Allen Wilen	10/22/2018	Send model issues to Counsel and follow up.	630.00	0.4	252.00
Melissa Dardani	10/22/2018	Update on DIP budget and cash management motions with A. Wilen, EisnerAmper.	235.00	0.2	47.00
Allen Wilen	10/22/2018	Model testing of new assumptions.	630.00	0.4	252.00
Allen Wilen	10/22/2018	Calls with M. Glade and follow up.	630.00	0.5	315.00
Melissa Dardani	10/23/2018	Review and analysis of cash management motion and subsequent objections.	235.00	0.9	211.50
Allen Wilen	10/23/2018	Meetings with parties related to DIP budget and county related to operations of Clarksdale.	630.00	6.5	4,095.00
Melissa Dardani	10/23/2018	Review and analysis of Debtor-in-possession financing motion and subsequent objections.	235.00	0.9	211.50
Allen Wilen	11/02/2018	Review of cash flow issues with counsel.	630.00	0.3	189.00
Allen Wilen	11/02/2018	Review of updated cash flows.	630.00	0.6	378.00
Allen Wilen	11/06/2018	Servifirst proposal analysis.	630.00	1.3	819.00
Allen Wilen	11/08/2018	Meet with debtors leadership team and financial advisor regarding historical cash flow and sale information.	630.00	6.5	4,095.00

Curae Health Inc.
September 12, 2018 through November 30, 2018
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Allen Wilen	11/09/2018	Work through budget and assessment of DIP issues.	630.00	1.2	756.00
Allen Wilen	11/11/2018	Analysis and research of revised projections and recoveries by secured creditor.	630.00	1.3	819.00
Allen Wilen	11/11/2018	Call with B. Mantovetsky regarding issues with projections and cash flow. Discuss DIP testimony.	630.00	0.4	252.00
Allen Wilen	11/12/2018	Flow of funds analysis.	630.00	0.6	378.00
Allen Wilen	11/12/2018	Review of historical financial data from Company.	630.00	0.8	504.00
Allen Wilen	11/12/2018	Call with Counsel regarding DIP.	630.00	0.6	378.00
Allen Wilen	11/12/2018	Call with GlassRatner regarding Budget.	630.00	0.3	189.00
Allen Wilen	11/13/2018	Review and comment on variance analysis.	630.00	0.3	189.00
Allen Wilen	11/13/2018	Call with Marshall regarding cash flow.	630.00	0.3	189.00
Financing Total				85.0	46,289.00
Allen Wilen	10/01/2018	Committee meeting including preparation.	630.00	0.9	567.00
Melissa Dardani	10/01/2018	Attend Creditor Committee meeting teleconference.	235.00	0.8	188.00
Melissa Dardani	10/01/2018	Prepare for Creditor Committee meeting teleconference.	235.00	1.5	352.50
Allen Wilen	10/12/2018	Prepare for and participate in Committee meeting.	630.00	1.1	693.00
Melissa Dardani	10/12/2018	Creditors' Committee meeting via teleconference.	235.00	0.8	188.00
Meetings of Creditors Total				5.1	1,988.50
Melissa Dardani	10/26/2018	Various calls and email correspondence with W. McCaleb, GlassRatner; and A. Wilen, EisnerAmper; to discuss outstanding bank statements requested to complete intercompany analysis.	235.00	0.8	188.00
Allen Wilen	10/30/2018	Emails regarding bank statement analysis.	630.00	0.4	252.00
Melissa Dardani	10/30/2018	Compile complete list of current bank accounts for seven Debtor entities based on information contained in the Companies' monthly operating reports.	235.00	2.1	493.50
Melissa Dardani	11/05/2018	Bank statement data conversion from PDF source documents into Excel.	235.00	4.5	1,057.50
Allen Wilen	11/05/2018	Receipt and follow up of bank records from GR.	630.00	0.6	378.00
Melissa Dardani	11/06/2018	Bank statement data conversion from PDF source documents into Excel.	235.00	8.1	1,903.50
Allen Wilen	11/07/2018	Emails with counsel regarding asset tracing.	630.00	0.4	252.00
Allen Wilen	11/07/2018	Call with Sherman regarding Midcap.	630.00	0.8	504.00
Melissa Dardani	11/08/2018	Bank statement data conversion from PDF source documents into Excel.	235.00	4.9	1,151.50
Melissa Dardani	11/09/2018	Bank statement data conversion from PDF source documents into Excel.	235.00	3.5	822.50
Melissa Dardani	11/12/2018	Bank statement data conversion from PDF source documents into Excel. Subsequent analysis of general bank transactions and intercompany bank transactions between all Debtor and Non-Debtor entities.	235.00	10.3	2,420.50
DelMarie Velazquez	11/12/2018	Input 2017 bank statements information for bank account ending in 2745.	125.00	1.0	125.00
Melissa Dardani	11/13/2018	Analysis of general bank transactions and intercompany bank transactions between all Debtor and Non-Debtor entities.	235.00	11.5	2,702.50
Carol Herdman	11/13/2018	1020 Bank Transactions from Nov 2018 to Sept 2018, data entries. Discussion with Melissa regarding missing statement. Started inputting Clarksdale bank stmt information for 2017 and	135.00	3.4	459.00
Amanda Sarwan-Jones	11/13/2018	Work on Financial Analysis Project.	150.00	0.5	75.00

Curae Health Inc.
September 12, 2018 through November 30, 2018
Professional Time by Work Code

Professional	Date	Description of Services	Rate	Hours	Fees
Melissa Dardani	11/14/2018	Analysis of general bank transactions and intercompany bank transactions between all Debtor and Non-Debtor entities.	235.00	9.2	2,162.00
Carol Herdman	11/14/2018	Entering bank statement information.	135.00	0.8	108.00
Amanda Sarwan-Jones	11/14/2018	Work on Financial Analysis Project.	150.00	3.0	450.00
DelMarie Velazquez	11/15/2018	Transferring bank statement activity into files.	125.00	3.5	437.50
DelMarie Velazquez	11/16/2018	Inputting bank transactions for the fiscal year 2017.	125.00	4.0	500.00
Allen Wilen	11/20/2018	Bank statement analysis.	630.00	1.2	756.00
Edward Phillips	11/26/2018	Review available intercompany activity.	570.00	4.2	2,394.00
Melissa Dardani	11/26/2018	Supplemental intercompany analysis including classification of all deposits and disbursements for forensic analysis.	235.00	2.1	493.50
Allen Wilen	11/26/2018	Bank transfer discussions with counsel.	630.00	0.5	315.00
DelMarie Velazquez	11/27/2018	Data entry, Wells Fargo Account MidCap Funding wire transfers.	125.00	1.0	125.00
Edward Phillips	11/27/2018	Additional analysis on intercompany transactions.	570.00	1.6	912.00
Melissa Dardani	11/27/2018	Map intercompany, deposit and disbursement map of transactions for forensic investigation.	235.00	10.9	2,561.50
Allen Wilen	11/27/2018	Review of I/C analysis.	630.00	0.6	378.00
Melissa Dardani	11/28/2018	Map intercompany, deposit and disbursement map of transactions for forensic investigation.	235.00	1.2	282.00
Allen Wilen	11/28/2018	Work with counsel regarding assessment of Midcap distributions.	630.00	1.8	1,134.00
Melissa Dardani	11/29/2018	Map intercompany, deposit and disbursement map of transactions for forensic investigation.	235.00	3.5	822.50
Edward Phillips	11/29/2018	Continued analysis of transactions regarding Servis First.	570.00	1.8	1,026.00
Melissa Dardani	11/30/2018	Run scan writer to convert Wells Fargo bank statements from PDF to Excel. Begin to do the same with BOA statements.	235.00	2.0	470.00
Melissa Dardani	11/30/2018	Assisting in converting documents.	235.00	1.2	282.00
Melissa Dardani	11/30/2018	Map intercompany, deposit and disbursement map of transactions for forensic investigation.	235.00	1.5	352.50
Allen Wilen	11/30/2018	Bank statement follow up with Debtor.	630.00	0.3	189.00
Reconstruction Accounting Total				108.7	28,935.00
Allen Wilen	10/15/2018	Travel to hearing in Nashville.	315.00	2.0	630.00
Allen Wilen	10/16/2018	Travel time for court proceedings.	315.00	2.5	787.50
Allen Wilen	10/23/2018	Travel to Debtor in Knoxville	315.00	3.5	1,102.50
Allen Wilen	11/08/2018	Roundtrip travel to debtor Headquarters in Knoxville.	315.00	5.0	1,575.00
Travel Time Total				13.0	4,095.00
Grand Total				288.4	\$ 120,782.50

EXHIBIT C

SUMMARY COVER SHEET

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE MIDDLE DISTRICT OF
TENNESSEE NASHVILLE DIVISION**

In re:
Curae Health, Inc., <i>et al.</i> ¹
Debtors.

Chapter 11

Case No. 18-05665

**FIRST INTERIM FEE APPLICATION EISNERAMPER LLP FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
SEPTEMBER 12, 2018 THROUGH NOVEMBER 30, 2018**

Name of Applicant:	EisnerAmper LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 8, 2018 <i>Nunc Pro Tunc</i> to September 12, 2018
Period for which First Interim Compensation and Reimbursement is Sought:	September 12, 2018 through November 30, 2018
Amount of First Interim Compensation Sought as Actual, Reasonable and Necessary:	\$ 120,782.50
Amount of First Interim Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$ 4,010.90
Amount of Interim Compensation and Expense Sought as Actual, Reasonable and Necessary:	\$ 124,793.40

This is a: ___ monthly X interim ___ final application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Prior Monthly Fee Applications

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
N/A					

EXHIBIT D

SUMMARY OF TIMEKEEPER

Curae Health Inc.
TIME SUMMARY BY PROFESSIONAL
September 12, 2018 through November 30, 2018

NAME OF PROFESSIONAL & TITLE	TITLE	HOURS	RATE*	FEE
Allen D. Wilen, CPA/ABV/CFF, CFA, CIRA, CTP	Partner	117.2	\$ 630.00	\$ 73,836.00
Allen D. Wilen @ 50% Travel Rate	Partner	13.0	315.00	4,095.00
Edward Phillips, CPA/CFF, CIRA, CFE	Partner	22.2	570.00	12,654.00
Melissa Dardani, CPA	Staff	118.8	235.00	27,918.00
Amanda Sarwan-Jones	Para	3.5	150.00	525.00
Carol Herdman	Para	4.2	135.00	567.00
DelMarie Velazquez	Para	9.5	125.00	1,187.50
GRAND TOTAL		288.4	\$ 418.80	\$ 120,782.50

* Rates change annually effective August 1st.

EXHIBIT E

MAILING MATRIX

Tune, Entrekin & White, P.C.
Joseph P. Rusnak,
UBS Tower, Suite 1700315
Deaderick Street
Nashville, TN 37238

Universal Health Services Inc.
Jessica Lamanna
367 South Gulf Road
King of Prussia, PA 19406-0958

Veazey & Tucker
Thomas W. Tucker III
222 2nd Ave N, Suite 312
Nashville, TN 37201

Watkins & Eager PLLC
Waverly A. Harkins
400 East Capital Street (39201)
P.O. Box 650
Jackson, MS 39205-0650

ServisFirst Bank
c/o Neal & Harwell PLC.
1201 Demonbreun Street, 900
Nashville, TN 37203

Smith Cashion & Orr, PLC
Joshua K. Chesser
231 Third Ave North
Nashville, TN 37201

Tennessee Attorney General's
Office
Bankruptcy Division
P.O. 20207
Nashville, TN 37202-4015

TN Secretary of State, Business
Filings & Info
312 Rosa Parks Ave. 6th Floor
Snodgrass Tower
Nashville, TN 37243-1102

Thompson Burton PLLC,
c/o Ronald G. Steen, JR
Aesynt, Incorporated
6100 Tower Circle, Ste. 200
Franklin, TN 37067

MS State Dept. of Health
Div., of Health Facilities Licensure
570 East Woodrow Wilson Dr.
Jackson, MS 39216

U.S. Attorney
Middle District of TN
110 9th Ave South, Suite A-961
Nashville, TN 37203-3870

US Attorney's Office
Northern District of MS
Ethridge BLDG
900 Jefferson Ave
Oxford, MS 38655

Virtual Radiologic Corporation
Gerry Fitterer, CFO
11995 Singletree Lane #500
Eden Prairie, MN 55344

Williams H Berrell,
Healthcare Banking,
Servisfirst Bank
1801 West End Avenue, Suite 850
Nashville, TN 37203

Sills Cummis & Gross P.C.,
Boris I Mankovetskiy
Andrew Sherman
One Riverfront Plaza,
Newark, NJ 07102

Stites & Harbison PLLC
c/o Erika R. Barnes
401 Commerce Street, Ste 800
Nashville, TN 37219

TN Dept of Health
Office of Health Care Facilities
665 Mainstream Drive, 2nd Floor
Nashville, TN 37243

Thompson Burton PLLC,
c/o Ronald G. Steen, Jr.
Owens & Minor Distr., Inc.
6100 Tower Circle, Ste. 200
Franklin, TN 37067

Thompson Burton PLLC,
c/o Ronald G. Steen, JR
Re: MS Blood Services
6100 Tower Circle, Ste. 200
Franklin, TN 37067

MS State Dept. of Health
Div., of Health Facilities Licensure
143B Lefleurs Square
Jackson, MS 39211

U.S. Bank Equipment Finance
Jessica Buehler
1310 Madrid St.
Marshall, MN 56258

USDA Rural Development
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Nashville, TN 37203-1071

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& Davis, LLP
David Lemke & Kate Stenberg
511 Union Street, Suite 2700
Nashville, TN 3721

WW Grainger Inc. 401 South
Wright Road W4E C37
Janesville, WI 53546

Sirote & Permutt, P.C.
Stephen B. Porterfield
2311 Highland Avenue South
P.O. Box 55727
Birmingham, AL 35255-5727
Suzanne Koenig, Patient Care
Ombudsman
Sak Management Services, LLC
300 Saunders RD, Ste 300
Riverwoods, IL 60015

TN Secretary of State
State Capital
Nashville, TN 37243-1102

Thompson Burton PLLC,
c/o Ronald G. Steen, JR
SpecialCare Hospital MGMT Corp
6100 Tower Circle, Ste. 200
Franklin, TN 37067

TN Dept. of Revenue
c/o Attorney General's Office
Bankruptcy Division
PO Box 20207
Nashville, TN 37202-0207

Neal & Harwell PLC
David Thompson; James Kelley;
Steven Montgomery
1201 Demonbreun Street, 1000
Nashville, TN 37203

Nelson Mullin Riley &
Scarborough LLP
Shane G Ramsey
150 Fourth Avenue, Suite 1100
Nashville, TN 37219

Office of the United States Trustee
Megan Seliber
318 Customs House
701 Broadway
Nashville, TN 37203

Purkey & Associates, PLC
Lori L Purkey
5050 Cascade Road, Suite A
Grand Rapids, MI 49546

Sak Management Services LLC
Re: Sak Mangement Services, LLC
300 Sanders Road, Ste 300
Riverwoods, IL 60015

Polsinelli
David E. Gordon Caryn Wang
1201 West Peachtree Street, 1100
Atlanta, GA 30309

AthenaHealth
Chris Schleicher
Senior Corporate Counsel
311 Arsenal St
Watertown, MA 02472

Balch & Bingham LLP
Jeremy L Retherford
Re. Brentwood Acquisition, Inc.
1010 Sixth Ave North, Ste 1500
Birmingham, AL 35203

Butler Snow LLP,
James E. Bailey III
6075 Poplar Avenue, Suite 500
Memphis, TN 38119

Victoria R. Bradshaw
Crane D. Kipp
Wise Carter Child & Caraway
PO Box 651
Jackson, MS 39205-0651

Gilbert L Hamberg
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Yardley, PA 19067

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Scarborough LLP
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150 Fourth Avenue, Suite 1100
Nashville, TN 37219

Paul G. Jennings
Bass, Berry & Simms PLC
150 Third Ave South, Ste 2800
Nashville, TN 37201-2017

Reinhart Boer Van Deuren,
S.C., Michael D Jankowski, Esq.
1000 N Water Street, Suite 1700
P.O. Box 2965
Milwaukee, WI 53201-2965

ServisFirst Bank
Regional Office
1801 West End Ave, Suite 850
Nashville, TN 37203

Saks Management Services, LLC
Nancy A Peterman
Greenbery Taurig, LLP, 77 West Wacker
Drive, Ste 3100
Chicago, IL 60601-4904

Baker, Donelson, Bearman,
Caldwell, & Berkowitz, PC.
Justin Sveadas
633 Chestnut Street, Suite 900
Chattanooga, TN 37450

Bass, Berry & Sims PLC
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