

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**NOTICE OF REVISED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 11, 2018 AT 9:00 A.M. (CST)**

Please take notice that the hearing on all matters scheduled for January 11, 2019 in the above-captioned Chapter 11 cases shall be held at 9:00 a.m. (CST) in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

BATESVILLE SALE MOTION

1. Debtors' Motion for Entry of an Order (I) Authorizing and Approving Bidding Procedures for the Sale of Panola Medical Center, (II) Authorizing the Sale of Panola Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (III) Approving Stalking Horse Purchaser, Break-up Fee, and Overbid Protections, (IV) Establishing Certain Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling an Auction, (VI) Scheduling a Hearing and Objections Deadlines With Respect to the Sale of Panola Medical Center, (VII) Approving the Form and Manner of Notice Thereof, and (VIII) Granting Related Relief [Docket No. 401]

Related Document(s): Revised Panola APA [Docket No. 498]; Order Granting Debtors' Motion to Sell Property Free and Clear of Liens under Section 363(f) (I) Authorizing and Approving Bidding Procedures for the Sale of Panola Medical Center, (II) Authorizing the Sale of Panola Medical Center Free and Clear of all Liens, Claims, Encumbrances and Other Interests, (III) Approving Stalking Horse Purchaser, Break-Up Fee, and Overbid Protections, (IV) Establishing Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling an Auction, (VI) Scheduling a Hearing and Objection

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Deadlines With Respect to the Sale of Panola Medical Center, (VII) Approving the Form and Manner of Notice Thereof, and (VIII) Granting Related Relief [Docket No. 507].

Response(s) Received:

Objections filed by the following parties: Cigna Health and Life Insurance Company [Docket No. 524]; Athenahealth [Docket No. 528]; Medhost of Tennessee, Inc. and its affiliates [Docket Nos. 533 and 603]; GE Healthcare Financial [Docket No. 550]; CHCT Mississippi, LLC [Docket No. 539]; Brentwood Acquisition [Docket Nos. 542 and 612]; HHS Environmental Services, LLC [Docket Nos. 543 and 609]; CHS/Community Health Systems, Inc. [Docket No. 553]; Cardinal Health 110, LLC [Docket No. 563]; UnitedHealthcare Insurance Company [Docket No. 583]; Tallahatchie Valley Electric Power Association [Docket No. 601]; and Progressive Medical Management of Batesville, LLC [Docket No. 608].

Status of Responses:

The following objections have been consensually resolved among the Debtors, Progressive Medical Management of Batesville, LLC, and the respective objecting party pending final documentation:

Cigna Health and Life Insurance Company [Docket No. 524]; Athenahealth [Docket No. 528]; Brentwood Acquisition [Docket Nos. 542 and 612]; HHS Environmental Services, LLC [Docket Nos. 543 and 609]; CHS/Community Health Systems, Inc. [Docket No. 553]; Cardinal Health 110, LLC [Docket No. 563]; and UnitedHealthcare Insurance Company [Docket No. 583].

Debtors, Progressive Medical Management of Batesville, LLC, and Tallahatchie Valley Electric Power Association have agreed that the objection of Tallahatchie Valley Electric Power Association [Docket No. 601] shall be adjourned to a later date.

The remaining objections are in the process of being resolved and may go forward at the hearing.

Dated: January 10, 2019
Nashville, Tennessee

Respectfully submitted,

POLSINELLI PC

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