

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**AGREED ORDER RESOLVING HHS ENVIRONMENTAL
SERVICES LLC’S LIMITED OBJECTIONS**
[RELATES TO DKT. NOS. 507, 513, 543, 549 & 609]

Before this Court are two objections filed by HHS Environmental Services LLC (together with its affiliates, “HHS”): (1) *Limited Objection and Reservation of Rights with Respect to Notice of (I) Debtors’ Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property; and (II) Cure Amounts Related to the Foregoing* [Dkt. No. 543], and (2) *Limited Objection with Respect to the (I) Proposed Sale of Panola Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests and (II) Notice of Stalking Horse Purchaser’s Intent to Assume Executory Contract and Unexpired Leases* [Dkt. No. 609] (together, the “Objections”).

Based on the signatures of counsel below and the representations of counsel for HHS, Debtors,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

73930685.1

66787914.1

and Stalking Horse Purchaser that the parties have agreed to resolve the Objections, and the Court finding good cause therefor;

IT IS ORDERED that the Objections are resolved with respect to HHS as set forth herein.

IT IS FURTHER ORDERED that the contracts between HHS and Debtor Batesville Regional Medical Center, Inc. d/b/a Panola Medical Center (the “Agreements”) terminated pre-petition; accordingly, such Agreements shall not be assumed and/or assigned to the Stalking Horse Purchaser (or any other purchaser) and such Agreements shall be deemed to be removed from the Cure Notice [Dkt. No. 513] and the Stalking Horse Assumption Notice [Dkt. No. 549].

IT IS FURTHER ORDERED that HHS shall not be bound by the Cure Notice and/or the Stalking Horse Assumption Notice, and HHS shall retain all rights to assert any and all claims against the Debtors arising from or related to the Agreements.

***This Order Was Signed and Entered Electronically
As Indicated At the Top Of The First Page***

/s/ Michael Malone

Michael Malone
POL SINELLI PC
401 Commerce Street, Suite 900
Nashville, TN 37219
Telephone: (615) 259-1510
Facsimile: (615) 244-4994
mmalone@polsinelli.com

- and -

David E. Gordon (*Admitted Pro Hac Vice*)
Caryn E. Wang (*Admitted Pro Hac Vice*)
POL SINELLI PC
1201 West Peachtree Street NW, Suite 1100
Atlanta, Georgia
Telephone: (404) 253-6000
Facsimile: (404) 684-6060
dgordon@polsinelli.com
cewang@polsinelli.com

Counsel to the Debtors and Debtors in Possession

- and -

/s/ Victoria R. Bradshaw

Victoria R. Bradshaw
WISE CARTER
Post Office Box 651
Jackson, MS 39205-0651
600 Heritage Building
401 East Capitol St.
Jackson, MS 39201
P: 601-326-7770
E: vrb@wisecarter.com

Counsel for Progressive Medical Management of Batesville, LLC

- and -

/s/ Thomas W. Tucker III

Thomas W. Tucker III, TBPR # 022319
VEAZEY & TUCKER
222 2nd Ave. North, Suite 312
Nashville, TN 37201
Telephone: (615) 244-4693
Facsimile: (615) 256-0499
ttucker@veazeytucker.com

- and -

Jason L. Boland (*admitted pro hac vice*)
Julie Goodrich Harrison (*admitted pro hac vice*)
NORTON ROSE FULBRIGHT US LLP
1301 McKinney Street, Suite 5100
Houston, Texas 77010-3095
Telephone: (713) 651-5151
Facsimile: (713) 651-5246
jason.boland@nortonrosefulbright.com
julie.harrison@nortonrosefulbright.com

Counsel For HHS Environmental Services LLC